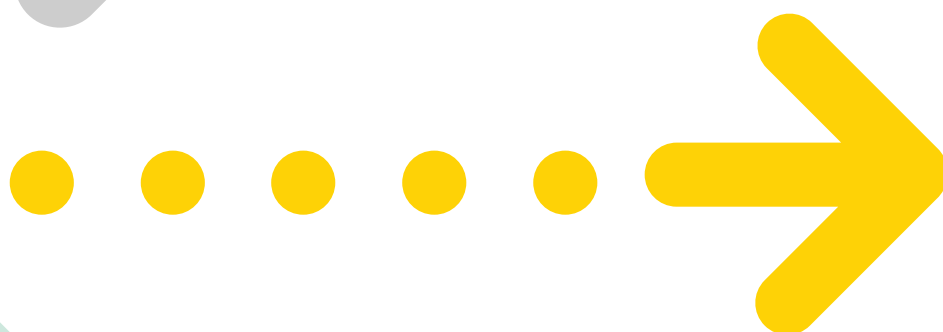




NATIONAL BOWLS Census Report



2010

Census author:



Design: Jejak Graphics

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TABLE OF CONTENTS

EXECUTIVE SUMMARY	Page 3
1. INTRODUCTION	Page 4
1.1 Background.....	Page 4
1.2 Strategic Directions for Bowls	Page 5
1.3 Design of the National Bowls Census.....	Page 6
2. NATIONAL SUMMARY	Page 8
2.1 Bowls Club Membership	Page 8
2.2 Participation in Bowls.....	Page 12
2.3 Bowls Players	Page 13
2.4 Regional Structure for Bowls Development	Page 15
2.5 Bowls Promotional Participation	Page 19
2.6 Volunteers, Staffing and Facilities.....	Page 20
3. NEW SOUTH WALES	Page 24
3.1 Regional Structure	Page 25
3.2 Members, Players and Participation	Page 25
4. QUEENSLAND	Page 36
4.1 Regional Structure	Page 37
4.2 Members, Players and Participation	Page 37
5. SOUTH AUSTRALIA.....	Page 46
5.1 Regional Structure	Page 47
5.2 Members, Players and Participation	Page 47
6. VICTORIA.....	Page 56
6.1 Regional Structure	Page 57
6.2 Members, Players and Participation	Page 57
7. WESTERN AUSTRALIA.....	Page 68
7.1 Regional Structure	Page 69
7.2 Members, Players and Participation	Page 69
8. TASMANIA, NORTHERN TERRITORY AND AUSTRALIAN CAPITAL TERRITORY	Page 78
8.1 Regional Structure	Page 78
8.2 Members, Players and Participation	Page 80



EXECUTIVE SUMMARY

- Australian Bowls is one of the largest sports within Australia's 'sport and recreation' industry. Formal bowls clubs and associations have a long history in Australia dating back to 1880.
- This is the first annual National Bowls Census, undertaken in order to monitor and plan the development of the game of bowls around Australia. It is intended that the Bowls Census will become one of the main information systems for future development and benchmarking, as it has for other high profile sports.
- The Census has been prepared through the cooperation and collaborative input of all state and territory bowls associations and a substantial proportion of bowls clubs around the nation.
- Formal, or registered, playing membership of bowls clubs has been decreasing for about 30 years, at an increasing rate. Throughout the 2000's the decrease has been 2.9% per annum on average. However, this decrease in formal membership has been offset by growth in social, corporate and other participation by non-members of bowls clubs.
- There were 514,486 participants¹ in Australian bowls (Figure E1) in 2010:
 - 158,548 pennant participants
 - 186,738 participants in other competitions for members
 - 165,594 participants in social, corporate and school competitions and programs.
- The 60-74 years age group is the largest bowls participation cohort (Figure E2), with 42% of participation in 2010. The 75+ years age group and 40-59 years age group contributed 24% and 22% of participation, respectively, while the age groups under 40 years contributed a total of 12% of participation.
- Non-metropolitan, or country, participation outstrips metropolitan participation in bowls. In 2010, 59.5% of participants were in country regions (although these country regions accommodate just 38.6% of Australian residents).

Figure E1 National Bowls Participation, 2010

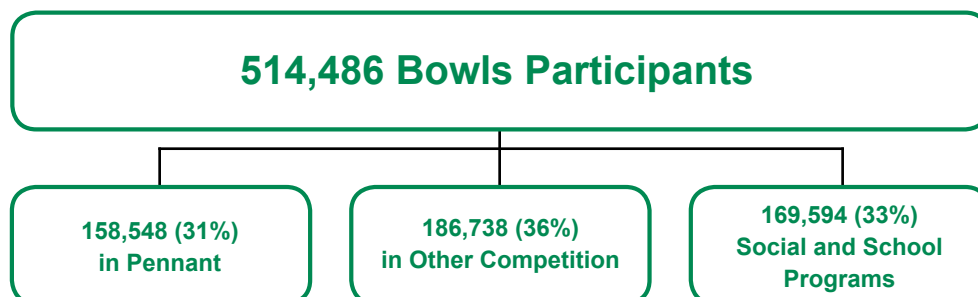
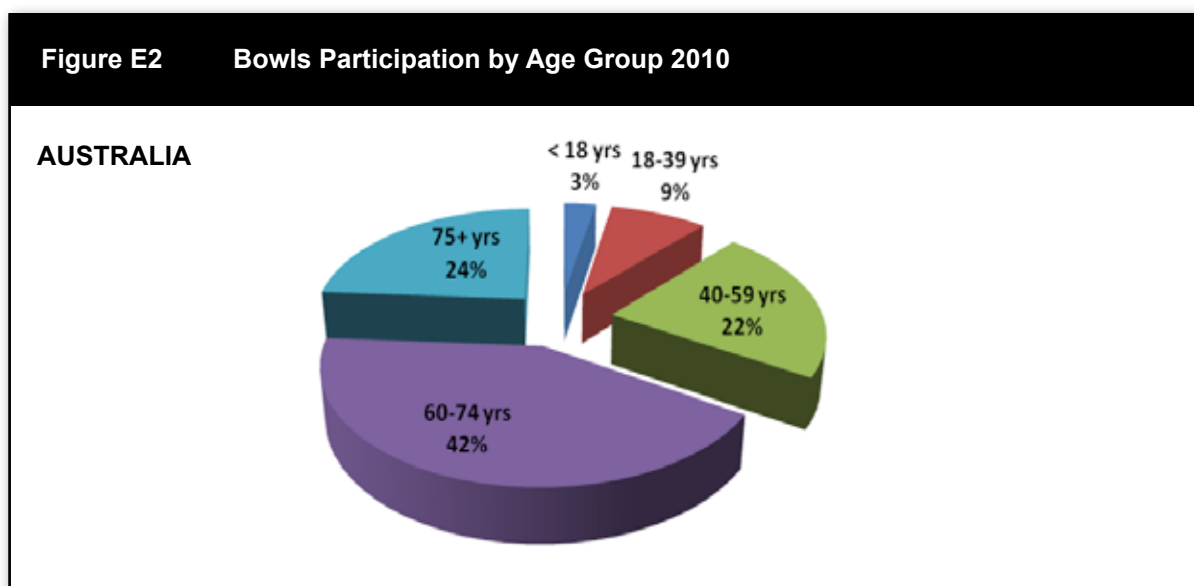


Figure E2 Bowls Participation by Age Group 2010



¹Participants are defined as people who played in one or more structured bowls competition or program of at least 4 weeks/matches/sessions duration during 2009/10.

1. INTRODUCTION

1.1 BACKGROUND

Sport and recreation has always been important to Australia and Australians as an integral part of lifestyle, a source of national pride, and a part of the country's culture. During the past few decades 'sport and recreation' has emerged as a full-scale industry within the Australian economy, making substantial employment and financial contributions in all regions and at all levels (local, State and National).

Australian sport and recreation

- employs over 111,520 people directly
- has a turnover of over \$20 billion annually.

Australian bowls is one of the largest sectors in the 'sport and recreation' industry. For example:

- Number of participants.** Bowls ranks highly among sports in Australia. Bowls club playing membership in Australia is about 0.24 million, across about 2,000 clubs. Male membership is approximately double that of female membership. Bowls is very strong in country areas of Australia, where the number of clubs outnumber those in metropolitan areas by more than two to one.
- Events and assets.** Australian bowls hosts a number of premier championship events. Bowling clubs are significant capital assets (including greens, drainage/irrigation systems, club facilities and infrastructure).

- Employment and economic contribution.**

A plethora of management, administrative, marketing, green keeping, asset management, and catering jobs are directly created by Australian bowls. Bowling clubs are significant businesses in their own right, creating millions of dollars in annual direct and indirect expenditure.

Bowls Australia has decided to introduce an annual National Census of Australian bowls.

Formal membership of bowls clubs has been reducing for many years while, anecdotally, participation in social and corporate bowls competitions and events are believed to have significantly increased. There is a clear need to develop a much better understanding of participation in bowls, at all levels in order to plan for the changing dynamics of the game.

The Census will be an important component in measuring the progress of Bowls towards, and beyond, the current Strategic Plan objectives and targets.

In this 2010 Census, results are presented for both overall participants², members and playing members in each form of the game. Note that, throughout the tables presented in this document, any differences between the sum of any column or row and the stated totals are due to rounding.



²Participation figures include the counting of a participant each time they compete in a bowls competition or program of at least 4 games duration.

1.2 STRATEGIC DIRECTIONS FOR BOWLS

Bowls plays an important role in Australian society. The current strategic plan for Bowls Australia³ identifies the vision and mission for the sport as well as a series of strategic priorities.

VISION

“Bowls – the sport for all Australians: We will stimulate innovation of the business and sport of bowls so that peak bodies and clubs become known for their delivery of excellent services and resources, so facilities become contemporary community venues and the game attracts people of all ages and backgrounds”.

MISSION

“To provide leadership and facilitate a collaborative approach for the growth, development and success of the sport and business of bowls in Australia”.

Bowls Australia is committed to achieving its vision by creating a prosperous environment for bowls in Australia by:

- Growing the game and profile with new participants, commercial partners, and strategic allies;
- Preserving the traditions that shape the values and ethos of the game;
- Developing and strengthening State and Territory associations, clubs and people;
- Nurturing the international achievements of national teams and athletes; and

- Providing strong leadership and direction that guides the sport towards the vision.

Bowls Australia's current strategic priorities are:

1. Membership growth and development
2. Stakeholder relations, leadership and management
3. High performance and pathway events
4. Commercial development and promotions
5. World Bowls 2012 and strategic projects.

The national census of bowls participation makes a contribution to all of these strategic priorities, and the major area of contribution will be to Strategic Priority 1: Membership growth and development.



³Bowls Australia Strategic Plan 2009-12 "A New Game Plan"

1.3 DESIGN OF THE NATIONAL BOWLS CENSUS

In undertaking the first national bowls census, several initiatives have been implemented.

• Designing the census content and coverage

The steps in developing and implementing the first National Bowls Census included :

- Presentation of the rationale and scope for the Census to National Game Development Meetings
- Selection of South Australia as a suitable State to pilot the Census collection process
- Development of a regional structure for South Australia (taking existing zones and districts into consideration)
- Design of a state-wide data spreadsheet covering pennant, social and other bowls participation formats
- Design of an interview format for clubs
- Completion of the state-wide spreadsheet in liaison with Bowls South Australia
- Undertaking the survey of South Australian clubs (with a draw for prizes for those clubs completing the survey forms)
- Development of regional structures for all other states/territories (taking existing zones and districts into consideration)
- Re-design of the state-wide data spreadsheets covering pennant, social and other bowls participation formats
- Re-design of the interview format for clubs
- Completion of the state-wide spreadsheet in liaison with Bowls South Australia
- Undertaking the survey of Clubs for all states/territories except South Australia (again with a draw for prizes for those clubs completing the survey forms).

• Bowls regions around Australia.

One of the important applications of the Census is its use as a planning tool at regional level. The development of regional boundaries for each state/territory has been initiated, but should be reviewed regularly in consultation with key people in each state and territory, with consideration also given to statistical local area boundaries, in order to enable the calculation of player to population rates and preparation of regional profiles. There are 70 Bowls Regions in the initial:

- 25 Metropolitan regions (including the Australian Capital Territory as a single metropolitan region)
- 45 Country regions (including Northern Territory as a single country region).

• Census forms

Census information spreadsheet forms were completed through liaison with state/territory and regional contacts. These forms were only able to be partially completed during the first National Census, and it is expected that the State/Territory Associations will build their capability to complete these forms over time.

• Surveys of Bowls Clubs

Due to the limitations on information available at state/territory level, the survey of clubs was the critical component in the initial Census. The survey encompassed details of

- Playing members
- Participation in each form of bowls (including details of participation of 4 or more bowls games per annum⁴)
- Non-playing members
- Non- member participation

- Staff, volunteers and committees
- Types of membership
- Bowls facilities and structures
- Issues and perceptions in operating a bowls club.

The survey of clubs had a response rate 28.3%, as shown in Table 1.1. The range of responses was 47.8% in South Australia, through to 11.1% in the Northern Territory. These response rates have enabled results to be calculated for each state and territory, and regional level results in all states/territories except the Northern Territory.

Table 1.1 Survey of Bowls Clubs: Response Rates, 2010

	Total Clubs	Survey Responses	% of Clubs
Australian Capital Territory	15	5	33.3%
New South Wales	587	180	30.7%
Northern Territory	9	1	11.1%
Queensland	347	59	17.0%
South Australia	223	107	48.0%
Tasmania	73	30	41.1%
Victoria	529	125	23.6%
Western Australia	213	58	27.2%
AUSTRALIA	1,996	565	28.3%

⁴Note that 4 games per annum has been used as the minimum level to be counted as a bowls participant in the Census figures. Participation at less than 4 games has been recorded as 'promotional involvement'

2. NATIONAL SUMMARY

2.1 Bowls Club Membership

Bowls Australia (BA) recognises that membership and participation are fundamental to the success of the sport in an increasingly competitive environment, in which Australia's population is increasingly conscious of the importance of health and leisure but, at the same time, is increasingly 'time poor' and receptive to sport and recreational pursuits that enable participation within the constraints of a busy lifestyle. BA has an active strategic plan to lead and guide the sport in this changing environment. This Strategic Plan (for 2009 to 2012) notes that:

"Our challenge is to maintain the core of the sport but also to implement new ideas – ideas which will stimulate progress so we are significantly more successful in 2012 than we are right now".

In the BA Strategic Plan (A New Game Plan 2009 – 2012), there is a commitment to preserving the core business of bowls, and to working with state and territory associations (STA's) to stimulate progress. The plan also commits to:

- Discovering and promoting new ideas that, when implemented, will bring new value
- Working to transform the sport so that the game and Australian clubs are modern, accessible, inclusive... the sport will attract youth and their families.
- Promoting the bowls brand nationally.
- Working to attract and retain participation in line with the general population: gender, age, ethnicity and socio-economic profile.
- Inspiring proactive programs to improve environmental practices.
- Maintaining consistent dissemination of communication throughout the sport.
- Providing a high performance and development pathway program that sets the standard for other playing nations
- Improving the governance of bowls in Australia with new strategies to improve the effectiveness of boards, committees and members.

Several of these commitments will be informed and monitored through the Annual Bowls Census.

Figure 2.1 shows that formal, or registered, playing membership has been decreasing for about 30 years. The rate of decrease has been increasing. For example, in the early two-thirds of the 30 year period (the 1980's and 1990's) the average annual decrease was 2.2%, and through the 2000's the decrease has increased to 2.9% per annum on average. As a result, playing members of bowls clubs in 2010 were only 52% of those registered in 1982.

Table 2.1 demonstrates that the reduction in playing members has been relatively consistent across all states and territories, with only Tasmania recording a small increase over the three year period.

Figure 2.1 Trends in Playing Membership 1980-2010

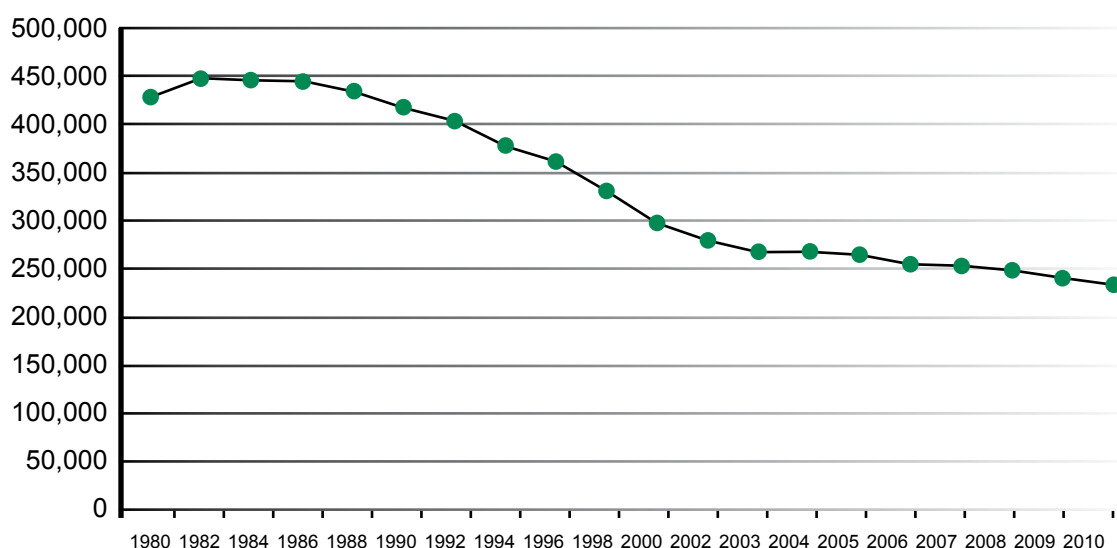


Table 2.1 Playing Member Trends, 2007 to 2010

	2007-08	2008-09	2009-10
Australian Capital Territory	2,458	2,484	2,502
New South Wales	91,990	88,433	85,140
Northern Territory	450	381	416
Queensland	49,766	47,725	45,638
South Australia	18,018	17,774	17,472
Tasmania	6,228	6,062	6,018
Victoria	60,071	59,075	58,169
Western Australia	19,964	19,757	19,370
TOTAL	248,945	241,691	234,725

SOURCE: 2007-08, 2008-09 AND 2009-10 BOWLS AUSTRALIA RECORDS

Playing members of bowls clubs, in 2010, made up 49.6% of total membership, shown in Table 2.2. That is, 50.4% of members were non-playing members who joined the club for social activities, other (non-bowls) recreation (of which the most popular were carpet bowls, darts, tennis, snooker/billiards, croquet, bocce, fishing, golf and a swimming pool). Of the playing members, 52% were involved in Pennant Competitions and 48% in other regular intra or inter-club matches.

New South Wales and Queensland are the two states where non-playing membership exceeds playing membership. In New South Wales this is a legacy of the decades where it was the major State with licensed club-house facilities, including gaming machines, and often other recreational infrastructure. Membership of bowling clubs was commonplace as a social option, without any expectation that members would play bowls. In Queensland, the high level of non-playing membership is largely in the Gold Coast region of the state, which includes the Tweed Rivers section of New South Wales. Playing and non-playing membership of bowls clubs is much higher in country regions than in metropolitan areas.

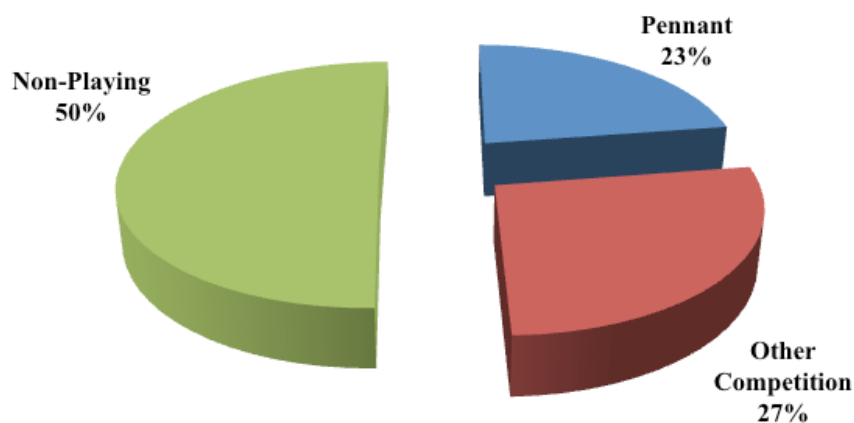
Table 2.2 Bowls Club Members Australia, 2010

	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
Australian Capital Territory	600	1,902	2,502	279	2,781
New South Wales	27,651	57,525	85,140	131,606	216,746
Northern Territory	84	332	416	178	594
Queensland	22,596	23,042	45,638	58,310	103,948
South Australia	15,264	2,208	17,472	2,367	19,839
Tasmania	1,652	4,366	6,018	3,837	9,855
Victoria	41,260	16,549	58,139	23,285	81,454
Western Australia	13,493	5,877	19,370	18,275	37,645
AUSTRALIA	122,924	111,801	234,725	238,137	472,862
Metropolitan	48,198	43,378	91,576	79,662	171,238
Country	74,726	68,423	143,149	158,475	301,624
AUSTRALIA	122,924	111,801	234,725	238,137	472,862

SOURCE: Street Ryan, 2010 National Bowls Census

Figure 2.2 Bowls Members by Type, Australia, 2010

AUSTRALIA

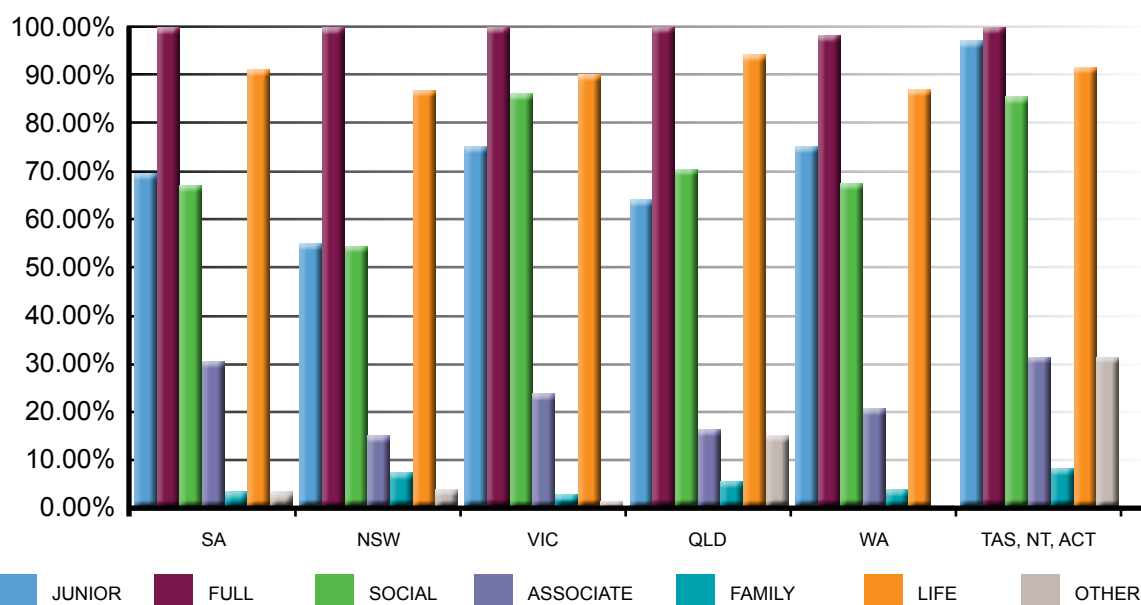


Almost all Australian bowls clubs offer full/adult membership, as shown in Table 2.3 and Figure 2.3, with life membership, social membership and junior membership also offered by the majority of clubs.

Table 2.3 Types of available membership at Australian Bowls Clubs

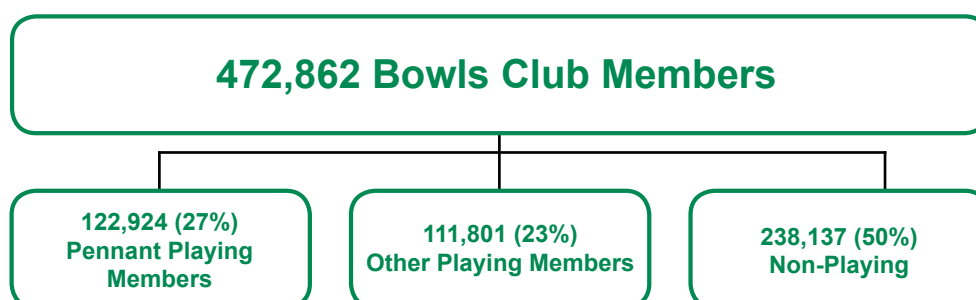
	SA	NSW	VIC	QLD	WA	TAS, NT, ACT
Junior	70.87%	56.33%	76.86%	64.91%	75.93%	97.14%
Full	100.00%	100.00%	100.00%	100.00%	98.15%	100.00%
Social	68.93%	56.33%	86.78%	70.18%	68.52%	85.71%
Associate	32.04%	7.09%	23.97%	17.54%	20.37%	31.43%
Family	2.91%	7.59%	2.48%	5.26%	3.70%	8.57%
Life	92.23%	87.34%	90.08%	94.74%	87.04%	91.43%
Other	2.91%	3.16%	1.65%	14.04%	0.00%	31.43%

Figure 2.3 Membership Categories at Australian Bowls Clubs



In summary, the 2010 National Bowls Census has revealed that there were 472,862 bowls club members in 2010, shown in Figure 2.4, of which:

- 234,725 were playing members (122,924 in pennant competitions and 111,801 in other competitions).
- 238,137 were non-playing members (the majority in New South Wales and Queensland)



2.2 PARTICIPATION IN BOWLS

Table 2.4 presents details of all bowls participation (greater than four weeks/games duration) by state/territory and bowls segment. There were 514,486 participants in bowls in 2010 (in competitions and programs of at least four weeks/games duration), comprising

- 158,154 pennant participants
- 186,738 non-pennant bowls competitions participants
- 154,155 social and corporate competitions/programs participants
- 15,439 school participants.

Country participation outweighs metropolitan participation (59.5% of participants were in country regions).

Figure 2.5 compares relative participation in bowls with the population in each state and territory. It indicates that participation in bowls is relatively higher than the resident population in South Australia, Western Australia, the Australian Capital Territory and Tasmania and is relatively lower in New South Wales, Victoria, Queensland (the three largest states) and Northern Territory. Figure 2.6 shows the percentage participation in major bowls segments.

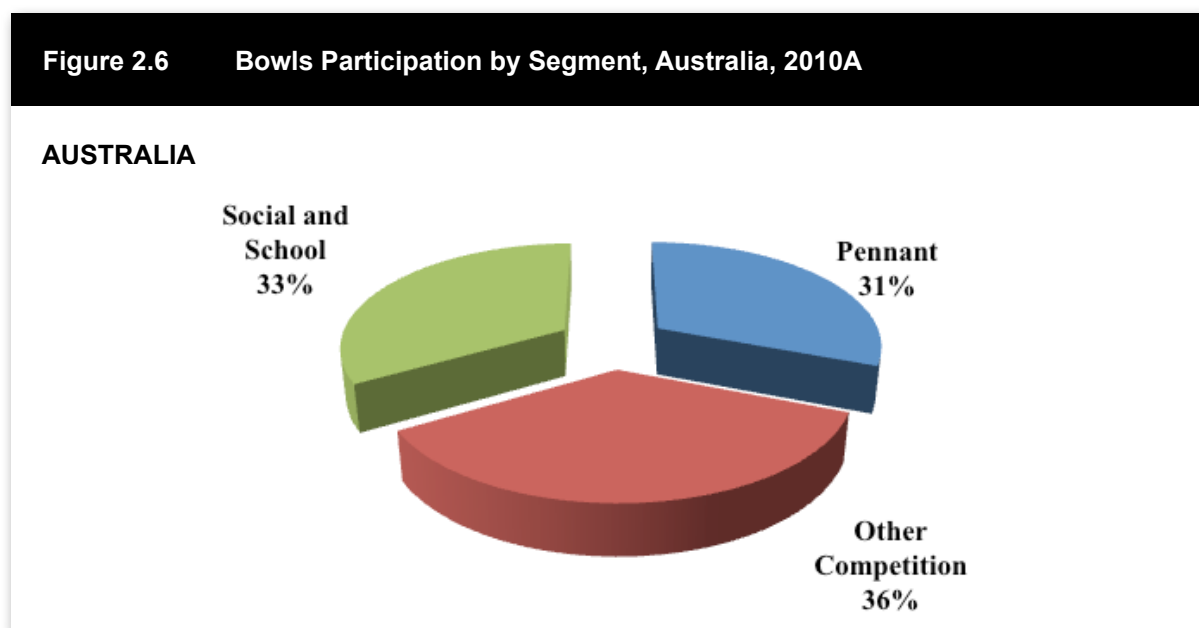
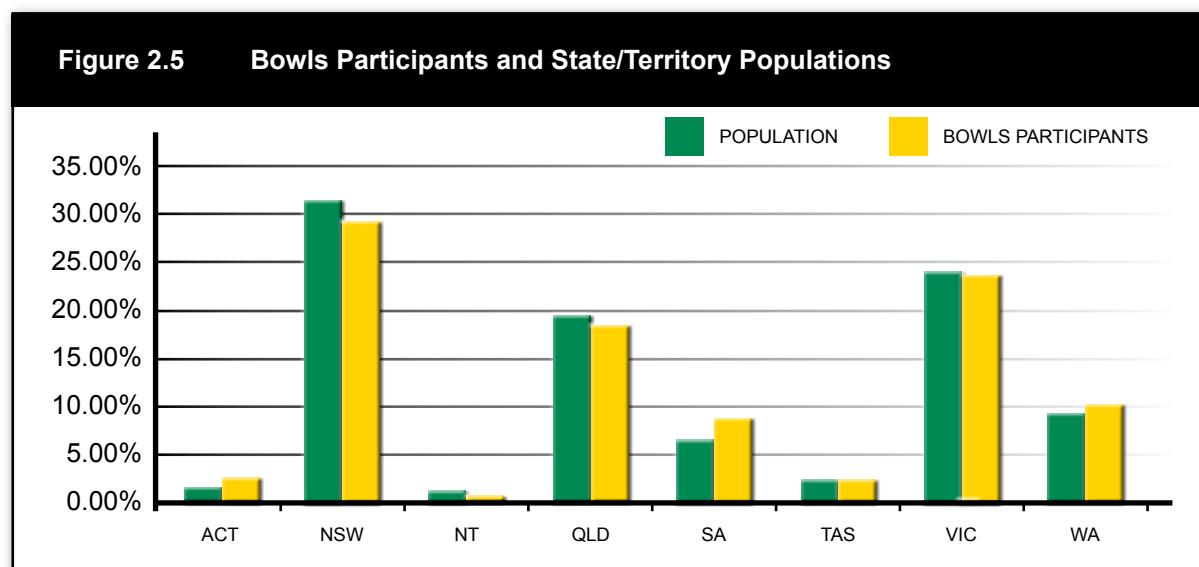


Table 2.4 Bowls Participation (>4 games), Australia, 2010

Participants	Pennant Participants			Non-Pennant Competition Participant			Social and other Participation			School Participation			Total Participants (>4 games)		
	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
Region															
ACT	768	195	963	1926	603	2529	5,850	4,920	10,770	0	0	0	8544	5718	14262
NSW	18,632	8,982	27,615	51,499	36,171	87,670	17,221	12,451	29,672	8,427	2,225	10,653	95,780	59,829	155,609
NT	65	113	178	83	163	246	1,149	676	1,825	0	0	0	1,297	952	2,249
QLD	20,054	10,006	30,060	23,462	11,600	35,062	19,933	12,545	32,478	1,172	725	1,897	64,621	34,877	99,498
SA	15,094	6,119	21,213	4,487	2,059	6,546	11,375	7,172	18,547	289	258	547	31,245	15,608	46,853
TAS	2,404	1,250	3,654	2,187	1,492	3,679	2,901	2,180	5,081	0	211	211	7,492	5,133	12,625
VIC	34,197	16,937	51,134	21,391	11,134	32,526	24,846	16,714	41,560	955	654	1,609	81,390	45,439	126,829
WA	17,332	6004	23,337	12,170	6,310	18,480	8,445	5,777	14,222	269	253	522	38,216	18,344	56,560
AUSTRALIA	108,548	49,607	158,154	117,205	69,533	186,738	91,720	62,435	154,155	11,113	4,326	15,439	328,586	18,590	514,486
Metro	42,812	19,095	61,907	43,127	27,346	70,473	42,091	30,360	72,541	2,283	1,295	3,577	130,312	78,096	208,409
Country	65,736	30,511	96,247	74,078	42,186	116,265	49,629	32,075	81,703	8,831	3,032	11,862	198,273	107,804	306,077
AUSTRALIA	108,548	49,607	158,154	117,205	69,533	186,738	91,720	62,435	154,155	11,113	4,326	15,439	328,586	18,590	514,486

2.3 BOWLS PLAYERS

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

This means that the number of 'players' (counting each person only once, irrespective of how often they play) is less than the number of participants (counting each person whenever they play in a bowls competition or program 4 or more games duration).

Table 2.5 reveals that there were 404,319 bowls players (in competitions/programs of 4 or more matches in 2010; around 110,000 fewer than the total participation

Table 2.5 Player to population pates by age group

	Males	Females	TOTAL
Australian Capital Territory	7,951	5,321	13,272
New South Wales	77,226	48,239	125,465
Northern Territory	1,292	948	2,241
Queensland	51,966	28,047	80,013
South Australia	24,385	12,181	36,566
Tasmania	6,712	4,598	11,310
Victoria	65,032	36,307	101,339
Western Australia	23,050	11,064	34,114
Australia	257,614	146,706	404,319
Metropolitan	104,799	62,806	167,604
Country	153,341	83,373	236,715
Australia	258,140	146,179	404,319

Table 2.6 summarises player to population rates for bowls across Australia by age group. It indicates that the two territories are at either end of the scale; the Australian Capital Territory has the highest player to population rate (3.39%) and the Northern Territory has the lowest (0.99%). Country player to population rates are more than double their metropolitan counterparts. Table 2.6 also reveals that the 60-74 years age cohort has the highest overall player to population rate in Australia (6.79%), slightly above the 75+ years age group (6.48%) and well above the combined total of all younger age cohorts. In the Australian Capital Territory, Northern Territory and Western Australia, the 75+ years age group dominates the bowls playing population.

The overall 'player to population' rate for bowls in Australia in 2010 was 1.85% (ie 1.85 people in every 100 in Australia played in a bowls program or competition of at least 4 weeks/games duration in 2010). The player to population rates by age group were:

- Less than 18 years: 0.22%
- 18-39 years: 0.54%
- 40-59 years: 1.52%
- 60-74 years: 6.79%
- 75+ years: 6.47%.

	0-17 yrs (%)	18-39 yrs (%)	40-59 yrs (%)	60-74 yrs (%)	75+ yrs (%)	TOTAL (%)
ACT	0.15%	0.383%	2.48%	13.75%	22.42%	3.38%
NSW	0.15%	0.53%	1.47%	7.24%	4.52%	1.77%
NT	.24%	0.11%	0.72%	1.28%	20.18%	0.99%
QLD	0.22%	0.59%	1.62%	7.49%	4.63%	1.81%
SA	0.16%	0.71%	2.04%	7.66%	5.89%	2.25%
TAS	0.21%	0.77%	2.04%	7.66%	5.89%	2.25%
VIC	0.18%	0.41%	1.40%	7.53%	6.41%	1.86%
WA	0.41%	0.59%	1.18%	1.25%	13.83%	1.52%
AUSTRALIA	0.22%	0.54%	1.52%	6.92%	6.24%	1.85%
Metropolitan	0.15%	0.31%	0.97%	5.15%	4.68%	1.25%
Country	0.33%	0.99%	2.36%	8.98%	9.05%	2.80%
AUSTRALIA	0.22%	0.54%	1.52%	6.92%	6.24%	1.85%

2.4 REGIONAL STRUCTURE FOR BOWLS DEVELOPMENT

One of the important applications of the census is its use as a planning tool at regional level. The definition of regional boundaries for each state/territory for 2010 has been based around the locations of the clubs, districts and/or zones within each state/territory and the regions are shown in Figure 2.8. Table 2.7 indicates that there are 1,996 bowls clubs in Australia and these have been allocated to 70 regions, 25 metropolitan and 45 country regions. This includes the counting of the Australian Capital Territory region as metropolitan, and the Northern Territory region as country.

	Metropolitan		Country		TOTAL	
	Clubs	Regions	Clubs	Regions	Clubs	Regions
ACT	15	1	0	0	15	1
NSW	167	4	420	9	587	13
NT	5	0	4	1	9	1
QLD	108	5	239	8	347	13
SA	52	4	171	8	223	12
TAS	29	1	44	3	73	4
VIC	188	6	341	10	529	16
WA	69	4	144	6	213	10
AUSTRALIA	633	25	1,363	45	1,996	70

SOURCE: Street Ryan, 2010 National Bowls Census

The regions are all consistent with groups of Statistical Divisions used by the Australian Bureau of Statistics for a wide range of statistical collections. These can be valuable in comparing and planning bowls initiatives using regional data (population, economic and other relevant data). The total of 70 regions seems appropriate for allocating resources, targeting growth areas and developing local responses to meet the needs of communities around the nation. However, the distribution of regions needs some adjustment, so that the number of regions per State is consistent with population, geography and bowls participation. For example, New South Wales should have at least an equivalent number of regions to Victoria.

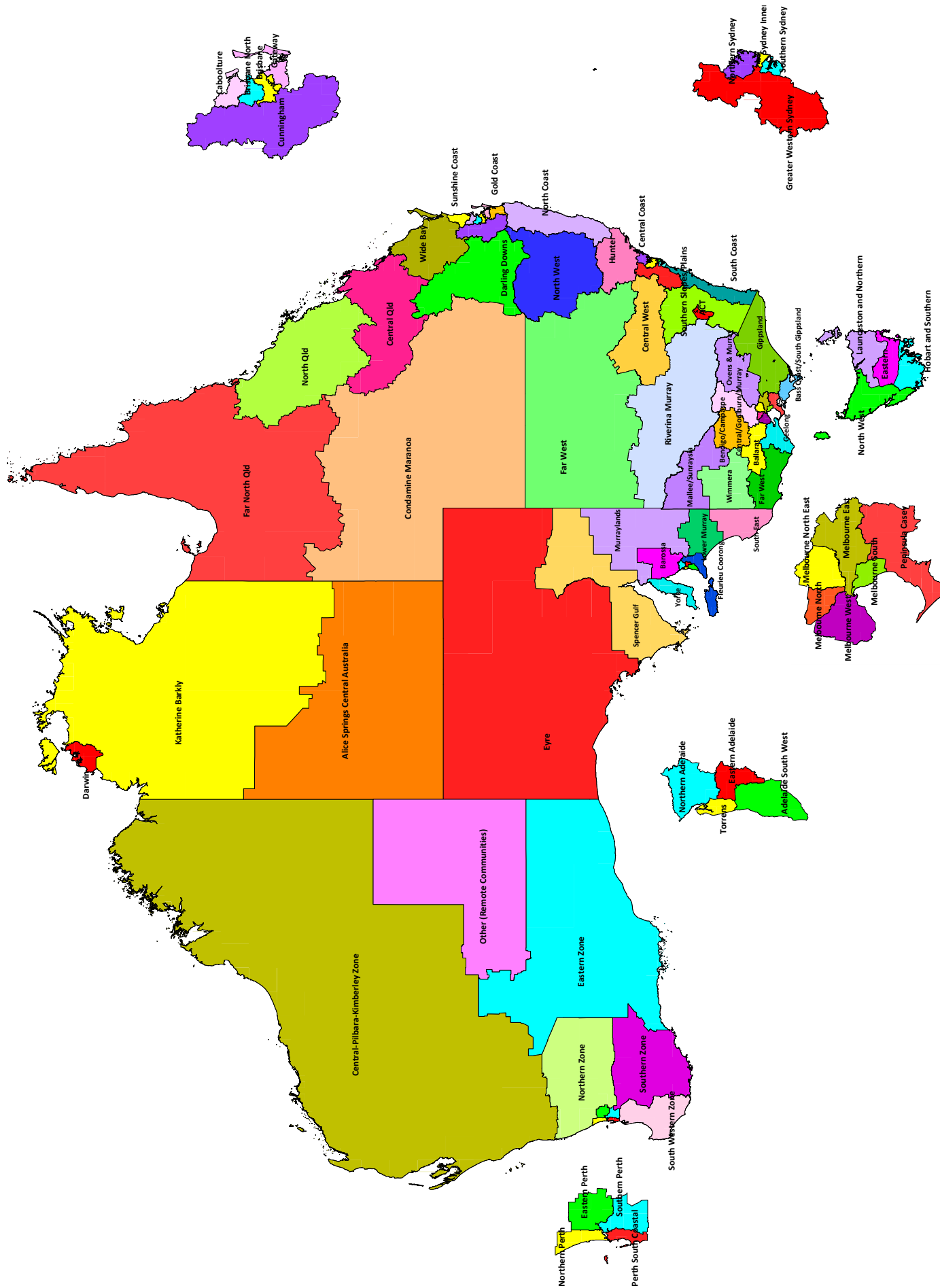


Figure 2.9 summarizes members, players and participants by state and territory.

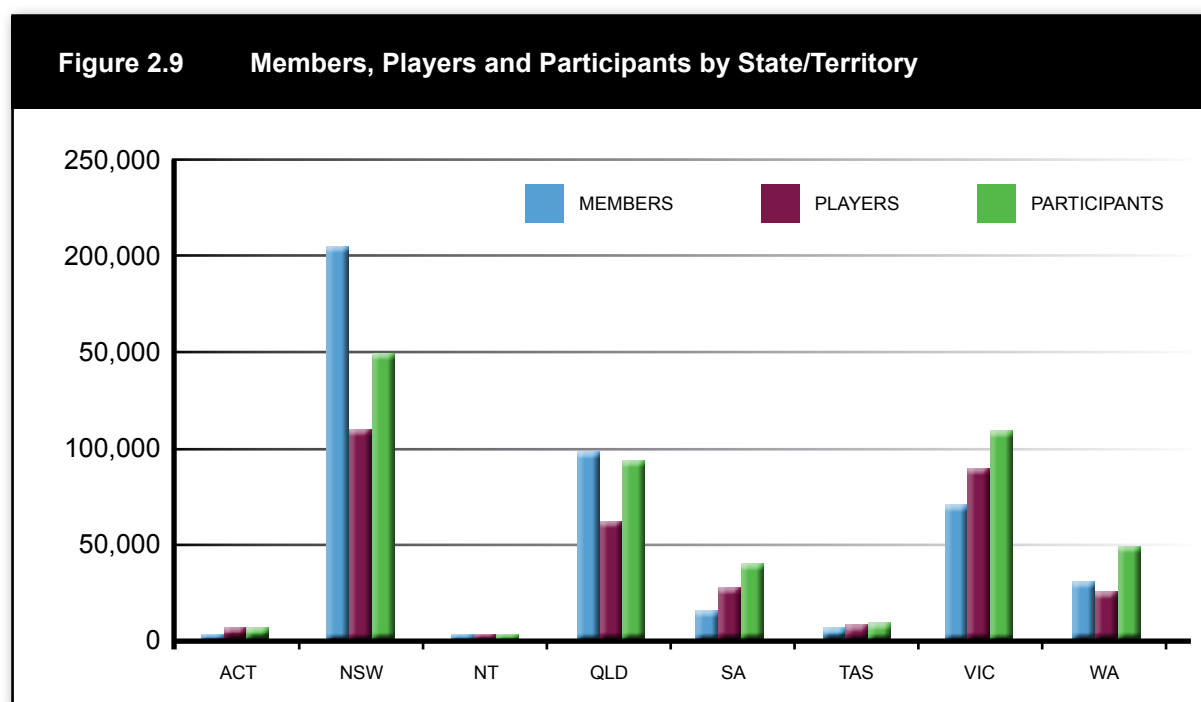


Table 2.8 shows the number and ranking of all 70 Australian bowls regions in terms of participants, players and members. It reveals that New South Wales coastal regions, Greater Western Sydney and Gold Coast-Tweed have greatest participation and membership of all regions. Some of the regions with significant disparities in rankings are:

- Australian Capital Territory (6th and 8th ranking in participants and players respectively, and 44th in members)
- Southern Slopes and Plains, NSW (7th in members, 38th in players and 40th in participation)
- Eastern Adelaide, SA (31st in players, 32nd in participation and 63rd in members)
- North West NSW (19th in members, 57th in participation and 59th in players)
- Caboolture, Qld (22nd in members, 60th in participants and 65th in players).

Table 2.8 Ranking of all regions for Bowls Club Membership, players and Participation

	Participants		Players		Members	
	Number	Rank	Number	Rank	Number	Rank
Hunter, NSW	27,348	1	22,739	1	29,666	4
South Coast, NSW	25,103	2	19,634	2	25,457	5
North Coast, NSW	24,180	3	17,906	3	33,085	3
Greater Western Sydney	19,986	4	16,524	4	33,796	2
Gold Coast Tweed, Qld	18,055	5	12,747	7	38,783	1
Gateway, Qld	16,883	6	14,025	5	9,977	13
Brisbane North	14,448	7	9,121	11	10,429	11
Australian Capital Territory	14,262	8	13,272	6	2,781	44
Geelong, Vic	14,144	9	12,406	8	6,087	27
Melbourne South	12,207	10	8,842	13	8,211	16
Cunningham, Qld	11,760	11	10,898	9	4,581	33
Northern Sydney	11,230	12	9,502	10	15,826	6
Melbourne East	11,140	13	8,844	12	7,148	26
Central/Goulburn/Murray, Vic	10,284	14	7,624	14	4,700	32
Eastern Zone, WA	10,153	15	6,140	23	8,153	17
Southern Zone WA	9,590	16	5,340	32	7,207	25
South Western Zone WA	8,935	17	4,654	35	7,227	24
Far West, Vic	8,674	18	6,819	18	5,805	29
Southern Sydney	8,506	19	7,339	15	11,258	8
Mallee/Sunraysia, Vic	8,158	20	6,343	21	3,290	38
Central Coast, NSW	8,146	21	6,824	17	7,807	20
Peninsula/Casey, Vic	7,945	22	7,028	16	5,098	31
Wimmera, Vic	7,777	23	5,722	27	3,647	37
Riverina Murray, NSW	7,639	24	5,922	25	11,038	10
Inner Sydney	7,495	25	6,155	22	11,196	9
Northern Zone WA	7,209	26	4,128	39	4,058	35
Sunshine Coast, Qld	6,845	27	6,369	20	7,780	21
Melbourne North	6,734	28	5,656	29	8,335	15
Adelaide South West	6,666	29	5,256	33	2,792	43
Hobart and South	6,645	30	5,998	24	4,451	34
Bendigo/Campaspe, Vic	6,528	31	6,426	19	5,950	28
Eastern Adelaide	6,387	32	5,370	31	1,248	63
Eastern Perth	6,286	33	4,388	36	2,442	49
Wide Bay Burnett, Qld	6,085	34	5,893	26	9,925	14
Melbourne North East	5,978	35	5,022	34	7,400	23
Melbourne West	5,797	36	3,519	46	2,392	51
Central Queensland	5,727	37	5,679	28	3,141	39
Ballarat, Vic	5,679	38	5,499	30	5,683	30
Ovens & Murray, Vic	5,670	39	3,443	48	2,153	54
Southern Slopes and Plains, NSW	5,358	40	4,225	38	11,493	7
Brisbane	5,230	41	3,674	43	2,658	47
Bass Coast/South Gippsland, Vic	5,076	42	4,286	37	2,576	48
Gippsland, Vic	5,040	43	3,860	41	2,980	40
South Coastal Perth	4,848	44	2,794	53	2,866	41
Murraylands, SA	4,769	45	3,404	49	1,669	57
Coorong-Fleurieu, SA	4,584	46	3,521	45	2,264	53
Darling Downs, Qld	4,533	47	4,074	40	3,693	36
Northern Perth	4,406	48	2,713	54	2,412	50
Adelaide Torrens	4,283	49	3,772	42	1,464	60
Southern Perth	4,210	50	3,250	50	2,669	46
Central West , NSW	4,088	51	3,530	44	10,017	12
Far North and Gulf, Qld	4,060	52	3,502	47	2,802	42
Northern Adelaide	3,498	53	3,110	51	2,282	52
Far West, NSW	3,433	54	2,907	52	8,096	18
Yorke Peninsula, SA	3,219	55	2,391	58	1,595	58

	Participants		Players		Members	
Eyre, SA	3,179	56	2,027	61	1,395	61
North West, NSW	3,095	57	2,259	59	8,011	19
South East, SA	3,080	58	2,410	57	1,498	59
North Queensland	2,992	59	1,925	63	1,978	56
Caboolture, Qld	2,882	60	1,533	65	7,525	22
Launceston and North, Ts	2,777	61	2,605	55	2,774	45
North West , Tas	2,755	62	2,443	56	2,073	55
Spencer Gulf, SA	2,726	63	1,834	64	1,328	62
Barossa, SA	2,358	64	1,974	62	1,194	64
Northern Territory	2,249	65	2,241	60	594	67
Lower Murray, SA	2,105	66	1,498	66	1,110	65
Central - Pilbara - Kimberley, WA	784	67	582	67	483	69
Condamine-Maranoa, Qld	599	68	571	68	676	66
East, Tas	449	69	263	69	557	68
Other, WA	140	70	125	70	129	70

2.5 BOWLS PROMOTIONAL PARTICIPATION (Less than four weeks)

To be counted as 'a participant' in the National Bowls Census a person must play at least four times during the year in a competition or in a social or other program. This definition has been agreed to provide a meaningful minimum level of involvement for measuring regular participation.

However, there are many people involved in events, once-off activities, community programs and other bowls activities of less than four weeks/games duration, which are broadly described as bowls 'promotional participation'. These promotional activities can be an integral part of the viability of a bowls club and to the development of the game of bowls. The nature and level of promotional activity varies from state to state. Promotional bowls programs can include some social, corporate and school activities.

Table 2.9 shows that there were 338,018 participants in bowls activities of less than four weeks duration in 2010, 199,804 males and 138,214 females. The states/territories with the greatest level of promotional activity were Queensland (110,004 participants or 32.54% of all promotional participation), New South Wales (108,401 participants or 32.07%) and Victoria (67,567 participants or 19.99%).

Table 2.8 Promotional Bowls Participation (Less than 4 weeks/games) 2010				
	Males	Females	Total	%
Australian Capital Territory	2,108	11,498	13,605	4.02%
New South Wales	65,532	42,869	108,401	32.07%
Northern Territory	144	738	882	0.26%
Queensland	71,192	38,813	110,004	32.54%
South Australia	8,968	6,777	15,745	4.66%
Tasmania	1,892	1,344	3,236	0.96%
Victoria	39,755	27,812	67,567	19.99%
Western Australia	10,214	8,363	18,578	5.50%
Australia	199,804	138,214	338,018	100.00%

2.6 VOLUNTEERS, STAFFING AND FACILITIES

Figure 2.10 summarises the average number of volunteers in Australian bowls clubs and Table 2.10 presents estimates of total volunteers by state and territory. On a national basis this suggests there were 76,681 volunteer workers in Australian bowls clubs in 2010, of which:

- 28,449 were involved as committee and/or executive members of the club
- 5,201 were voluntary grounds workers
- 9,621 were volunteers in clubhouse duties (including refreshments, catering, bar service and other administration support)
- 5,438 were coaches
- 9,545 were umpires
- 17,428 worked in other volunteer duties.

Figure 2.9 **Volunteers at Bowls Clubs**

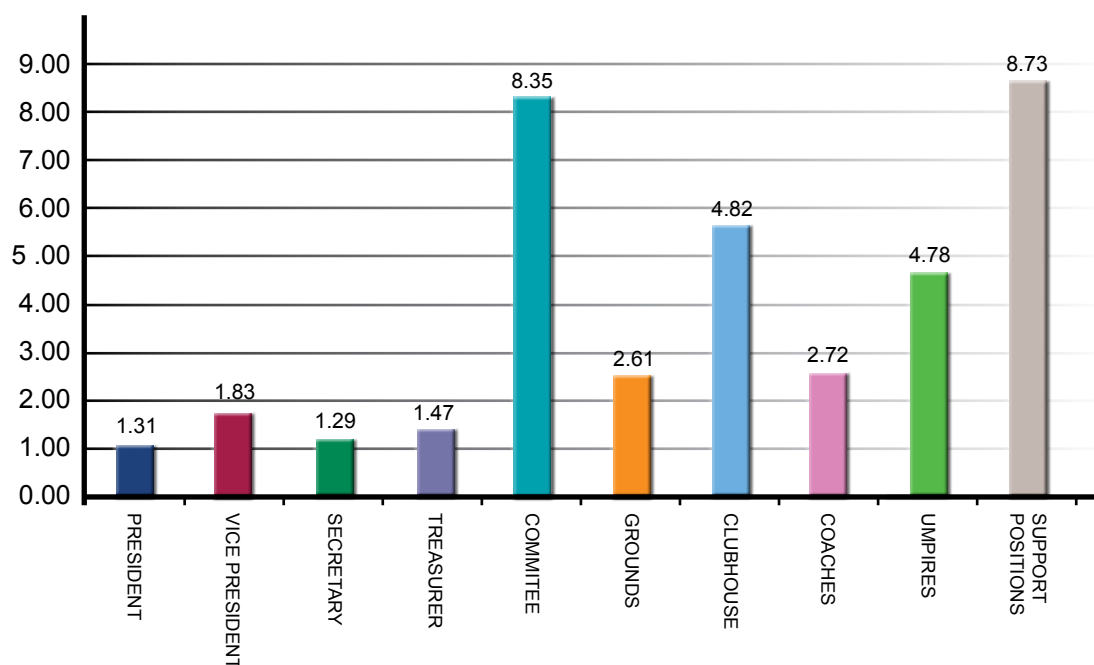


Table 2.10 **Volunteers in Australian Bowls**

	Executive and Committee	Grounds	Clubhouse	Coaches	Umpires	Other Support People	Total
ACT	214	39	72	41	72	131	569
NSW	8,366	1,529	2,830	1,599	2,807	5,125	22,257
NT	128	23	43	25	43	79	341
QLD	4,946	904	1,673	945	1,659	3,030	13,157
SA	3,178	581	1,075	608	1,066	1,947	8,455
TAS	1,040	190	352	199	349	637	2,768
VIC	7,540	1,378	2,550	1441	2,530	4,619	20,058
WA	3,036	555	1,027	580	1,019	1,860	8,076
AUSTRALIA	28,449	5,201	9,621	5,438	9,545	17,428	75,681

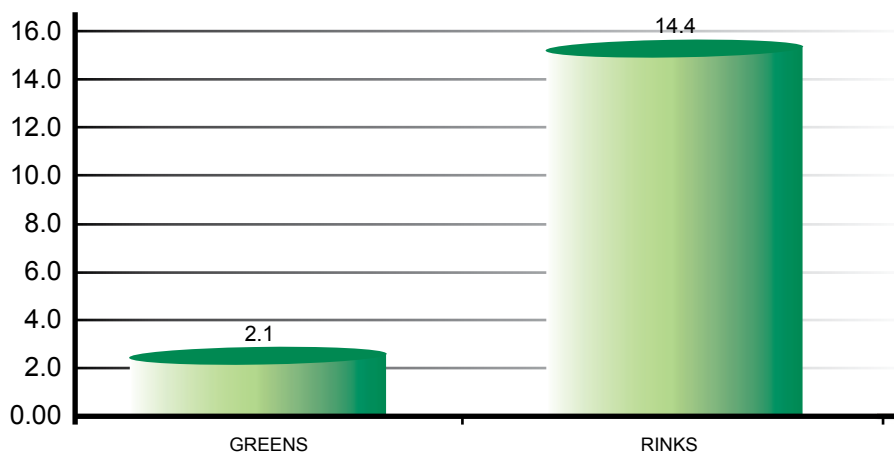
Table 2.11 **Paid Staff at Bowls Clubs**

Grounds Staff	% of Clubs	Average	Total
Full-time Staff	17.58%	1.4	494
Part-time Staff	21.43%	1.3	537
Total Staff	33.15%	1.6	1,031
Clubhouse Staff			
Full-time Staff	12.64%	5.67	1,429
Part-time Staff	18.50%	5.20	1,919
Total Staff	23.26%	7.21	3,349

Table 2.11 reveals that bowls clubs are also significant employers. In the categories of grounds staff and clubhouse staff alone they employed 4,380 people in 2010.

The average number of greens per bowls club in 2010 was 2.1, with an average of 14.4 rinks (or 7.2 rinks per green) as shown in figure 2.10.

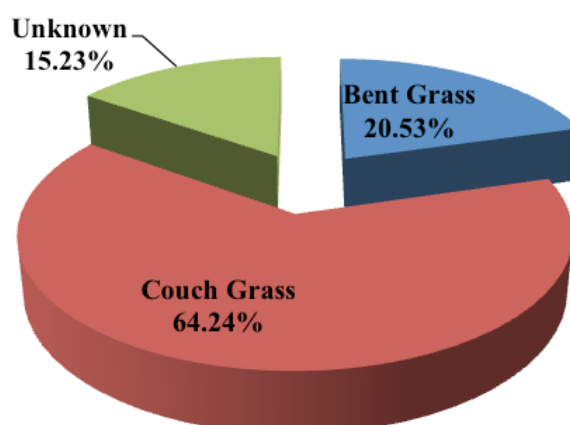
Figure 2.10 Average Greens and Rinks per Bowls Club



Around 63% of greens have grass surfaces and 37% have synthetic surfaces.

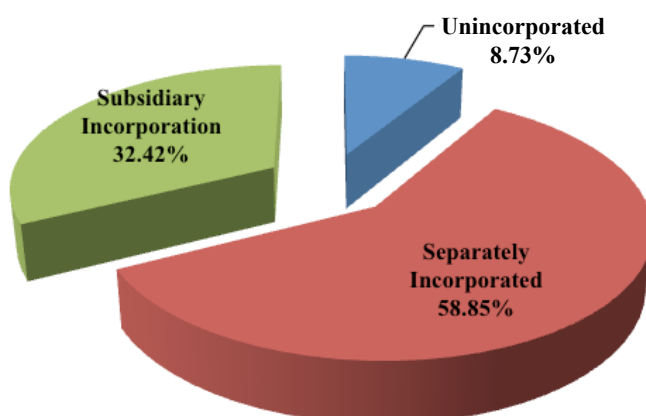
Of the grass surfaces 64% are sowed with couch grass, 21% with bent grass and 15% have an unknown grass surface. Figure 2.11 show these findings.

Figure 2.11 Type of Grass Sown to Green Surfaces



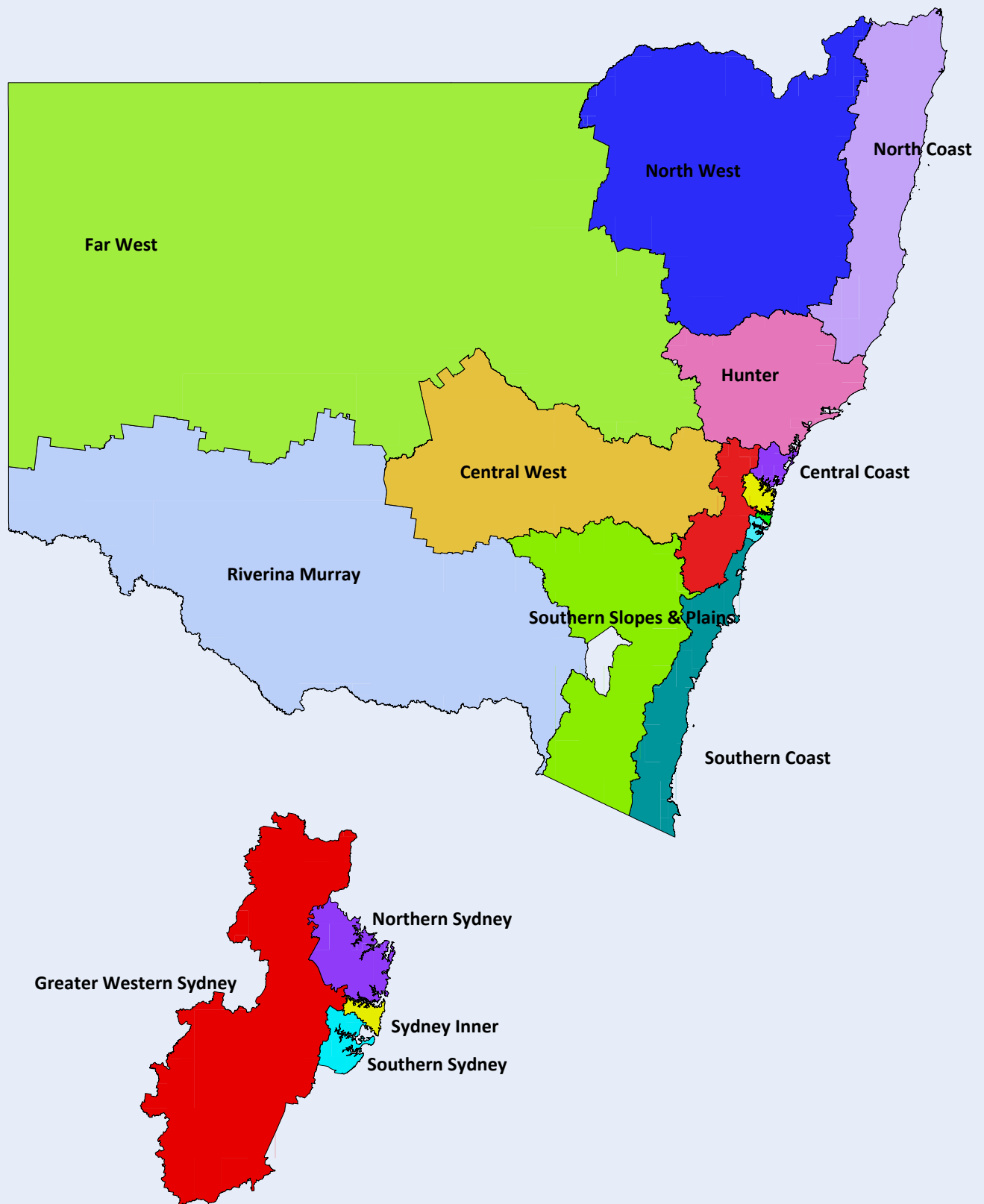
The majority (59.9%) of Australian bowling clubs are separately incorporated as legal entities in their own right. However, a significant percent (8.7%) are unincorporated, and 32.4% are incorporated under a larger 'umbrella' organisation structure (such as a broader sporting or community club, or another corporate entity). Figure 2.12 summarises this distribution.

Figure 2.12 Bowls Clubs: Types of Entity 2010





3. NEW SOUTH WALES



3.1 REGIONAL STRUCTURE

New South Wales is Australia's most populous state with 7,134,421⁶ residents or 32.5% of the Australian population. Bowls New South Wales has four regions in metropolitan Sydney, and nine country regions.

The New South Wales regions nominated for the 2010 Census and for planning bowls development are:

❖ Metropolitan Sydney

- Northern Sydney
- Greater Western Sydney
- Inner Sydney
- Southern Sydney

❖ Country New South Wales

- Central West
- Far West
- North West
- North Coast
- South Coast
- Hunter
- Central Coast
- Southern Slopes and Plains
- Riverina Murray

The locations of these regions are shown in Figure 3.1.

3.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2010, NEW SOUTH WALES HAD:

- 42 bowls associations
- 587 bowls clubs
- 216,746 playing and non-playing members
- 155,609 participants in all forms of bowls
- 125,465 players in all forms of bowls

The bowling clubs in each region in New South Wales in 2010 (without separately identifying the women's clubs) are as follows:

METROPOLITAN SYDNEY

Inner Sydney

Alexandria-Erskineville Bowling Club
Ashfield Bowling Club
Balmain Bowling Club Limited
Bondi Bowling Club Co-Operative Limited
Bronte Bowling Club Limited
Burwood Diggers Bowling Club
Camperdown Bowling & Rec Club
Clovelly Mens Bowling Club
Concord Community Recreation & Bowling Club Ltd
Concord Golf Bowling Club
Concord RSL Bowling Club
Coogee Bowling Club Ltd
Diamond Bay Bowling Club Ltd.
Double Bay Bowling Club
Eastlakes Sport Mens Bowling Club
Gladstone Park Bowling Club
Greenlees Park Bowling Club
Hillsdale Bowling & Recreation Club
Kensington Bowling Club
Leichhardt Bowling Club
Maroubra RSL Memorial Bowling Club Co-Operative Limited
Marrickville Bowling & Recreation Club Limited
Matraville RSL Bowling Club
Paddington Bowling Club Ltd
Pratten Park Bowling Club Ltd
Randwick Bowling Club Limited
S.S. Junior League Mens Bowling Club
South Coogee Bowling Club
South Strathfield Bowling Club
Tigers Five Dock Bowling Club
Vaucluse Bowling Club Ltd
Victoria Barracks Bowling Club
Waverley Mens Bowling Club
Western Suburbs Leagues Bowling Club

Northern Sydney

Beecroft Bowling Club (Mens Section)
Brush Park Bowling Club Limited
Carlingford Bowling, Sports & Recreation Club
Castle Hill Bowling Club Ltd
Cheltenham Bowling Club
Denistone East Bowling and Recreation Club
Denistone Sports Club Limited
Dundas Sports & Recreation Bowling Club Ltd
Dural Country Club Mens Bowling Club
Gladesville Bowling & Sports Club
Hunters Hill Bowling Club
Merrylands Bowling Sporting & Recreation Club Ltd
North Epping Bowling and Community Club Limited
North Ryde RSL Bowling Club
Northmead Bowling Recreation & Sporting Club Ltd
Parramatta RSL Bowling Club
Pennant Hills Bowling Club
Putney Tennyson Bowling & Community Club
Rosehill Bowling & Recreation Limited
Rydalmere Central Bowling Club
Ryde City Bowling Club Co-Operative Limited
Ryde Eastwood Bowling Club
Ryde X Phoenix Bowling Club
The Hills District Bowling Club Limited
Toongabbie Sports and Bowling Club Ltd

Wentworthville Leagues Bowling Club
Wentworthville Memorial Bowling Club
West Epping Panthers Bowling Club
West Pennant Hills Sports Club Limited
Artarmon Mens Bowling Club
Asquith Mens Bowling Club
Avalon Beach Bowling Club
Balgowlah Bowling Club Limited
Belrose Mens Bowling Club Ltd
Chatswood Mens Bowling Club
Dee Why Mens Bowling Club
Dee Why RSL Bowling Club
East Roseville Bowling Club Limited
Forestville RSL Mens Bowling Club
Gordon Bowling Club Ltd
Harbord Bowling & Recreation Club Limited
Harbord Diggers Bowling Club
Hornsby Bowling Sports and Recreation Club Limited
Killara Bowling Club
Lane Cove Bowling and Recreation Club Limited
Lindfield Bowling Club
Manly Bowling Club
Manly Vale Bowling Club Limited
Mona Vale Bowling Club Ltd
Mosman Bowling Club
Neutral Bay Bowling Club
Newport Bowling Club Limited
North Manly Mens Bowling Club
North Sydney Anzac Memorial Bowling Club
North Sydney Mens Bowling Club
Northbridge Bowling Club Limited
Pittwater Memorial Bowling Club
Seaforth Bowling Club Ltd
St Ives Bowling & Recreation Club Limited
Turramurra Bowling Club Ltd
War Veterans Bowling Club Limited
Warrawee Bowling Club
Warringah Bowling Club Limited
Waverton Bowling Club Limited
West Pymble Bowling Club
Willoughby Park Bowling Club

Greater Western Sydney

Austral Bowling Club
Blacktown City Bowling & Recreation Club Co-Operative Ltd
Blacktown Workers Mens Bowling Club
Glenbrook Panthers Bowling Club
Kemps Creek Sport & Bowling Club
Kingswood Mens Bowling Club
Penrith Mens Bowling Club
Pitt Town & District Sports Bowling Club
Richmond Memorial Bowling Club
Riverstone District Bowling & Rec Club
Springwood Bowling & Recreation Club Limited
St Marys RSL Bowlers
Wallacia Bowling & Recreation Club Limited
Windsor Bowling Club
Wisemans Ferry Bowling Club
Ashbury Bowling Panarcadian Federation Club Ltd
Auburn RSL Bowling Club Limited
Bankstown District Sports Club
Belfield Bowling & Recreation Club Limited
Belmore Bowling & Recreation Club Ltd
Birrongo Bowling & Sports Club Ltd

Cabra Vale Diggers Bowling Club
 Cabramatta Bowling & Recreation Club Ltd
 Campsie South Bowling Club
 Canterbury Bankstown Tennis & Bowls Club
 Canterbury Bowling & Community Club Limited
 Chester Hill RSL and Bowling Club
 Ebp Sports Mens Bowling Club
 Greenacre Bowling & Rec Club
 Guildford Bowling & Recreation Club
 Guildford Leagues Mens Bowling Club
 Hurlstone Park Bowling & Rec Club
 Ingleburn Bowling & Recreation Club Co-Operative Limited
 Lidcombe Mens Bowling Club
 Liverpool City Bowling Club Limited
 Mount Lewis Bowling Club Co-Operative Limited
 Mounties Mens Lawn Bowls
 Padstow Bowling & Rec Club
 Picnic Point Mens Bowling Club Limited
 Regents Park Sporting & Community Club Ltd
 Revesby Bowling Club
 Revesby Workers Bowling Club
 St Johns Park Bowling Club Limited

Southern Sydney

Bexley Bowling & Recreation Club Ltd
 Bexley RSL Bowling Club
 Brighton Le Sands Bowling Club
 Bundeena Bowling & Sports Club Ltd
 Caringbah Mens Bowling Club
 Club Blakehurst Mens Bowling Club
 Cooks River Bowling Club
 Cronulla Mens Bowling Club
 Cronulla RSL Memorial Mens Bowling Club
 Engadine Bowling & Recreation Club
 Francis Drake Mens Bowling Club
 Grandviews Bowling Club
 GyMEA Bowling Club (Mens Section)
 Moorefield Mens Bowling Club
 Mortdale Bowling Club
 Peakhurst Bowling & Recreation Club Limited
 Ramsgate RSL Memorial Bowling Club
 Riverwood Allsports
 Roselands Bowling Club
 South Cronulla Bowling and Recreation Club
 South Hurstville Bowling Bocce & Recreation Club Limited
 St George Leagues Bowling Club
 Sutherland Mens Bowling Club
 Sylvania Bowling Club Cooperative Ltd
 Taren Point Bowling Club Limited

COUNTRY NEW SOUTH WALES

Riverina Murray Region

Albury SS&A Bowling Club Inc
 Commercial Albury Bowling Club
 Culcairn Bowling & Recreation Club
 Henty Bowling Club
 Holbrook RSL Mens Bowling Club
 Howlong Golf & Bowling Club
 Lavington Panthers Bowling Club
 North Albury Bowling Club
 Oaklands RSL Bowling Club
 Rand Bowling Club Limited
 Urana Bowling Club
 Walla Walla Bowling Club
 Barellan Bowling Club
 Coleambally Community Club

Darlington Point Bowling Club
 Griffith Ex Servicemens Bowling Club
 Hay Bowling Club
 Hay Services Bowling Club
 Hillston Ex Services Bowling Club
 Leeton & District Bowling Club Limited
 Leeton Soldiers Bowling Club
 Narrandera Bowling & Recreation Club Limited
 Whitton Bowling Club
 Yenda Diggers Bowling Club
 Coolamon Sport and Recreation Club
 Ganmain Memorial Bowling Club
 Junee Bowling Club
 Junee Ex Services Bowling Club
 Lockhart Bowling Club Ltd
 South Wagga Sports & Bowling Club Ltd
 The Rock Memorial Bowling Club Limited
 The Rules Club Wagga Bowling Club
 Wagga RSL Bowling Club
 Yerong Creek Bowling Club

Far West Region

Bourke Bowling Club Limited
 Brewarrina RSL Bowling Club
 Cobar Bowling Club Limited
 Cobar Memorial Services Bowling Club
 Baradine Bowling Club Limited
 Binnaway Bowling Club Co-Operative Limited
 Coolah Bowling Club
 Coonabarabran Bowling Club Co-Operative Limited
 Dunedoo Bowling Club Limited
 Mendooran Bowling Club Limited
 Nyngan Bowling Club Limited
 Tottenham Bowling Club Ltd
 Trangie Bowling Club Limited
 Warren Bowling Club
 Collarenebri Bowling Club
 Goodooga Bowling Club
 Lightning Ridge District Bowling Club
 Walgett & District Bowling Club
 Coonamble Mens Bowling Club
 Dubbo City Bowling Club Ltd
 Dubbo Railway Bowling Club Limited
 Geurie Bowling Club Ltd
 Gilgandra Bowling Club
 Gulargambone Bowling Club Limited
 Macquarie (Dubbo) Bowling Club
 Narromine Bowling Club
 Wellington Bowling Club
 West Dubbo Bowling Club
 Yeoval Bowling Club

Central West Region

Bathurst City Panthers Mens Bowling Club
 Blayney Bowling Club Limited
 Cudal Bowling Club
 Cumnock Bowling Club
 Majellan Bowling Club Limited
 Manildra Bowling Club Limited
 Millthorpe Bowling Club Ltd
 Molong Bowling Club
 Orange City Mens Bowling Club
 Orange Ex Services Country Bowling Club
 Orange Ex Services Mens Bowling Club
 Orange Newstead Bowling Club
 Canowindra Bowling Club Limited

Caragabal Bowling Club Co-Operative Limited
 Cowra Bowling Club
 Eugowra Community Bowls and Recreation Club
 Goolagong Bowling Club
 Grenfell Bowling Club
 Woodstock Bowling Club
 Hazelbrook Mens BowliNg Club
 Lawson Mens Bowling Club
 Lithgow City Bowling Club Ltd
 Lithgow Workmens Bowling Club
 Oberon RSL Bowling Club
 Wallerawang Bowling Club Ltd
 Wentworth Falls Mens Bowling Club
 Gulgong Bowling & Sporting Club Limited
 Kandos Returned Services Community Bowling Club
 Mudgee Bowling Club
 Portland Bowling Club Co-Operative Limited
 Rylstone Bowling Club
 Condobolin Sports Club Ltd
 Forbes Sport & Recreation Club
 Parkes Bowling and Sports Club Limited
 Parkes Railway, Diggers Bowling Club
 Peak Hill Bowling Club Co-Operative Limited
 Tullamore Bowling & Citizens Club
 Ardlethan Bowling & Rec Club
 Aria Park Bowling Club
 Barmedman Bowling Club
 Lake Cargelligo Bowling Club Limited
 Temora Bowling & Recreation Club
 Temora Ex Services Bowling Club
 Ungarie District Bowling & Recreation Club
 Weethalle Bowling Club
 West Wyalong Bowling & Recreation Club Limited
 West Wyalong Services & Citizens Club Ltd

Central Coast

Avoca Beach Bowling & Recreation Club Ltd
 Bateau Bay Bowling Club
 Davistown RSL Bowling Club
 Diggers @ The Entrance Bowling Club
 Doyalson Wyee Mens Bowls Inc
 Ettalong Memorial Bowling Club
 Everglades Country Club Ltd
 Gosford City Bowling Club
 Gwandalan Bowling Club
 Halekulani Bowling Club Limited
 Mingara Bowling Club
 Mooney Mooney Workers Bowling Club
 Morisset Bowling Club
 Munmorah United Bowling Club
 Norah Head Bowling Club
 Ourimbah-Lisarow RSL Bowling Club
 Terrigal Mens Bowling Club
 The Greens The Entrance
 Toukley District Mens Bowling Club
 Toukley RSL Bowling Club
 Umina Beach Mens Bowling Club
 Wamberal Bowling Club
 Woy Woy Bowling Club Limited
 Wyong Mens Bowling Club
 Wyong RSL Bowling Club

North West

Armidale City Bowling Club
 Armidale Ex-Services Mem Bowling Club
 Bendemeer Bowling Club

Glen Innes Bowling Club Ltd
 Guyra Bowling & Recreation Club Ltd
 Uralla Bowling & Recreation Club Limited
 Walcha Bowling & Recreation Club Limited
 Boggabri Bowling Club
 Gunnedah Services and Bowling Club
 Narrabri Bowling Club Limited
 Wee Waa Bowling Club
 Barraba Bowling Club Limited
 Kootingal & District Bowling Club Limited
 Manilla Bowling Club Ltd
 North Tamworth Bowling Club Limited
 Nundle Sport & Recreation Mens Bowling Club
 Oxley Bowling Club
 Quirindi Bowling Club
 South Tamworth Bowling Club
 Tamworth City Mens Bowling Club
 Werris Creek Bowling & Tennis Club
 West Tamworth Bowling Club Ltd
 Willow Tree Bowling Club
 Ashford Memorial Bowling Club
 Bingara Golf Bowling Club
 Croppa Creek Bowling Club Limited
 Delungra Memorial Bowling & Recreation Club Ltd
 Inverell East Bowling Club
 Inverell Returned Servicemens Memorial Bowllng Club
 Moree Services Bowling Club
 Tingha Sport & Recreation Bowling Club
 Warialda Golf & Bowling Club

South Coast

Albion Park Bowling & Recreation Club Limited
 Bellambi Bowling Recreation & Sports Club Ltd
 Berkeley Sports Club Bowling Club
 Bulli Bowling Club Limited
 Corrimal Bowling Club Limited
 Dapto Bowling Club
 Dapto Citizens Bowling Club
 Fairy Meadow Bowling & Rec Club Limited
 Helensburgh Workers Mens Bowls
 Jamberoo Bowling & Recreation Club
 Kembla Heights Bowling Club
 Kiama Bowling & Recreation Club Limited
 Oak Flats Bowling & Recreation Club Ltd
 Orb Bowling Club
 Scarborough-Wombarra Bowling & Recreation Club Limited
 Shellharbour Bowls & Recreation Club Limited
 Thirroul Bowling Leagues & Recreation Club Ltd
 Towradgi Park Bowls & Recreation Club Limited
 Warilla Bowling & Rec Club
 Windang Bowls Club Limited
 Wiseman Park Wollongong City Bowling Club Limited
 Wollongong RSL Bowling Club Limited
 Woonona Bowling & Recreation Club Limited
 Batemans Bay Bowling & Recreation Club Limited
 Bermagui Bowling Club
 Bodalla Bowling & Recreation Club Limited
 Braidwood Bowling Club
 Dalmeny Bowling Club
 Malua Bay Mens Bowling Club
 Moruya Bowling & Recreation Club Limited
 Narooma Sporting and Services Bowling Club
 Tomakin Sports & Social Club Mens Bowling Club Ltd
 Tuross Head Country Mens Bowling Club
 Bega Bowling Club
 Bombala RSL Bowling Club
 Candelo-Kameruka Bowling Club Ltd

Eden Fishermens Bowling Club
 Mallacoota Inlet Bowling Club Inc
 Merimbula-Imlay Men's Bowling Club
 Tathra Beach Bowling Club Limited
 Tura Beach Men's Bowling Club
 Berry Men's Bowling Club
 Bomaderry Mens Bowling Club Limited
 Callala RSL Country Bowling Club
 Culburra Mens Bowling Club
 Currarong Bowling & Recreation Club
 Gerringong Bowling & Recreation Club Ltd
 Greenwell Point Bowling & Sports Club Mens Bowling Club
 Huskisson Bowling Club Limited
 Kangaroo Valley Bowling & Recreation Club Ltd
 Lake Conjola Mens Bowling Club
 Milton-Ulladulla Bowling Club
 Mollymook Bowling Club
 Nowra Bowling & Rec Club
 RSL Sussex Inlet Bowling Club
 Shoalhaven Ex-Servicemens Bowling Club
 Shoalhaven Heads Mens Bowling Club
 St Georges Basin Country Club Mens Bowling Club
 Sussex Inlet Bowling Club Limited

North Coast

Alstonville Mens Bowling Club
 Ballina Mens Bowling Club
 Ballina RSL Club Mens Bowling Club
 Bonalbo Mens Bowling Club
 Broadwater Bowling Club Limited
 Casino RSL Bowling Club
 Coraki Memorial Bowling Club
 East Lismore Bowling Club Limited
 Evans Head Bowling Club
 Kyogle Mens Bowling Club
 Lennox Head Mens Bowls Club
 Lismore City Bowling Club Limited
 Lismore Workers Heights Bowling Club
 Lismore Workers Sports Mens Bowling Club
 Nimbin Bowling, Sporting & Recreation Club Ltd
 South Lismore Bowling & Recreation Club Limited
 Urbenville & District Bowling Club Limited
 Woodburn Bowling and Recreation Club Ltd
 Bellingen Bowling & Sporting Club Limited
 Bowraville Bowling & Recreation Club Ltd
 Coffs Harbour Ex-Services Mens Bowling Club
 Dorrigo Bowling Club Ltd
 Macksville Mens Bowling Club
 Nambucca Heads Bowling Club
 North Beach Mens Bowling Club
 Park Beach Bowling Club
 Sawtell Bowling & Recreation Club
 Scotts Head Bowling & Recreation Club Ltd
 Stuarts Point Workers Bowling Club
 Urunga Bowling Club Limited
 West Coffs Mens Bowling Club
 Woolgoolga Men's Bowling Club
 Comboyne Ex Services Bowling Club
 Crescent Head Country Club Bowling Club
 Hat Head Bowling & Recreation Club
 Kempsey Heights Grand United Bowling Club
 Kempsey Macleay RSL Bowling Club
 Kew Mens Bowling Club
 Lake Cathie Mens Bowling Club
 North Haven Mens Bowling Club
 Port Macquarie City Mens Bowling Club
 Port Macquarie Panthers Bowling Club

Smithtown RSL Memorial Bowling Club Limited
 South West Rocks Country Club Mens Bowling Club
 Wauchope Bowling Club
 Westport Mens Bowling Club
 Brooms Head Bowling & Recreation Club Limited
 Grafton Mens Bowling Club
 Iluka Bowls Club Limited
 Maclean & District Bowling Club Co-Operative Ltd
 Red Rock Bowling & Recreation Club Ltd
 South Grafton Bowling Sports & Recreation Club Limited
 South Grafton District Ex-Servicemens Club
 Wooli Bowling & Recreation Club Limited
 Yamba Bowling & Recreation Club Limited
 Bangalow Mens Bowling Club
 Brunswick Heads Bowling Club
 Burringbar Mens Bowling Club
 Byron Bay Bowling Club
 Cabarita Beach Mens Bowling Club
 Condong Bowling Club
 Cudgen Leagues Mens Bowling Club
 Mullumbimby Ex-Services Bowling Club
 Murwillumbah Mens Bowling Club Inc
 Ocean Shores Country Bowling Club
 Pottsville Mens Bowling Club

Hunter Region

Adamstown Bowling Club
 Alder Park Bowling Club Co-Operative Limited
 Bar Beach Mens Bowling Club
 Bayway Village Bowling Club
 Belmont Bowling Club Co-Operative Limited
 Belmont Sporties Mens Bowling Club
 Beresfield Bowling Club
 Boolaroo Bowling & Recreation Co-Operative Club Limited
 Burwood Colliery Bowling Club
 Cardiff Bowling Club Co-Op Ltd
 Carrington Bowling Club
 Catherine Hill Bay Bowling Club Co-Operative Limited
 Charlestown Bowling Club
 Dora Creek Workers Mens Bowling Club
 Edgeworth Bowling Club Co-Operative Limited
 Fingal Bay Bowls Sport & Recreation Club Limited
 Hamilton Bowling Club Co-Op Ltd
 Hamilton North Bowling Club
 Heaton Birmingham Gardens Bowling Club
 Hexham Bowling Club
 Kahibah Bowling Club Co-Op Ltd
 Karuah RSL Mens Bowling Club
 Kotara Bowling & Recreation Club Co-Op Limited
 Lambton Bowling Club Co-Operative Limited
 Lambton New Lambton RSL Bowling Club
 Lemon Tree Passage Bowling Club
 Lowlands Bowling Club Limited
 Marks Point Bowling Club Co-Operative Limited
 Mayfield Bowling Club Co-Operative Limited
 Mayfield West Bowling Club
 Merewether Bowling Club
 Morisset Hospital Bowling Club Incorporated
 Nelson Bay Bowling & Recreation Club Ltd
 New Lambton Bowling Club
 Rathmines Memorial Bowling Club Co-Operative Limited
 Raymond Terrace Bowling Club Co-Operative Limited
 Redhead Bowling Club Co-Op Ltd
 Soldiers Point Bowling Club
 Stockton Bowling Club
 Swansea Bowling Club
 Swansea Workers Bowling Club

Tea Gardens Country Club Bowling Club
 Teralba Bowling Club Co-Operative Limited
 Tomago Bowling and Sporting Club Co-Op Ltd
 Toronto Workers Bowling Club
 Valentine Bowling Club Co-Operative Limited
 Wallsend Bowling Club Co-Operative Limited
 Wangi Bowling Club
 Warners Bay Bowling Club Co-Operative Limited
 Water Board Bowling Club
 Windale-Gateshead Bowling Club
 Aberdeen Bowling Club
 Aberdeen RSL Bowling Club
 Denman Co-Operative Bowling Club
 Merriwa Sports Club Limited (Bowls Section)
 Murrurundi Bowling Club
 Muswellbrook RSL Bowling Club
 Scone Bowling Club
 Scone RSL Bowling Club
 Abermain Bowling Club
 Bellbird Park Bowling Club
 Cessnock City Bowling Club
 Clarence Town Bowling Sport & Rec Club Limited
 Dungog Memorial Bowling Club
 East Cessnock Bowling Club
 East Maitland Bowling Club
 Gresford Bowling Club
 Greta Workers Bowling Club
 Kurri Kurri Bowling Club
 Lorn Park Bowls Sports & Recreation Club Ltd
 Maitland City Bowling Club
 Maitland Ex Services & City Bowling Club
 Maitland Park Mens Bowling Club
 Miller Park Bowling Club
 Morpeth Bowling & Recreation Club
 Paxton Bowling Club
 Singleton Bowling Club Co-Operative Limited
 Singleton RSL Bowling Club
 Telarah Bowling Club
 The Oaks Golf & Country Club
 Blackhead Mens Bowling Club
 Bulahdelah Bowling Club
 Forster Bowling Club
 Gloucester Bowling & Recreation Club Ltd
 Harrington Bowling Club
 Lansdowne Mens Bowling Club
 Manning Point Mens Bowling Club
 Old Bar Beach Mens Bowling Club
 Pacific Palms Mens Bowling Club
 Taree Leagues Bowling Club
 Taree Railway Inst Bowling Club Ltd
 Taree West Bowling Club
 Tuncurry Bowling Club
 Tuncurry-Forster Sports Mens Bowling Club
 Wingham Bowling Club Ltd

Southern Slopes and Plains

Adaminaby Bowling & Sports Club Ltd
 Coolamatong Country Bowling Club (Bowls)
 Cooma Mens Bowling Club
 Jindabyne Bowling & Sports Club
 Nimmitabel Country Bowling Club
 Binalong Bowling Club
 Boorowa Bowling Club
 Boorowa Ex Services Bowling Club
 Bribbaree Services & Citizens Bowling Club
 Cootamundra Bowling Club
 Cootamundra Ex-Services Bowling Club
 Harden District Bowling Club
 Quandialla Bowling Club Limited
 Stockinbingal Bowling Club
 Yass Mens Bowling Club
 Young Bowling Club Limited
 Adelong Services & Citizens Bowling Club
 Batlow RSL Bowling Club
 Gundagai District Services Bowling Club
 Tarcutta Bowling Club
 Tumbarumba Bowling Club
 Tumut Bowling & Recreation Club Ltd
 Tumut RSL Bowling Club
 Bargo Mens Bowling Club
 Bowral Bowling Club Limited
 Bundanoon Bowling Club
 Camden Mens Bowling Club Inc
 Camden RSL Bowling Club
 Campbelltown City Bowling Club
 Crookwell Services Bowling Club
 Goulburn Railway Bowling Club Co-Op Ltd
 Picton Mens Bowling Club
 Robertson Bowling Club
 Taralga Bowling Club

Table 3.1 presents details of bowls membership and reveals there were 85,140 playing members (including 27,616 pennant playing members and 57,525 non-pennant playing members) and 131,606 non-playing members in New South Wales. This imbalance in favour of non-playing members stems from the long history of a high proportion of licensed clubs with gaming machines, and additional recreational facilities at New South Wales bowls clubs.

Of the 216,746 bowls club members in New South Wales,

- 12.7% were registered pennant playing members
- 26.54% were non-pennant playing members
- 60.72% were non-playing members
- 66.75% of members were located in country New South Wales.

New South Wales regions with the greatest number of bowls club members were

- Greater Western Sydney
- North Coast
- Hunter
- South Coast.

Table 3.1 Bowls Club Members New South Wales, 2010

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Northern Sydney	37	1,987	5,962	7,949	7,878	15,826
Greater Western Sydney	72	2,748	11,164	13,912	19,884	33,796
Inner Sydney	33	1,003	3,271	4,274	6,922	11,196
Southern Sydney	25	890	5,024	5,914	5,345	11,258
Sub Total	167	6,627	25,421	32,048	40,029	72,077
COUNTRY						
Central West	36	1,014	1,550	2,564	7,453	10,017
Far West	29	522	1,249	1,771	6,324	8,096
North West	32	507	498	1,005	7,006	8,011
North Coast	81	5,584	8,952	14,536	18,549	33,085
South Coast	59	4,531	7,977	12,508	12,949	25,457
Hunter	80	4,211	7,621	11,832	17,834	29,666
Central Coast	25	1,091	1,362	2,453	5,355	7,807
Southern Slopes and Plains	44	1,705	737	2,442	9,051	11,493
Riverina Murray	34	1,821	2,159	3,980	7,058	11,038
Sub Total	420	20,987	32,105	53,092	91,577	144,669
TOTAL	587	27,615	57,525	85,140	131,606	216,746

Table 3.2 and Figures 3.2 and 3.3 summarise bowls participation by major segment and by gender. In total there were 155,609 participants in bowls competitions and programs (of at least 4 games duration) in New South Wales during 2009-10. Specifically,

- The greatest participation segment in New South Wales were non-pennant (or 'other') bowls competitions, with 56% of participants
- Male participation makes up 62% of all bowls participation in New South Wales. Female participation is least among school (21%) and pennant segments (33%) and is highest in the 'social and other' segment (42%)
- Participation in country New South Wales (108,392) is more than double the metropolitan participation (47,218) and the three largest regions for bowls participation are in the country. New South Wales has the four largest bowls participation regions in Australia.

Figure 3.2 Bowls Participation by Major Segment, New South Wales

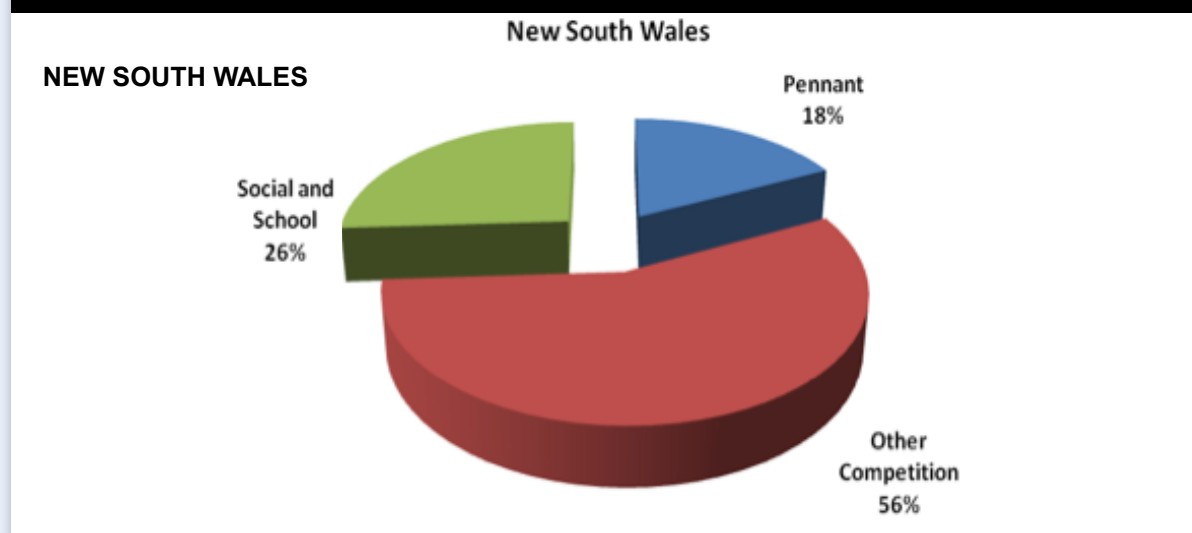


Figure 3.3 Bowls Participation by Gender, New South Wales

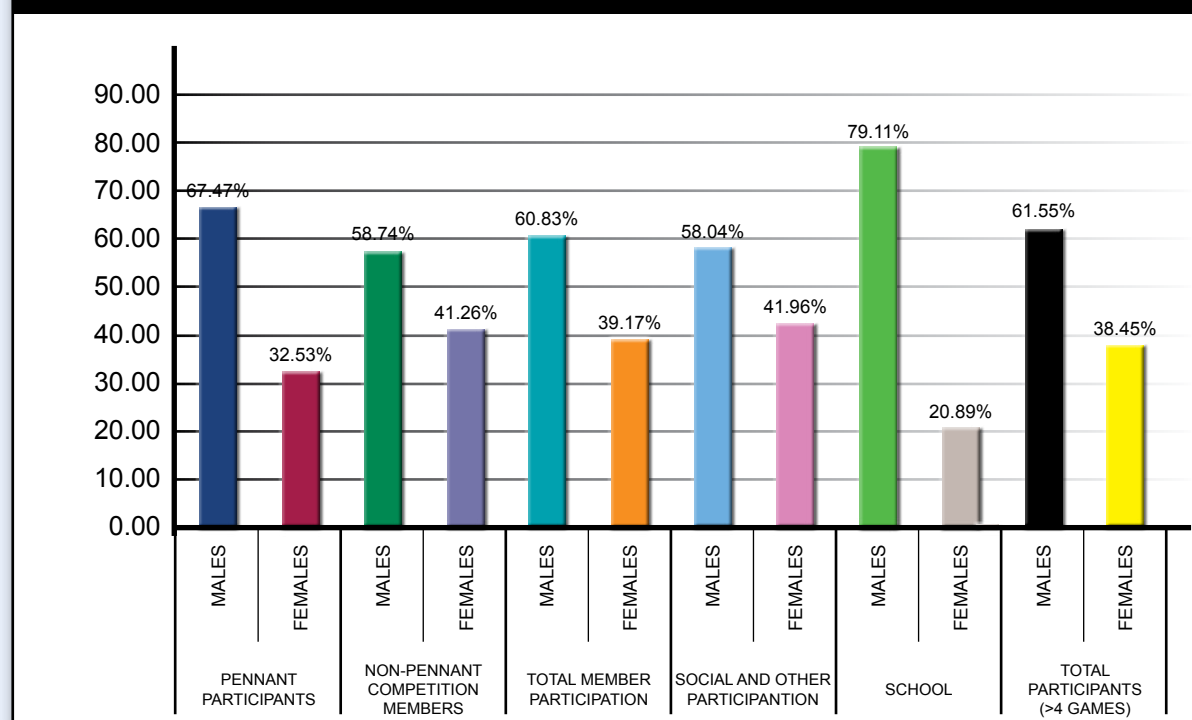
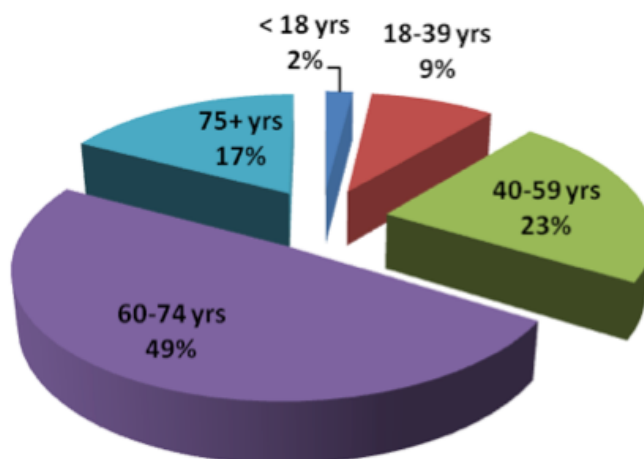


Table 3.2 Bowls Participation (>4 games) in New South Wales, 2010

Participants	Pennant Participants			Non-Pennant Competition Participant			Social and other Participation			School Participation			Total Participants (>4 games)		
	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Northern Sydney	1,352	635	1,987	3,952	3,738	7,691	680	451	1,132	316	105	421	6,300	4,929	11,230
Greater Western Sydney	1,773	975	2,748	8,788	5,838	14,626	1,143	980	2,123	351	138	489	12,055	7,932	19,986
Inner Sydney	677	326	1,003	1,800	2,811	4,611	638	898	1,536	250	95	345	3,365	4,130	7,495
Southern Sydney	450	440	890	2,869	3,322	6,191	448	663	1,111	225	89	314	3,992	4,514	8,506
Sub Total	4,251	2,376	6,627	17,409	15,710	33,119	2,910	2,992	5,902	1,142	428	1,569	25,712	21,506	47,218
COUNTRY															
Central West	639	375	1,014	928	1,180	2,108	360	342	702	162	102	264	2,089	1,999	4,088
Far West	184	338	522	690	1,086	1,776	421	715	1,136	0	0	0	1,294	2,140	3,433
North West	352	155	507	45	1,290	1,334	464	789	1,253	0	0	0	861	2,234	3,095
North Coast	3,629	1,956	5,584	11,367	3,859	15,226	940	401	1,341	1,798	231	2,030	17,734	6,447	24,180
South Coast	3,178	1,353	4,531	8,028	5,418	13,446	4,551	1,215	5,767	1,214	146	1,359	16,970	8,132	25,103
Hunter	3,222	989	4,211	8,095	4,136	12,231	4,693	2,189	6,882	2,820	1,204	4,024	18,829	8,519	27,348
Central Coast	400	691	1,091	2,064	620	2,684	1,250	2,067	3,317	1,000	54	1,054	4,714	3,432	8,146
Southern Slopes and Plains	1,458	247	1,705	566	1,304	1,870	635	1,068	1,703	63	17	80	2,722	2,636	5,358
Riverina Murray	1,320	502	1,821	2,309	1,568	3,876	998	670	1,668	229	44	273	4,856	2,783	7,639
Sub Total	14,381	6,607	20,987	34,090	20,461	54,551	14,311	9,458	23,770	7,285	1,798	9,083	70,068	38,324	108,392
TOTAL	18,632	8,982	27,615	51,499	36,171	87,670	17,221	12,451	29,672	8,427	2,225	10,653	95,780	59,829	155,609

Figure 3.4 Participation by Age Group



NEW SOUTH WALES

Figure 3.4 shows the age structure of bowls participation in New South Wales.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

This means that the number of 'players' (counting each person only once, irrespective of how often they play) is less than the number of participants (counting each person whenever they play in a bowls competition or program of more than 4 games duration).

Regional rankings for New South Wales regions in terms of participants, players and members are summarised in Table 3.3.

Table 3.3 National Rankings of New South Wales Regions by Participants, Players and Members, 2010

Region		Participants		Players		Members	
		Number	Rank	Number	Rank	Number	Rank
Hunter, NSW	Country	27,348	1	22,739	1	29,666	4
South Coast, NSW	Country	25,103	2	19,634	2	25,457	5
North Coast, NSW	Country	24,180	3	17,906	3	33,085	3
Greater Western Sydney	Metropolitan	19,986	4	16,524	4	33,796	2
Northern Sydney	Metropolitan	11,230	12	9,502	10	15,826	6
Southern Sydney	Metropolitan	8,506	19	7,339	15	11,258	8
Central Coast, NSW	Country	8,146	21	6,824	17	7,807	20
Riverina Murray, NSW	Country	7,639	24	5,922	25	11,038	10
Inner Sydney	Metropolitan	7,495	25	6,155	22	11,196	9
Southern Slopes and Plains	Country	5,358	40	4,225	38	11,493	7
Central West	Country	4,088	51	3,530	44	10,017	12
Far West	Country	3,433	54	2,907	52	8,096	18
North West, NSW	Country	3,095	57	2,259	59	8,011	19

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For New South Wales the player to population rates are presented in Table 3.4.

New South Wales regions with the highest player to population rates in 2010 were:

- South Coast
- Southern Slopes and Plains
- Hunter.

The regions with the lowest player to population rates were:

- Central West
- Inner Sydney
- Northern Sydney.

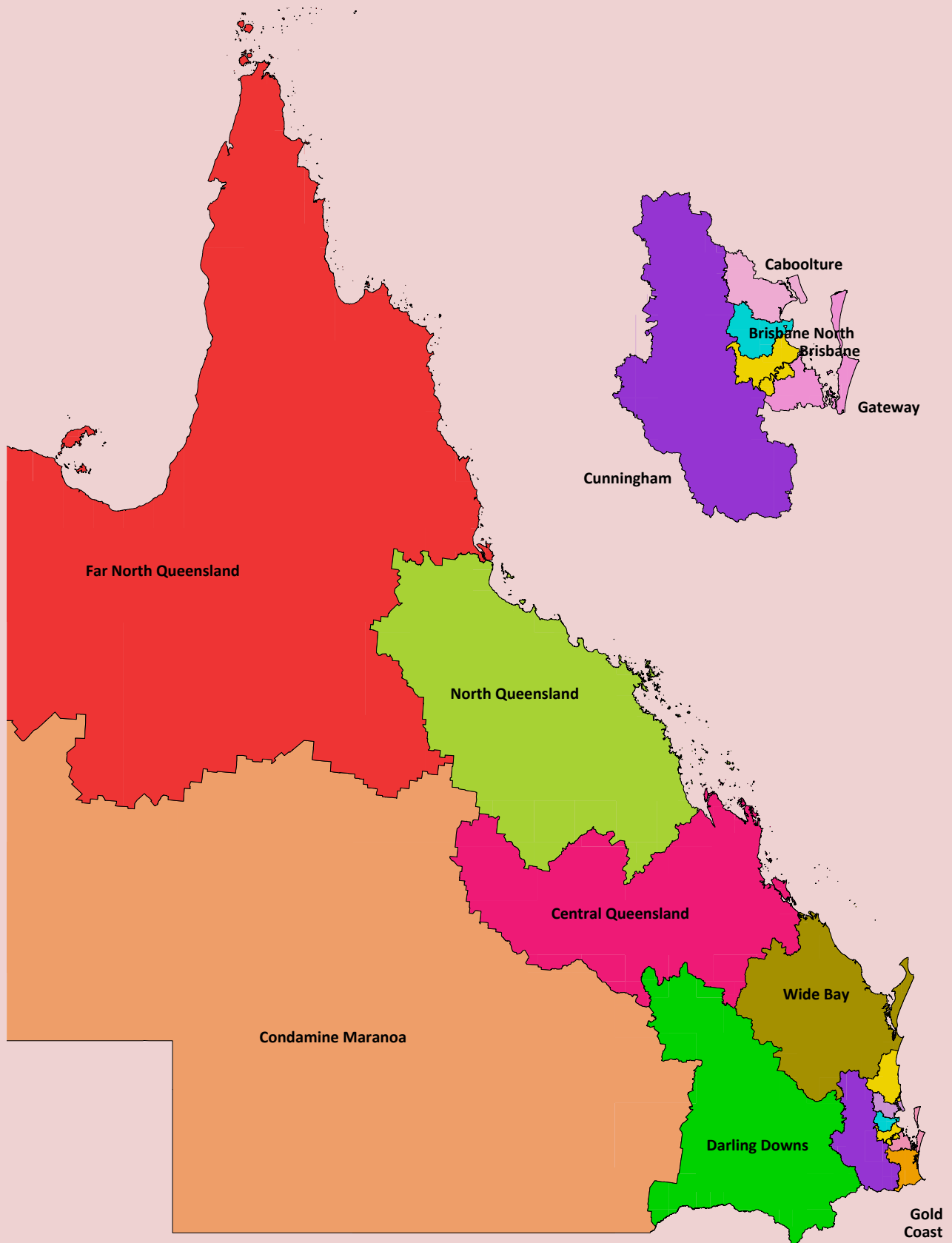
The overall player to population rate in New South Wales was 1.77%, the rate in country New South Wales was 2.75% and in metropolitan Sydney it was 1.00%.

Finally, Table 3.5 summarises participants by age and gender. Note that details on bowlers presented in Table 3.4 relate to players (counting each participant only once) and Table 3.5 has higher figures, relating to participation.

Table 3.4 Player to Population Rates New South Wales															
	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
NEW SOUTH WALES	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Sydney	191	534,397	0.04%	1,304	287,395	0.45%	4,397	115,348	3.81%	3,609	70,685	5.11%	9,502	1,007,825	0.94%
Greater Western Sydney	1,821	813,502	0.22%	2,831	364,866	0.78%	9,237	136,950	6.75%	2,635	64,175	4.11%	16,524	1,379,492	1.20%
Inner Sydney	900	462,838	0.19%	1,801	203,419	0.89%	2,857	80,102	3.57%	596	47,985	1.24%	6,155	794,345	0.77%
Southern Sydney	70	430,832	0.02%	1,130	210,602	0.54%	4,305	90,654	4.75%	1,833	56,955	3.22%	7,339	789,043	0.93%
Sub Total	2,983	2,241,569	0.13%	7,067	1,066,282	0.66%	20,796	423,054	4.92%	8,673	239,800	3.62%	39,519	3,970,705	1.00%
COUNTRY															
Central West	331	283,205	0.12%	958	142,115	0.67%	1,392	56,341	2.47%	849	27,444	3.09%	3,530	509,104	0.69%
Far West	54	72,932	0.07%	204	39,209	0.52%	2,186	19,497	11.21%	462	9,628	4.80%	2,907	141,266	2.06%
North West	132	94,860	0.14%	321	50,896	0.63%	1,427	26,066	5.48%	378	13,000	2.91%	2,259	184,822	1.22%
North Coast	1,649	252,303	0.65%	5,410	161,961	3.34%	8,046	86,331	9.32%	2,801	50,946	5.50%	17,906	551,542	3.25%
South Coast	3,957	199,930	1.98%	5,777	108,937	5.30%	8,353	54,975	15.19%	1,546	30,050	5.14%	19,634	393,892	4.98%
Hunter	3,015	330,147	0.91%	5,522	176,468	3.13%	11,070	87,201	12.69%	3,131	50,463	6.20%	22,739	644,279	3.53%
Central Coast	247	157,302	0.16%	924	84,588	1.09%	3,705	44,091	8.40%	1,948	30,027	6.49%	6,824	316,008	2.16%
Southern Slopes and Plains*	550	52,801	1.04%	965	32,012	3.01%	1,811	14,573	12.43%	900	6,682	13.47%	4,225	106,067	3.98%
Riverina Murray	867	145,428	0.60%	1,096	75,306	1.46%	2,835	36,405	7.79%	1,123	19,995	5.62%	5,922	277,133	2.14%
Sub Total	10,804	1,588,907	0.68%	21,178	871,492	2.43%	40,825	425,480	9.60%	13,138	238,233	5.51%	85,945	3,124,113	2.75%
Total	13,787	3,830,477	0.36%	28,245	1,937,774	1.46%	61,622	848,534	7.26%	21,812	478,033	4.56%	125,465	7,094,818	1.77%

Table 3.5 New South Wales Participation by Age and Gender, 2010												
NEW SOUTH WALES	< 18 years		18-39 years		40-59 years		60-74 years		75 + years		Total	
	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females
METROPOLITAN												
Northern Sydney	95	10	101	20	1,059	483	2,586	2,610	2,459	1,807	6,300	4,929
Greater Western Sydney	473	315	1,038	376	2,313	1,112	6,501	4,672	1,730	1,457	12,055	7,932
Inner Sydney	0	138	859	99	1,087	1,107	1,108	2,371	311	415	3,365	4,130
Southern Sydney	0	0	81	0	407	903	2,037	2,953	1,466	658	3,992	4,514
Sub Total	569	464	2,080	494	4,866	3,604	12,231	12,607	5,966	4,337	25,712	21,506
COUNTRY												
Central West	73	0	273	37	861	248	556	1,056	325	658	2,089	1,999
Far West	0	64	0	0	129	112	906	1,677	259	287	1,294	2,140
North West	45	28	108	0	189	251	378	1,578	141	377	861	2,234
North Coast	420	10	1,778	19	6,693	612	6,298	4,567	2,544	1,239	17,734	6,447
South Coast	550	150	3,706	654	5,680	1,706	5,854	4,826	1,181	796	16,970	8,132
Hunter	252	0	2,703	672	5,049	1,593	8,969	4,345	1,856	1,909	18,829	8,519
Central Coast	0	0	272	23	725	378	1,904	2,519	1,813	512	4,714	3,432
Southern Slopes and Plains	78	38	529	53	901	323	862	1,434	353	789	2,722	2,636
Riverina Murray	279	60	615	165	1,061	352	2,137	1,521	763	686	4,856	2,783
Sub Total	1,698	349	9,983	1,623	21,289	5,576	27,863	23,523	9,235	7,253	70,068	38,324
TOTAL	2,266	813	12,063	2,117	26,155	9,180	40,094	36,130	15,201	11,590	95,780	59,829

4. QUEENSLAND



4.1 REGIONAL STRUCTURE

Queensland is Australia's third largest state in terms of resident population with 4,425,103 persons or 20.2% of the Australian population. Queensland and Tasmania are Australia's most decentralised states. They are the only states/territories where the majority of the population does not live in the capital city (56% of Queensland residents live in a country region). Bowls Queensland has thirteen regions: Five regions in metropolitan Brisbane, and eight country regions.

The Queensland regions nominated for the 2010 Census and for planning bowls development are:

❖ Metropolitan Brisbane

- Brisbane
- Brisbane North
- Caboolture
- Cunningham
- Gateway

❖ Country Queensland

- Wide Bay Burnett
- Sunshine Coast
- Gold Coast Tweed
- Darling Downs
- Central Queensland
- Condamine-Maranoa
- North Queensland
- Far North and Gulf

The locations of these regions are shown in Figure 4.1.

4.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2010, QUEENSLAND HAD:

- 36 bowls districts
- 347 bowls clubs
- 103,948 playing and non-playing members
- 99,498 participants in all forms of bowls
- 80,013 players in all forms of bowls

The bowling clubs in each region in Queensland in 2010 are as follows:

METROPOLITAN BRISBANE

Brisbane Region

Ashgrove Bowls Club Inc
Ashgrove LBC Inc
Enoggera Bowling Club Inc
Everton Park Bowls Club Inc
Ferry Grove Bowls Club Inc
Gaythorne Bowls Sports
Grange Bowls Club Inc
Indooroopilly Bowls Club Inc
Ithaca Bowls Club Inc
Kalinga Bowls Club Inc
Merthyr Bowls Club Inc
New Farm Bowls Club Inc
Newmarket Bowls Club Inc
Samford District Bowls Club
St Lucia Bowling Club Inc
Stafford Bowls Club
Toowong Bowls Club Inc
West Toowong Bowling Club Inc
Windsor Bowls Club Inc

Brisbane North Region

Aspley Mem Bowls Club Inc
Banyo Bowls Club Inc
Bramble Bay Bowling Club
Brighton Bowls Club
Chermside Bowls Club Inc
Clayfield Bowls Club Inc
Dayboro Bowls Club Inc
Deception Bay Bowls Club Inc
Geebung Bowls Club Inc
Hamilton Bowls Club Inc
Hendra Nundah Bowls Club
Kallangur Memorial Bowling Club Inc
Pine Rivers Memorial Bowling Club Inc
Sandgate Bowls and Comm Centre
Scarborough Mens Bowling Club Inc
Toombul Bowls Club
Wavell Heights Bowling Club Inc

Cunningham Region

Algeria Bowls Club Inc
Boonah Bowls Club Inc
Brisbane LBC Inc
Cementco Bowls Club Inc
Corinda Bowls Club Inc
Durack-Inala Bowls Club Inc
Esk Bowls Club Inc
Goodna Bowls Club Inc
Graceville Bowls Club Inc
Harrisville Bowling Club Inc
Ipswich Bowls Club Inc
Ipswich United Serv Bowling Club Inc
Jindalee Men's Bowls Club Inc
Lowood & District Mem Bowling Club Inc
Moorooka Bowls Club
Mount Crosby Bowling Club Inc
North Ipswich Bowls Club Inc
Oxley Bowls Club Inc
RAAF Amberley Bowls Club
Rathdowney Memorial Bowling Club
Rosewood Bowls Club Inc

Salisbury Bowls Club Inc
Souths Acacia Bowls Club
Sunnybank Bowls Club Inc
Swifts Bowls Club Inc
Tarragindi Bowls Club Inc
Toogoolawah Bowls Club Inc
Wellers Hill Bowls Club Inc
Yeronga Bowls Club Inc

Gateway Region

Balmoral Bowls Club Inc
Belmont Services Bowling Club Inc
Bulimba Bowls Club
Camp Hill Comm & Sporting Club
Cannon Hill Comm Sports Club
Capalaba Mens Bowls Club Inc
Carina Bowls Club Inc
Cleveland Bowls Club Inc
Coorparoo Bowls Club Inc
Greenslopes Bowls Club Inc
Holland Park Bowling Club Inc.
Logan City Rec & Sport Club Inc
Lynndon Bowls Club Inc
Macleay Island Bowls Club Inc
Manly Bowls Club Inc
Mt Gravatt Bowls Club Inc
Norman Park Services Bowling Club
Pt Lookout Bowls Club Inc
Redland Bowls Club Ltd
Russell Island Bowls Club Inc
Sapphire Gardens Bowls Club
Springwood Bowls Club Inc Mens
Wellington Point Bowling Club Inc
Wynnum Bowls Club Inc
Wynnum Manly Leagues & Services Bowling Club

Caboolture Region

Beachmere Comm Lawn Bowling Club Inc
Bongaree Bowls Club Inc
Bribie Island Bowls Club Inc
Caboolture Lakes Bowls
Donnybrook & Dist Bowling Club Inc
Glasshouse Country Men's Club
Kilcoy Bowls Club Inc
Narangba Bowls Club
Solander Lake Bowls Club Inc
Woodford & Dist Bowling Club Inc

COUNTRY QUEENSLAND

Darling Downs Region

Cambooya LBC Inc
Crows Nest Bowls Club Inc
Drayton Bowls Club Inc
Gatton Bowls Club Inc
Laidley Bowls Club Inc
Millmerran Memorial Bowling Club Inc
North Toowoomba Bowling Club
Oakey & District Memorial Bowling Club
Peranga & District Bowling Club Inc
Pittsworth Bowls Club Inc
South Toowoomba Bowling Club Inc
Toowoomba Bowls Club Inc
Toowoomba City Bowling Club Inc
West Toowoomba Bowls Club Inc

Allora Bowls Club
 Clifton Bowls Club Inc
 Goondiwindi Bowls Club Inc
 Inglewood Bowling Club Inc
 Killarney Bowls Club Inc
 Southern Cross Bowls Club
 Stanthorpe Bowls Club
 Tannymorel Bowls Club Inc
 Tenterfield Bowling Club Inc
 Texas & Dist Mem Bowling Club
 The Summit Bowls Club Inc
 Warwick Bowls Club Inc
 Warwick East Bowls Club Inc

Gold Coast Tweed Region

Beaudesert Bowling Club Inc
 Beenleigh Bowls Club Inc
 Benowa Bowls Club Inc
 Broadbeach Bowling Club Inc
 Burleigh Heads Bowling Club Inc
 Canungra Bowls Club Inc
 Club Helensvale
 Coolangatta Bowls Club Inc
 Gold Coast Lawn Bowling Club Inc
 Kingscliff Bowls Club
 Mckenzie Park-Nerang Mens B/C
 Mermaid Beach Bowling Club Inc
 Mudgeeraba Bowling Club Inc
 Musgrave Hill Bowls Club Inc
 Paradise Point Bowls Club Inc
 Robina Bowls Club Inc
 South Tweed Bowling Club Ltd
 Southport Bowls Club Inc
 Tamborine Mountain Bowls Club
 Tugun Bowls Club Inc
 Tweed Heads Bowls Club
 Twin Towns Services Bowling Club
 Woongoolba Bowling Club Inc

Sunshine Coast

Buderim Bowls Club Inc
 Caloundra Bowling Club Inc
 Coolum Beach Bowls Club Inc
 Cooroy RSL & Citizens
 Headland Bowls Club
 Kawana Bowls & Recreation Inc
 Maleny Bowls Club
 Mapleton Bowls Club Inc
 MarooChy Swan Bowling Club Inc
 Maroochydore Beach Bowling Club Inc
 Mooloolaba Bowls Club Inc
 Mooloolah Valley Bowls Club In
 Nambour Bowls Club Inc
 Nambour Heights Bowling Club Inc
 Noosa Heads Bowls Club Inc
 Pacific Paradise Bowling Club Inc
 Palmwoods Bowls Club
 Pelican Waters Bowls Club Inc
 Tewanin-Noosa Bowling Club Inc
 Woombye Bowls Club Inc
 Yandina Bowls Club Inc

Wide Bay Burnett Region

1770 Bowls Club
 Across The Waves Bowls Club
 Alumina Bowls Club

Bargara Bowls Sports Club Inc
 Biloela Bowls Club Inc
 Boyne Tannum Bowls Club Inc
 Brothers B'berg Bowling Club InC
 Bundaberg Bowls Club Inc
 Burnett Bowls Club Inc
 Calliope Central Bowling Club Inc
 Calliope Country Bowling Club Inc
 East Bundaberg Bowling Club Inc
 Elliott Heads Bowling Club Inc
 Gin Gin Bowls Club Inc
 Gladstone Bowls Club Inc
 Isis Cent Mill Bowls Club Inc
 Miriam Vale Bowls Club
 Moore Park Sports Club Inc
 Mount Larcom Bowling Club
 Tantitha Bowls Club Inc
 Woodgate Bowls Club Inc
 Biggenden Bowls Club Inc
 Binjour Bowls Club
 Durong Bowls Club
 Eidsvold Bowls Club
 Gayndah Bowls Club Inc
 Goomeri Bowls Club Inc
 Kingaroy Mens Bowls Club Inc
 Monto Mens Bowls Club Inc
 Mundubbera Bowls Club
 Murgon Bowls Club Inc
 Nanango Bowls Club
 Proston Bowls Club Inc
 Tansey Bowls Club Inc
 Wondai Country Club Inc
 Yarraman Bowls Club Inc
 Boonooroo-Sandy Straits Bowling Club
 Burgowan Bowls Club
 Burrum Heads Bowls Club Inc
 Cooloola Coast Bowling Club Inc
 Doon Villa LBC Inc
 Gympie Bowls Club Inc
 Hervey Bay Bowling Club Inc
 Imbil Bowls Club Inc
 Kandanga Bowls Club Inc
 Kenilworth Bowls Club Inc
 Kilkivan Bowls Club Inc
 Maryborough Bowls Club Inc
 Maryborough Serv Mem LBC
 Pialba Serv Mem Bowls Club Inc
 Pomona Bowls Club Inc
 Rainbow Beach Mens Bowls Club
 Services Mem Maryborough
 Sunshine LBC
 The Albert Bowls Club Inc
 Tin Can Bay Bowls Club
 Urangan Bowls Club

Condamine-Maranoa Region

Bell & District Members Bowling Club Inc
 Chinchilla Bowls Club Inc
 Dalby Bowls Club Inc
 Jandowae Bowls Club Inc
 Meandarra Bowls Club
 Miles Bowls Club Inc
 North Dalby Bowls Club Inc
 Tara Bowls Club Inc
 Taroom Bowls Club
 Wandoan Bowls Club Inc
 Augathella RSL Mem Bowling Club

Charleville Bowls Club Inc
Cunnamulla Bowling Club Inc
Injune Bowls Club Inc
Mitchell Bowls Club Inc
Quilpie Bowls Club
Roma Bowls Club Inc
St George Bowls Club
Surat Bowls Club

North Queensland Region

Airlie Beach Bowls Club Inc
Eton North Bowls Club Inc
Glenden Bottle Tree Bowling Club Inc
Mackay Bowling Club Inc
Mackay City Bowls Club Inc
Mackay North'n Beaches Bowling Club Inc
Mackay RSL Memorial Bowls Club
Mackay Suburban Bowling Club Inc
Marian Bowls Club Inc
Moranbah Bowls Club Inc
North Mackay Bowls Club Inc
Pioneer Valley Bowls Club Inc
Proserpine Bowling Club Inc
Sarina Bowls Club Inc
Seaforth Bowls Club
St Helens Bowling Club Inc
Alligator Creek Bowls Club Inc
Ayr Bowling Club Inc
Bowen Bowls Club Inc
Brandon Bowls Club Inc
Charters Towers Bowls Club Inc
Collinsville Bowling Club Inc
Cutheringa Bowls Club Inc
Giru Bowls Club Inc
Home Hill Bowls Club Inc
Hughenden Bowls Club
Ingham Bowls Club Inc
Jubilee Bowls Club Inc
Macknade Bowls Club Inc
Magnetic Island Bowling Club Inc
Mystic Sands Bowling Club
Noorla Bowls Club Inc
Services Memorial Bowls Club
South Townsville Bowls Club
Suburban Bowling Club
Thuringowa City Bowls Club Inc
Townsville Bowls Club Inc
Townsville Suburban LBC
Wangaratta Bowls Club
Far North and Gulf Region
Atherton Bowls Club Inc
Babinda Bowls Club
Brothers Edmonton Bowling Club Inc
Cairns Bowls Club Inc
Cardwell Bowls Club Inc
Cooktown Bowls Club Inc
Dimbulah Bowls Club Inc
Edge Hill Mem Bowling Club Inc
Gordonvale Bowling Club Inc
Herberton Memorial Bowling Club Inc
Innisfail Bowls Club Inc
Malanda Bowls Club Inc
Mareeba & Memorial Bowling Club Inc
Marlin Coast Bowls Club Inc
Mossman Mem Bowling Club Inc

Ravenshoe Mem Bowling Club Inc
Silkwood Bowls Club
Sth Johnstone Bowls Club Inc
Stratford Bowls Club Inc
Thursday Island Bowling Club Inc
Tully Bowls Club Inc
Weipa Bowls Club Inc
West Cairns Bowls Club Inc
Yungaburra Bowls Club Inc
Cloncurry Bowls Club
Julia Creek Bowling Club Inc
Leichhardt Services Bowls Club
Mount Isa Bowls Club Inc
Normanton Bowls Club Inc
Richmond Bowls Club

Central Queensland

Emu Park Bowls Club Inc
Gracemere Bowling Club Inc
Mount Morgan Welfare Bowling Club Inc
Moura Bowls Club Inc
Nth Rockhampton Bowling Club Inc
Rockhampton Bowling Club Inc
St Lawrence & District Bowling Club Inc
Theodore Bowls Club Inc
Victoria Park Bowls Club Inc
Wowan Bowls Club
Yeppoon Bowls Club Inc
Aramac Bowls Club Inc
Barcaldine Bowls Club Inc
Blackall Bowling Club
Blackwater Bowls Club
Blair Athol Clermont Bowling Club
Capella Bowls Club Inc
Dysart Bowls Club Inc
Emerald Bowls Club Inc
Longreach Bowls Club Inc
Middlemount Bowls Club Inc
Springsure Bowls Club Inc
Tieri Bowls Club Inc
Winton Bowls Club Inc

Table 4.1 presents details of bowls membership and reveals there were 45,638 playing members (including 24,027 pennant playing members and 21,611 non-pennant playing members) and 58,310 non-playing members in Queensland. Although the state has a similar level of members and participants in bowls clubs, non-playing members and non-member participants make up the majority, respectively, in both cases.

Of the 103,948 bowls club members in Queensland,

- 23.11% were registered pennant playing members
- 20.79% were non-pennant playing members
- 56.10% were non-playing members
- 50.66% of members were located in country Queensland.

The Queensland regions with the greatest number of bowls club members were

- Gold Coast Tweed
- Brisbane North
- Gateway, Brisbane
- Wide Bay Burnett.

Table 4.1 Bowls Clubs and Members Queensland, 2010

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Brisbane	19	1,587	368	1,955	703	2,658
Brisbane North	18	5,424	1,117	6,541	3,888	10,429
Caboolture	11	1,056	184	1,240	6,285	7,525
Cunningham	30	1,501	1,714	3,214	1,366	4,581
Gateway	28	3,588	1,501	5,089	4,888	9,977
Sub Total	106	13,155	4,885	18,040	17,130	35,170
COUNTRY						
Wide Bay Burnett	56	1,344	3,429	4,773	5,152	9,925
Sunshine Coast	23	429	5,051	5,480	2,300	7,780
Gold Coast Tweed	23	5,279	4,007	9,286	29,498	38,783
Darling Downs	26	520	1,561	2,081	1,612	3,693
Central Queensland	24	594	1,485	2,079	1,062	3,141
Condamine-Maranoa	19	0	372	372	304	676
North Queensland	40	915	350	1,265	713	1,978
Far North and Gulf	30	360	1,902	2,262	540	2,802
Sub Total	241	9,441	18,157	27,598	41,180	68,778
TOTAL	347	22,596	23,042	45,638	58,310	103,948

Table 4.2 and Figures 4.2 and 4.3 summarise bowls participation by major segment and by gender. In total there were 99,498 participants in bowls competitions and programs (of at least 4 games duration) in Queensland during 2010. Specifically,

- The greatest participation segment in Queensland were non-pennant (or 'other') bowls competitions, with 35.2% of participants
- Male participation makes up 64.9% of all bowls participation in Queensland. Female participation is consistently in the range of 33% to 39% across all bowls segments/program areas.
- Participation in country Queensland (49,596) is almost the same as metropolitan participation (49,902) and the largest regions for bowls participation are in the south east of the state (Gold Coast Tweed, Gateway and Brisbane North).

Figure 4.2 Bowls Participation by Segment, Queensland, 2010

QUEENSLAND

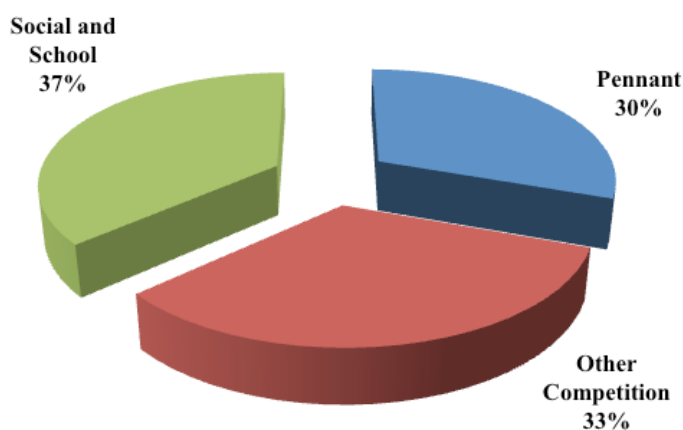


Figure 4.3 Bowls Participation by Gender, Queensland

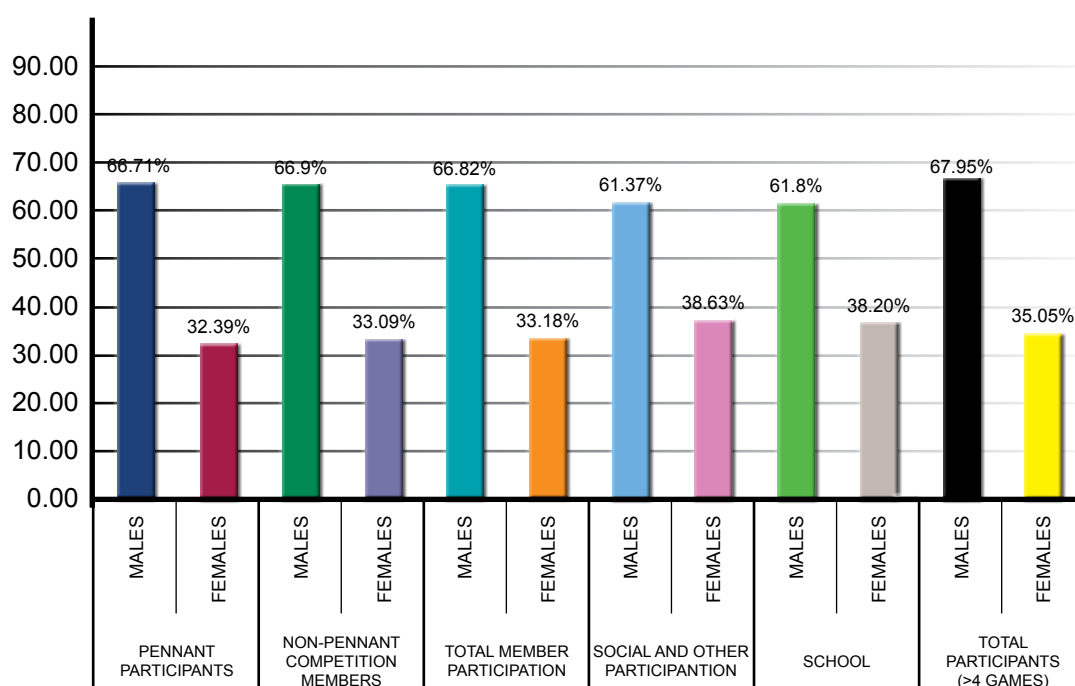
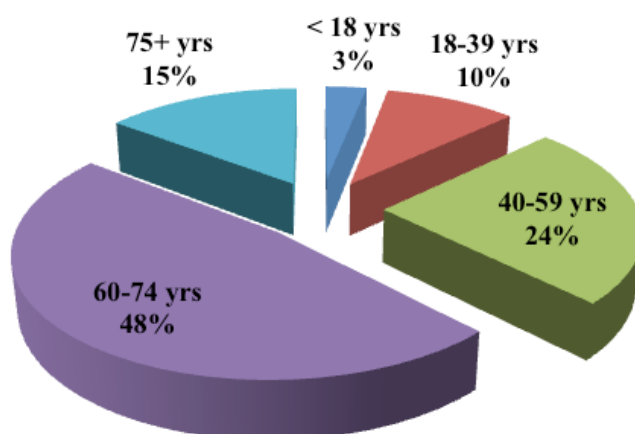


Table 4.2 Bowls Participation (>4 games) in Queensland, 2010

Participants	Pennant Participants			Non-Pennant Competition Participant			Social and other Participation			School Participation			Total Participants (>4 games)		
	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Brisbane	1,454	979	2,432	290	703	993	1,078	641	1,720	0	0	0	2,822	2,323	5,144
Brisbane North	3,624	1,344	4,968	3,840	1,632	5,472	1,380	1,200	2,580	0	0	0	8,844	4,176	13,020
Caboolture	557	733	1,291	873	425	1,298	220	73	293	0	0	0	1,650	1,232	2,882
Cunningham	1,344	806	2,150	1,490	650	2,139	4,984	1,982	6,966	493	224	717	8,310	3,662	11,973
Gateway	2,886	1,092	3,978	3,111	858	3,969	5,070	3,865	8,935	0	0	0	11,067	5,815	16,883
SUB TOTAL	9,865	4,954	14,819	9,603	4,268	13,871	12,732	7,762	20,495	493	224	717	32,693	17,208	49,902
COUNTRY															
Wide Bay Burnett	1,363	1,008	2,371	1,643	952	2,595	877	243	1,120	0	0	0	3,883	2,203	6,085
Sunshine Coast	1,610	613	2,223	2,484	1,248	3,732	521	368	889	0	0	0	4,615	2,229	6,845
Gold Coast Tweed	5,141	1,748	6,889	5,739	2,657	8,395	932	1,610	2,542	506	414	920	12,317	6,429	18,745
Darling Downs	295	329	624	919	927	1,846	1,213	520	1,733	173	87	260	2,600	1,863	4,463
Central Queensland	108	414	522	1,049	556	1,605	2,340	1,260	3,600	0	0	0	3,497	2,230	5,727
Condamine-Maranoa	0	0	0	314	86	399	200	0	200	0	0	0	513	86	599
North Queensland	1,074	299	1,373	792	167	959	458	202	660	0	0	0	2,323	669	2,992
Far North and Gulf	600	640	1,240	920	740	1,660	660	580	1,240	0	0	0	2,180	1,960	4,140
Sub Total	10,189	5,052	15,241	13,858	7,333	21,191	7,201	4,783	11,984	679	501	1,180	31,928	17,668	49,596
Total	20,054	10,006	30,060	23,462	11,600	35,062	19,933	12,545	32,478	1,172	725	1,897	64,621	34,877	99,498

Figure 4.4 Participation by Age Group



QUEENSLAND

Figure 4.4 shows the age structure of bowls participation in Queensland.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Queensland regions in terms of participants, players and members are summarised in Table 4.3.

Table 4.3 National Rankings of Queensland Regions by Participants, Players and Members, 2010

Region	Participants		Players		Members	
	Number	Rank	Number	Rank	Number	Rank
Gold Coast Tweed, Qld	18,055	5	12,747	7	38,783	1
Gateway, Qld	16,883	6	14,025	5	9,977	13
Brisbane North	14,448	7	9,121	11	10,429	11
Cunningham, Qld	11,760	11	10,898	9	4,581	33
Sunshine Coast, Qld	6,845	27	6,369	20	7,780	21
Wide Bay Burnett, Qld	6,085	34	5,893	26	9,925	14
Central Queensland	5,727	37	5,679	28	3,141	39
Brisbane	5,230	41	3,674	43	2,658	47
Darling Downs, Qld	4,533	47	4,074	40	3,693	36
Far North and Gulf, Qld	4,060	52	3,502	47	2,802	42
North Queensland	2,992	59	1,925	63	1,978	56
Caboolture, Qld	2,882	60	1,533	65	7,525	22
Condamine-Maranoa, Qld	599	68	571	68	676	66

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Queensland the player to population rates are presented in Table 4.4.

Queensland regions with the highest player to population rates in 2010 were:

- Cunningham
- Brisbane North
- Central Queensland.

The regions with the lowest player to population rates were:

- Brisbane
- North Queensland
- Caboolture.

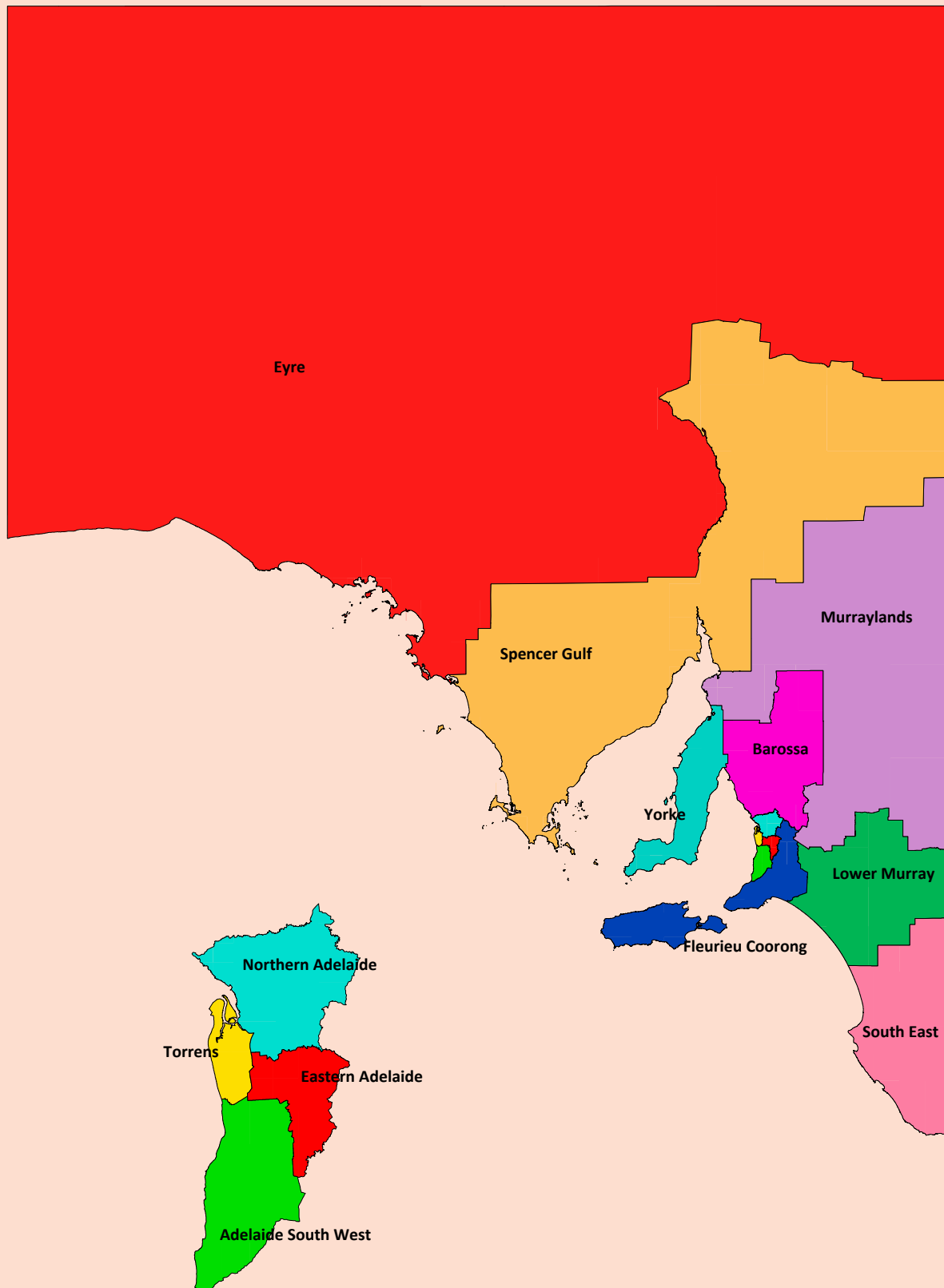
The overall player to population rate in Queensland was 1.81%, the rate in country Queensland was 1.72% and in metropolitan Brisbane it was 1.91%. Queensland and Tasmania were the only states where metropolitan player to population rates exceeded the rates in the country areas of the State.

Finally, Table 4.5 summarises participants by age and gender. Note that details on bowlers presented in Table 4.4 relate to players (counting each participant only once) and Table 4.5 has higher figures, relating to participation.

Table 4.4 Player to Population Rates in Queensland Regions, 2010															
	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
QUEENSLAND	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Brisbane	374	462,548	0.08%	892	207,024	0.43%	1,833	77,427	2.37%	575	49,715	1.16%	3,674	796,714	0.46%
Brisbane North	413	123,001	0.34%	870	62,625	1.39%	5,754	23,310	24.68%	2,085	10,934	19.06%	9,121	219,869	4.15%
Caboolture	195	81,264	0.24%	437	40,718	1.07%	878	20,257	4.33%	23	9,053	0.26%	1,533	151,293	1.01%
Cunningham	2,360	145,893	1.62%	4,681	69,973	6.69%	2,564	28,760	8.92%	1,292	12,417	10.40%	10,898	257,043	4.24%
Gateway	1,825	360,716	0.51%	2,419	173,915	1.39%	7,339	64,848	11.32%	2,442	30,240	8.08%	14,025	629,718	2.23%
SUB TOTAL	5,168	1,173,422	0.44%	9,299	554,255	1.68%	18,368	214,601	8.56%	6,416	112,359	5.71%	39,251	2,054,637	1.91%
COUNTRY															
Wide Bay Burnett	1,224	135,626	0.90%	931	82,341	1.13%	3,258	48,166	6.76%	479	21,293	2.25%	5,893	287,425	2.05%
Sunshine Coast	486	156,319	0.31%	1,163	94,202	1.23%	4,040	48,272	8.37%	681	24,631	2.76%	6,369	323,423	1.97%
Gold Coast Tweed	1,008	300,468	0.34%	4,204	154,708	2.72%	5,906	68,959	8.56%	1,629	35,307	4.61%	12,747	559,442	2.28%
Darling Downs	316	127,640	0.25%	638	63,282	1.01%	2,543	30,402	8.36%	578	15,887	3.64%	4,074	237,211	1.72%
Central Queensland	2,837	126,156	2.25%	1,576	60,786	2.59%	918	23,309	3.94%	349	10,463	3.33%	5,679	220,714	2.57%
Condamine-Maranoa	30	21,402	0.14%	214	10,544	2.03%	238	4,560	5.22%	89	2,041	4.36%	571	38,547	1.48%
North Queensland	106	230,767	0.05%	691	110,376	0.63%	609	40,652	1.50%	520	18,280	2.84%	1,925	400,075	0.48%
Far North and Gulf	0	173,779	0.00%	928	85,856	1.08%	1,839	31,396	5.86%	735	12,599	5.84%	3,502	303,629	1.15%
Sub Total	6,007	1,272,155	0.47%	10,344	662,095	1.56%	19,351	295,716	6.54%	5,061	140,499	3.60%	40,762	2,370,466	1.72%
Total	11,174	2,445,577	0.46%	19,643	1,216,350	1.61%	37,718	510,317	7.39%	11,477	252,858	4.54%	80,013	4,425,103	1.81%

Table 4.5 Queensland Participation by Age and Gender, 2010												
QUEENSLAND	< 18 years		18-39 years		40-59 years		60-74 years		75 + years		Total	
	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females
METROPOLITAN												
Brisbane	70	86	179	189	934	315	1,280	1,287	358	446	2,822	2,323
Brisbane North	17	0	547	25	890	352	5,748	2,465	1,642	1,333	8,844	4,176
Caboolture	37	0	154	176	477	345	939	711	44	0	1,650	1,232
Cunningham	612	157	1,479	346	4,232	912	1,198	1,619	790	629	8,310	3,662
Gateway	824	0	1,295	78	2,472	439	4,906	3,929	1,570	1,370	11,067	5,815
Sub Total	1,560	243	3,654	813	9,004	2,363	14,070	10,012	4,405	3,778	32,693	17,208
COUNTRY												
Wide Bay Burnett	870	281	100	12	619	343	1,908	1,456	385	110	3,883	2,203
Sunshine Coast	0	0	340	182	1,021	228	2,614	1,728	641	91	4,615	2,229
Gold Coast Tweed	12	0	1,070	401	4,470	1,712	5,243	3,442	1,522	874	12,317	6,429
Darling Downs	42	62	138	104	512	186	1,468	1,317	440	194	2,600	1,863
Central Queensland	0	0	1,896	965	969	620	479	446	153	198	3,497	2,230
Condamine-Maranoa	0	0	31	0	187	38	202	48	93	0	513	86
North Queensland	13	0	152	0	909	164	644	303	606	202	2,323	669
Far North and Gulf	0	0	0	0	654	443	1,163	1,012	363	506	2,180	1,960
Sub Total	936	344	3,727	1,664	9,341	3,734	13,720	9,752	4,203	2,175	31,928	17,668
Total	2,496	587	7,381	2,477	18,346	6,096	27,790	19,763	8,608	5,953	64,621	34,877

5. SOUTH AUSTRALIA



5.1 REGIONAL STRUCTURE

South Australia is Australia's fifth most populous state with 1,623,590 residents or 7.4% of the Australian population. Bowls South Australia currently has four identified regions in metropolitan Adelaide, and eight country regions.

The South Australian regions for the 2010 Census and for planning bowls development are:

❖ **Metropolitan Adelaide**

- Northern Adelaide
- Eastern Adelaide
- Adelaide South West
- Adelaide Torrens

❖ **Country South Australia**

- South East
- Yorke Peninsula
- Spencer Gulf
- Murraylands
- Eyre
- Lower Murray
- Coorong-Fleurieu
- Barossa

The locations of these regions are shown in Figure 5.1.

5.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2010, SOUTH AUSTRALIA HAD:

- 223 bowls clubs
- 19,839 playing and non-playing members
- 46,853 participants in all forms of bowls
- 36,566 players in all forms of bowls

The bowling clubs in each region in South Australia in 2010 are as follows:

METROPOLITAN ADELAIDE

Eastern Adelaide Region

Adelaide Bowling Club
Adelaide Oval Bowling Club
Adelaide High School O.S Bowling Club
Beaumont Bowling Club
Hahndorf Bowling Club
Hawthorn Bowling Club
Kens/Marry Bowling Club
Mitcham AFA Bowling Club
Payneham Bowling Club
Prospect-Broadview Bowling Club
Toorak Burnside Bowling Club
Tranmere Bowling Club
Trinity Gardens Bowling Club
Uraidla Bowling Club
Walkerville Bowling Club

Adelaide South West Region

Ascot Park Bowling Club
Blackwood Bowling Club
Brighton Bowling Club
Clarence Gardens Bowling Club
Edwardstown Bowling Club
Glenelg Bowling Club
Happy Valley Bowling Club
Marion Bowling Club
Marion RSL Bowling Club
Millswood Bowling Club
Reade Park Bowling Club
Somerton Bowling Club
Sturt Bowling Club

Adelaide Torrens Region

Adelaide Airport Bowling Club
Croydon Bowling Club
Grange Bowling Club
Henley Bowling Club
Hindmarsh Bowling Club
Holdfast Bay Bowling Club
Lockleys Bowling Club
Novar Gardens Bowling Club
Port Adelaide Bowling Club
Rosewater Bowling Club
Semaphore Bowling Club
Underdale Bowling Club
West Croydon & Kilkenny Bowling Club
West Lakes Bowling Club
Woodville Bowling Club

Northern Adelaide Region

Clearview Bowling Club
Elizabeth Bowling Club
Gawler Bowling Club
Hope Valley Bowling Club
Modbury Bowling Club
Munno Para Bowling Club
Para Hills Bowling Club
Penfield Bowling Club
Salisbury Bowling Club
Two Wells Bowling Club

COUNTRY SOUTH AUSTRALIA

South East Region

Beachport Bowling Club
Bordertown Bowling Club
Coonalpyn Bowling Club
Frances Bowling Club
Kalangadoo Bowling Club
Keith Bowling Club
Kingston SE Bowling Club
Lucindale Bowling Club
Mt Gambier RSL Bowling Club
Mt Gambier Bowling Club
Millicent Bowling Club
Mundulla Bowling Club
Naracoorte Bowling Club
Naracoorte RSL
Padthaway Bowling Club
Penola Bowling Club
Port Macdonnell Bowling Club
Robe Bowling Club
Tintinara Bowling Club

Yorke Peninsula Region

Alford Bowling Club
Ardrossan Bowling Club
Arthurton Bowling Club
Bute Bowling Club
Curramulka Bowling Club
Edithburgh RSL Bowling Club
Kadina Bowling Club
Maitland Bowling Club
Minlaton Bowling Club
Moonta Bowling Club
Paskeville Bowling Club
Port Broughton Bowling Club
Port Victoria Bowling Club
Port Vincent Bowling Club
Stansbury Bowling Club
Wallaroo Bowling Club
Wallaroo Mines Bowling Club
Warooka Bowling Club
Yorke town Bowling Club

Spencer Gulf Region

BHAS Bowling Club
Booleroo Centre Bowling Club
Caltowie Bowling Club
Crystal Brook Bowling Club
Etsa Pt Augusta Bowling Club
Georgetown Bowling Club
Gladstone Bowling Club
Gulnare Bowling Club
Hawker Bowling Club
Iron Knob Bowling Club
Jamestown Bowling Club
Laura Bowling Club
Melrose Bowling Club
Orroroo Bowling Club
Peterborough Bowling Club
Port Augusta Bowling Club
Port Germein Bowling Club
Port Pirie Bowling Club

Quorn Bowling Club
Roxby Downs Bowling Club
Whyalla Bowling Club
Whyalla Golf Bowling Club
Wilmington Bowling Club
Wirrabara Bowling Club

Murraylands Region

Angaston Bowling Club
Barmera Bowling Club
Berri Bowling Club
Blanchetown Bowling Club
Broken Hill Bowling Club
Cadell Bowling Club
Eudunda Bowling Club
Freeling Bowling Club
Kapunda Bowling Club
Loxton Bowling Club
Loxton RSL Bowling Club
Lyndoch Bowling Club
Lyrup Bowling Club
Monash Bowling Club
Moorook Bowling Club
Morgan Bowling Club
North Broken Hill Bowling Club
Nuriootpa Bowling Club
Renmark Bowling Club
Renmark RSL Bowling Club
Swan Reach Bowling Club
Tanunda Bowling Club
Waikerie Bowling Club
Zinc Broken Hill

Eyre Region

Arno Bay Bowling Club
Ceduna Bowling Club
Cleve Bowling Club
Coffin Bay Bowling Club
Cowell Bowling Club
Cummins Bowling Club
Kimba Bowling Club
Kirtton Men's Bowling Club
Kirtton/Port Lincoln Bowling Club
Lock Bowling Club
Minnipa Bowling Club
Poochera Bowling Club
Port Lincoln Bowling Club
Port Neill Bowling Club
Streaky Bay Bowling Club
Tumby Bay Bowling Club
Ungarra Bowling Club
Wirrulla Bowling Club
Wudinna Bowling Club

Lower Murray Region

Geranium Bowling Club
Gumeracha Bowling Club
Jervois Bowling Club
Karoonda Bowling Club
Lameroo Bowling Club
Lenswood Bowling Club
Lobethal Bowling Club
Mannum Bowling Club
Meadows Bowling Club
Meningie Bowling Club
Mount Barker Bowling Club

Mount Pleasant Bowling Club
Murray Bridge Bowling Club
Murray Bridge RSL Bowling Club
Murrayville & RSL Bowling Club
OakBank Bowling Club
Parilla Bowling Club
Pinnaroo Bowling Club
Tailem Bend Bowling Club
Woodside Bowling Club

Coorong-Fleurieu Region

Aldinga Bay Bowling Club
Birchmore Bowling Club
Christies Beach Bowling Club
Clarendon Bowling Club
Encounter Bay Bowling Club
Goolwa Bowling Club
Kingscote Bowling Club
Langhorne Creek Bowling Club
McLaren Flat Bowling Club
McLaren Vale Bowling Club
Milang Bowling Club
Morphett Vale Bowling Club
Myponga Bowling Club
Parndana Bowling Club
Port Elliot Bowling Club
Port Noarlunga Bowling Club
Reynella Bowling Club
Strathalbyn Bowling Club
Victor Harbor Bowling Club
Willunga Bowling Club
Yankalilla Bowling Club

Barossa Region

Auburn Bowling Club
Balaklava Bowling Club
Blyth Bowling Club
Booborowie Bowling Club
Brinkworth Bowling Club
Burra Bowling Club
Clare Bowling Club
Hallett Bowling Club
Hamley Bridge Bowling Club
Koolunga Bowling Club
Mallala Bowling Club
Mintaro Bowling Club
Mundoora Bowling Club
Owen Bowling Club
Port Wakefield Bowling Club
Redhill Bowling Club
Riverton Bowling Club
Robertstown Bowling Club
Saddleworth Bowling Club
Snowtown Bowling Club
Spalding Bowling Club
Tarlee Bowling Club
Wasleys Bowling Club
Watervale Bowling Club
Yacka Bowling Club

Table 5.1 presents details of bowls membership and reveals there were 17,472 playing members (including 15,264 pennant playing members and 2,208 non-pennant playing members) and 2,367 non-playing members in South Australia. Unlike New South Wales and Queensland, South Australia does not have a high number of bowls club members compared with bowls participants and players.

Of the 19,839 bowls club members in South Australia,

- 76.94% were registered pennant playing members
- 11.13% were non-pennant playing members
- 11.93% were non-playing members
- 60.75% of members were located in country South Australia.

The South Australian regions with the greatest number of bowls club members were

- Adelaide South West
- Northern Adelaide
- Coorong-Fleurieu
- Murraylands.

Table 5.1 Bowls Clubs and Members South Australia, 2010

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Northern Adelaide	10	1,078	615	1,692	590	2,282
Eastern Adelaide	15	927	178	1,105	143	1,248
Adelaide South West	13	1,836	397	2,233	559	2,792
Adelaide Torrens	15	1,253	182	1,434	30	1,464
Sub Total	53	5,093	1,372	6,465	1,322	7,787
COUNTRY						
South East	19	1,157	228	1,384	114	1,498
Yorke Peninsula	19	1,417	67	1,484	110	1,595
Spencer Gulf	24	1,176	49	1,225	103	1,328
Murraylands	24	1,546	5	1,551	118	1,669
Eyre	19	1,157	131	1,288	106	1,395
Lower Murray	20	883	86	970	140	1,110
Coorong-Fleurieu	21	1,787	166	1,953	312	2,264
Barossa	25	1,048	104	1,152	42	1,194
Sub Total	171	10,171	836	11,007	1,045	12,052
Total	224	15,264	2,208	17,472	2,367	19,839

Table 5.2 and Figures 5.2 and 5.3 summarise bowls participation by major segment and by gender. In total there were 46,853 participants in bowls competitions and programs (of at least 4 games duration) in South Australia during 2010. Specifically,

- The greatest participation segment in South Australia was pennant bowls competitions, with 45.3% of participants
- Male participation makes up 66.7% of all bowls participation in South Australia. Female participation ranges from 28.8% for pennant competitions to 47.2% in schools programs.
- Participation in country South Australia (26,021) is higher than metropolitan participation (20,833) and the largest regions for bowls participation are all the Adelaide regions and Coorong-Fleurieu and Spencer Gulf in the country.

Figure 5.2 Bowls Participation by Segment, South Australia, 2010

SOUTH AUSTRALIA

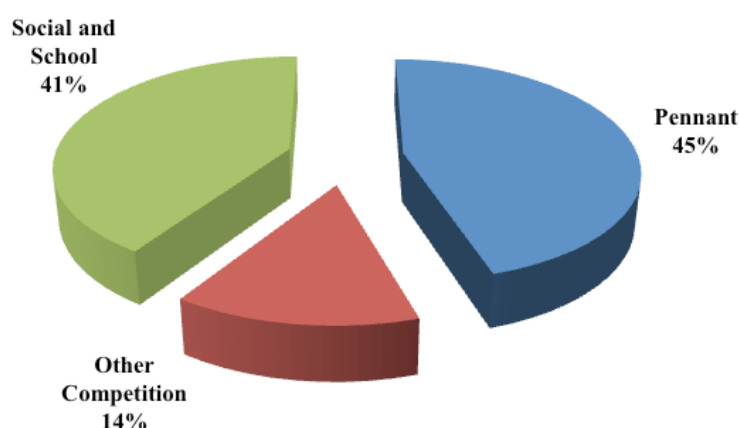


Figure 5.3 Bowls Participation by Gender, South Australia

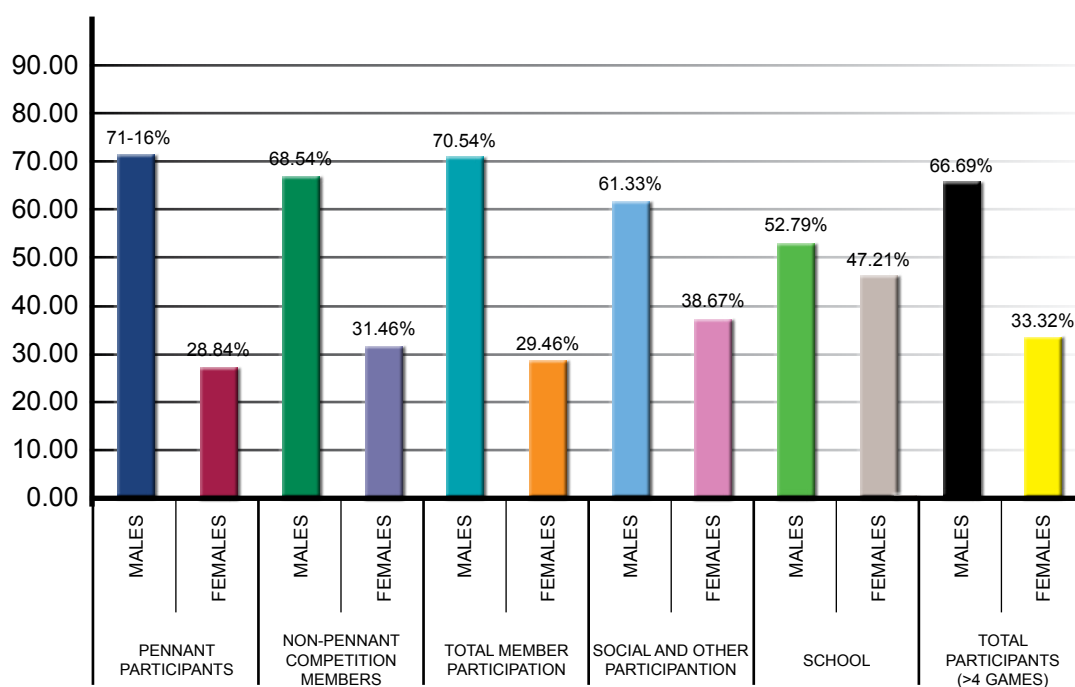
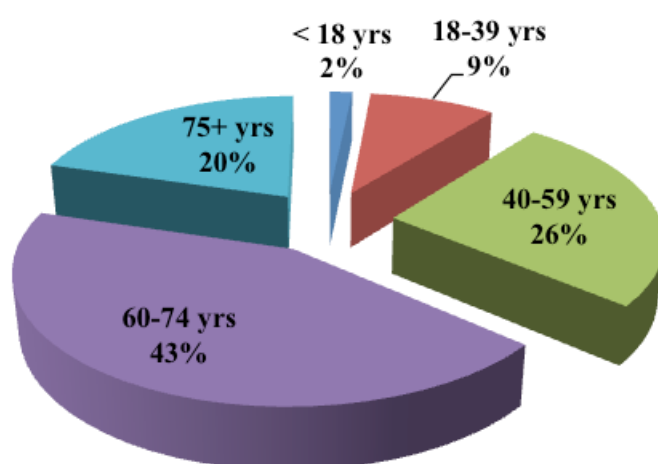


Table 5.2 Bowls Participation (>4 games) in South Australia, 2010

Participants	Pennant Participants			Non-Pennant Competition Participant			Social and other Participation			School Participation			Total Participants (>4 games)		
	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
North Adelaide	1,320	458	1,778	243	60	303	958	460	1,418	0	0	0	2,520	978	3,498
Eastern Adelaide	1,156	437	1,593	414	115	529	2,299	1,966	4,264	0	0	0	3,870	2,517	6,387
Adelaide South West	2,197	614	2,811	637	195	832	1,944	1,079	3,023	0	0	0	4,778	1,888	6,666
Adelaide Torrens	1,238	318	1,555	298	93	390	1,408	780	2,188	75	75	150	3,018	1,265	4,283
Sub Total	5,911	1,826	7,737	1,591	462	2,054	6,607	4,285	10,892	75	75	150	14,185	6,648	20,833
COUNTRY															
South East	886	359	1,245	532	278	810	724	249	974	26	26	52	2,168	912	3,080
Yorke Peninsula	1,186	633	1,818	312	182	494	519	340	859	29	19	48	2,044	1,174	3,219
Spencer Gulf	1,145	600	1,745	254	118	372	367	242	610	0	0	0	1,766	960	2,726
Murraylands	1,795	672	2,467	226	223	449	1,008	749	1,757	48	48	96	3,077	1,692	4,769
Eyre	1,081	528	1,609	494	336	830	464	255	718	10	11	21	2,048	1,131	3,179
Lower Murray	780	327	1,107	332	138	470	265	162	427	57	45	102	1,433	672	2,105
Coorong-Fleurieu	1,439	699	2,139	601	276	877	913	577	1,489	45	34	79	2,998	1,586	4,584
Barossa	872	475	1,347	145	45	190	508	313	822	0	0	0	1,525	833	2,358
Sub Total	9,184	4,293	13,476	2,895	1,597	4,492	4,768	2,887	7,655	214	183	397	17,061	8,960	26,021
TOTAL	15,094	6,119	21,213	4,487	2,059	6,546	11,375	7,172	18,547	289	258	547	31,245	15,608	46,853

Figure 5.4 Participation by Age Group



SOUTH AUSTRALIA

Figure 5.4 shows the age structure of bowls participation in South Australia.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for South Australian regions in terms of participants, players and members are summarised in Table 5.3.

Table 5.3 National Rankings of South Australian Regions by Participants, Players and Members, 2010

Region	Participants		Players		Members	
	Number	Rank	Number	Rank	Number	Rank
Adelaide South West	6,666	29	5,256	33	2,792	43
Eastern Adelaide	6,387	32	5,370	31	1,248	63
Murraylands	4,769	45	3,404	49	1,669	57
Coorong-Fleurieu	4,584	46	3,521	45	2,264	53
Adelaide Torrens	4,283	49	3,772	42	1,464	60
Northern Adelaide	3,498	53	3,110	51	2,282	52
Yorke Peninsula	3,219	55	2,391	58	1,595	58
Eyre	3,179	56	2,027	61	1,395	61
South East	3,080	58	2,410	57	1,498	59
Spencer Gulf	2,726	63	1,834	64	1,328	62
Barossa	2,358	64	1,974	62	1,194	64
Lower Murray	2,105	66	1,498	66	1,110	65

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For South Australia the player to population rates are presented in Table 5.4.

South Australian regions with the highest player to population rates in 2010 were all in country regions:

- Eyre
- Yorke Peninsula
- Lower Murray
- Coorong-Fleurieu.

The regions with the lowest player to population rates were all in Adelaide:

- Northern Adelaide
- Adelaide South West
- Adelaide Torrens.

The overall player to population rate in South Australia was 2.25%, the equal highest rate (with Tasmania) of all Australian States, and is only lower than the Australian Capital Territory. The rate in country South Australia was 4.37% (the highest non-metropolitan rate in Australia) and in metropolitan Adelaide it was 1.47%. Notably, all country South Australian regions had higher player to population rates than all Adelaide metropolitan regions.

Finally, Table 5.5 summarises participants by age and gender. Note that details on bowlers presented in Table 5.4 relate to players (counting each participant only once) and Table 5.5 has higher figures, relating to participation.

Table 5.4 Player to Population Rates in South Australian Regions, 2010

	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
SOUTH AUSTRALIA	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Adelaide	460	212,112	0.22%	605	104,606	0.58%	1,502	44,496	3.38%	544	22,309	2.44%	3,110	383,523	0.81%
Eastern Adelaide	304	120,641	0.25%	1,448	67,248	2.15%	1,997	29,950	6.67%	1,620	21,634	7.49%	5,370	239,473	2.24%
Adelaide South West	634	174,570	0.36%	1,244	100,311	1.24%	2,167	42,074	5.15%	1,211	28,590	4.24%	5,256	345,544	1.52%
Adelaide Torrens	585	108,206	0.54%	1,053	59,858	1.76%	1,539	28,733	5.35%	595	22,130	2.69%	3,772	218,926	1.72%
Sub Total	1,983	615,529	0.32%	4,349	332,022	1.31%	7,204	145,252	4.96%	3,970	94,663	4.19%	17,507	1,187,466	1.47%
COUNTRY															
South East	325	34,671	0.94%	751	18,851	3.98%	939	8,004	11.73%	395	4,452	8.88%	2,410	65,978	3.65%
Yorke Peninsula	251	10,641	2.36%	693	7,977	8.68%	1,089	5,708	19.07%	359	2,943	12.19%	2,391	27,268	8.77%
Spencer Gulf	101	37,907	0.27%	375	20,676	1.81%	797	9,593	8.31%	561	4,682	11.99%	1,834	72,857	2.52%
Murraylands	314	32,517	0.97%	863	19,887	4.34%	1,630	9,983	16.33%	596	5,545	10.76%	3,404	67,932	5.01%
Eyre	130	10,266	1.27%	545	4,681	11.64%	946	1,611	58.72%	406	508	79.95%	2,027	17,066	11.88%
Lower Murray	135	14,252	0.95%	466	7,996	5.83%	658	4,225	15.56%	239	2,142	11.15%	1,498	28,616	5.24%
Coorong-Fleurieu	369	42,871	0.86%	833	27,399	3.04%	1,735	14,373	12.07%	584	7,423	7.87%	3,521	92,066	3.82%
Barossa	347	32,278	1.07%	474	19,616	2.42%	806	8,205	9.83%	346	4,242	8.16%	1,974	64,341	3.07%
Sub Total	1,973	215,403	0.92%	5,000	127,082	3.93%	8,600	61,703	13.94%	3,486	31,937	10.92%	19,059	436,124	4.37%
TOTAL	3,956	830,931	0.48%	9,349	459,104	2.04%	15,804	206,955	7.64%	7,457	126,599	5.89%	36,566	1,623,590	2.25%

Table 5.5 South Australian Participation by Age and Gender, 2010

	< 18 years		18-39 years		40-59 years		60-74 years		75 + years		Total		Total
SOUTH AUSTRALIA	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Total
METROPOLITAN													
Northern Adelaide	45	21	328	123	509	171	1,227	462	411	201	2,520	978	3,498
Eastern Adelaide	15	57	175	114	831	891	1,527	849	1,321	606	3,870	2,517	6,387
Adelaide South West	40	42	493	230	1,170	407	1,976	772	1,098	438	4,778	1,888	6,666
Adelaide Torrens	56	30	443	135	769	426	1,212	535	537	139	3,018	1,265	4,283
Sub Total	157	150	1,439	601	3,279	1,895	5,943	2,617	3,366	1,384	14,185	6,648	20,833
COUNTRY													
South East	42	17	272	84	746	214	761	439	347	158	2,168	912	3,080
Yorke Peninsula	21	5	245	67	621	311	893	572	264	219	2,044	1,174	3,219
Spencer Gulf	25	3	103	19	372	185	728	456	538	297	1,766	960	2,726
Murraylands	36	24	255	125	810	400	1,441	842	534	302	3,077	1,692	4,769
Eyre	39	17	104	44	496	358	995	488	413	223	2,048	1,131	3,179
Lower Murray	26	0	134	30	477	178	570	354	227	109	1,433	672	2,105
Coorong-Fleurieu	47	16	293	125	723	361	1,441	818	494	266	2,998	1,586	4,584
Barossa	83	47	188	97	393	174	610	354	252	162	1,525	833	2,358
Sub Total	321	127	1,593	592	4,639	2,181	7,440	4,324	3,069	1,735	17,061	8,960	26,021
TOTAL	478	278	3,032	1,194	7,918	4,076	13,382	6,941	6,435	3,119	31,245	15,608	46,853



6. VICTORIA



6.1 REGIONAL STRUCTURE

Victoria is Australia's second most populous state with 5,443,228 residents or 24.8% of the Australian population. Bowls Victoria currently has eight identified regions in metropolitan Melbourne, and eight country regions. Victorian regions in the 2010 Census and for planning bowls development are

❖ Metropolitan Melbourne

- Peninsula/Casey
- Melbourne South
- Melbourne East
- Melbourne North
- Melbourne North East
- Melbourne West

❖ Country Victoria

- Geelong
- Far West
- Wimmera
- Mallee/Sunraysia
- Ballarat
- Bendigo/Campaspe
- Central/Goulburn/Murray
- Ovens & Murray
- Gippsland
- Bass Coast/South Gippsland

The locations of these regions are shown in Figure 6.1.

6.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2010, VICTORIA HAD:

- 79 associations
- 529 bowls clubs
- 81,454 playing and non-playing members
- 126,829 participants in all forms of bowls
- 101,339 players in all forms of bowls

The bowling clubs in each region in Victoria in 2010 are as follows:

METROPOLITAN MELBOURNE

Melbourne East Region

Balmoral Gardens Bowls Club
Bayswater Bowls Club
Bennettswood Bowling Club
Boronia Bowls Club Inc
Ferntree Gully Bowling Club
Glen Waverley Bowls Club
Monbulk Bowling Club Inc
Mt Waverley Bowling Club
Riversdale Golf Bowling Club
Upwey-Tecoma Bowls Club
Vermont South Bowling Club
Waterford Valley Lakes Bowling Club
Blackburn Bowls Club
Blackburn North Bowling Club
Box Hill Bowls Club
Box Hill RSL Bowls Club
Chirnside Park Bowls Club
Croydon Bowling Club
Eastwood Golf Bowls Club
Heatherdale Recreation Bowls Club
Heathmont Bowls Club
Lilydale Bowling Club
Mitcham Bowling Club
Mooroolbark Bowls Club
Ringwood Bowls Club
Yarra Glen Bowling Club
Mulgrave CC Bowling Club
Oakleigh Bowling Club
South Oakleigh Bowling Club
Waverley Golf Bowls Club Inc
Cockatoo & District Bowls Club
Healesville Bowling Club
Marysville Bowls Club Inc
Warburton Bowls Club
Yarra Junction Bowling Club Inc

Melbourne North Region

Whittlesea Bowls Club
Richmond Union Bowling Club
Aberfeldie Bowls Club
Broadmeadows Bowls Club
Brunswick Bowling Club
Buckley Park Bowls Club Inc
Clifton Park Bowling Club
Coburg Moreland Bowls Club
Craigieburn Bowling Club
Doutta Galla Bowls Club
Epping RSL Bowls Club
Essendon Bowls Club
Fawcner Bowling Club
Fitzroy Victoria Bowling Club
Gladstone Park Bowls Club
Glenroy Bowls Club
Kingsbury Bowls Club
Lalor Bowling Club
Moonee Ponds Bowling Club
Moonee Valley Bowling Club
Preston Bowls Club
Princes Park Bowling Club
Reservoir Bowling Club
Strathmore Bowls Club

Sunbury Bowling Club
Thornbury Bowls Club
West Coburg Bowling Club
Flemington/Kensington Bowling Club
Maribyrnong Park Bowls Club
Alphington Bowls Club
Darebin City Bowls Club Inc
Fairfield Bowling Club

Melbourne North East Region

Ashburton Bowls Club
Auburn Bowls Club
Burwood District Bowls Club
Camberwell Central Bowls Club
Cameron Close Bowling Club
Doncaster Bowling Club
Donvale Bowls Club
Greythorn Bowling Club
North Balwyn Bowls Club
MCC Bowls Club
Hawthorn Bowls Club
BundooRa Bowling Club
City Of Heidelberg Bowling Club
Diamond Creek Bowling Club
East Ivanhoe Bowling Club
Eltham Recreation Bowling Club
Greensborough Bowling Club
Heidelberg Golf Bowling Club
Hurstbridge Bowling Club
Ivanhoe Bowling Club
Kew Heights Sports Bowls Club
Montmorency Bowling Club
Rosanna Bowling Club
Templestowe Bowling Club
Yarra Valley CC Bowls Club

Melbourne South Region

Beaumaris Bowls Club
Bentleigh Bowling Club Inc
Black Rock Bowling Club
Brighton Beach Bowls Club Inc
Chelsea Bowling Club
Cheltenham Bowls Club
Coatesville Bowling Club
Edithvale Bowling Club
Glen Eira McKinnon Bowls Club
Hampton Bowls Club
Hampton RSL Bowling Club
Highett Bowls Club
Mentone Bowling Club
Moorabbin Bowling Club
Mordialloc Bowls Club
Parkdale Bowling Club
Sandringham Bowls Club
SOC Bowls Club
East Malvern RSL Bowling Club
Albert Park VRI Bowls Club
Alma Bowling Club
Armada Bowls Club Inc
Bentleigh Club, The Bowls Section
Brighton Bowling Club
Caulfield Park Bowling Club
Chadstone Bowls Club
Elsternwick Club Bowls Club

Elsternwick Park Bowls Club
 Malvern Bowling Club
 Melbourne Bowling Club Inc
 Middle Park Bowling Club
 Murrumbeena Bowls Club
 Murrumbeena Park Bowls Club
 St Kilda Bowling Club
 Toorak Bowling Club
 Burden Park Bowling Club
 Clayton Bowls Club
 Dandenong City Bowling Club
 Dandenong Club Bowls Club
 Dandenong RSL Recreation Bowls Club
 Keysborough Bowls Club
 Noble Park Bowls Club Inc
 Willow Lodge Bowls Club

Melbourne West Region

Melton Bowling Club
 Mt Cottrell Bowls Club
 Keilor Bowls Club
 Altona Bowling Club Inc
 Altona North Bowls Club
 Altona Sports Bowls Club
 City Of Melbourne Bowls Club
 Deer Park Bowls Club
 Footscray Park Bowling Club
 Hoppers Bowls Club
 Laverton Bowling Club
 Newport Bowls Club
 Port Melbourne Bowling Club
 Rosamond Bowling Club
 St Albans Bowls Club
 Sunshine City Bowling Club
 Sunshine RSL Memorial Bowling Club
 Sunshine VRI Bowling Club
 Werribee RSL Bowls Club
 Williamstown Bowling Club
 Yarraville/Footscray Bowling Club

Peninsula/Casey Region

Carrum Bowling Club
 Balnarring Social Bowls Club
 Carrington Park Bowling Club
 Dromana Bowls Club
 Flinders Golf Bowls Club
 Main Ridge Bowls Club
 Mt Martha Bowls Club
 Rosebud Bowls Club
 Rosebud CC Bowls Club
 Rye Bowls Club
 Sorrento Bowls Club Inc
 Village Glen Bowls Club
 West Rosebud Bowling Club
 Berwick Bowls Club
 Cranbourne Bowling Club
 Cranbourne RSL Bowls Club
 Hampton Park Bowls Club
 Narre Warren Bowls Club
 Pakenham Bowls Club
 Baxter Village Bowls Club
 Blue Hills Bowling Club
 City of Frankston Bowling Club
 Frankston RSL BowLing Club
 Hastings Bowling Club
 Karingal Bowling Club

Koo Wee Rup Bowling Club
 Long Island Cc Bowling Club
 Mornington Bowling Club
 Mornington Civic Bowls Club
 Mt Eliza Bowling Club
 Seaford Bowls Club
 Somerville Bowling Club
 Yamala Park Frankston Bowling Club

COUNTRY VICTORIA

Ballarat Region

Avenue Bowling Club
 Ballan Bowling Club
 Ballarat Bowling Club
 Ballarat East Bowling Club
 Ballarat Memorial Sports Bowling Club
 Ballarat North Bowling Club
 Beaufort Golf Bowls Club
 Buninyong Bowling Club
 Central Wendouree Bowling Club
 City Oval Bowling Club Inc
 Clunes Bowling Club
 Creswick Bowling Club
 Daylesford Bowling Club
 Invermay Bowling Club
 Learmonth Bowling Club
 Linton & District Bowling Club
 Midlands Golf Bowls Club
 Mt Xavier Bowling Club
 Sebastopol Bowling Club
 Smeaton Bowling Club
 Victoria Bowling Club
 Waubra Bowling Club
 Webbcona Bowls Club
 Bacchus Marsh Bowling Club
 Diggers Rest Bowling Club
 Gisborne & District Bowling Club
 Kyneton Bowling Club
 Kyneton Golf Bowling Club
 Lancefield Bowling Club
 Macedon Ranges Bowling Club
 Romsey Bowling Club
 Trentham Bowling Club
 Woodend Bowling Club
 Avoca Country Golf Bowling Club
 Carisbrook Bowling Club
 Dunolly Bowling Club
 Maldon Bowling Club
 Maryborough Golf Bowls Club
 Maryborough Highland Society Bowls Club
 Newstead Bowling Club
 Talbot Bowling Club

Bass Coast/South Gippsland Region

Boolarra Bowls & Recreation Bowls Club
 Drouin Bowling Club
 Garfield Bowling Club
 Longwarry Bowls Club
 Moe Bowling Club
 Morwell Bowling Club
 Morwell Club Bowling Club
 Neerim District Bowling Club
 Thorpdale & District Bowling Club
 Trafalgar Bowls Club
 Trafalgar Park Bowls Club
 Traralgon Bowls Club

Traralgon RSL Bowling Club
 Warragul Bowling Club
 Yallourn Bowling Club
 Yallourn North Bowling Club
 Yarragon Bowling Club
 Yinnar Bowls Club
 Corinella Bowling Club
 Fish Creek Bowling Club
 Foster Bowls Club
 Inverloch Bowling Club
 Korumburra Bowling Club
 Lang Lang Bowling Club
 Leongatha Bowls Club
 Loch & District Bowling Club
 Meeniyar Bowling Club
 Mirboo North Bowling Club
 Phillip Island Bowling Club
 Port Welshpool & District Bowling Club
 San Remo Bowls Club
 Tarwin Lower & District Bowls Club
 Toora Bowls Club
 Wonthaggi Bowls Club

Bendigo Campaspe Region

Bendigo Bowls Club
 Bendigo East Bowling Club
 Bendigo Golf Bowling Club
 Bendigo VRI Bowling Club
 Bridgewater Bowling Club
 Calivil Bowling Club
 Campbell's Creek Bowling Club
 Castlemaine Bowling Club
 Dingee Bowling Club
 Eaglehawk Bowling Club
 Golden Square Bowling Club
 Harcourt Bowling Club
 Heathcote Bowling Club
 Inglewood Bowls Club
 Kangaroo Flat Bowls Club
 Lockwood South Bowls Club
 Marong Bowls Club
 North Bendigo Bowls Club
 Serpentine Bowling Club
 South Bendigo Bowls Club
 Strathfieldsaye Bowls Club
 White Hills Bowls Club
 Woodbury Bowling Club
 City of Echuca Bowls Club
 Deniliquin Bowling Club
 Deniliquin RSL Bowling Club
 Elmore Bowls Club
 Kyabram Valley View Bowls Club
 Lockington Bowls Club
 Mathoura District & Servicemen's Bowling Club
 Moama Bowling Club
 Rich River Bowls Club
 Rochester Bowls Club
 Tongala Bowls Club

Geelong Region

Anglesea Bowling Club
 Bannockburn & District Bowls Club
 Bareena Bowling Club
 Barwon Heads Bowling Club
 Bell Post Hill Bowls Club
 Belmont Bowls Club

Clifton Springs Bowling Club
 Drumcondra Bowling Club
 Drysdale Bowling Club
 Geelong Bowls Club
 Geelong Cement Bowls Club
 Geelong Eastern Park Bowling Club Inc
 Geelong RSL Bowls Club
 Geelong West Bowls Club
 Highton Bowls Club
 Inverleigh Bowls Club
 Lara Bowling Club
 Leopold Sportsmans Bowls Club
 Norlane Bowling Club
 Ocean Grove Bowling Club
 Point Lonsdale Bowls Club
 Portarlington Bowls Club
 Queenscliff Bowling Club
 St Leonards Bowling Club
 Torquay Bowls Club

Gippsland Region

Bairnsdale Bowls Club
 Bairnsdale Golf Bowls Club
 Bruthen Bowling Club
 Howitt Park Bowls Club
 Lakes Entrance Bowls Club
 Lindenow Bowling Club
 Metung Bowls Club
 Orbost Bowls Club
 Paynesville Bowling Club
 Tambo Valley Bowling Club
 Golden Paradise Beach Bowling Club
 Heyfield Bowls Club
 Loch Sport Bowls Club
 Maffra & Recreation Bowls Club
 Rosedale Bowling Club
 Sale Bowls Club
 Sale Golf Bowls Club
 Stratford Bowling Club
 Wurruk Bowls Club
 Yarram CC Bowls Club

Central/Goulburn/Murray Region

Alexandra Bowling Club
 Broadford Bowling Club
 Eildon Bowling Club
 Kilmore Bowls Club
 Seymour Bowling Club Inc
 Seymour VRI Bowling Club
 Wallan Bowling Club
 Yea Bowls Club
 Avenel Bowling Club
 Dookie Bowls Club
 Colbinabbin Bowls Club
 Kyabram Bowls Club
 Rushworth Bowls Club
 Stanhope Bowls Club
 East Shepparton Bowls Club
 Euroa Bowls Club
 Hilltop (Tatura) Bowls Club
 Merrigum Bowls Club
 Mooroopna Bowls Club
 Mooroopna Golf Bowls Club
 Murchison Bowls Club
 Nagambie Bowls Club
 Shepparton Golf Bowls Club

Shepparton Park Bowls Club
 Shepparton RSL Bowls Club
 Tatura Bowls Club
 Violet Town Bowls Club
 Barooga Sports Bowls Club
 Berrigan Bowls Club
 Cobram Bowling Club
 Finley Bowling Club
 Finley RSL Bowls Club
 Jerilderie Sports Club
 Katandra West Bowling Club
 Nathalia Bowling Club
 Numurkah Bowls Club
 Numurkah Golf Bowls Club
 Picola Bowling Club
 Strathmerton Bowling Club
 Tallygaroopna Bowling Club
 Tocumwal Bowls Club
 Wunghnu Bowls Club
 Oaklands RSL Bowling Club

Mallee/Sunraysia Region

Balranald District Ex-Servicemen's Bowling Club
 Lake Boga Bowling Club
 Manangatang & District Bowling Club
 Moulamein Bowling Club
 Murray Downs Golf & Country Club Bowling Club
 Nyah District Bowling Club
 Swan Hill Bowls Club
 Swan Hill Golf Bowls Club
 Tooleybuc Bowling Club
 Barham District Services Bowling Club
 Barham Sports Bowling Club
 Cohuna Bowls Club
 Cohuna Golf Bowling Club
 Gunbower Bowls Club
 Kerang Bowls Club
 Kerang Golf Bowling Club
 Leitchville Bowls Club
 Pyramid Hill Bowling Club
 Wakool Bowling Club
 Coomealla Bowling Club
 Euston Bowls Club
 Irymple Bowls Club
 Merbein Bowling Club
 Mildura Bowls Club
 Mildura Workingmans Bowling Club
 Nangiloc & District Bowls Club
 Ouyen Bowls Club
 Red Cliffs Bowling Club
 Underbool Bowls Club
 Wentworth Services Bowling Club
 Berriwillock Bowling Club
 Birchip Bowls Club
 Culgoa Bowling Club
 Quambatook Bowling Club
 Sea Lake Golf Bowls Club
 Woomelang Bowling Club

Ovens and Murray Region

Benalla Bowls Club
 Bright Bowls Club
 Mansfield Bowls Club
 Milawa Bowls Club
 Moira Benalla Bowls Club
 Moyhu Bowling Club

Myrtleford Bowls Club
 Ovens Bowls Club
 Swanpool Bowling Club
 Wangaratta Bowls Club
 Beechworth Bowls Club
 Corryong Bowls Club
 Dederang Bowls Club
 Kiewa Valley Bowling Club
 Mitta Valley Bowling Club
 Mt Beauty Bowling Club
 SS & A Wodonga Country Bowls Club
 Tallangatta Bowling Club
 Tawonga Bowling Club
 Wodonga Bowling Club
 Yackandandah Bowling Club
 Chiltern Bowling Club
 Club Mulwala Bowls Club
 Corowa Services Bowling Club
 Rutherglen Bowling Club
 St James Bowls Club
 Tungamah Bowls Club
 Yarrawonga & Border Golf Bowls Club
 Yarrawonga Bowls Club
 Wangaratta City Bowls Club

Far West Region

Apollo Bay Bowls Club
 Birregurra Bowling Club
 Camperdown Bowling Club
 Camperdown Golf Bowls Club
 City Colac Bowls Club
 Cobden Bowling Club
 Colac Bowling Club
 Colac Central Bowling Club
 Cressy Bowling Club
 Derrinallum Bowling Club
 Lismore Memorial Bowling Club
 Lorne Bowls Club
 Simpson Bowls Club
 Skipton Golf Bowling Club
 Winchelsea Bowls Club
 Balmoral Bowls Club
 Casterton Bowling Club
 Coleraine Bowling Club
 Dartmoor Bowling Club
 Dunkeld Bowling Club
 Grangeburn Bowling Club
 Hamilton Bowling Club
 Heywood Bowling Club
 Macarthur Bowls Club
 Portland Bowling Club
 Portland RSL Memorial Bowling Club
 Dennington Bowling Club
 Koroit Bowls Club
 Mortlake Bowls Club
 Penshurst Bowls Club
 Port Fairy Bowls Club
 St John's Bowls Club
 Terang Bowling Club
 Timboon Bowling Club
 Warrnambool Bowls Club
 Warrnambool City Memorial Bowls Club
 Warrnambool Lawn Tennis Bowling Club

Wimmera Region

Aradale Bowls Club
Ararat Bowling Club
Ararat Vri Bowls Club
Chalambar Bowls Club
Lake Bolac & District Bowling Club
Landsborough & District Bowling Club
Stawell Bowling Club
Stawell Golf Bowling Club
Willaura Bowls Club
Boort Bowls Club
Charlton Bowling Club Inc
Donald Golf Bowls Club
Korong Vale Bowling Club
St Arnaud Bowling Club
St Arnaud Cc Bowling Club
Watchem Bowling Club
Wedderburn Bowls Club
Wycheproof Bowls Club
Beulah Bowling Club
Brim Memorial Bowling Club

Donald Bowling Club
Hopetoun Bowls Club Inc
Jeparit & District Bowling Club
Minyip Bowls Club
Murtoa Bowling Club
Rainbow Bowls Club
Rupanyup Bowls Club
Warracknabeal Bowling Club
Warracknabeal Golf Bowls Club
Coughlin Park Bowls Club
Dimboola Bowling Club
Edenhope Bowling Club
Goroke Bowling Club
Horsham City Bowling Club
Horsham Golf Bowling Club
Horsham Sunnyside Bowling Club
Horsham West Bowling Club
Kaniva Bowls Club
Natimuk Bowling Club
Nhill Bowling Club
Serviceton Memorial Bowling Club

Table 6.1 presents details of bowls membership and reveals there were 58,169 playing members (including 41,620 pennant playing members and 16,549 non-pennant playing members) and 23,285 non-playing members in Victoria.

Of the 81,454 bowls club members in Victoria,

- 51.10%% were registered pennant playing members
- 20.32% were non-pennant playing members
- 28.59% were non-playing members
- 52.63% of members were located in country Victoria.

The Victorian regions with the greatest number of bowls club members were in the Melbourne metropolitan area:

- Melbourne North
- Melbourne South
- Melbourne North East
- Melbourne East.

Table 6.1 Bowls Clubs and Members Victoria, 2010

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Peninsula/Casey	33	2,753	1,638	4,391	707	5,098
Melbourne South	43	4,013	1,274	5,287	2,924	8,211
Melbourne East	35	5,107	1,354	6,461	687	7,148
Melbourne North	28	1,750	420	2,170	6,165	8,335
Melbourne North East	29	1,554	373	1,927	5,473	7,400
Melbourne West	20	1,800	339	2,139	253	2,392
Sub Total	188	16,976	5,399	22,375	16,209	38,584
COUNTRY						
Geelong	25	3,892	1,339	5,231	856	6,087
Far West	37	2,215	1,259	3,474	2,331	5,805
Wimmera	41	2,829	373	3,202	445	3,647
Mallee/Sunraysia	36	2,095	1,022	3,117	173	3,290
Ballarat	41	2,194	2,403	4,597	1,087	5,683
Bendigo/Campaspe	34	2,897	2,468	5,365	585	5,950
Central/Goulburn/Murray	43	3,463	572	4,035	665	4,700
Ovens & Murray	30	1,731	297	2,029	124	2,153
Gippsland	20	1,730	720	2,450	530	2,980
Bass Coast/Sth Gippsland	34	1,598	696	2,294	282	2,576
Sub Total	341	24,643	11,150	35,794	7,076	42,870
TOTAL	529	41,620	16,549	58,169	23,285	81,454

Table 6.2 and Figures 6.2 and 6.3 summarise bowls participation by major segment and by gender. In total there were 126,829 participants in bowls competitions and programs (of at least 4 games duration) in Victoria during 2010. Specifically,

- The greatest participation segment in Victoria was pennant bowls competitions, with 40.3% of participants.
- Male participation makes up 64.2% of all bowls participation in Victoria. Female participation ranges from 33.1% for pennant competitions to 40.6% in schools programs.
- Participation in country Victoria (77,029) is higher than metropolitan participation (49,800) and the largest regions for bowls participation are Geelong, Melbourne South, Melbourne East and Central/Goulburn/Murray.

Figure 6.2 Bowls Participation by Segment, Victoria, 2010

VICTORIA

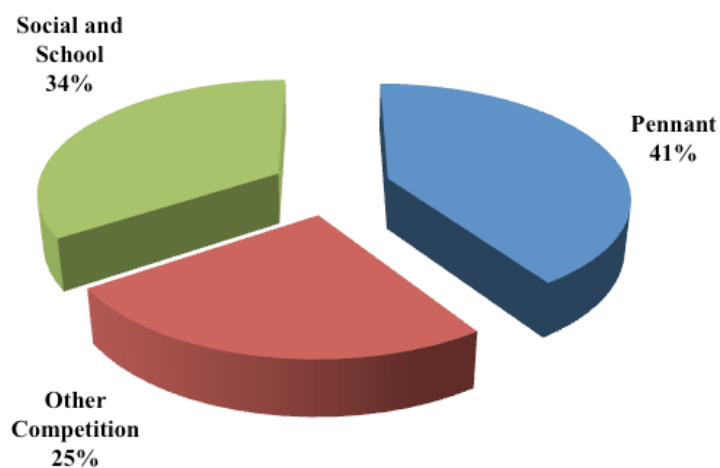


Figure 6.3 Bowls Participation by Gender, Victoria

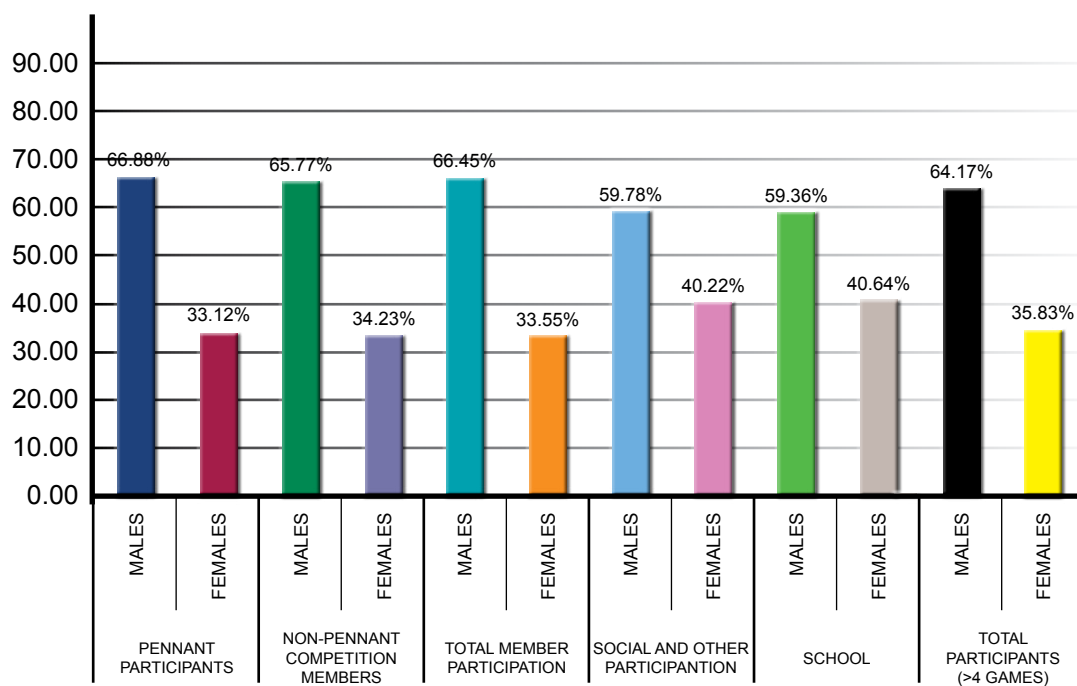
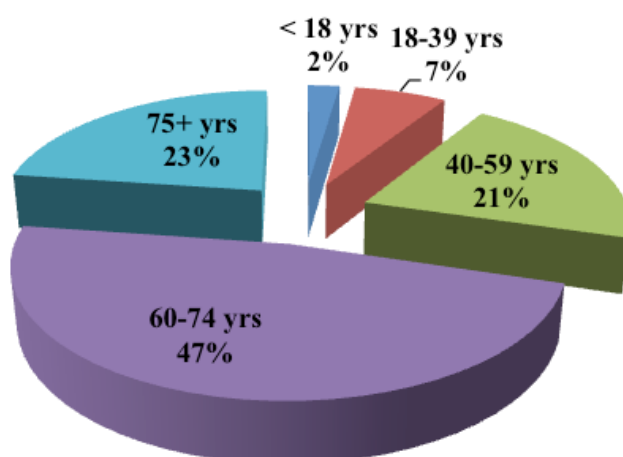


Table 6.2 Bowls Participation (>4 games) in Victoria, 2010

Participants	Pennant Participants			Non-Pennant Competition Participant			Social and other Participation			School Participation			Total Participants (>4 games)		
	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Peninsula/Casey	2,137	1,117	3,253	1,427	627	2,054	1,433	1,205	2,637	0	0	0	4,997	2,948	7,945
Melbourne South	3,722	1,730	5,451	2,174	1,027	3,201	1,223	2,140	3,364	143	48	191	7,262	4,945	12,207
Melbourne East	4,327	2,071	6,399	1,575	783	2,358	1,225	859	2,084	178	121	299	7,305	3,834	11,140
Melbourne North	1,526	649	2,175	775	299	1,073	2,301	1,185	3,486	0	0	0	4,601	2,133	6,734
Melbourne North East	1,355	576	1,931	688	265	953	2,042	1,052	3,095	0	0	0	4,085	1,893	5,978
Melbourne West	1,940	900	2,840	1,120	457	1,577	867	453	1,320	40	20	60	3,967	1,830	5,797
Sub Total	15,007	7,042	22,049	7,759	3,457	11,216	9,091	6,895	15,986	362	189	550	32,217	17,583	49,800
COUNTRY															
Geelong	2,981	1,628	4,608	1,406	956	2,361	4,481	2,694	7,175	0	0	0	8,867	5,278	14,144
Far West	1,644	772	2,416	1,850	1,062	2,912	2,030	1,316	3,346	0	0	0	5,524	3,150	8,674
Wimmera	2,397	1,038	3,435	1,217	606	1,823	1,605	757	2,362	104	54	158	5,324	2,454	7,777
Mallee/Sunraysia	1,778	828	2,606	1,440	886	2,326	1,829	1,210	3,038	86	101	187	5,134	3,024	8,158
Ballarat	1,640	677	2,317	1,763	697	2,460	410	492	902	0	0	0	3,813	1,866	5,679
Bendigo/Campaspe	1,897	1,081	2,978	1,666	823	2,489	626	435	1,061	0	0	0	4,189	2,339	6,528
Central/Goulburn/Murray	2,825	1,525	4,350	1,565	781	2,345	1,899	1,144	3,043	298	248	546	6,586	3,698	10,284
Ovens & Murray	1,937	831	2,769	853	634	1,487	801	484	1,286	86	43	129	3,677	1,993	5,670
Gippsland	1,077	753	1,830	1,087	713	1,800	793	577	1,370	20	20	40	2,977	2,063	5,040
Bass Coast/Sth Gippsland	1,015	763	1,778	787	520	1,307	1,282	709	1,991	0	0	0	3,084	1,991	5,076
Sub Total	19,191	9,895	29,086	13,633	7,677	21,310	15,756	9,819	25,575	594	465	1,059	49,173	27,856	77,029
TOTAL	34,197	16,937	51,134	21,391	11,134	32,526	24,846	16,714	41,560	955	654	1,609	81,390	45,439	126,829

Figure 6.4 Participation by Age Group



VICTORIA

Figure 6.4 shows the age structure of bowls participation in Victoria.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Victorian regions in terms of participants, players and members are summarised in Table 6.3.

Table 6.3 National Rankings of Victorian Regions by Participants, Players and Members

Region	Participants		Players		Members	
	Number	Rank	Number	Rank	Number	Rank
Geelong, Vic	14,144	9	12,406	8	6,087	27
Melbourne South	12,207	10	8,842	13	8,211	16
Melbourne East	11,140	13	8,844	12	7,148	26
Central/Goulburn/Murray, Vic	10,284	14	7,624	14	4,700	32
Far West, Vic	8,674	18	6,819	18	5,805	29
Mallee/Sunraysia, Vic	8,158	20	6,343	21	3,290	38
Peninsula/Casey, Vic	7,945	22	7,028	16	5,098	31
Wimmera, Vic	7,777	23	5,722	27	3,647	37
Melbourne North	6,734	28	5,656	29	8,335	15
Bendigo/Campaspe, Vic	6,528	31	6,426	19	5,950	28
Melbourne North East	5,978	35	5,022	34	7,400	23
Melbourne West	5,797	36	3,519	46	2,392	51
Ballarat, Vic	5,679	38	5,499	30	5,683	30
Ovens & Murray, Vic	5,670	39	3,443	48	2,153	54
Bass Coast/Sth Gippsland, Vic	5,076	42	4,286	37	2,576	48
Gippsland, Vic	5,040	43	3,860	41	2,980	40

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Victoria the player to population rates are presented in Table 6.4.

Victorian regions with the highest player to population rates in 2010 were all in country regions:

- Far West Victoria
- Gippsland
- Geelong
- Wimmera.

The regions with the lowest player to population rates were all in Melbourne:

- Melbourne West
- Peninsula/Casey
- Melbourne South
- Melbourne North East.

The overall player to population rate in Victoria was 1.86%, the fourth highest rate among the states and territories. The rate in country Victoria was 4.31% (the second highest non-metropolitan rate in Australia) and in metropolitan Melbourne it was 0.97%. Notably, all country Victorian regions had higher player to population rates than all Melbourne metropolitan regions.

Finally, Table 6.5 summarises participants by age and gender. Note that details on bowlers presented in Table 6.4 relate to players (counting each participant only once) and Table 6.5 has higher figures, relating to participation.

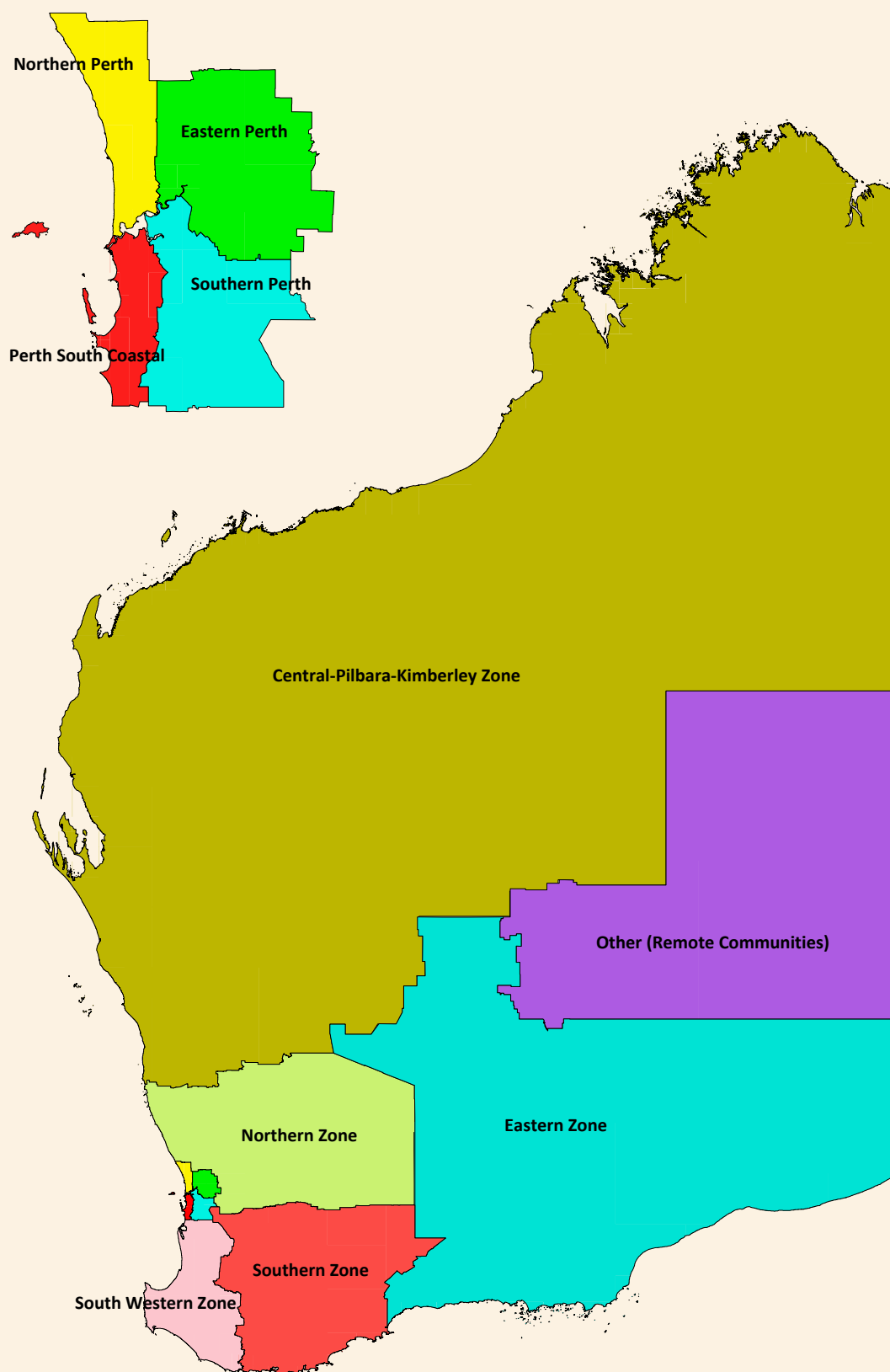
Table 6.4 Player to Population Rates in Victorian Regions, 2010

	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
VICTORIA	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Peninsula/Casey	415	331,144	0.13%	807	161,356	0.50%	3,233	66,011	4.90%	2,573	34,457	7.47%	7,028	592,968	1.19%
Melbourne South	466	473,482	0.10%	1,690	238,543	0.71%	5,305	107,027	4.96%	1,381	69,734	1.98%	8,842	888,786	0.99%
Melbourne East	431	565,049	0.08%	1,326	278,224	0.48%	5,675	115,628	4.91%	1,413	65,086	2.17%	8,844	1,023,987	0.86%
Melbourne North	1,070	187,171	0.57%	1,891	79,038	2.39%	2,196	32,331	6.79%	499	18,122	2.75%	5,656	316,662	1.79%
Melbourne North East	950	262,670	0.36%	1,679	129,578	1.30%	1,950	52,284	3.73%	443	28,556	1.55%	5,022	473,088	1.06%
Melbourne West	376	410,056	0.09%	781	187,399	0.42%	1,934	67,611	2.86%	427	34,980	1.22%	3,519	700,046	0.50%
Sub Total	3,708	2,229,573	0.17%	8,175	1,074,137	0.76%	20,292	440,892	4.60%	6,735	250,935	2.68%	38,911	3,995,537	0.97%
Country															
Geelong	761	145,993	0.52%	2,581	79,508	3.25%	5,657	37,155	15.22%	3,408	22,440	15.19%	12,406	285,096	4.35%
Far West	396	53,159	0.74%	1,166	30,185	3.86%	2,410	14,297	16.86%	2,847	8,627	33.00%	6,819	106,268	6.42%
Wimmera	520	23,446	2.22%	1,194	14,591	8.18%	3,128	7,830	39.95%	879	5,012	17.54%	5,722	50,878	11.25%
Mallee/Sunraysia	656	48,604	1.35%	1,402	25,768	5.44%	2,885	12,732	22.66%	1,399	7,632	18.33%	6,343	94,736	6.69%
Ballarat	643	80,830	0.80%	1,608	43,634	3.68%	2,308	19,817	11.65%	941	11,305	8.32%	5,499	155,585	3.53%
Bendigo/ Campaspe	406	89,789	0.45%	1,065	50,883	2.09%	3,126	25,157	12.42%	1,829	14,604	12.52%	6,426	180,434	3.56%
Central/Goulburn/ Murray	804	92,517	0.87%	1,287	51,184	2.51%	3,203	22,487	14.24%	2,330	11,415	20.41%	7,624	177,603	4.29%
Ovens & Murray	301	66,529	0.45%	1,040	40,365	2.58%	1,175	18,580	6.33%	927	10,134	9.15%	3,443	135,608	2.54%
Gippsland	267	100,689	0.27%	665	59,046	1.13%	1,827	29,013	6.30%	1,101	15,280	7.20%	3,860	204,029	1.89%
Bass Coast/South Gippsland	665	24,911	2.67%	690	16,717	4.13%	2,053	10,316	19.91%	877	5,510	15.93%	4,286	57,454	7.46%
Sub Total	5,418	726,467	0.75%	12,698	411,881	3.08%	27,773	197,384	14.07%	16,539	111,959	14.77%	62,428	1,447,691	4.31%
TOTAL	9,126	2,956,040	0.31%	20,873	1,486,017	1.40%	48,066	638,277	7.53%	23,274	362,894	6.41%	101,339	5,443,228	1.86%

Table 6.5 Victorian Participation by Age and Gender

	< 18 years		18-39 years		40-59 years		60-74 years		75 + years		Total		TOTAL
VICTORIA	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	
METROPOLITAN													
Peninsula/Casey	90	21	334	25	782130	2,894	760	897	2,012	4,997	2,948	7,945	
Melbourne South	91	144	348	60	1,627	706	3,289	4,035	1,907	0	7,262	4,945	12,207
Melbourne East	111	40	201	190	1,165	505	4,048	3,099	1,780	0	7,305	3,834	11,140
Melbourne North	102	171	724	277	1,591	661	1,591	1,024	594	0	4,601	2,133	6,734
Melbourne North East	91	151	642	246	1,412	587	1,412	909	527	0	4,085	1,893	5,978
Melbourne West	82	133	334	70	1,001	286	1,846	1,341	703	0	3,967	1,830	5,797
Sub Total	568	660	2,583	868	7,578	2,876	15,080	11,168	6,407	2,012	32,217	17,583	49,800
COUNTRY													
Geelong	120	43	440	265	1,893	1,049	4,371	2,078	2,043	1,842	8,867	5,278	14,144
Far West	151	12	311	30	1,350	134	2,700	366	1,012	2,609	5,524	3,150	8,674
Wimmera	161	47	424	75	1,117	506	2,426	1,826	1,195	0	5,324	2,454	7,777
Mallee/Sunraysia	138	183	201	321	994	809	2,001	1,711	1,799	0	5,134	3,024	8,158
Ballarat	33	0	362	269	1,134	526	1,857	526	427	544	3,813	1,866	5,679
Bendigo/Campaspe	66	33	285	28	731	351	2,244	931	863	995	4,189	2,339	6,528
Central/Goulburn/Murray	216	146	648	75	1,421	315	2,784	1,536	1,517	1,626	6,586	3,698	10,284
Ovens & Murray	109	28	288	70	1,421	291	1,439	497	420	1,107	3,677	1,993	5,670
Gippsland	49	38	158	104	657	211	1,622	764	491	947	2,977	2,063	5,040
Bass Coast/Sth Gippsland	91	18	496	182	587	231	1,396	1,036	516	524	3,084	1,991	5,076
Sub Total	1,134	548	3,612	1,419	11,305	4,423	22,839	11,272	10,283	10,194	49,173	27,856	77,029
TOTAL	1,703	1,208	6,195	2,287	18,884	7,299	37,919	22,440	16,690	12,206	81,390	45,439	126,829

7. WESTERN AUSTRALIA



7.1 REGIONAL STRUCTURE

Western Australia is Australia's fourth most populous state with 2,245,057 residents or 10.2% of the Australian population. Bowls Western Australia currently has four regions in metropolitan Perth and five country regions (with a couple of additional remote communities).

The Western Australian regions for the 2010 Census and for planning bowls development are

❖ Metropolitan Perth

- Eastern
- Northern
- Southern
- South Coastal

❖ Country Western Australia

- Eastern Zone
- Northern Zone
- Southern Zone
- South Western Zone
- Central - Pilbara - Kimberley
- Other (remote communities)

The locations of these regions are shown in Figure 7.1.

7.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2010, WESTERN AUSTRALIA HAD:

- 213 bowls clubs
- 37,645 playing and non-playing members
- 56,560 participants in all forms of bowls
- 34,114 players in all forms of bowls

The bowling clubs in each metropolitan and country region in Western Australia in 2010 are as follows:

METROPOLITAN PERTH

Eastern Metropolitan Region

Bassendean Bowling Club
Bayswater Bowling Club
Bedford Bowling Club
Bellevue RSL Bowling Club
Belmont City Bowling Club
Bullsbrook Bowling Club
Carlisle-Lathlain Bowling Club
Glen Forrest Bowling Club
Kalamunda Bowling Club
Maylands Bowling Club
Midland-Morrison Bowling Club
Morley Bowling Club
Mt. Lawley Bowling Club
Mundaring Bowling Club
Sportsmen's Bowling Club
Swan Bowling Club
Valley Bowling Club
Yokine Bowling Club

Northern Region

Beaumaris Bowling Club
Cambridge Bowling Club
Doublview Bowling Club
Innaloo Bowling Club
Lake Monger Bowling Club
Merriwa Bowling Club
Nollamara Bowling Club
North Beach Bowling Club
North Perth Bowling Club
Osborne Park Bowling Club
Quinns Rocks Bowling Club
Scarborough Bowling Club
Sorrento Bowling Club
Stirling Bowling Club
Wanneroo Bowling Club
Warwick Bowling Club
Yanchep Bowling Club

Southern Region

Armadale Bowling Club
Bullcreek Afa Bowling Club
Byford Bowling Club
Cannington Bowling Club
Como Bowling Club
Forrestfield Bowling Club
Gosnells Bowling Club
Leeming Bowling Club
Manning Bowling Club
Mills Park Bowling Club
Mt. Pleasant Bowling Club
Perth & Tatts Bowling Club
Pickering Brook Bowling Club
Riverton-Rossmoyne Bowling Club
Roleystone Bowling Club
South Perth Bowling Club
Thornlie Bowling Club
Victoria Park Bowling Club
WA Blind Bowling Club
Willetton Bowling Club

South Coastal Region

Claremont Bowling Club
Cockburn Bowling Club
Dalkeith-Nedlands Bowling Club
East Fremantle Bowling Club
Fremantle Bowling Club
Hilton Park Bowling Club
Hollywood-Subiaco Bowling Club
Kardinya Bowling Club
Kwinana Bowling Club
Melville Bowling Club
Mosman Park Bowling Club
North Fremantle Bowling Club
Rockingham Bowling Club
Safety Bay Bowling Club
Spearwood Bowling Club
Warnbro Bowling Club

COUNTRY WESTERN AUSTRALIA

Eastern Region

Beverley Bowling Club
Bolgart Bowling Club
Dowerin Bowling Club
Goomalling Bowling Club
Meckering Bowling Club
Northam Bowling Club
Toodyay Bowling Club
York Bowling Club
Beacon Bowling Club
Bencubbin Bowling Club
Koorda Bowling Club
Mukinbudin Bowling Club
Nungarin Bowling Club
Trayning Bowling Club
Wyalkatchem Bowling Club
Cunderdin Bowling Club
Doodlakine Bowling Club
Kelleberrin Bowling Club
Merredin Railways Bowling Club
Quairading Bowling Club
Tammin Bowling Club
Bruce Rock Bowling Club
Corrigin Bowling Club
Merredin Bowling Club
Merredin Civic Bowling Club
Narembeen Bowling Club
Shackleton Bowling Club
Westonia Bowling Club
Yilgarn Bowling Club
Boulder Bowling Club
Kalgoorlie Bowling Club
Kambalda Bowling Club
Railways Bowling Club

Northern Region

Denison Bowling Club
Geraldton Bowling Club
Mullewa Bowling Club
Northampton Bowling Club
Wonthella Bowling Club
Ballidu Bowling Club
Buntine Bowling Club
Calingiri Bowling Club
Dalwallinu Bowling Club

Kalannie Bowling Club
Moora Bowling Club
Wongan Hills Bowling Club
Badgingarra Bowling Club
Cervantes Bowling Club
Dandaragan Bowling Club
Jurien Bowling Club
Leeman Bowling Club
Bindoon Bowling Club
Gingin Bowling Club
Guilderton Bowling Club
Lancelin Bowling Club
Ledge Point Bowling Club
Carnamah Bowling Club
Coorow Bowling Club
Latham Bowling Club
Mingenew Bowling Club
Morawa Bowling Club
Perenjori Bowling Club
Three Springs Bowling Club

Southern Region

Borden Bowling Club
Broomehill Bowling Club
Gnowangerup Bowling Club
Jerramungup Bowling Club
Nyabing Bowling Club
Ongerup Bowling Club
Tambellup Bowling Club
Darkan Bowling Club
Dumbleyung Bowling Club
Katanning Bowling Club
Kojonup Bowling Club
Moodiarrup Bowling Club
Wagin Bowling Club
Albany Bowling Club
Cranbrook Bowling Club
Denmark Bowling Club
Emu Point Bowling Club
Frankland Bowling Club
Green Range Bowling Club
Middleton Beach Bowling Club
Mt. Barker Bowling Club
Mt. Barker Golf Bowling Club
Walpole Bowling Club
Karlgarin Bowling Club
Kondinin Bowling Club
Kukerin Bowling Club
Kulin Bowling Club
Lake Grace Bowling Club
Newdegate Bowling Club
Condingup Bowling Club
Esperance Bowling Club
Norsman Bowling Club
Ravensthorpe Bowling Club
Scaddan Bowling Club
Hopetoun Bowling Club
Brookton Bowling Club
Lake Yealering Bowling Club
Narrogin Bowling Club
Pingelly Bowling Club
Wickepin Bowling Club
Williams Bowling Club

South Western Region

Balingup Bowling Club
Boyup Brook Bowling Club
Bridgetown Bowling Club
Donnybrook Bowling Club
Manjimup Bowling Club
Pemberton Bowling Club
Augusta Bowling Club
Cowaramup Bowling Club
Dunsborough Bowling Club
Margaret River Bowling Club
Nannup Bowling Club
Boddington Bowling Club
Comet Bay Bowling Club
Dudley Park Bowling Club
Halls Head Bowling Club
Mandurah Bowling Club
Meadow Springs Bowling Club
Pinjarra Bowling Club
Port Bouvard Bowling Club
Waroon Bowling Club
Yarloop Bowling Club
Yunderup Bowling Club
Binningup Bowling Club
Boyanup Bowling Club
Brunswick Bowling Club
Bunbury Bowling Club
Busselton Bowling Club
Capel Bowling Club
Collie Bowling Club
Eaton Bowling Club
Dunsborough Bowling Club
Harvey Bowling Club

Central-Pilbara-Kimberley Region

Dampier Bowling Club
Karratha Bowling Club
Newman Bowling Club
Paraburdoo Bowling Club
Port Hedland Bowling Club
South Hedland Bowling Club
Exmouth Bowling Club
Tom Price Bowling Club

Table 7.1 presents details of bowls membership and reveals there were 19,370 playing members (including 13,493 pennant playing members and 5,877 non-pennant playing members) and 18,275 non-playing members in Western Australia.

Of the 37,645 bowls club members in Western Australia,

- 35.84% were registered pennant playing members
- 15.61% were non-pennant playing members
- 48.46% were non-playing members
- 72.40% of members were located in country Western Australia.

The Western Australian regions with the greatest number of bowls club members were in the Country:

- Eastern Zone
- South Western Zone
- Southern Zone
- Northern Zone.

Table 7.1 Bowls Clubs and Members Western Australia, 2010

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Eastern	17	1,874	818	1,970	472	2,442
Northern	17	1,519	497	1,596	816	2,412
Southern	19	2,256	878	2,371	299	2,669
South Coastal	16	1,458	254	1,532	1,333	2,866
Sub Total	69	7,106	2,447	7,469	2,920	10,389
COUNTRY						
Eastern Zone	33	2,937	739	3,087	5,066	8,153
Northern Zone	29	1,665	410	1,750	2,308	4,058
Southern Zone	41	3,617	1,087	3,801	3,405	7,207
South Western Zone	31	2,769	1,013	2,911	4,316	7,227
Central - Pilbara - Kimberley	8	275	147	289	195	483
Other	2	60	34	63	66	129
Sub Total	144	11,322	3,430	11,901	15,356	27,256
TOTAL	213	18,428	5,877	19,370	18,275	37,645

Table 7.2 and Figures 7.2 and 7.3 summarise bowls participation by major segment and by gender. In total there were 56,560 participants in bowls competitions and programs (of at least 4 games duration) in Western Australia during 2010. Specifically,

- The greatest participation segment in Western Australia was pennant bowls competitions, with 41.3% of participants.
- Male participation makes up 67.6% of all bowls participation in Western Australia. Female participation ranges from 25.7% for pennant competitions to 48.4% in schools programs (and there was also a high level of female participation in Social Bowls of 40.6%).
- Participation in country Western Australia (36,811) is much higher than metropolitan participation (19,749) and the four largest regions for bowls participation were country's Eastern Zone, Southern Zone, South Western Zone and Northern Zone.

Figure 7.2 Bowls Participation by Segment, Western Australia, 2010

WESTERN AUSTRALIA

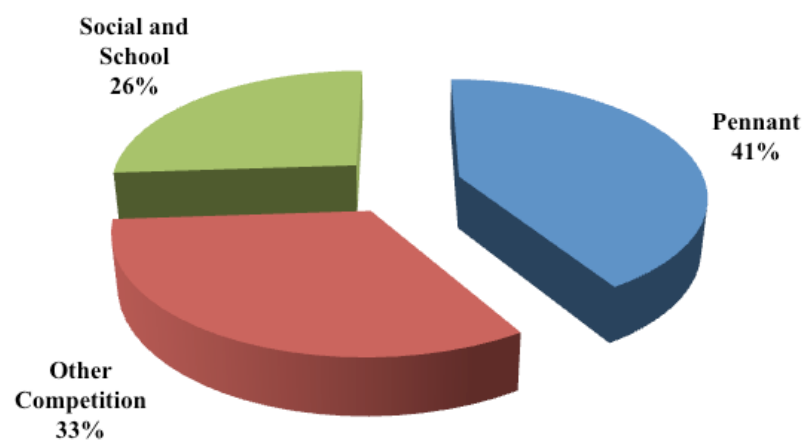


Figure 7.3 Bowls Participation by Gender, Western Australia

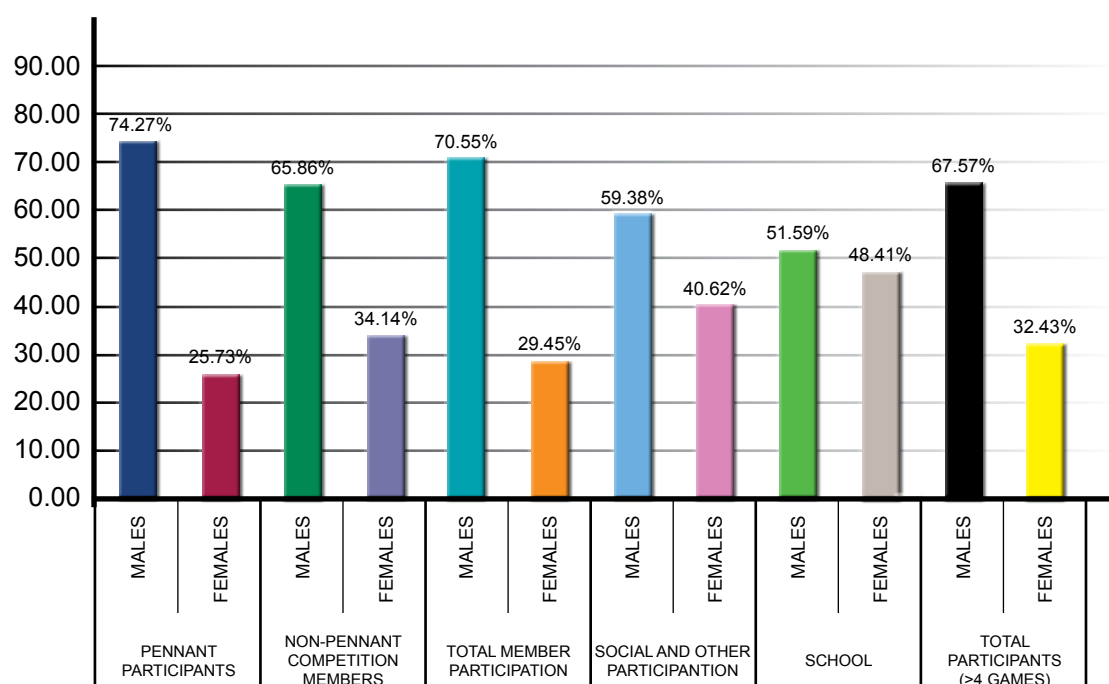
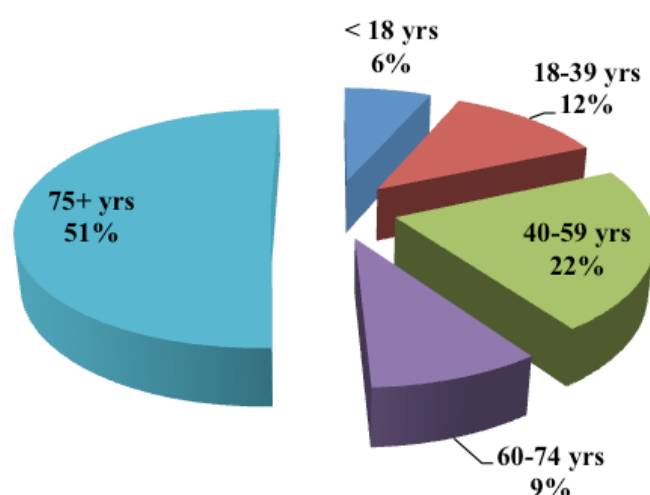


Table 7.2 Bowls Participation (>4 games) in Western Australia, 2010

Participants	Pennant Participants			Non-Pennant Competition Participant			Social and other Participation			School Participation			Total Participants (>4 games)		
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Eastern	1,466	162	1,628	1,500	740	2,240	1,322	1,097	2,418	0	0	0	4,288	1,998	6,286
Northern	1,094	740	1,833	765	691	1,456	615	434	1,048	34	34	68	2,508	1,898	4,406
Southern	1,493	537	2,030	852	448	1,300	548	201	749	76	54	130	2,969	1,240	4,210
South Coastal	1,490	555	2,044	972	569	1,541	684	375	1,060	101	101	203	3,248	1,600	4,848
Sub Total	5,543	1,993	7,536	4,090	2,448	6,538	3,169	2,106	5,275	211	190	401	13,013	6,736	19,749
COUNTRY															
Eastern Zone	3,157	1,579	4,736	1,639	726	2,365	1,876	1,177	3,053	0	0	0	6,672	3,482	10,153
Northern Zone	1,839	307	2,146	1,844	841	2,685	1,334	1,044	2,378	0	0	0	5,017	2,192	7,209
Southern Zone	3,878	1,183	5,060	2,037	954	2,991	848	604	1,452	47	39	86	6,810	2,779	9,590
South Western Zone	2,787	902	3,689	2,280	1,223	3,503	982	727	1,708	10	24	34	6,059	2,876	8,935
Central - Pilbara - Kimberley	112	29	141	243	107	349	192	101	293	0	0	0	547	237	784
Other	18	11	29	37	12	49	44	18	62	0	0	0	99	41	140
Sub Total	11,790	4,011	15,801	8,080	3,862	11,943	5,275	3,671	8,947	58	63	121	25,203	11,608	36,811
TOTAL	17,332	6,004	23,337	12,170	6,310	18,480	8,445	5,777	14,222	269	253	522	38,216	18,344	56,560

Figure 7.4 Participation by Age Group



WESTERN AUSTRALIA

Figure 7.4 shows the age structure of bowls participation in Western Australia.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Western Australian regions in terms of participants, players and members are summarised in Table 7.3.

Table 7.3 National Rankings of West Australian Regions by Participants, Players and Members

Region	Participants		Players		Members	
	Number	Rank	Number	Rank	Number	Rank
Eastern Zone	10,153	15	6,140	23	8,153	17
Southern Zone	9,590	16	5,340	32	7,207	25
South Western Zone	8,935	17	4,654	35	7,227	24
Northern Zone	7,209	26	4,128	39	4,058	35
Eastern Perth	6,286	33	4,388	36	2,442	49
South Coastal Perth	4,848	44	2,794	53	2,866	41
Northern Perth	4,406	48	2,713	54	2,412	50
Southern Perth	4,210	50	3,250	50	2,669	46
Central - Pilbara – Kimberley	784	67	582	67	483	69
Other	140	70	125	70	129	70

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Western Australia the player to population rates are presented in Table 7.4.

Western Australian regions with the highest player to population rates in 2010 were all the country regions except Central/Pilbara/Kimberley.

The regions with the lowest player to population rates were all in Perth:

- Northern
- South Coastal
- Southern.

The overall player to population rate in Western Australia was 1.52%, the lowest among all the states and territories. The rate in country Western Australia was 3.58% (the third highest non-metropolitan rate in Australia) and in metropolitan Perth it was 0.79% (the nation's lowest for a metropolitan area).

Finally, Table 7.5 summarises participants by age and gender. Note that details on bowlers presented in Table 7.4 relate to players (counting each participant only once) and Table 7.5 has higher figures, relating to participation.

Table 7.4 Player to Population Rates in Western Australian Regions, 2010

	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
WESTERN AUSTRALIA	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Eastern	840	154,292	0.54%	342	79,794	0.43%	53	30,605	0.17%	3,154	14,125	22.33%	4,388	278,816	1.57%
Northern	502	360,459	0.14%	819	182,151	0.45%	179	69,421	0.26%	1,213	37,835	3.20%	2,713	649,867	0.42%
Southern	563	213,205	0.26%	739	102,868	0.72%	173	39,324	0.44%	1,774	21,331	8.32%	3,250	376,727	0.86%
South Coastal	447	193,244	0.23%	645	98,779	0.65%	186	40,204	0.46%	1,516	21,354	7.10%	2,794	353,582	0.79%
Sub Total	2,352	921,200	0.26%	2,545	463,592	0.55%	591	179,555	0.33%	7,657	94,645	8.09%	13,146	1,658,992	0.79%
COUNTRY															
Southern/Northern/ South West	2,491	190,876	1.31%	3,812	111,236	3.43%	1,352	53,056	2.55%	6,466	24,783	26.09%	14,121	379,952	3.72%
Central-Pilbara-Kimberley /Eastern/Other	1,543	127,671	1.21%	622	56,523	1.10%	1,072	16,454	6.51%	3,610	5,465	66.06%	6,847	206,113	3.32%
Sub Total	4,034	318,547	1.27%	4,434	167,759	2.64%	2,424	69,511	3.49%	10,076	30,248	33.31%	20,968	586,065	3.58%
TOTAL	6,386	1,239,748	0.52%	6,980	631,351	1.11%	3,015	249,065	1.21%	17,733	124,893	14.20%	34,114	2,245,057	1.52%

Table 7.5: Western Australian Participation by Age and Gender, 2010

	< 18 years		18-39 years		40-59 years		60-74 years		75 + years		Total		Total
WESTERN AUSTRALIA	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Total
METROPOLITAN													
Eastern	155	205	516	327	258	232	62	14	3,297	1,220	4,288	1,998	6,286
Northern	177	53	287	298	762	568	175	116	1,106	863	2,508	1,898	4,406
Southern	221	58	328	122	671	287	144	80	1,605	694	2,969	1,240	4,210
South Coastal	198	132	301	145	725	395	213	110	1,812	819	3,248	1,600	4,848
Sub Total	779	409	1,423	859	2,567	1,579	629	360	7,615	3,529	13,013	6,736	19,749
COUNTRY													
Eastern Zone	626	337	719	428	609	259	1,194	542	3,524	1,915	6,672	3,482	10,153
Northern Zone	270	213	731	453	1,667	661	355	192	1,993	672	5,017	2,192	7,209
Southern Zone	523	287	870	360	1,615	667	306	129	3,498	1,337	6,810	2,779	9,590
South Western Zone	124	52	423	171	1,518	802	1,043	485	2,951	1,365	6,059	2,876	8,935
Central - Pilbara - Kimberley	77	18	151	44	71	37	18	7	230	131	547	237	784
Other	18	3	31	6	14	6	1	2	34	24	99	41	140
Sub Total	1,622	912	2,950	1,464	5,652	2,520	2,789	1,318	12,190	5,394	25,203	11,608	36,811
TOTAL	2,404	1,327	4,377	2,323	8,236	4,093	3,455	1,700	19,745	8,902	38,216	18,344	56,560

TAYLOR

BOWLING

bowling

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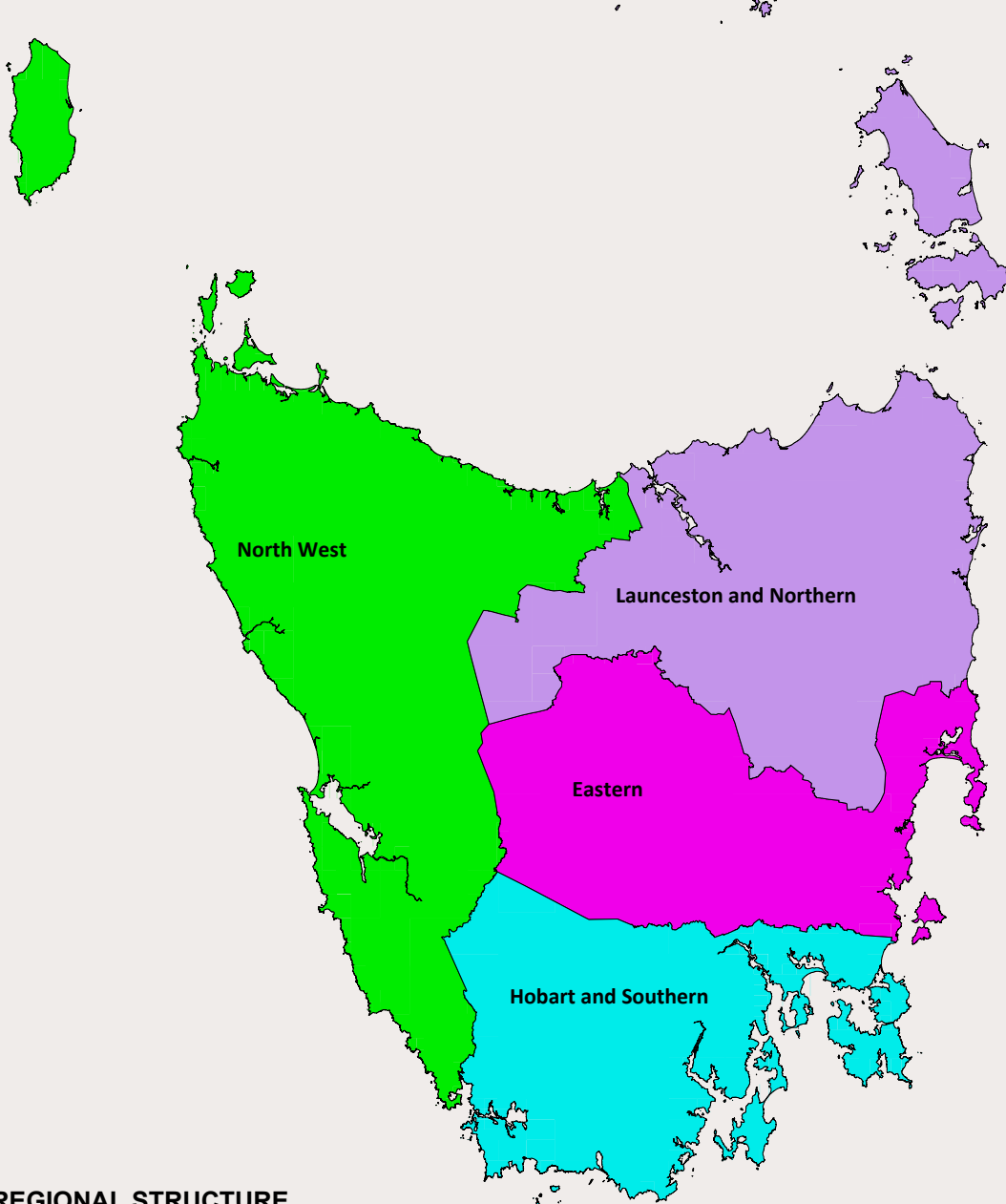
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8. TASMANIA

AUSTRALIAN CAPITAL TERRITORY

NORTHERN TERRITORY

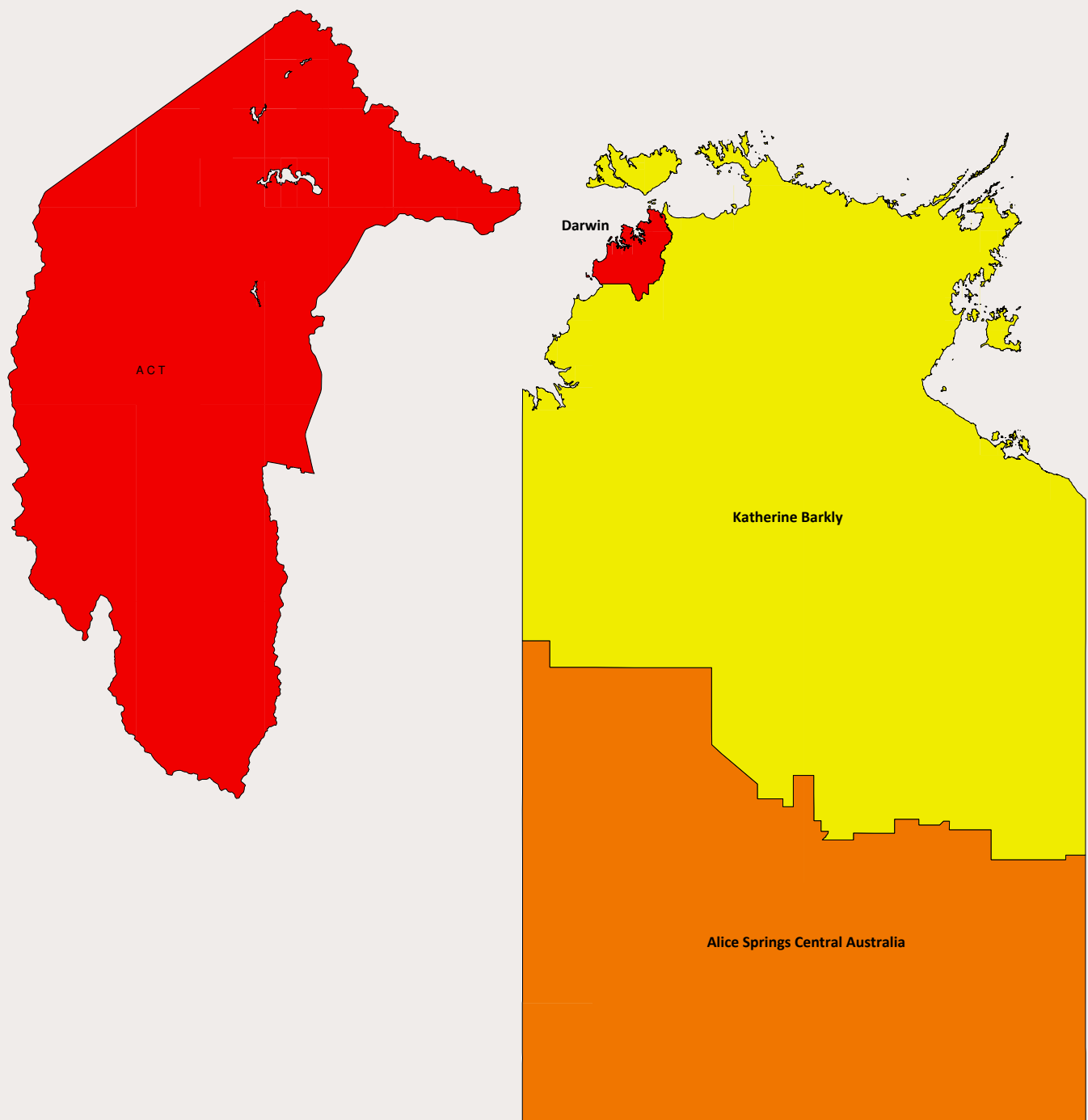


8.1 REGIONAL STRUCTURE

Tasmania is Australia's smallest state (and ranks sixth among states and territories) with 503,292 residents or 2.3% of the Australian population. Bowls Tasmania has three identified regions; Hobart and South and three country regions.

The Tasmanian regions in the 2010 Census and for planning bowls development are:

- Metropolitan Hobart and South
- Country Tasmania
- Launceston and North
- North West
- East



The Northern Territory is Australia's least populous state/territory with 225,938 residents or 1.03% of the Australian population. Northern Territory bowls has three longer-term identified regions; one metropolitan region and two country regions.

The Northern Territory regions for longer term bowls censuses and for planning bowls development are:

- Metropolitan Darwin and Top End
- Katherine Barkly
- Central Australia.

However, in the 2010 Census, the Northern Territory has been analysed as a single region.

The Australian Capital Territory has 352,300 residents, or 1.6% of the Australian resident population. The ACT is classified as one bowls administration region, although Bowls ACT encompasses bowls competitions and programs extend beyond the Territory's border, and includes the City of Queanbeyan (with an additional population of 40,660 residents).

The locations of these regions are shown in Figure 8.1.

8.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2010, TASMANIA HAD:

- 4 bowls associations
- 73 bowls clubs
- 9,855 playing and non-playing members
- 12,625 participants in all forms of bowls
- 11,310 players in all forms of bowls

IN 2010, THE NORTHERN TERRITORY HAD:

- 9 bowls clubs
- 594 playing and non-playing members
- 2,249 participants in all forms of bowls
- 2,241 players in all forms of bowls

IN 2010, THE AUSTRALIAN CAPITAL TERRITORY HAD:

- 1 bowls associations
- 15 bowls clubs
- 2,781 playing and non-playing members
- 14,262 participants in all forms of bowls
- 13,272 players in all forms of bowls

The clubs in each Tasmanian, Australian Capital Territory and Northern Territory region in 2010 are as follows:

Tasmania

Hobart and South Region

Beltana Bowling Club
Berriedale Bowling Club
Brighton Bowling Club
Bruny Bowling Club
Buckingham Bowling Club
Claremont Bowling Club
Cremorne Bowling Club
Cygnet Bowling Club
Derwent-City Bowling Club
Dover RSL Bowling Club
Franklin Bowling Club
Geeveston Bowling Club
Glenorchy Rodman Bowling Club
Glenorchy RSL Bowling Club
Hobart Indoor Bowling Club
Howrah Bowling Club
Huonville Bowling Club
Kingborough Bowling Club
New Norfolk Bowling Club
Oatlands Bowling Club
Orford Bowling Club
Ouse Bowling Club
Rosny Park Bowling Club
Royal Hobart Bowling Club
Sandy Bay Bowling Club
Sorell Bowling Club
St John's Park Bowling Club
Taroona Bowling Club
Tasman Bowling Club

Launceston and Northern Region

Bass And Flinders Bowling Club
Beauty Point Bowling Club
Bridport Bowling Club
Cosgrove Park Bowling Club
Cressy Bowling Club
Deloraine Bowling Club
East Launceston Bowling Club
Exeter RSL Bowling Club
Flinders Island Bowling Club
George Town Bowling Club
Invermay Bowling Club
Kings Meadows Bowling Club
Launceston Bowling Club
Lilydale Bowling Club
Longford Bowling Club
Midlands Bowling Club
North Launceston Bowling Club
Ravenswood Bowling Club
Riverside Bowling Club
Scottsdale Bowling Club
Trevallyn Bowling Club
West Launceston Bowling Club

Westbury Bowling Club
North Western Region Bowling Club
Burnie Bowling Club
Devonport Bowling Club
East Devonport Bowling Club
Latrobe Bowling Club
Penguin Bowling Club
Port Sorell Bowling Club
Railton Bowling Club
Ridgley Bowling Club
Sheffield Bowling Club
Smithton Bowling Club
South Burnie Bowling Club
Spreyton Bowling Club
Turners Beach Bowling Club
Ulverstone Bowling Club
Viewmont Bowling Club
Wynyard Bowling Club

East Region

Bicheno Bowling Club
Scamander Bowling Club
St Helens Bowling Club
St Marys Sports Centre Bowling Club
Swansea Bowling Club

NORTHERN TERRITORY

Darwin Bowling Club
Humpty Doo Bowling Club
Nighcliff Bowling Club
Palmerston Bowling Club
North Darwin Bowling Club
Katherine Bowling Club
Tennant Creek Bowling Club
Alice Springs Memorial Bowling Club
Alice Springs Bowling Club

AUSTRALIAN CAPITAL TERRITORY

Belconnen Bowling Club
Bungendore Bowling Club
Canberra Bowling Club
Canberra City Bowling Club
Canberra North Bowling Club
Deakin Women's Bowling Club
Queanbeyan Bowling Club
Queanbeyan RSL Bowling Club
Southern Cross Woden Bowling Club
Tuggeranong Bowling Club
West Deakin Hellenic Bowling
Weston Creek Bowling Club
Yass Women's Bowling Club
Yowani Bowling Club

Table 8.1 presents details of bowls membership for Tasmania, Northern Territory and Australian Capital Territory.

Of the 9,855 club members in Tasmania,

- 16.8% were registered pennant playing members
- 44.30% were non-pennant playing members
- 38.93% were non-playing members
- 54.84% of members were located in country Tasmania.

Of the 594 club members in the Northern Territory,

- 14.14% were registered pennant playing members
- 55.88% were non-pennant playing members
- 29.99% were non-playing members.

Of the 2,781 club members in the Australian Capital Territory,

- 21.58% were registered pennant playing members
- 68.39% were non-pennant playing members
- 10.03% were non-playing members.

The Tasmanian region with the greatest number of bowls club members was Hobart and South.

Table 8.1 Bowls Clubs and Members Tasmania, Northern Territory and Australian Capital Territory, 2010						
	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
TASMANIA						
METROPOLITAN						
Hobart and South	29	724	1,952	2,676	1,774	4,451
Sub Total	29	724	1,952	2,676	1,774	4,451
COUNTRY						
Launceston and North	23	464	1,237	1,701	1,073	2,774
North West	16	424	1,006	1,430	643	2,073
East	5	40	171	211	346	557
Sub Total	44	928	2,414	3,342	2,062	5,404
TOTAL TASMANIA	73	1,652	4,366	6,018	3,837	9,855
NORTHERN TERRITORY	9	84	332	416	178	594
AUSTRALIAN CAPITAL TERRITORY	15	600	1,902	2,502	279	2,781

Table 8.2 and Figures 8.2 and 8.3 summarise bowls participation by major segment and by gender. Specifically,

- In each case, the greatest bowls participation segment in Tasmania, Northern Territory and Australian Capital Territory was 'social and other programs', with 40.2%, 81.1% and 75.5% respectively.
- Male participation makes up 59.3%, 57.7% and 59.9% of all bowls participation in Tasmania, Northern Territory and Australian Capital Territory, respectively. Female participation ranges from 20.2% for pennant competitions in the Australian Capital Territory to 100% in schools programs in Tasmania.

Figure 8.2(a) Bowls Participation by Segment, Tasmania

TASMANIA

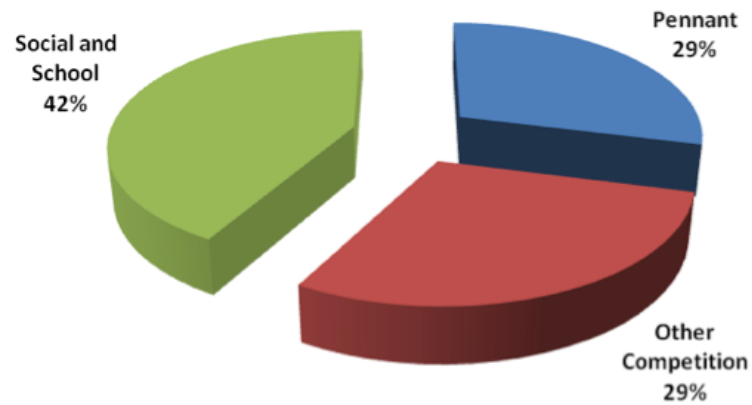


Figure 8.3(a) Bowls Participation by Gender, Tasmania

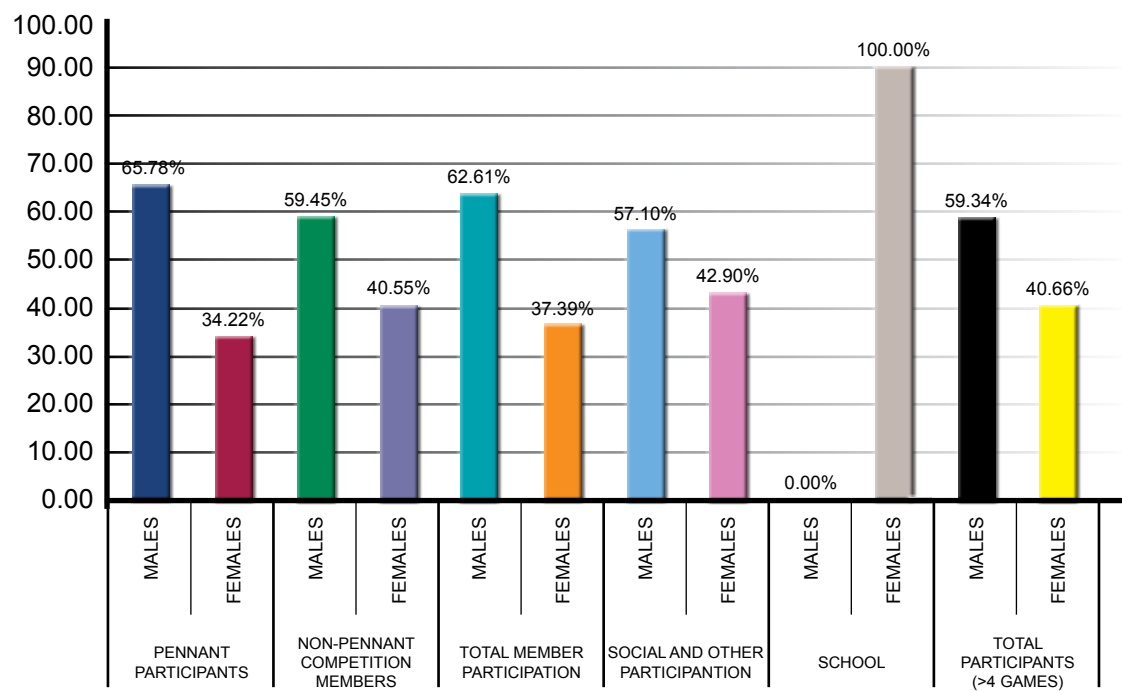


Figure 8.2(b) Bowls Participation by Segment, Northern Territory

NORTHERN TERRITORY

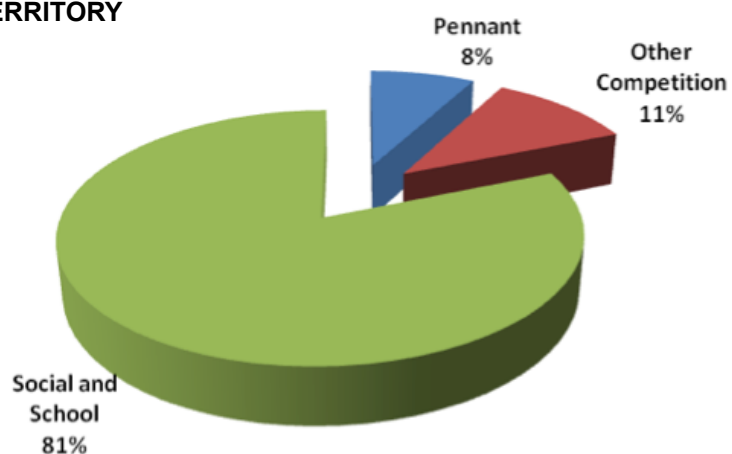


Figure 8.3(b) Bowls Participation by Gender, Northern Territory

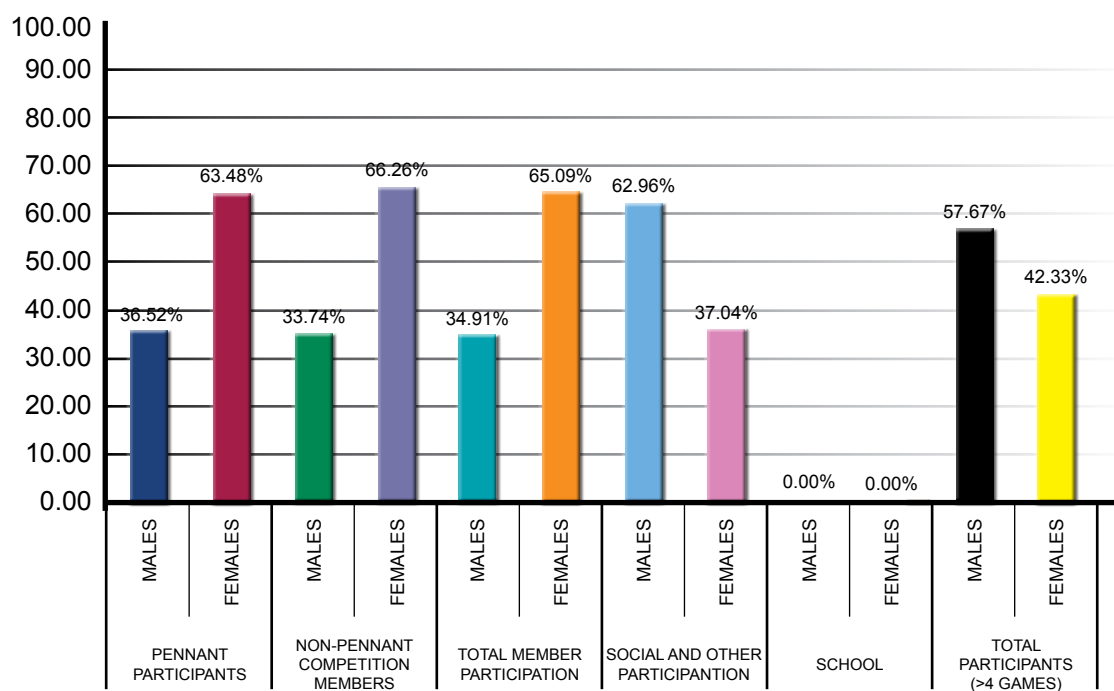


Figure 8.2(c) Bowls Participation by Segment, Tasmania

AUSTRALIAN CAPITAL TERRITORY

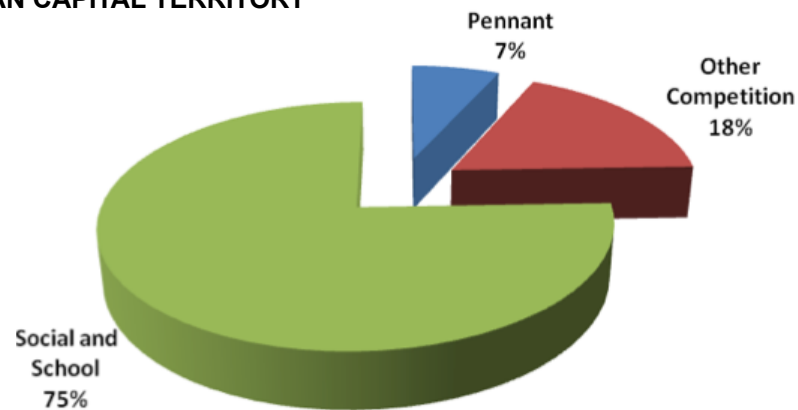


Figure 8.3(c) Bowls Participation by Gender, Australian Capital Territory

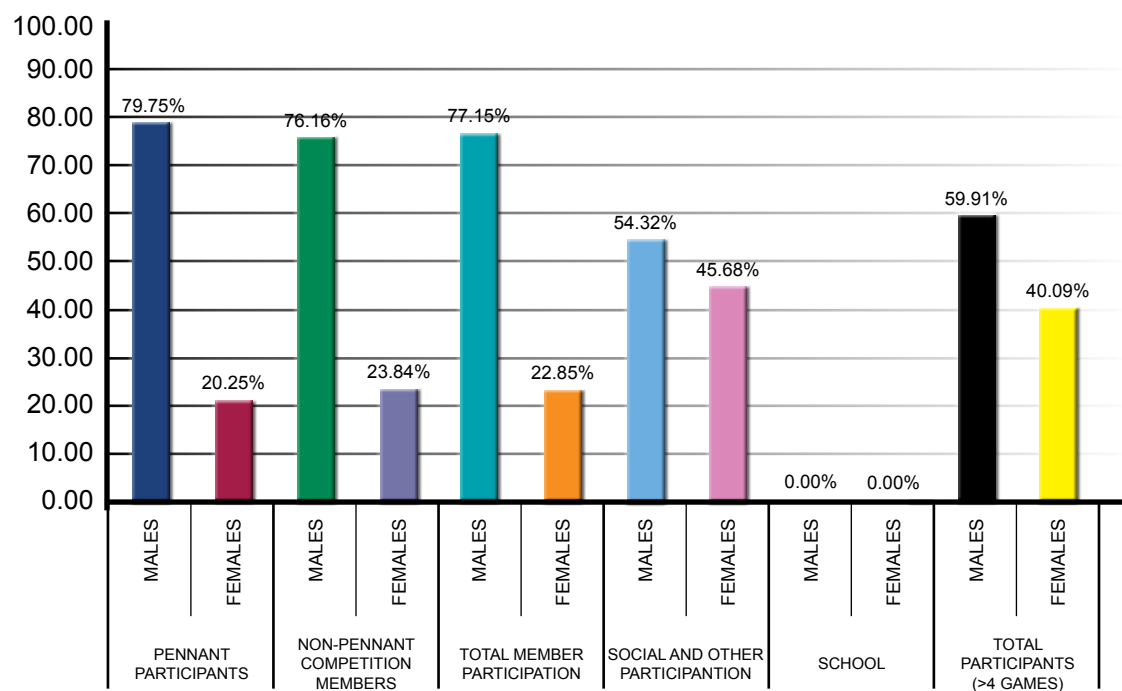
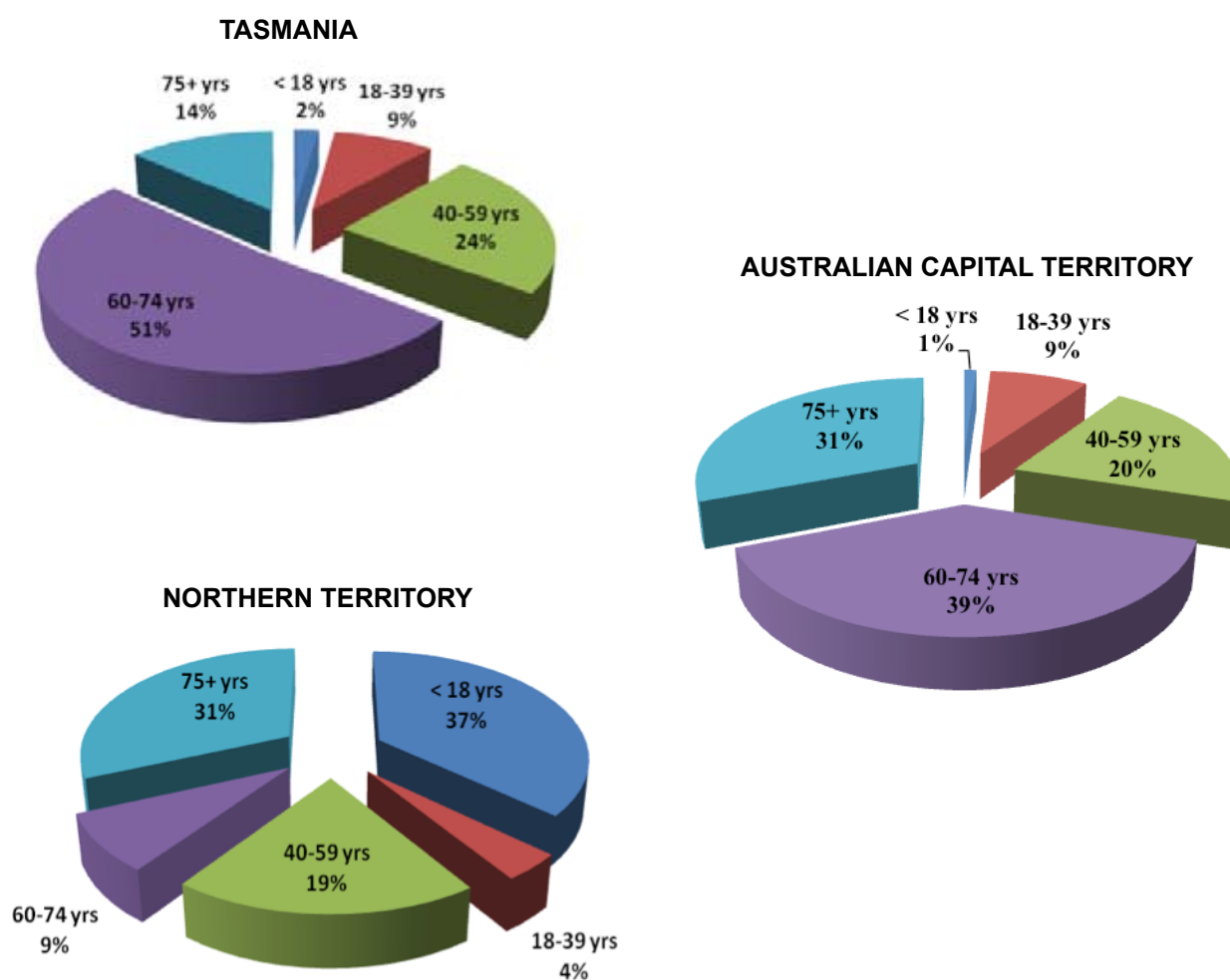


Table 8.2 Bowls Participation (>4 games) in Tasmania, Northern Territory and Australian Capital Territory, 2010

Participants	Pennant Participants			Non-Pennant Competition Participant			Social and other Participation			School Participation			Total Participants (>4 games)		
	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
TASMANIA															
METROPOLITAN															
Hobart and South	1,467	709	2,177	749	398	1,147	1,732	1,400	3,132	0	190	190	3,948	2,697	6,645
Sub Total	1,467	709	2,177	749	398	1,147	1,732	1,400	3,132	0	190	190	3,948	2,697	6,645
COUNTRY															
Launceston and North	339	227	566	764	542	1,306	685	220	905	0	0	0	1,788	989	2,777
North West	477	240	717	533	491	1,024	467	525	992	0	21	21	1,477	1,277	2,755
East	120	74	194	141	61	203	18	35	53	0	0	0	279	170	449
Sub Total	936	541	1,477	1,439	1,094	2,532	1,169	780	1,949	0	21	21	3,544	2,436	5,980
TOTAL TASMANIA	2,404	1,250	3,654	2,187	1,492	3,679	2,901	2,180	5,081	0	211	211	7,492	5,133	12,625
NORTHERN TERRITORY	65	113	178	83	163	246	1,149	676	1,825	0	0	0	1,297	952	2,249
ACT	768	195	963	1,926	603	2,529	5,850	4,920	10,770	0	0	0	8,544	5,718	14,262

Figure 8.4 Participation by Age Group

Figure 8.4 Shows the age structure of bowls participation in Tasmania, Northern Territory and Australian Capital Territory.



Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Tasmania, Northern Territory and Australian Capital Territory regions in terms of participants, players and members are summarised in Table 8.3.

Region	Participants		Players		Members	
	Number	Rank	Number	Rank	Number	Rank
Australian Capital Territory	14,262	8	13,272	6	2,781	44
Hobart and South	6,645	30	5,998	24	4,451	34
Launceston & North, Tasmania	2,777	61	2,605	55	2,774	45
North West, Tasmania	2,755	62	2,443	56	2,073	55
Northern Territory	2,249	65	2,241	60	594	67
East, Tasmania	449	69	263	69	557	68

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Tasmania, Northern Territory and Australian Capital Territory the player to population rates are presented in Table 8.4.

The overall player to population rate in the Australian Capital Territory was 3.76%, the nation's highest, Tasmania was 2.25%, the equal second highest among all the states and territories, while the Northern Territory's rate of 0.99% was Australia's lowest.

Tasmania and Queensland were the only States in which metropolitan player to population rates exceeded their country counterpart. These are also the two most decentralised Australian states (where less than 50% of the total population is resident in the capital city).

Finally, Table 8.5 summarises participants by age and gender for Tasmania, Australian Capital Territory and Northern Territory. Note that details on bowlers presented in Table 8.4 relate to players (counting each participant only once) and Table 8.5 has higher figures, relating to participation.

Table 8.4 Player to Population Rates in Tasmania, Northern Territory and Australian Capital Territory, 2010

	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
TASMANIA															
METROPOLITAN															
Hobart and South	729	123,249	0.59%	1,368	67,734	2.02%	3,149	29,463	10.69%	752	16,743	4.49%	5,998	237,189	2.53%
Sub Total	729	123,249	0.59%	1,368	67,734	2.02%	3,149	29,463	10.69%	752	16,743	4.49%	5,998	237,189	2.53%
COUNTRY															
Launceston and North	382	71,912	0.53%	750	40,313	1.86%	1,129	19,044	5.93%	344	10,164	3.39%	2,605	141,434	1.84%
North West	201	56,041	0.36%	583	32,205	1.81%	1,267	16,063	7.89%	392	8,075	4.85%	2,443	112,383	2.17%
East	8	4,800	0.17%	24	4,449	0.55%	206	2,400	8.58%	25	637	3.90%	263	12,286	2.14%
Sub Total	591	132,753	0.45%	1,358	76,966	1.76%	2,601	37,507	6.94%	761	18,876	4.03%	5,312	266,103	2.00%
TOTAL TASMANIA	1,321	256,003	0.52%	2,726	144,700	1.88%	5,750	66,970	8.59%	1,513	35,619	4.25%	11,310	503,292	2.25%
NORTHERN TERRITORY	910	147,166	0.62%	436	60,329	0.72%	191	14,957	1.28%	704	3,487	20.18%	2,241	225,938	0.99%
ACT	1,267	204,512	0.62%	2,705	98,216	2.75%	5,187	33,900	15.30%	4,112	16,594	24.78%	13,272	353,222	3.76%

Table 8.5 Tasmanian, Northern Territory and Australian Capital Territory Participation by Age and Gender, 2010

	< 18 years		18-39 years		40-59 years		60-74 years		75 + years		Total		Total
	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	Males	Females	
TASMANIA													
METROPOLITAN													
Hobart and South	82	30	424	272	983	533	2,008	1,481	452	382	3,948	2,697	6,645
Sub Total	82	30	424	272	983	533	2,008	1,481	452	382	3,948	2,697	6,645
COUNTRY													
Launceston and North	80	12	232	84	570	229	702	500	203	164	1,788	989	2,777
North West	45	30	94	58	385	273	721	707	232	209	1,477	1,277	2,755
East	8	0	6	0	33	9	206	145	26	16	279	170	449
Sub Total	134	42	331	141	988	511	1,630	1,352	462	389	3,544	2,436	5,980
TOTAL TASMANIA	215	72	755	413	1,971	1,044	3,638	2,833	913	771	7,492	5,133	12,625
NORTHERN TERRITORY	525	299	51	38	360	77	0	192	360	346	1,297	952	2,249
ACT	115	37	882	328	1,924	983	3,399	2,176	2,224	2,194	8,544	5,718	14,262

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