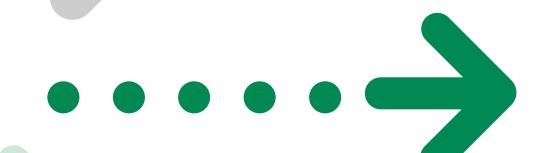


national bowls Census Report









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EXECUTIVE SUMMARY

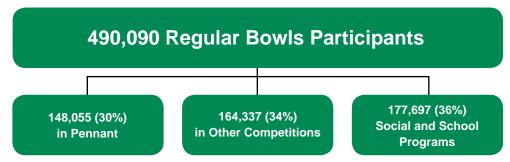
- Australian Bowls is one of the largest sports within Australia's 'sport and recreation' industry.
 Formal bowls clubs and associations have a long history in Australia dating back to 1880.
- This is the second annual National Bowls Census, undertaken in order to monitor and plan the development of the game of bowls around Australia. The Bowls Census is a major information system for game development and benchmarking.
- The Census has been prepared through the cooperation and collaborative input of all State and Territory Bowls Associations and a substantial proportion of bowls clubs around the nation.
- Formal, or registered, playing membership of bowls clubs has been decreasing for about 30 years, at an increasing rate. Throughout the 2000's the decrease has been 2.9% per

annum on average and between 2010 and 2011 the decrease was 5.7%. This has occurred during a period when the total Australian resident population has increased by 49% (from 15.29 million to 22.73 million).

- Decreases in formal membership of bowls clubs have been offset by growth in social, corporate and other participation by nonmembers of bowls clubs, a function of Australia's time poor population, seeking 'compact' or 'packaged' forms of recreation.
- There were 490,090¹ participants in Australian bowls (Figure E1) in 2011:
 - o 148,055 pennant participants
 - o 164,337 participants in other competitions for members
 - o 177,697 participants in social, corporate and school competitions and programs.

- Social, corporate and school programs are the growth segment in Australian bowls, with 7.3% growth between 2010 and 2011. It is now the largest participation segment in bowls. Pennant and other competition participation declined by 6.6% and 12%, respectively in the same period.
- Non-metropolitan, or country, participation outstrips metropolitan participation in bowls. In 2011, 59.5% of participants were in country regions (although these country regions accommodate just 39% of Australian residents).

FIGURE E1 NATIONAL BOWLS PARTICIPATION, 2011



¹ Participation figures include the counting of a participant each time they compete in a bowls competition or program of at least 4 games duration.

1. INTRODUCTION

1.1 BACKGROUND

Sport and recreation has always been important to Australia and Australians as an integral part of lifestyle, a source of national pride, and a part of the country's culture. During the past few decades 'sport and recreation' has emerged as a full-scale industry within the Australian economy, making substantial employment and financial contributions in all regions and at all levels (local, State and National).

Australian sport and recreation

- employs over 111,520 people directly
- has a turnover of over \$20 billion annually.

Australian Bowls is one of the largest sectors in the 'sport and recreation' industry. For example:

(i) NUMBER OF PARTICIPANTS

Bowls ranks highly among sports in Australia. Bowls club playing membership in Australia is about 0.24 million, across about 2,000 clubs. Male membership is approximately double that of female membership. Bowls is very strong in country areas of Australia, where the number of clubs outnumber those in metropolitan areas by more than two to one.

(ii) EVENTS AND ASSETS

Australian bowls hosts a number of premier championship events. Bowling clubs are significant capital assets (including greens, drainage/irrigation systems, club facilities and infrastructure).

(iii) EMPLOYMENT AND ECONOMIC CONTRIBUTION

A plethora of management, administrative, marketing, green keeping, asset management, and catering jobs are directly created by Australian bowls. Bowling clubs are significant businesses in their own right, creating millions of dollars in annual direct and indirect expenditure.

Bowls Australia has introduced an annual National Census of Australian Bowls.

Formal membership of bowls clubs has been reducing for many years while, anecdotally, participation in social and corporate bowls competitions and events are believed to have significantly increased. There is a clear need to develop a much better understanding of participation in bowls, at all levels in order to plan for the changing dynamics of the game. The Census is an important component in measuring the progress of Bowls towards, and beyond, the current Strategic Plan objectives and targets.

In this 2011 Census, results are presented for both overall participants², members and playing members in each form of the game. Note that, throughout the tables presented in this document, any differences between the sum of any column or row and the stated totals are due to rounding.



² Participation figures include the counting of a participant each time they compete in a bowls competition or program of at least 4 games duration.

1.2 STRATEGIC DIRECTIONS FOR BOWLS

Bowls plays an important role in Australian society. The current strategic plan for Bowls Australia³ identifies the vision and mission for the sport as well as a series of strategic priorities.

VISION

"Bowls – the sport for all Australians: We will stimulate innovation of the business and sport of bowls so that peak bodies and clubs become known for their delivery of excellent services and resources, so facilities become contemporary community venues and the game attracts people of all ages and backgrounds."

MISSION

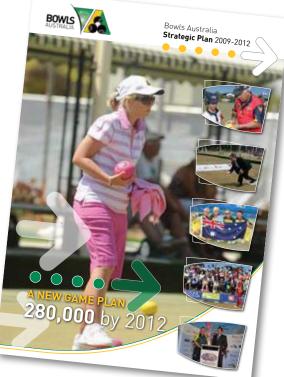
"To provide leadership and facilitate a collaborative approach for the growth, development and success of the sport and business of bowls in Australia."

Bowls Australia is committed to achieving its vision by creating a prosperous environment for bowls in Australia by:

- Growing the game and profile with new participants, commercial partners, and strategic allies;
- Preserving the traditions that shape the values and ethos of the game;
- Developing and strengthening State and Territory associations, clubs and people;
- Nurturing the international achievements of national teams and athletes; and
- Providing strong leadership and direction that guides the sport towards the vision.

Bowls Australia's current Strategic Priorities are:

- 1. Membership growth and development
- 2. Stakeholder relations, leadership and management
- 3. High performance and pathway events
- 4. Commercial development and promotions
- 5. World Bowls 2012 and strategic projects.



The national census of bowls participation makes a contribution to all of these strategic priorities, and the major area of contribution will be to Strategic Priority 1: Membership Growth and Development.

1.3 DESIGN OF THE NATIONAL BOWLS CENSUS

In undertaking the first national bowls census, several initiatives have been implemented.

DESIGNING THE CENSUS CONTENT AND COVERAGE

The steps in developing and implementing the second National Bowls Census included:

- Presentation of the rationale and scope for the Census to Bowls Australia Development
- Meetings and the results of the 2010 Census
- Design of a State-wide data spreadsheet covering pennant, social and other bowls participation formats
- Design of an interview format for Clubs
- Confirmation of regional structures for all States/Territories (taking existing zones and districts into consideration)
- Re-Design of the State-wide data spreadsheets covering pennant, social and other bowls participation formats
- Re-Design of the interview format for Clubs
- Completion of the State-wide spreadsheets
- Undertaking the Survey of Clubs for all states/territories (with a draw for prizes for those clubs completing the survey forms).

BOWLS REGIONS AROUND AUSTRALIA

One of the important applications of the Census is its use as a planning tool at regional level. The development of regional boundaries for each state/territory has been initiated, but should be reviewed regularly in consultation with key people in each state and territory, with consideration also given to statistical local area boundaries, in order to enable the calculation of player to population rates and preparation of regional profiles. There are 70 Bowls Regions in the initial:

- 25 Metropolitan Regions (including the Australian Capital Territory as a single metropolitan region)
- 45 Country Regions (including Northern Territory as a single country region).

CENSUS FORMS

Census information spreadsheet forms were completed through liaison with state/territory and regional contacts. These forms were only able to be partially completed during the first National Census, and it is expected that the State/ Territory Associations will build their capability to complete these forms over time.

SURVEYS OF BOWLS CLUBS

Due to the limitations on information available at State/Territory level, the Survey of Clubs was the critical component in the second annual Census. The survey encompassed details of

- Playing members
- Participation in each form of bowls (including details of participation of 4 or more bowls games per annum⁴
- Non-playing members
- Non-member participation.

The survey of clubs had a response rate 33.66%, as shown in Table 1.1. The range of responses was 64.3% in the Australian Capital Territory, through to 16.62% in the Queensland. These response rates have enabled results to be calculated for each State and Territory, and regional level results in all States/Territories except the Northern Territory.

TABLE 1.1SURVEY OF BOWLS CLUBS: RESPONSE RATES, 2011

	TOTAL CLUBS	SURVEY RESPONSES	% OF CLUBS
Australia	660	1,961	33.66%
Australian Capital Territory	9	14	64.29%
New South Wales	199	591	33.67%
Northern Territory	2	9	22.22%
Queensland	55	331	16.62%
South Australia	98	227	43.17%
Tasmania	24	73	32.88%
Victoria	201	503	39.96%
Western Australia	72	213	33.80%

Note that 4 games per annum has been used as the minimum level to be counted as a bowls participant in the Census figures.

Participation at less than 4 games has been recorded as 'promotional involvement'

2. NATIONAL SUMMARY

2.1 BOWLS CLUB MEMBERSHIP

Bowls Australia (BA) recognises that membership and participation are fundamental to the success of the sport in an increasingly competitive environment, in which Australia's population is conscious of the importance of health and leisure but, at the same time, is 'time poor' and receptive to sport and recreational pursuits that enable participation within the constraints of a busy lifestyle. BA has an active strategic plan to lead and guide the sport in this changing environment. This Strategic Plan (for 2009 to 2012) notes that:

"Our challenge is to maintain the core of the sport but also to implement new ideas – ideas which will stimulate progress so we are significantly more successful in 2012 than we are right now."

In the BA Strategic Plan (A New Game Plan 2009 – 2012), there is a commitment to preserving the core business of bowls, and to working with state and territory associations (STA's) to stimulate progress. The plan also commits to:

- Discovering and promoting new ideas that, when implemented, will bring new value
- Working to transform the sport so that the game and Australian clubs are modern, accessible, inclusive...the sport will attract youth and their families.
- Promoting the bowls brand nationally.
- Working to attract and retain participation in line with the general population: gender, age, ethnicity and socio-economic profile.
- Inspiring proactive programs to improve environmental practices.
- Maintaining consistent dissemination of communication throughout the sport.
- Providing a high performance and development pathway program that sets the standard for other playing nations
- Improving the governance of bowls in Australia with new strategies to improve the effectiveness of boards, committees and members⁵.

Several of these commitments will be informed and monitored through the Annual Bowls Census. Figure 2.1 shows that formal, or registered, playing membership has been decreasing for almost 30 years. The average rate of decrease has been 2.2% per annum throughout the period. However, in the past five years the average annual decrease has escalated to 2.9%, and between 2010 and 2011 the decrease was 5.7%. As a result, playing members of bowls clubs in 2010 were only 49% of those registered in 1982. Coincidentally, over this same 29 year period (1982-2011) the Australian total resident population has increased by 49% (from 15.29 million to 22.73 million).

Table 2.1 demonstrates that the reduction in playing members has been relatively consistent across all States and Territories, with only the Australian Capital Territory maintaining its membership level over the four years 2007-08 to 2010-11.

FIGURE 2.1

TRENDS IN PLAYING MEMBERSHIP 1980-2011

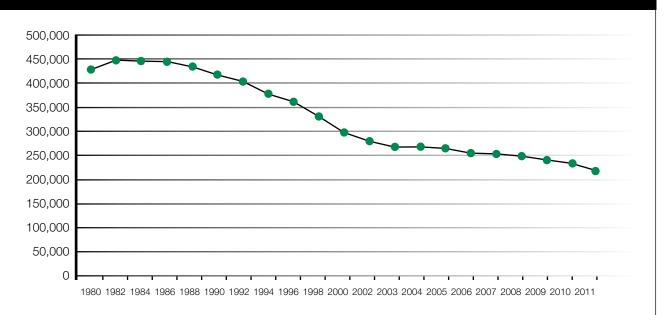
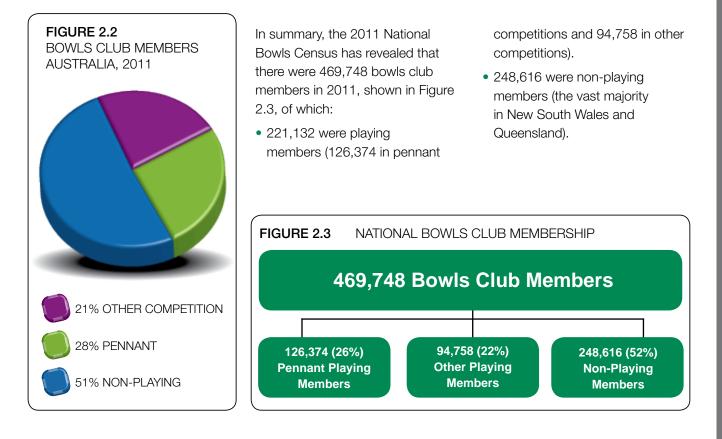


TABLE 2.1	PLAYING MEMBER TRENDS, 2007 TO 2011									
	2007-08	2008-09	2009-10	2010-11						
ACT	2,458	2,484	2,502	2,463						
NSW	91,990	88,433	85,140	80,587						
NT	450	381	416	447						
QLD	49,766	47,725	45,638	43,571						
SA	18,018	17,774	17,472	17,150						
TAS	6,228	6,062	6,018	5,980						
VIC	60,071	59,075	58,169	51,969						
WA	19,964	19,757	19,370	18,965						
TOTAL	248,945	241,691	234,725	221,132						

Playing members of bowls clubs, in 2011, made up 49.6% of total membership, shown in Table 2.2. That is, 51% of members were nonplaying members who joined the club for social activities, other (nonbowls) recreation (of which the most popular were carpet bowls, darts, tennis, snooker/billiards, croquet, bocce, fishing, golf and a swimming pool). Of the playing members, 54% were involved in Pennant Competitions and 48% in other regular intra or inter-club matches. New South Wales and Queensland are the two States where nonplaying membership exceeds playing membership. In New South Wales this is a legacy of the decades where it was the major State with licensed club-house facilities, including gaming machines, and often other recreational infrastructure. Membership of bowling clubs was commonplace as a social option, without any expectation that members would play bowls. In Queensland, the high level of non-playing membership is largely in the Gold Coast region of the State, which includes the Tweed Rivers section of New South Wales. Playing and non-playing membership of bowls clubs is much higher in country regions than in metropolitan areas.

TABLE 2.2BOWLS CLUB MEMBERS AUSTRALIA, 2011

	PENNANT PLAYING MEMBERS	NON-PENNANT PLAYING MEMBERS	TOTAL PLAYING MEMBERS	NON PLAYING MEMBERS	TOTAL MEMBERS
ACT	762	1,701	2,463	2,271	4,734
NSW	30,722	49,864	80,586	134,250	214,836
NT	101	346	447	158	605
QLD	24,120	19,451	43,571	70,177	113,748
SA	15,105	2,045	17,150	1,815	18,966
TAS	1,768	4,212	5,980	3,055	9,035
VIC	39,346	12,623	51,969	18,681	70,650
WA	14,449	4,516	18,965	18,210	37,175
AUSTRALIA	126,374	94,758	221,132	248,617	469,748
METROPOLITAN	47,013	30,189	77,202	64,721	141,923
COUNTRY	79,361	64,569	143,930	183,895	327,825



2.2 PARTICIPATION IN BOWLS

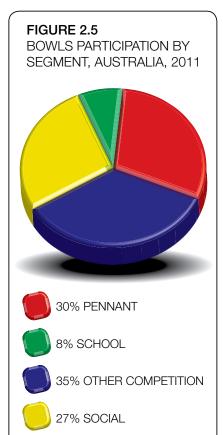
Figure 2.5 presents details of all bowls participation (greater than 4 weeks/games duration) by State/ Territory and bowls segment. There were 490,090 participants in bowls in 2011 (in competitions and programs of at least 4 weeks/games duration), comprising

- 148,055 pennant participants
- 164,337 non-pennant bowls competitions participants
- 140,553 social and corporate competitions/programs participants

• 37,144 school participants.

Country participation outweighs metropolitan participation (59.5% of participants were in country regions).

Figure 2.6 compares relative participation in bowls with the population in each State and Territory. It indicates that participation in bowls is relatively higher than the resident population in Victoria, Western Australia, the Australian Capital Territory and Tasmania and is relatively lower in New South Wales, Queensland, South Australia and Northern Territory.





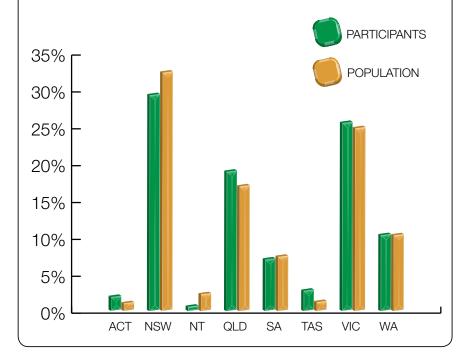


Figure 2.7 shows that the total number of participants in bowls competitions and programs decreased by 24,119 (or 4.7%) between 2010 and 2011. The decrease was similar in metropolitan (4.8% decrease) and country (4.6% decrease) and country (4.6% decrease) regions. Victoria, Tasmania and the Northern Territory were the only States/Territories to record small increases in participation.



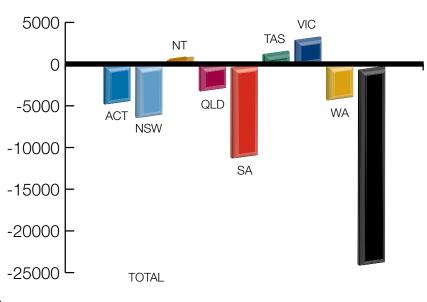


TABLE 2	TABLE 2.3 Bowls Participation (>4 weeks/games), Australia, 2011											
Pennant Participants Participants		Other Competition Participant	Social and other Participation	School Participation	Total Participants (>4 games)							
Region	Males Females Total	Males Females Total	Males Females Total	Males Females Total	Males Females Total							
ACT	762 815 1,577	1,482 2,272 3,754	2,272 1,879 4,151	47 47 93	4,563 5,013 9,576							
NSW	20,740 10,549 31,289	46,256 28,344 74,600	18,660 15,938 34,598	5,729 3,044 8,773	91,385 57,875 149,261							
NT	70 31 101	243 99 342	1,158 1,203 2,361	68 54 122	1,539 1,387 2,926							
Qld	20,801 8,555 29,356	17,548 8,804 26,351	20,201 14,125 34,326	4,002 2,376 6,378	62,552 33,859 96,411							
SA	13,181 6,755 19,936	5,296 3,064 8,360	3,306 2,008 5,314	1,062 885 1,947	22,845 12,711 35,556							
Tas	2,404 1,250 3,654	2,449 1,204 3,652	2,830 2,293 5,123	853 748 1,601	8,535 5,495 14,030							
Vic	27,355 13,411 40,766	23,068 11,354 34,422	22,306 18,759 41,064	9,075 4,633 13,708	81,804 48,157 129,961							
WA	14,255 7,120 21,376	8,351 4,504 12,855	8,297 5,319 13,616	3,080 1,442 4,522	33,984 18,385 52,369							
TOTAL	99,569 48,487 148,055	104,693 59,644 164,337	79,030 61,523 140,553	23,915 13,229 37,144	307,207 182,883 490,090							
Metro	42,170 18,774 60,943	40,784 20,642 61,426	34,858 23,996 58,853	11,957 5,289 17,246	129,768 68,701 198,469							
Country	57,399 29,713 87,112	63,909 39,002 102,911	44,172 37,527 81,700	11,958 7,940 19,898	177,439 114,182 291,621							



2.3 REGIONAL STRUCTURE FOR BOWLS DEVELOPMENT

One of the important applications of the census is its use as a planning tool at regional level. The definition of regional boundaries for each State/Territory for 2011 has been based around the locations of the clubs, districts and/or zones within each State/Territory and the regions are shown in Figure 2.8.

Table 2.7 indicates that there are 1,961 bowls clubs in Australia and these have been allocated to 70 regions, 25 metropolitan and 45 country regions. This includes the counting of the Australian Capital Territory region as metropolitan, and the Northern Territory region as country.

The regions are all consistent with groups of Statistical Divisions used by the Australian Bureau of Statistics for a wide range of statistical collections. These can be valuable in comparing and planning bowls initiatives using regional data (population, economic and other relevant data). The total of 70 regions is appropriate for allocating resources, targeting growth areas and developing local responses to meet the needs of communities around the nation. However, the distribution of regions needs some adjustment, so that the number of regions per State is consistent with population, geography and bowls participation.

Table 2.6 shows the number and ranking for 68 Australian Bowls regions (with Brisbane North/ Caboolture combined, and the 'Other' region in Western Australia excluded) in terms of participants, players and members. It reveals that Greater Western Sydney and New South Wales north coastal regions have greatest participation

TABLE 2.4CLUBS AND REGIONS, AUSTRALIAN BOWLS

	METROPOLITAN CLUBS REGIONS		COUI CLUBS	NTRY REGIONS	TOTAL CLUBS REGIONS		
ACT	14	1	0	0	14	1	
NSW	172	4	419	9	591	13	
NT	0	0	9	1	9	1	
QLD	100	5	231	8	331	13	
SA	53	4	174	8	227	12	
TAS	29	1	44	3	73	4	
VIC	192	6	311	10	503	16	
WA	69	4	144	6	213	10	
TOTAL	629	25	1,332	45	1,961	70	

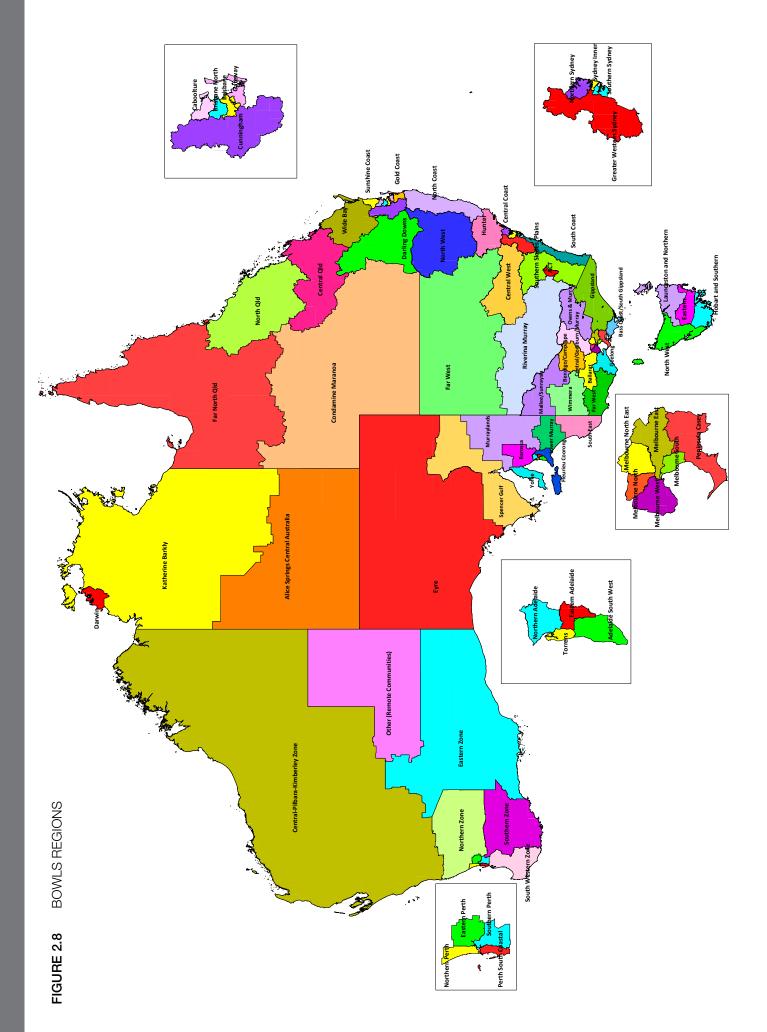
and membership of all regions. Some of the regions with significant disparities in rankings are:

- Geelong and Melbourne South (ranking in the top few regions for participants and players, and 20th and 23rd in members)
- Southern Slopes and Plains, NSW (7th in members, 38th in players and 40th in participation)
- Eastern Adelaide, SA (31st in players, 32nd in participation and 63rd in members)

- North West NSW (19th in members, 57th in participation and 59th in players)
- Caboolture, Qld (22nd in members, 60th in participants and 65th in players).

Table 2.5 summarizes members, players and participants by state and territory.

TABLE 2.5	MEMBERS, PLAYERS AND PARTICIPANTS BY STATE/TERRITORY									
	MEMBERS	PLAYERS	PARTICIPANTS							
ACT	4,734	706	9,576							
NSW	214,836	115170	149,261							
NT	605	12144	2,926							
QLD	113,748	75411	96,411							
SA	18,966	34975	35,556							
TAS	9,035	7665	14,030							
VIC	70,650	112491	129,961							
WA	37,175	32614	52,369							
TOTAL	469,748	391176	490,090							



	State	Particip		Playe		Memb	
	Territory	Number	Rank	Number	Rank	Number	Ran
Greater Western Sydney	NSW	25,347	1	20,903	1	37,415	1
North Coast	NSW	21,643	2	18,530	2	28,547	З
Hunter	NSW	21,485	3	16,288	4	32,475	2
Melbourne South	Victoria	18,517	4	16,449	3	6,651	23
Geelong	Victoria	18,158	5	16,082	5	7,083	20
Brisbane	Qld	16,345	6	13,361	7	14,488	8
Gold Coast Tweed	Qld	14,473	7	13,889	6	19,886	5
Melbourne East	Victoria	14,314	8	11,218	8	8,034	17
Darling Downs	Qld	14,046	9	5,677	25	5,922	26
Wide Bay Burnett	Qld	13,022	10	9,664	11	12,114	10
South Coast	NSW	12,211	11	9,872	9	22,774	4
Northern Sydney	NSW	12,106	12	7,511	16	15,347	7
Central West	NSW	11,569	13	9,620	12	12,546	9
Gateway	Qld	11,245	14	9,788	10	10,388	13
Gippsland	Victoria	10,431	15	7,869	14	5,529	30
Riverina Murray	NSW	10,099	16	6,117	22	9,254	16
Brisbane North/Caboolture	Qld	10,009	17	4,866	28	4,883	33
Peninsula/Casey	Victoria	9,863	18	8,488	13	5,088	32
Australian Capital Territory	ACT	9,576	19	6,330	21	4,734	34
Bendigo/Campaspe	Victoria	9,335	20	7,087	18	5,224	31
Southern Zone	WA	8,696	21	5,315	26	5,539	29
Sunshine Coast	Qld	8,695	22	7,348	17	18,901	6
Southern Slopes and Plains	NSW	8,394	23	7,636	15	11,299	11
Melbourne West	Victoria	8,238	24	6,486	19	5,764	28
Ballarat	Victoria	7,950	25	6,473	20	4,269	35
South Western Zone	WA	7,562	26	4,891	27	7,792	18
Far West	Victoria	7,449	27	6,081	23	6,597	24
Northern	WA	7,407	28	4,814	29	4,069	37
North West	NSW	6,848	29	5,938	24	11,128	12
Eastern	WA	6,508	30	4,051	34	2,667	46
Central/Goulburn/Murray	Victoria	6,332	31	4,520	31	3,474	41
South Coastal	WA	5,981	32	4,268	33	3,543	40
Hobart and South	Tasmania	5,823	33	4,721	30	3,739	39
Inner Sydney	NSW	5,755	34	4,443	32	9,753	14
North Queensland	Qld	5,410	35	3,287	42	4,215	36
Southern	WA	5,158	36	3,743	36	3,069	44
Central Coast	NSW	4,944	37	3,186	44	7,750	19
Eastern Zone	WA	4,925	38	2,590	49	6,899	21
Southern Sydney	NSW	4,598	39	3,612	38	9,655	15
Northern Zone	WA	4,477	40	2,180	54	3,807	38
Launceston and North	Tasmania	4,271	41	3,878	35	2,623	47
Far West	NSW	4,263	42	1,515	62	6,894	22
Central Queensland	Qld	4,062	43	3,743	37	5,802	27
Coorong-Fleurieu	SA	4,051	44	2,289	51	1,509	60
Melbourne North East	Victoria	4,009	45	3,411	39	3,434	42
Mallee/Sunraysia	Victoria	3,706	46	2,516	50	2,123	51
Wimmera	Victoria	3,699	47	3,335	41	2,259	49
Adelaide South West	SA	3,638	48	3,211	43	2,081	52
South East	SA	3,359	49	2,256	52	1,303	63
Adelaide Torrens	SA	3,326	50	2,765	47	1,889	53
Northern Adelaide	SA	3,275	51	2,109	57	1,604	57

	State Territory	Particip Number	oants Rank	Playe Number	rs Rank	Memb Number	ers Rank
Ovens & Murray	Victoria	3,241	52	3,149	45	2,249	50
Murraylands	SA	3,051	53	1,991	60	1,832	54
Bass Coast/Sth Gippsland	Victoria	2,975	54	2,226	53	1,196	65
North West	Tasmania	2,966	55	2,846	46	2,323	48
Northern Territory	NT	2,926	56	2,707	48	605	67
Eastern Adelaide	SA	2,841	57	1,386	63	1,551	59
Yorke Peninsula	SA	2,600	58	2,117	56	1,453	61
Spencer Gulf	SA	2,592	59	3,389	40	1,612	56
Lower Murray	SA	2,537	60	1,685	61	1,576	58
Far North and Gulf	Qld	2,464	61	2,046	59	3,041	45
Cunningham	Qld	2,270	62	2,080	58	6,489	25
Eyre	SA	2,250	63	1,055	66	1,197	64
Barossa	SA	2,036	64	2,145	55	1,358	62
Condamine-Maranoa	Qld	1,870	65	1,219	64	3,121	43
Melbourne North	Victoria	1,744	66	1,170	65	1,674	55
Central - Pilbara - Kimberley	WA	1,356	67	629	68	681	66
East	Tasmania	970	68	842	67	350	68

2.4 BOWLS PROMOTIONAL PARTICIPATION (Less than 4 weeks)

To be counted as 'a participant' in the National Bowls Census a person must play at least four times during the year in a competition or in a social or other program. This definition has been agreed to provide a meaningful minimum level of involvement for measuring regular participation.

However, there are many people involved in events, once-off activities, community programs and other bowls activities of less than four weeks/games duration, which are broadly described as bowls 'promotional participation'. These promotional activities can be an integral part of the viability of a bowls club and to the

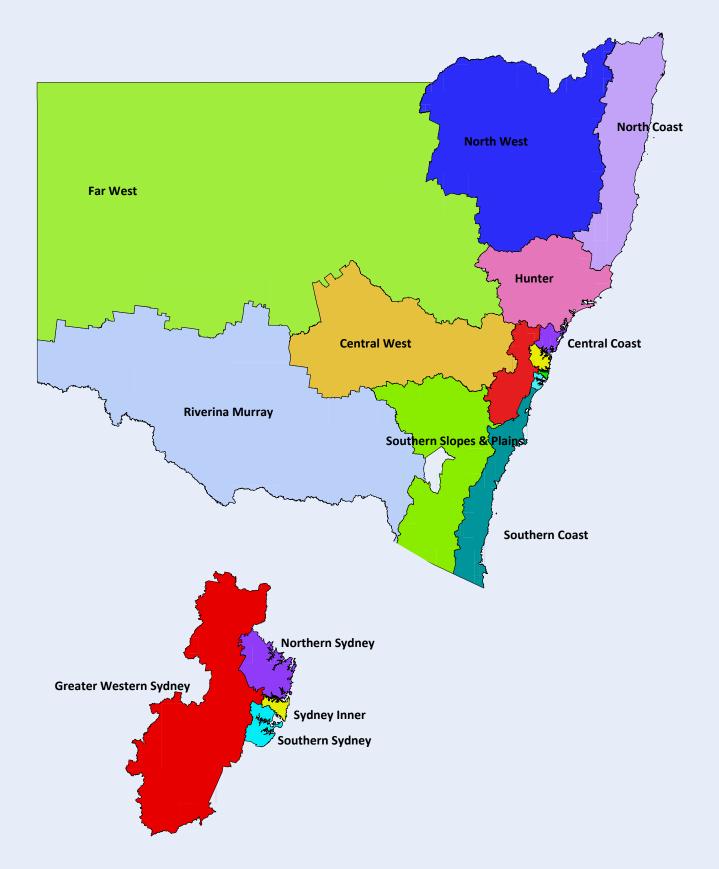
TABLE 2.7		PROMOTIONAL BOWLS PARTICIPATION (<4 WEEKS/GAMES)						
	MALES	FEMALES	TOTAL	%	% CHANGE 2010-11			
ACT	8,010	6,238	14,248	3.3%	4.7%			
NSW	70,931	56,677	127,609	29.3%	17.7%			
NT	1,242	1,238	2,480	0.6%	181.1%			
QLD	67,463	43,058	110,521	25.4%	0.5%			
SA	3,599	2,617	6,217	1.4%	-60.5%			
TAS	2,407	1,843	4,250	1.0%	31.3%			
VIC	86,667	61,836	148,503	34.1%	119.8%			
WA	12,422	8,854	21,276	4.9%	14.5%			
AUSTRALIA	252,741	182,361	435,103	100.0%	28.7%			

development of the game of bowls. The nature and level of promotional activity varies from state to state. Promotional bowls programs can include some social, corporate and school activities.

Table 2.7 shows that there were 435,103 participants in bowls activities of less than four weeks

duration in 2011, 252,741 males and 182,361 females. The States/ Territories with the greatest level of promotional activity were Victoria (148,503 participants or 34.1%), New South Wales (127,609 participants or 29.3%) and Queensland (110,521 participants or 25.4% of all promotional participation).

3. NEW SOUTH WALES



3.1 REGIONAL STRUCTURE

New South Wales is Australia's most populous state with 7,232,589⁶ residents or 32.4% of the Australian population. Bowls New South Wales has four regions in metropolitan Sydney, and nine country regions.

The New South Wales regions nominated for the 2011 Census and for planning bowls development are:

METROPOLITAN SYDNEY

- Northern Sydney
- Greater Western Sydney
- Inner Sydney
- Southern Sydney

COUNTRY NEW SOUTH WALES

- Central West
- Far West
- North West
- North Coast
- South Coast
- Hunter
- Central Coast
- Southern Slopes and Plains
- Riverina Murray

The locations of these regions are shown in Figure 3.1.

3.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2011, NEW SOUTH WALES HAD:

- 42 bowls associations
- 591 bowls clubs
- 214,836 playing and non-playing members
- 149,262 regular participants (>4 weeks/games) in all forms of bowls
- 122,291 players in all forms of bowls

The bowling clubs in each region in New South Wales in 2011 (without separately identifying the men's and women's clubs) are as follows:

METROPOLITAN SYDNEY Inner Sydney

Alexandria-Erskineville Bowling Club Ashfield Bowling Club Balmain Bowling Club Limited Bondi Bowling Club Co-Operative Limited Bronte Bowling Club Limited Burwood Diggers Bowling Club Camperdown Bowling & Rec Club Clovelly Mens Bowling Club Concord Community Recreation & Bowling Club Ltd Concord Golf Bowling Club Concord RSL Bowling Club Coogee Bowling Club Ltd Diamond Bay Bowling Club Ltd. Double Bay Bowling Club Eastlakes Sport Mens Bowling Club Gladstone Park Bowling Club Greenlees Park BowLing Club Hillsdale Bowling & Recreation Club Kensington Bowling Club Leichhardt Bowling Club Maroubra RSL Memorial Bowling Club Co-Operative Limited Marrickville Bowling & Recreation Club Limited Matraville RSL Bowling Club Paddington Bowling Club Ltd Pratten Park Bowling Club Ltd Randwick Bowling R.L Club S.S. Junior League Mens Bowling Club South Coogee Bowling Club Tigers Five Dock Bowling Club Vaucluse Bowling Club Ltd Victoria Barracks Bowling Club Waverley Mens Bowling Club Western Suburbs Leagues Bowling Club

Northern Sydney

Beecroft Bowling Club (Mens Section) Brush Park Bowling Club Limited Carlingford Bowling, Sports & Recreation Club Castle Hill Bowling Club Ltd Cheltenham Bowling Club Denistone East Bowling and Recreation Club Denistone Sports Club Limited Dundas Sports & Recreation Bowling Club Ltd Dural Country Club Mens Bowling Club Gladesville Bowling & Sports Club Hunters Hill Bowling Club Merrylands Bowling Sporting & Recreation CLub Ltd North Epping Bowling and Community Club Limited North Ryde RSL Bowling Club Northmead Bowling Recreation & Sporting Club Ltd Parramatta RSL Bowling Club Pennant Hills Bowling Club Putney Tennyson Bowling & Community Club Rosehill Bowling & Recreation Limited Rydalmere Central Bowling Club Ryde X Phoenix Bowling Club The Hills District Bowling Club Limited Toongabbie Sports and Bowling Club Ltd Wentworthville Leagues Bowling Club Wentworthville Memorial Bowling Club West Pennant Hills Sports Club Limited

Artarmon Mens Bowling Club Asquith Mens Bowling Club Avalon Beach Bowling Club Balgowlah Bowling Club Limited Belrose Mens Bowling Club Ltd Chatswood Mens Bowling Club Dee Why Mens Bowling Club Dee Why RSL Bowling Club East Roseville Bowling Club Limited Forestville RSL Mens Bowling Club Gordon Bowling Club Ltd Harbord Bowling & Recreation Club Limited Harbord Diggers Bowling Club Hornsby Bowling Sports and Recreation Club Limited Killara Bowling Club Lane Cove Bowling and Recreation Club Limited Lindfield Bowling Club Manly Bowling Club Manly Vale Bowling Club Limited Mona Vale Bowling Club Ltd Mosman Bowling Club Neutral Bay Bowling Club Newport Bowling Club Limited North Manly Mens Bowling Club North Sydney Mens Bowling Club Northbridge Bowling Club Limited Pittwater Memorial Bowling Club Seaforth Bowling Club Ltd St Ives Bowling & Recreation Club Limited Turramurra Bowling Club Ltd War Veterans Bowling Club Limited Warrawee Bowling Club Warringah Bowling Club Limited Waverton Bowling Club Limited West Pymble Bowling Club Willoughby Park Bowling Club

Greater Western Sydney

Austral Bowling Club

Blacktown City Bowling & Recreation Club Co-Operative Ltd Blacktown Workers Mens Bowling Club **Glenbrook Panthers Bowling Club** Kemps Creek Sport & Bowling Club Kingswood Mens Bowling Club Penrith Mens Bowling Club Pitt Town & District Sports Bowling Club **Richmond Memorial Bowling Club** Riverstone District Bowling & Rec Club Springwood Bowling & Recreation Club Limited St Marys RSL Bowlers Wallacia Bowling & Recreation Club Limited Windsor Bowling Club Wisemans Ferry Bowling Club Ashbury Bowling Panarcadian Federation Club Ltd Bankstown District Sports Club Belfield Bowling & Recreation Club Limited Belmore Bowling & Recreation Club Ltd Birrong Sports Bowls Club Cabra Vale Diggers Bowling Club Cabramatta Bowling & Recreation Club Ltd Campsie South Bowling Club Canterbury Bankstown Tennis & Bowls Club Canterbury Bowling & Community Club Limited

Chester Hill RSL and Bowling Club EBP Sports Mens Bowling Club Greenacre Bowling & Rec Club Guildford Bowling & Recreation Club Guildford Leagues Mens Bowling Club Hurlstone Park Bowling & Rec Club Ingleburn Bowling & Recreation Club Co-Operative Limited Lidcombe Mens Bowling Club Liverpool City Bowling Club Limited Mount Lewis Bowling Club Co-Operative Limited Mounties Mens Lawn Bowls Padstow Bowling & Rec Club Picnic Point Mens Bowling Club Limited Regents Park Sporting & Community Club Ltd **Revesby Bowling Club** Revesby Workers Bowling Club St Johns Park Bowling Club Limited

Southern Sydney

Bexley Bowling & Recreation Club Ltd Bexley RSL Bowling Club Bundeena Bowling & Sports Club Ltd Caringbah Mens Bowling Club Blakehurst Mens Bowling Club Cooks River Bowling Club Cronulla Mens Bowling Club Cronulla RSL Memorial Mens Bowling Club Engadine Bowling & Recreation Club Francis Drake Mens Bowling Club Grandviews Bowling Club Gymea Bowling Club (Mens Section) Moorefield Mens Bowling Club Peakhurst Bowling & Recreation Club Limited Ramsgate RSL Memorial Bowling Club Riverwood Allsports **Roselands Bowling Club** South Cronulla Bowling and Recreation Club South Hurstville Bowling Bocce & Recreation Club Limited St George Leagues Bowling Club Sutherland Mens Bowling Club Sylvania Bowling Club Cooperative Ltd Taren Point Bowling Club Limited

COUNTRY NEW SOUTH WALES

Riverina Murray Region

Commercial Albury Bowling Club Culcairn Bowling & Recreation Club Henty Bowling Club Holbrook RS Mens Bowling Club Howlong Golf & Bowling Club Lavington Panthers Bowling Club North Albury Bowling Club Oaklands RSL Bowling Club Rand Bowling Club Limited Urana Bowling Club Walla Walla Bowling Club Barellan Bowling Club Coleambally Community Club Darlington Point Bowling Club Griffith Ex Servicemens Bowling Club Hay Bowling Club Hay Services Bowling Club Hillston Ex Services Bowling Club Leeton & District Bowling Club Limited Leeton Soldiers Bowling Club

Narrandera Bowling & Recreation Club Limited Whitton Bowling Club Yenda Diggers Bowling Club Coolamon Sport and Recreation Club Ganmain Memorial Bowling Club Junee Bowling Club Lockhart Bowling Club Ltd South Wagga Sports & Bowling Club Ltd The Rock Memorial Bowling Club Limited The Rules Club Wagga Bowling Club Wagga RSL Bowling Club Yerong Creek Bowling Club

Far West Region

Bourke Bowling Club Limited Brewarrina RSL Bowling Club Cobar Bowling Club Limited Cobar Memorial Services Bowling Club Baradine Bowling Club Limited Binnaway Bowling Club Co-Operative Limited Coolah Bowling Club Coonabarabran Bowling Club Co-Operative Limited Dunedoo Bowling Club Limited Mendooran Bowling Club Limited Nyngan Bowling Club Limited Tottenham Bowling Club Ltd Trangie Bowling Club Limited Warren Bowling Club Collarenebri Bowling Club Goodooga Bowling Club Lightning Ridge District Bowling Club Walgett & District Bowling Club Coonamble Mens Bowling Club Dubbo City Bowling Club Ltd Dubbo Railway Bowling Club Limited Geurie Bowling Club Ltd Gilgandra Bowling Club Gulargambone Bowling Club Limited Macquarie (Dubbo) Bowling Club Narromine Bowling Club Wellington Bowling Club West Dubbo Bowling Club Yeoval Bowling Club

Central West Region

Bathurst City Panthers Mens Bowling Club Blayney Bowling Club Limited Cudal Bowling Club Cumnock Bowling Club Majellan Bowling Club Limited Manildra Bowling Club Limited Millthorpe Bowling Club Ltd Molong Bowling Club Orange City Mens Bowling Club Orange Ex Services Country Club Mens Bowls Orange Newstead Bowling Club Canowindra Community Bowls And Recreation Club Limited Caragabal Bowling Club Co-Operative Limited Cowra Bowling Club Eugowra Community Bowls and Recreation Club Goolagong Bowling Club Grenfell Bowling Club Woodstock Bowling Club Hazelbrook Mens BowliNg Club Lawson Mens Bowling Club Lithgow City Bowling Club Ltd

Lithgow Workmens Bowling Club Oberon RSL Bowling Club Wallerawang Bowling Club Ltd Wentworth Falls Mens Bowling Club Gulgong Bowling & Sporting Club Limited Kandos Returned Services Community Bowling Club Mudgee Bowling Club Portland Bowling Club Co-Operative Limited Rvlstone Bowling Club Condobolin Sports Club Ltd Forbes Sport & Recreation Club Parkes Bowling and Sports Club Limited Parkes Railway, Diggers Bowling Club Peak Hill Bowling Club Co-Operative Limited **Tullamore Bowling & Citizens Club** Ardlethan Bowling & Rec Club Ariah Park Bowling Club Barmedman Bowling Club Lake Cargelligo Bowling Club Limited Temora Bowling & Recreation Club Temora Ex Services Bowling Club Ungarie District Bowling & Recreation Club Weethalle Bowling Club West Wyalong Bowling & Recreation Club Limited West Wyalong Services & Citizens Club Ltd

Central Coast

Avoca Beach Bowling & Recreation Club Ltd Bateau Bay Bowling Club Davistown RSL Bowling Club Diggers @ The Entrance Bowling Club Doyalson Wyee Mens Bowls Inc Ettalong Memorial Bowling Club Everglades Country Club Ltd Gosford City Bowling Club Gwandalan Bowling Club Halekulani Bowling Club Limited Mingara Bowling Club Mooney Mooney Workers Bowling Club Morisset Bowling Club Munmorah United Bowling Club Norah Head Bowling Club Ourimbah-Lisarow RSL Bowling Club Terrigal Mens Bowling Club The Greens The Entrance Toukley District Mens Bowling Club Toukley RSL Bowling Club Umina Beach Mens Bowling Club Wamberal Bowling Club Woy Woy Bowling Club Limited Wyong Mens Bowling Club Wyong RSL Bowling Club

North West

Armidale City Bowling Club Armidale Ex-Services Mem Bowling Club Bendemeer Bowling Club Glen Innes Bowling Club Ltd Guyra Bowling & Recreation Club Ltd Uralla Bowling & Recreation Club Limited Walcha Bowling & Recreation Club Limited Boggabri Bowling Club Gunnedah Services and Bowling Club Narrabri Bowling Club Limited Wee Waa Bowling Club Barraba Bowling Club Limited

Kootingal & District Bowling Club LImited Manilla Bowling Club Ltd North Tamworth Bowling Club Limited Nundle Sport & Recreation Mens Bowling Club Oxley Bowling Club Quirindi Bowling Club South Tamworth Bowling Club Tamworth City Mens Bowling Club Werris Creek Bowling & Tennis Club West Tamworth Bowling Club Ltd Willow Tree Bowling Club Ashford Memorial Bowling Club Bingara Golf Bowling Club Croppa Creek Bowling Club Limited Delungra Memorial Bowling & Recreation Club Ltd Inverell East Bowling Club Inverell Returned Servicemens Memorial Bowling Club Moree Services Bowling Club Tingha Sport & Recreation Bowling Club Warialda Golf & Bowling Club

South Coast

Albion Park Bowling & Recreation Club Limited Bellambi Bowling Recreation & Sports Club Ltd Berkeley Sports Club Bowling Club Bulli Bowling Club Limited Corrimal Bowling Club Limited Dapto Bowling Club Dapto Citizens Bowling Club Fairy Meadow Bowling & Rec Club Limited Helensburgh Workers Mens Bowls Jamberoo Bowling & Recreation Club Kembla Heights Bowling Club Kiama Bowling & Recreation Club Limited Oak Flats Bowling & Recreation Club Ltd Orb Bowling Club Scarborough-Wombarra Bowling & Recreation Club Limited Shellharbour Bowls & Recreation Club Limited Thirroul Bowling Leagues & Recreation Club Ltd Towradgi Park Bowls & Recreation Club Limited Warilla Bowling & Rec Club Windang Bowls Club Limited Wiseman Park Wollongong City Bowling Club Limited Wollongong RSL Bowling Club Limited Woonona Bowling & Recreation Club Limited Club Catalina Sports And Leisure Club Bermagui Bowling Club Bodalla Bowling & Recreation Club Limited Braidwood Bowling Club **Dalmeny Bowling Club** Malua Bay Mens Bowling Club Moruya Bowling & Recreation Club Limited Narooma Sporting and Services Bowling Club Tomakin Sports & Social Club Mens Bowling Club Ltd Tuross Head Country Mens Bowling Club Bega Bowling Club Bombala RSL Bowling Club Candelo-Kameruka Bowling Club Ltd Eden Fishermens Bowling Club Mallacoota Inlet Bowling Club Inc Merimbula-Imlay Men's Bowling Club Tathra Beach Bowling Club Limited Tura Beach Men's Bowling Club Berry Men's Bowling Club Bomaderry Mens Bowling Club Limited Callala RSL Country Bowling Club Culburra Mens Bowling Club

Currarong Bowling & Recreation Club Gerringong Bowling & Recreation Club Ltd Greenwell Point Bowling & Sports Club Mens Bowling Club Huskisson Bowling Club Limited Kangaroo Valley Bowling & Recreation Club Ltd Lake Conjola Mens Bowling Club Milton-Ulladulla Bowling Club Mollymook Bowling Club Nowra Bowling & Rec Club RSL Sussex Inlet Bowling Club Shoalhaven Ex-Servicemens Bowling Club Shoalhaven Heads Mens Bowling Club St Georges Basin Country Club Mens Bowling Club Sussex Inlet Bowling Club Limited

North Coast

Alstonville Mens Bowling Club Ballina Mens Bowling Club Ballina RSL Club Mens Bowling Club Bonalbo Mens Bowling Club Broadwater Bowling Club Limited Casino RSM Bowling Club Coraki Memorial Bowling Club East Lismore Bowling Club Limited Evans Head Bowling Club Kyogle Mens Bowling Club Lennox Head Mens Bowls Club Lismore City Bowling Club Limited Lismore Workers Heights Bowling Club Lismore Workers Sports Mens Bowling Club Nimbin Bowling, Sporting & Recreation Club Ltd South Lismore Bowling & Recreation Club Limited Urbenville & District Bowling Club Limited Woodburn Bowling and Recreation Club Ltd Bellingen Bowling & Sporting Club Limited Bowraville Bowling & Recreation Club Ltd Coffs Harbour Ex-Services Mens Bowling Club Dorrigo Bowling Club Ltd Macksville Country Club Ltd Nambucca Heads Bowling Club North Beach Mens Bowling Club Park Beach Bowling Club Sawtell Bowling & Recreation Club Scotts Head Bowling & Recreation Club Ltd Stuarts Point Workers Bowling Club Urunga Bowling Club Limited West Coffs Mens Bowling Club Woolgoolga Men's Bowling Club Comboyne Ex Services Bowling Club Crescent Head Country Club Bowling Club Hat Head Bowling & Recreation Club Kempsey Heights Grand United Bowling Club Kempsey Macleay RSL Bowling Club Kew Mens Bowling Club Lake Cathie Mens Bowling Club North Haven Mens Bowling Club Port Macquarie City Mens Bowling Club Port Macquarie Panthers Bowling Club Smithtown RSL Memorial Bowling Club Limited South West Rocks Country Club Mens Bowling Club Wauchope Bowling Club Westport Mens Bowling Club Brooms Head Bowling & Recreation Club Limited Grafton Mens Bowling Club Iluka Bowls Club Limited Maclean & District Bowling Club Co-Operative Ltd Red Rock Bowling & Recreation Club Ltd

South Grafton Bowling Sports & Recreation Club Limited South Grafton District Ex-Servicemens Club Wooli Bowling & Recreation Club Limited Yamba Bowling & Recreation Club Limited Bangalow Mens Bowling Club Brunswick Heads Bowling Club Burringbar Mens Bowling Club Byron Bay Bowling Club Cabarita Beach Mens Bowling Club Condong Bowling Club Cudgen Leagues Mens Bowling Club Mullumbimby Ex-Services Bowling Club Murwillumbah Mens Bowling Club Inc Ocean Shores Country Bowling Club Pottsville Mens Bowling Club

Hunter Region

Adamstown Bowling Club Alder Park Bowling Club Co-Operative Limited Bar Beach Mens Bowling Club Bayway Village Bowling Club Belmont Bowling Club Co-Operative Limited Belmont Sporties Mens Bowling Club Beresfield Bowling Club Boolaroo Bowling & Recreation Co-Operative Club Limited Burwood Colliery Bowling Club Cardiff Bowling Club Co-Op Ltd Carrington Bowling Club Catherine Hill Bay Bowling Club Co-Operative Limited Charlestown Bowling Club Dora Creek Workers Mens Bowling Club Edgeworth Bowling Club Co-Operative Limited Fingal Bay Bowls Sport & Recreation Club Limited Hamilton Bowling Club Co-Op Ltd Hamilton North Bowling Club Heaton Birmingham Gardens Bowling Club Hexham Bowling Club Kahibah Bowling Club Co-Op Ltd Karuah RSL Mens Bowling Club Kotara Bowling & Recreation Club Co-Op Limited Lambton Bowling Club Co-Operative Limited Lambton New Lambton RSL Bowling Club Lemon Tree Passage Bowling Club Lowlands Bowling Club Limited Marks Point Bowling Club Co-Operative Limited Mayfield Bowling Club Co-Operative Limited Mayfield West Bowling Club Merewether Bowling Club Morisset Hospital Bowling Club IncorpOrated Nelson Bay Bowling & Recreation Club Ltd New Lambton Bowling Club Rathmines Memorial Bowling Club Co-Operative Limited Raymond Terrace Bowling Club Co-Operative Limited Redhead Bowling Club Co-Op Ltd Soldiers Point Bowling Club Stockton Bowling Club Swansea Bowling Club Swansea Workers Bowling Club Tea Gardens Country Club Bowling Club Teralba Bowling Club Co-Operative Limited Tomago Bowling and Sporting Club Co-Op Ltd Toronto Workers Bowling Club Valentine Bowling Club Co-Operative Limited Wallsend Bowling Club Co-Operative Limited Wangi Bowling Club Warners Bay Bowling Club Co-Operative Limited Water Board Bowling Club

Windale-Gateshead Bowling Club Aberdeen Bowling Club Ltd Aberdeen Bowling Club Ltd Denman Co-Operative Bowling Club Merriwa Sports Club Limited (Bowls Section) Murrurundi Bowling Club Muswellbrook RSL Bowling Club Scone Bowling Club Scone RSL Bowling Club Abermain Bowling Club Bellbird Park Bowling Club Cessnock City Bowling Club Clarence Town Bowling Sport & Rec Club Limited Dungog Memorial Bowls, Sport & Recreation Club East Cessnock Bowling Club East Maitland Bowling Club Gresford Bowling Club Greta Workers Bowling Club Kurri Kurri Bowling Club Lorn Park Bowls Sports & Recreation Club Ltd Maitland City Bowling Club Maitland Ex Services & City Bowling Club Maitland Park Mens Bowling Club Miller Park Bowling Club Paxton Bowling Club Singleton Bowling Club Co-Operative Limited Singleton RSL Bowling Club Telarah Bowling Club The Oaks Golf & Country Club Blackhead Mens Bowling Club Bulahdelah Bowling Club Forster Bowling Club Gloucester Bowling & Recreation Club Ltd Harrington Bowling Club Lansdowne Mens Bowling Club Manning Point Mens Bowling Club Old Bar Beach Mens Bowling Club Pacific Palms Mens Bowling Club Taree Leagues Bowling Club Taree Railway Inst Bowling Club Ltd Taree West Bowling Club Tuncurry Bowling Club Tuncurry-Forster Sports Mens Bowling Club Wingham Bowling Club Ltd

Southern Slopes and Plains

Adaminaby Bowling & Sports Club Ltd Cooma Mens Bowling Club Jindabyne Bowling & Sports Club Nimmitabel Country Bowling Club Binalong Bowling Club Boorowa Bowling Club Boorowa Ex Services Bowling Club Bribbaree Services & Citizens Bowling Club Cootamundra Bowling Club

Cootamundra Ex-Services Bowling Club Harden District Bowling Club Quandialla Bowling Club Limited Stockinbingal Bowling Club Young Bowling Club Limited Adelong Services & Citizens Bowling Club Batlow RSL Bowling Club Gundagai District Services Bowling Club Tarcutta Bowling Club Tumbarumba Bowling Club Tumut Bowling & Recreation Club Ltd Tumut RSL Bowling Club Bargo Mens Bowling Club Bowral Bowling Club Limited Bundanoon Bowling Club Camden Mens Bowling Club Inc Camden RSL Bowling Club Campbelltown City Bowling Club Crookwell Services Bowling Club Goulburn Railway Bowling Club Co-Op Ltd Picton Mens Bowling Club Robertson Bowling Club Taralga Bowling Club

Table 3.1 presents details of bowls membership and reveals there were 80,586 playing members (including 30,722 pennant playing members and 49,864 non-pennant playing members) and 134,250 non-playing members in New South Wales. This imbalance in favour of non-playing members stems from the long history of a high proportion of licensed clubs with gaming machines, and additional recreational facilities at New South Wales bowls clubs.

Of the 214,836 bowls club members in New South Wales,

- 14.3% were registered pennant playing members
- 23.2% were non-pennant playing members
- 62.5% were non-playing members
- 66.4% of members were located in country New South Wales.

New South Wales regions with the greatest number of bowls club members were

- Greater Western Sydney
- North Coast
- Hunter
- South Coast.

TABLE 3.1BOWLS CLUB MEMBERS NEW SOUTH WALES, 2011

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Northern Sydney	37	2,697	4,409	7,106	8,241	15,347
Greater Western Sydney	78	6,083	7,577	13,660	23,755	37,415
Inner Sydney	32	912	2,817	3,729	6,024	9,753
Southern Sydney	25	1,477	3,046	4,523	5,132	9,655
Sub Total	172	11,169	17,848	29,017	43,152	72,169
COUNTRY						
Central West	32	824	1,148	1,972	10,574	12,546
Far West	24	828	643	1,471	5,423	6,894
North West	38	476	754	1,230	9,898	11,128
North Coast	81	5,632	7,697	13,329	15,218	28,547
South Coast	60	2,686	9,132	11,818	10,956	22,774
Hunter	81	5,537	7,227	12,764	19,711	32,475
Central Coast	25	1,038	1,705	2,743	5,007	7,750
Southern Slopes and Plains	44	791	1,959	2,750	8,549	11,299
Riverina Murray	34	1,741	1,751	3,492	5,762	9,254
Sub Total	419	19,553	32,016	51,569	91,098	142,667
TOTAL	591	30,722	49,864	80,586	134,250	214,836

Table 3.2 and Figure 3.2 summarise bowls participation by major segment and by gender. In total there were 149,262 participants in bowls competitions and programs (of at least 4 games duration) in New South Wales during 2011. Specifically,

- The greatest participation segment in New South Wales were non-pennant (or 'other') bowls competitions, with 50% of participants
- Male participation makes up 61% of all bowls participation in New South Wales. Female participation is least among school (35%) and pennant segments (33%) and is highest in the 'social and other' segment (46%)
- Participation in country New South Wales (101,456) is more than double the metropolitan participation (47,805) and two of the three largest regions for bowls participation are in the country. New South Wales has the three largest bowls participation regions in Australia.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

This means that the number of 'players' (counting each person only once, irrespective of how often they play) is less than the number of participants (counting each person whenever they play in a bowls competition or program of more than 4 games duration).

Regional rankings for New South Wales regions in terms of participants, players and members are summarised in Table 3.3.

FIGURE 3.2 BOWLS PARTICIPATION BY MAJOR SEGMENT, NEW SOUTH WALES 23% SOCIAL 21% PENNANT 6% SCHOOL 50% OTHER COMPETITION

Participants	-	Pennant Participants			ennant Corr Participatio			cial and ot Participatio		Р	School articipation	1	Total Participants (>4 games)		
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Northern Sydney	1,872	879	2,751	3,713	1,242	4,955	2,342	1,553	3,895	362	143	505	8,289	3,817	12,106
Greater Western Sydney	3,984	2,190	6,174	8,183	5,428	13,610	2,626	2,251	4,877	387	298	685	15,180	10,167	25,347
Inner Sydney	631	304	935	2,134	1,458	3,592	442	623	1,065	94	70	164	3,300	2,455	5,755
Southern Sydney	760	743	1,504	1,043	799	1,842	399	590	989	213	50	263	2,415	2,182	4,598
Sub Total	7,247	4,117	11,364	15,072	8,927	23,999	5,809	5,017	10,826	1,056	561	1,617	29,184	18,621	47,805
COUNTRY															
Central West	530	311	840	4,692	3,566	8,258	1,115	1,059	2,173	188	109	297	6,525	5,045	11,569
Far West	298	548	846	788	1,002	1,790	544	923	1,467	24	135	159	1,655	2,608	4,263
North West	337	149	486	2,294	1,124	3,419	975	1,657	2,632	160	152	312	3,766	3,082	6,848
North Coast	3,714	2,003	5,716	6,445	3,817	10,262	2,751	1,173	3,924	1,011	729	1,740	13,921	7,722	21,643
South Coast	1,928	820	2,748	3,631	2,450	6,082	1,316	351	1,668	1,224	490	1,714	8,099	4,112	12,211
Hunter	4,321	1,326	5,648	7,288	4,337	11,624	1,621	756	2,377	1,312	524	1,836	14,542	6,943	21,485
Central Coast	388	671	1,059	1,154	1,007	2,161	612	1,012	1,623	73	28	101	2,228	2,717	4,944
Southern Slopes and Plains	690	117	807	2,392	870	3,262	1,343	2,260	3,603	459	264	723	4,884	3,511	8,394
Riverina Murray	1,287	489	1,776	2,500	1,243	3,743	2,576	1,729	4,305	223	52	275	6,585	3,513	10,099
Sub Total	13,493	6,433	19,926	31,184	19,417	50,602	12,852	10,921	23,773	4,674	2,483	7,156	62,204	39,253 1	101,456
TOTAL	20,740	10,549	31,289	46,256	28,344	74,600	18,660	15,938	34,599	5,729	3,044	8,773	91,388	57,874 1	49.262

TABLE 3.2 BOWLS PARTICIPATION (>4 GAMES) IN NEW SOUTH WALES, 2011

		Participants Number Rank		2010 Rank	Playe Number	rs Rank	Memb Number	oers Rank
Greater Western Sydney	Metropolitan	25,347	1	4	20,903	1	37,415	1
North Coast	Country	21,643	2	3	18,530	2	28,547	3
Hunter	Country	21,485	3	1	16,288	4	32,475	2
South Coast	Country	12,211	10	2	9,872	9	22,774	4
Northern Sydney	Metropolitan	12,106	11	12	7,511	16	15,347	7
Central West	Country	11,569	12	51	9,620	12	12,546	9
Riverina Murray	Country	10,099	15	24	6,117	22	9,254	16
Southern Slopes and Plains	Country	8,394	21	40	7,636	15	11,299	11
North West	Country	6,848	28	57	5,938	24	11,128	12
Inner Sydney	Metropolitan	5,755	34	25	4,443	32	9,753	14
Central Coast	Country	4,944	37	21	3,186	44	7,750	19
Southern Sydney	Metropolitan	4,598	39	19	3,612	38	9,655	15
Far West	Country	4,263	41	54	1,515	62	6,894	22

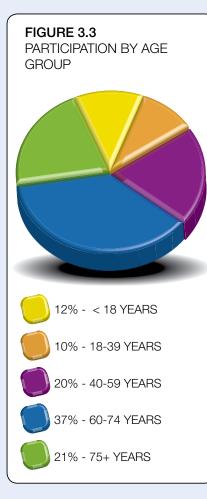


Figure 3.3 shows the age structure of bowls participation in New South Wales.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

This means that the number of 'players' (counting each person only once, irrespective of how often they play) is less than the number of participants (counting each person whenever they play in a bowls competition or program of more than 4 games duration).

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For New South Wales the player to population rates are presented in Tables 3.4 to 3.6. New South Wales regions with the highest player to population rates in 2011 were:

- Southern Slopes and Plains
- North West NSW
- North Coast.

The regions with the lowest player to population rates were:

- South Sydney
- Inner Sydney
- Northern Sydney.

The overall player to population rate in New South Wales was 1.69%, the rate in country New South Wales was 2.61% and in metropolitan Sydney it was 0.96%.

Finally, Table 3.7 summarises participants by age and gender. Note that details on bowlers presented in Tables 3.4 to 3.6 relate to players (counting each participant only once) and Table 3.7 has higher figures, relating to participation.

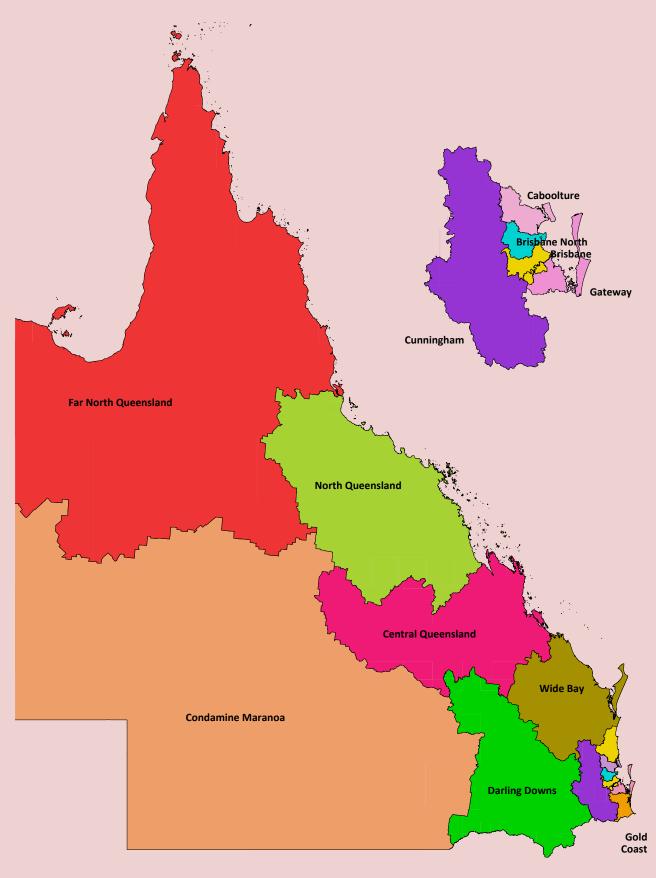
TABLE 3.4 MAL	TABLE 3.4 MALE PLAYER TO POPULATION RATES NEW SOUTH WALES														
	Total < 39 years		Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population			
New South Wales	Players Population Rate %		Players Population Rate %		Players Population Rate %		Players Population Rate %		Players Population Rate		Rate %				
METROPOLITAN				-											
Northern Sydney	1,186	271,363	0.44%	1,218	141,177	0.86%	1,886	57,138	3.30%	963	27,491	3.50%	5,254	497,169	1.06%
Greater Western Sydney	2,282	417,299	0.55%	2,822	183,757	1.54%	5,179	69,034	7.50%	2,778	26,268	10.58%	13,061	696,357	1.88%
Inner Sydney	420	237,320	0.18%	559	104,751	0.53%	1,085	40,393	2.69%	590	19,787	2.98%	2,654	402,251	0.66%
Southern Sydney	332	219,403	0.15%	401	105,398	0.38%	733	44,748	1.64%	393	23,246	1.69%	1,858	392,795	0.47%
SUB TOTAL	4,220	1,145,385	0.37%	5,000	535,083	0.93%	8,883	211,313	4.20%	4,724	96,791	4.88%	22,827	1,988,572	1.15%
COUNTRY															
Central West	968	144,257	0.67%	1,220	70,914	1.72%	2,245	28,119	7.98%	1,205	10,793	11.17%	5,638	254,083	2.22%
Far West	186	36,863	0.50%	144	19,966	0.72%	211	9,930	2.12%	105	4,029	2.62%	646	70,787	0.91%
North West	868	48,048	1.81%	694	25,599	2.71%	1,115	13,165	8.47%	576	5,266	10.94%	3,253	92,078	3.53%
North Coast	2,620	127,680	2.05%	2,556	79,791	3.20%	4,459	42,716	10.44%	2,360	22,072	10.69%	11,995	272,258	4.41%
South Coast	1,337	103,328	1.29%	1,261	54,832	2.30%	2,269	27,298	8.31%	1,211	12,919	9.37%	6,079	198,376	3.06%
Hunter	1,795	168,733	1.06%	2,215	88,063	2.52%	4,394	43,025	10.21%	2,404	20,678	11.62%	10,808	320,498	3.37%
Central Coast	322	79,629	0.40%	344	41,380	0.83%	541	21,005	2.58%	278	12,441	2.23%	1,485	154,455	0.96%
Southern Slopes and Plains*	1,140	38,918	2.93%	983	22,399	4.39%	1,503	9,534	15.77%	765	3,492	21.90%	4,391	74,343	5.91%
Riverina Murray	1,098	74,349	1.48%	1,020	38,172	2.67%	1,341	18,244	7.35%	645	8,275	7.79%	4,104	139,040	2.95%
Sub Total	10,334	821,805	1.26%	10,437	441,114	2.37%	18,079	213,036	8.49%	9,548	99,963	9.55%	48,398	1,575,918	3.07%
TOTAL	14,554	1,967,190	0.74%	15,437	976,197	1.58%	26,961	424,349	6.35%	14,272	196,754	7.25%	71,225	3,564,491	2.00%

TABLE 3.5 FEM	TABLE 3.5 FEMALE PLAYER TO POPULATION RATES NEW SOUTH WALES														
	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
New South Wales	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Sydney	718	271,494	0.26%	643	150,768	0.43%	871	60,035	1.45%	489	44,313	1.10%	2,721	526,610	0.52%
Greater Western Sydney	1,564	409,415	0.38%	1,760	187,035	0.94%	3,564	70,140	5.08%	2,247	38,949	5.77%	9,134	705,540	1.29%
Inner Sydney	368	233,636	0.16%	419	102,236	0.41%	789	41,114	1.92%	489	29,040	1.68%	2,064	406,026	0.51%
Southern Sydney	439	216,595	0.20%	390	107,729	0.36%	711	46,993	1.51%	437	34,393	1.27%	1,977	405,709	0.49%
Sub Total	3,089	1,131,140	0.27%	3,212	547,768	0.59%	5,934	218,283	2.72%	3,662	146,694	2.50%	15,897	2,043,885	0.78%
COUNTRY															
Central West	736	141,179	0.52%	871	72,321	1.20%	1,817	28,665	6.34%	1,153	16,867	6.84%	4,577	259,032	1.77%
Far West	194	36,403	0.53%	229	19,423	1.18%	342	9,657	3.54%	198	5,643	3.52%	963	71,126	1.35%
North West	1,031	47,671	2.16%	763	25,759	2.96%	788	13,136	6.00%	470	7,852	5.98%	3,052	94,418	3.23%
North Coast	2,136	127,306	1.68%	1,147	83,893	1.37%	2,668	44,534	5.99%	1,729	29,416	5.88%	7,680	285,149	2.69%
South Coast	1,656	101,186	1.64%	489	56,602	0.86%	1,355	28,938	4.68%	904	17,820	5.07%	4,404	204,546	2.15%
Hunter	1,876	165,176	1.14%	859	90,417	0.95%	2,257	45,170	5.00%	1,494	30,361	4.92%	6,487	331,124	1.96%
Central Coast	345	79,518	0.43%	464	44,200	1.05%	689	23,603	2.92%	400	17,939	2.23%	1,898	165,260	1.15%
Southern Slopes and Plains*	1,380	38,102	3.62%	1,086	21,350	5.09%	880	9,147	9.62%	372	5,075	7.33%	3,718	73,673	5.05%
Riverina Murray	579	72,020	0.80%	650	37,621	1.73%	760	18,396	4.13%	402	11,849	3.39%	2,391	139,886	1.71%
Sub Total	9,933	808,561	1.23%	6,559	451,586	1.45%	11,554	221,247	5.22%	7,122	142,821	4.99%	35,169	1,624,214	2.17%
TOTAL	13,022	1,939,701	0.67%	9,771	999,354	0.98%	17,489	439,529	3.98%	10,784	289,515	3.72%	51,066	3,668,098	1.39%

TABLE 3.6 TOT	AL PL	AYER 1		PULAT	ION RA	ATES I	NEW S	SOUTH	WALE	ES					
	Total < 39 years		Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population			
New South Wales	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Sydney	1,904	542,857	0.35%	1,861	291,945	0.64%	2,757	117,174	2.35%	1,452	71,804	2.02%	7,975	1,023,779	0.78%
Greater Western Sydney	3,846	826,714	0.47%	4,581	370,792	1.24%	8,743	139,174	6.28%	5,025	65,217	7.71%	22,195	1,401,897	1.58%
Inner Sydney	789	470,956	0.17%	977	206,987	0.47%	1,873	81,507	2.30%	1,079	48,827	2.21%	4,718	808,277	0.58%
Southern Sydney	770	435,998	0.18%	792	213,127	0.37%	1,444	91,741	1.57%	830	57,638	1.44%	3,835	798,504	0.48%
Sub Total	7,308	2,276,525	0.32%	8,212	1,082,851	0.76%	14,817	429,596	3.45%	8,386	243,486	3.44%	38,723	4,032,457	0.96%
COUNTRY															
Central West	1,703	285,436	0.60%	2,091	143,235	1.46%	4,062	56,785	7.15%	2,358	27,660	8.53%	10,215	513,115	1.99%
Far West	380	73,266	0.52%	373	39,389	0.95%	552	19,586	2.82%	304	9,672	3.14%	1,609	141,913	1.13%
North West	1,899	95,719	1.98%	1,457	51,357	2.84%	1,903	26,302	7.23%	1,046	13,118	7.97%	6,305	186,496	3.38%
North Coast	4,756	254,986	1.87%	3,703	163,683	2.26%	7,127	87,249	8.17%	4,089	51,488	7.94%	19,676	557,407	3.53%
South Coast	2,993	204,513	1.46%	1,750	111,434	1.57%	3,624	56,236	6.44%	2,115	30,738	6.88%	10,482	402,922	2.60%
Hunter	3,671	333,909	1.10%	3,075	178,479	1.72%	6,651	88,195	7.54%	3,898	51,038	7.64%	17,295	651,622	2.65%
Central Coast	667	159,147	0.42%	808	85,580	0.94%	1,230	44,609	2.76%	677	30,379	2.23%	3,383	319,715	1.06%
Southern Slopes and Plains*	2,520	77,020	3.27%	2,069	43,749	4.73%	2,383	18,681	12.76%	1,136	8,566	13.27%	8,108	148,016	5.48%
Riverina Murray	1,677	146,369	1.15%	1,671	75,793	2.20%	2,101	36,640	5.73%	1,047	20,124	5.20%	6,495	278,926	2.33%
Sub Total	20,268	1,630,366	1.24%	16,996	892,700	1.90%	29,633	434,282	6.82%	16,670	242,784	6.87%	83,567	3,200,132	2.61%
TOTAL	27,576	3,906,891	0.71%	25,208	1,975,551	1.28%	44,450	863,878	5.15%	25,057	486,269	5.15%	122,291	7,232,589	1.69%

		OUTH WALES PARTICIPATION BY AGE AND GENDER, 2011											
NEW SOUTH WALES	< 1 Males	8 years Females	18- Males	39 years Females	40-5 Males	9 years Females	60-74 Males	l years Females	75 Males	+ years Females	Té Males	otal Females	Total
METROPOLITAN													
Northern Sydney	607	637	1,178	444	1,834	968	2,839	1,311	1,450	736	7,908	4,095	12,004
Greater Western Sydney	892	1,010	1,692	761	3,195	1,993	5,864	4,036	3,146	2,544	14,789	10,343	25,132
Inner Sydney	179	244	330	202	676	507	1,312	954	714	591	3,211	2,498	5,709
Southern Sydney	140	333	254	188	477	463	870	844	466	519	2,207	2,348	4,555
Sub Total	1,817	2,224	3,454	1,594	6,181	3,930	10,886	7,145	5,776	4,391	28,115	19,284	47,399
COUNTRY					_						_		
Central West	362	459	722	365	1,367	975	2,515	2,036	1,350	1,292	6,317	5,128	11,445
Far West	238	248	261	271	385	613	564	915	283	532	1,731	2,579	4,310
North West	347	428	510	448	823	904	1,321	933	682	464	3,683	3,177	6,860
North Coast	1,309	1,936	1,610	444	2,848	1,278	4,969	2,973	2,630	1,927	13,366	8,558	21,925
South Coast	774	1,794	814	172	1,497	581	2,694	1,608	1,438	1,074	7,218	5,229	12,446
Hunter	937	2,004	1,302	336	2,763	1,072	5,480	2,815	2,998	1,863	13,479	8,090	21,569
Central Coast	151	200	313	297	495	669	780	993	400	576	2,139	2,735	4,874
Southern Slopes and Plains	525	853	668	591	1,028	1,136	1,573	921	800	389	4,595	3,891	8,485
Riverina Murray	534	409	1,148	478	1,563	996	2,054	1,164	988	615	6,286	3,662	9,948
Sub Total	5,177	8,331	7,348	3,403	12,770	8,225	21,951	14,357	11,568	8,732	58,814	43,049	101,862
TOTAL	6,994	10,555	10,802	4,997	18,951	12,156	32,837	21,502	17,344	13,123	86,929	62,333	149,262

4. QUEENSLAND



4.1 REGIONAL STRUCTURE

Queensland is Australia's third largest state in terms of resident population with 4,513,850⁷ persons or 20.2% of the Australian population. Queensland and Tasmania are Australia's most decentralised states. They are the only states/ territories where the majority of the population does not live in the capital city (56% of Queensland residents live in a country region). Bowls Queensland has twelve regions: Four regions in metropolitan Brisbane, and eight country regions.

The Queensland regions nominated for the 2011 Census and for planning bowls development are:

✤ METROPOLITAN BRISBANE

- Brisbane
- Brisbane North/Caboolture
- Cunningham
- Gateway

COUNTRY QUEENSLAND

- Wide Bay Burnett
- Sunshine Coast
- Gold Coast Tweed
- Darling Downs
- Central Queensland
- Condamine-Maranoa
- North Queensland
- Far North and Gulf

The locations of these regions are shown in Figure 4.1.

4.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2011, QUEENSLAND HAD:

- 36 bowls associations
- 331 bowls clubs
- 113,748 playing and non-playing members
- 96,411 regular participants (>4 weeks/games) in all forms of bowls
- 75,411 players in all forms of bowls

METROPOLITAN BRISBANE Brisbane Region

Ashgrove Bowls Club Inc Enoggera Bowling Club Inc Everton Park Bowls Club Inc Ferny Grove Bowls Club Inc Gaythorne Bowls Sports Grange Bowls Club Inc Indooroopilly Bowls Club Inc Kalinga Bowls Club Inc Merthyr Bowls Club Inc New Farm Bowls Club Inc Newmarket Bowls Club Inc Samford District Bowls Cub St Lucia Bowling Club Inc Stafford Bowls Club Toowong Bowls Club Inc West Toowong Bowling Club Inc Windsor Bowls Club Inc

Brisbane North Region

Aspley Mem Bowls Club Inc Banyo Bowls Club Inc Bramble Bay Bowling Club **Brighton Bowls Club** Chermside Bowls Club Inc Clayfield Bowls Club Inc Dayboro Bowls Club Inc Deception Bay Bowls Club Inc Geebung Bowls Club Inc Hamilton Bowls Club Inc Hendra Nundah Bowls Club Kallangur Memorial Bowling Club Inc Pine Rivers Memorial Bowling Club Inc Sandgate Bowls and Comm Centre Scarborough Mens Bowling Club Inc **Toombul Bowls Club** Wavell Heights Bowling Club Inc

Cunningham Region

Algester Bowls Club Inc Boonah Bowls Club Inc Brisbane LBC Inc Cementco Bowls Club Inc Corinda Bowls Club Inc Durack-Inala Bowls Club Inc Esk Bowls Club Inc Goodna Bowls Club Inc Graceville Bowls Club Inc Harrisville Bowling Club Inc Ipswich Bowls Club Inc Ipswich United Serv Bowling Club Inc Jindalee Men's Bowls Club Inc Lowood & District Mem Bowling Club Inc Moorooka Bowls Club Mount Crosby Bowling Club Inc North Ipswich Bowls Club Inc Oxley Bowls Club Inc **RAAF** Amberley Bowls Club Rathdowney Memorial Bowling Club Rosewood Bowls Club Inc Salisbury Bowls Club Inc Souths Acacia Bowls Club

Sunnybank Bowls Club Inc Swifts Bowls Club Inc Tarragindi Bowls Club Inc Toogoolawah Bowls Club Inc Wellers Hill Bowls Club Inc Yeronga Bowls Club Inc

Gateway Region

Balmoral Bowls Club Inc Belmont Services Bowling Club Inc Bulimba Bowls Club Camp Hill Comm & Sporting Club Cannon Hill Comm Sports Club Capalaba Mens Bowls Club Inc Carina Bowls Club Inc Cleveland Bowls Club Inc Coorparoo Bowls Club Inc Greenslopes Bowls Club Inc Holland Park Bowling Club Inc. Logan City Rec & Sport Club Inc Lynndon Bowls Club Inc Macleay Island Bowls Club Inc Manly Bowls Club Inc Mt Gravatt Bowls Club Inc Norman Park Services Bowling Club Pt Lookout Bowls Club Inc Russell Island Bowls Club Inc Springwood Bowls Club Inc Mens Victoria Point Bowls and Recreation Club Wellington Point Bowling Club Inc Wynnum Bowls Club Inc Wynnum Manly Leagues & Services Bowling Club

Caboolture Region

Beachmere Comm Lawn Bowling Club Inc Bongaree Bowls Club Inc Bribie Island Bowls Club Inc Caboolture Lakes Bowls Caboolture Memorial Bowls Club Donnybrook & Dist Bowling Club Inc Glasshouse Country Men's Club Kilcoy Bowls Club Inc Narangba Bowls Club Solander Lake Bowls Club Inc Woodford & Dist Bowling Club Inc

COUNTRY QUEENSLAND Darling Downs Region

Cambooya LBC Inc Crows Nest Bowls Club Inc Drayton Bowls Club Inc Gatton Bowls Club Inc Laidley Bowls Club Inc Millmerran Memorial Bowling Club Inc North Toowoomba Bowling Club Oakey & District Memorial Bowling Club Peranga & District Bowling Club Inc Pittsworth Bowls Club Inc South Toowoomba Bowling Club Inc Toowoomba Bowls Club Inc Toowoomba City Bowling Club Inc West Toowoomba Bowls Club Inc Allora Bowls Club Clifton Bowls Club Inc Goondiwindi Bowls Club Inc Inglewood Bowling Club Inc Killarney Bowls Club Inc Southern Cross Bowls Club Stanthorpe Bowls Club Inc Tannymorel Bowls Club Inc Tenterfield Bowling Club Inc Texas & Dist Mem Bowling Club The Summit Bowls Club Inc Warwick Bowls Club Inc Warwick East Bowls Club Inc

Gold Coast Tweed Region

Beaudesert Bowling Club Inc Beenleigh Bowls Club Inc Benowa Bowls Club Inc Broadbeach Bowling Club Inc Burleigh Heads Bowling Club Inc Canungra Bowls Club Inc Club Helensvale Coolangatta Bowls Club Inc Gold Coast Couls and Community Club Mckenzie Park-Nerang Mens B\C Mermaid Beach Bowling Club Inc Mudgeeraba Bowling Club Inc Musarave Hill Bowls Club Inc Paradise Point Bowls Club Inc **Robina Bowls Club Inc** South Tweed Bowling Club Ltd Southport Bowls Club Inc Tamborine Mountain Bowls Club Tugun Bowls Club Inc Tweed Heads Bowls Club Twin Towns Services Bowling Club Woongoolba Bowling Club Inc

Sunshine Coast

Buderim Bowls Club Inc Caloundra Bowling Club Inc Coolum Beach Bowls Club Inc Cooroy RSL & Citizens Headland Bowls Club Kawana Bowls & Recreation Inc Maleny Bowls Club Mapleton Bowls Club Inc Maroochydore Beach Bowling Club Inc Mooloolaba Bowls Club Inc Mooloolah Valley Bowls Club In Nambour Bowls Club Inc Nambour Heights Bowling Club Inc Noosa Heads Bowls Club Inc Pacific Paradise Bowling Club Inc Palmwoods Bowls Club Pelican Waters Bowls Club Inc Tewantin-Noosa Bowling Club Inc Woombve Bowls Club Inc Yandina Bowls Club Inc

Wide Bay Burnett Region

1770 Bowls Club Across The Waves Bowls Club Alumina Bowls Club Bargara Bowls Sports Club Inc Biloela Bowls Club Inc Boyne Tannum Bowls Club Inc Brothers B'berg Bowling Club InC Bundaberg Bowls Club Inc Burnett Bowls Club Inc Calliope Central Bowling Club Inc Calliope Country Bowling Club Inc East Bundaberg Bowling Club Inc Elliott Heads Bowling Club Inc Gin Gin Bowls Club Inc Gladstone Bowls Club Inc Isis Cent Mill Bowls Club Inc Miriam Vale Bowls Club Moore Park Sports Club Inc Mount Larcom Bowling Club Tantitha Bowls Club Inc Woodgate Bowls Club Inc **Biggenden Bowls Club Inc Binjour Bowls Club Durong Bowls Club Eidsvold Bowls Club** Gayndah Bowls Club Inc Goomeri Bowls Club Inc Kingaroy Mens Bowls Club Inc Monto Mens Bowls CIUb Inc Mundubbera Bowls Club Murgon Bowls Club Inc Nanango Bowls Club Proston Bowls Club Inc Tansey Bowls Club Inc Wondai Country Club Inc Yarraman Bowls Club Inc Boonooroo-Sandy Straits Bowling Club **Burgowan Bowls Club** Burrum Heads Bowls Club Inc Cooloola Coast Bowling Club Inc Doon Villa LBC Inc Gympie Bowls Club Inc Hervey Bay Bowling Club Inc Imbil Bowls Club Inc Kandanga Bowls Club Inc Kenilworth Bowls Club Inc Kilkivan Bowls Club Inc Maryborough Bowls Club Inc Maryborough Serv Mem LBC Pialba Serv Mem Bowls Club Inc Pomona Bowls CLub Inc Rainbow Beach Mens Bowls Club Services Mem Maryborough Sunshine LBC The Albert Bowls Club Inc Tin Can Bay Bowls Club Urangan Bowls Club

Condamine-Maranoa Region

Bell & District Members Bowling Club Inc Chinchilla Bowls Club Inc Dalby Bowls Club Inc Jandowae Bowls Club Inc Meandarra Bowls Club Inc Miles Bowls Club Inc North Dalby Bowls Club Inc Tara Bowls Club Inc Taroom Bowls Club Inc Augathella RSL Mem Bowling Club Charleville Bowls Club Inc Cunnamulla Bowling Club Inc Injune Bowls Club Inc Mitchell Bowls Club Inc Quilpie Bowls Club Roma Bowls Club Inc St George Bowls Club Surat Bowls Club

North Queensland Region

Airlie Beach Bowls Club Inc Eton North Bowls Club Inc Glenden Bottle Tree Bowling Club Inc Mackay Bowling Club Inc Mackay City Bowls Club Inc Mackay North'n Beaches Bowling Club Inc Mackay RSL Memorial Bowls Club Mackay Suburban Bowling Club Inc Marian Bowls Club Inc Moranbah Bowls Club Inc North Mackay Bowls Club Inc Pioneer Valley Bowls Club Inc Proserpine Bowling Club Inc Sarina Bowls Club Inc Seaforth Bowls Club St Helens Bowling Club Inc Alligator Creek Bowls Club Inc Ayr Bowling Club Inc Bowen Bowls Club Inc Brandon Bowls Club Inc Charters Towers Bowls Club Inc Collinsville Bowling Club Inc Cutheringa Bowls Club Inc Giru Bowls Club Inc Home Hill Bowls Club Inc Hughenden Bowls Club Ingham Bowls Club Inc Jubilee Bowls Club Inc Macknade Bowls Club Inc Magnetic Island Bowling Club Inc Mystic Sands Bowling Club Noorla Bowls Club Inc Services Memorial Bowls Club South Townsville Bowls Club Suburban Bowling Club Thuringowa City Bowls Club Inc Townsville Bowls Club Inc Townsville Suburban LBC Wangaratta Bowls Club

Far North and Gulf Region

Atherton Bowls Club Inc Babinda Bowls Club Brothers Edmonton Bowling Club Inc Cairns Bowls Club Inc Cardwell Bowls Club Inc Cooktown Bowls Club Inc Dimbulah Bowls Club Inc Edge Hill Mem Bowling Club Inc Gordonvale Bowling Club Inc Herberton Memorial Bowling Club Inc Innisfail Bowls Club Inc Malanda Bowls Club Inc Mareeba & Memorial Bowling Club Inc Marlin Coast Bowls Club Inc Mossman Mem Bowling Club Inc Ravenshoe Mem Bowling Club Inc Silkwood Bowls Club

Sth Johnstone Bowls Club Inc Stratford Bowls Club Inc Thursday Island Bowling Club Inc Tully Bowls Club Inc Weipa Bowls Club Inc West Cairns Bowls Club Inc Yungaburra Bowls Club Inc Cloncurry Bowls Club Julia Creek Bowling Club Inc Leichhardt Services Bowls Club Mount Isa Bowls Club Inc Normanton Bowls Club Inc Richmond Bowls Club

Central Queensland

Emu Park Bowls Club Inc Gracemere Bowling Club Inc Mount Morgan Welfare Bowling Club Inc Moura Bowls Club Inc Nth Rockhampton Bowling Club Inc Rockhampton Bowling Club Inc St Lawrence & District Bowling Club Inc Theodore Bowls Club Inc Victoria Park Bowls Club Inc Wowan Bowls Club Yeppoon Bowls Club Inc Aramac Bowls Club Inc Barcaldine Bowls Club Inc Blackall Bowling Club Blackwater Bowls Club Blair Athol Clermont Bowling Club Capella Bowls Club Inc Dysart Bowls Club Inc Emerald Bowls Club Inc Longreach Bowls Club Inc Middlemount Bowls Club Inc Springsure Bowls Club Inc Tieri Bowls Club Inc Winton Bowls Club Inc

Table 4.1 presents details of bowls membership and reveals there were 43,571 playing members (including 24,120 pennant playing members and 19,451 non-pennant playing members) and 70,177 non-playing members in Queensland. The state has more members than participants in bowls clubs, and non-playing members and non-member participants make up the majority, respectively, in both cases.

Of the 113,748 bowls club members in Queensland

- 21.2% were registered pennant playing members
- 17.1% were non-pennant playing members
- 61.7% were non-playing members
- 64.2% of members were located in country Queensland.

New South Wales regions with the greatest number of bowls club members were

- Gold Coast Tweed
- Sunshine Coast
- Brisbane Central
- Wide Bay Burnett
- Gateway, Brisbane.

TABLE 4.1BOWLS CLUBS AND MEMBERS QUEENSLAND, 2011

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Brisbane Central	52	2,256	3,058	5,314	9,174	14,488
Brisbane North/Caboolture	16	2,568	1,127	3,695	1,188	4,883
Cunningham	17	3,024	1,051	4,075	2,414	6,489
Gateway	15	1,656	1,984	3,640	6,748	10,388
Sub Total	100	9,504	7,220	16,724	19,524	36,248
COUNTRY						
Wide Bay Burnett	43	4,896	1,868	3,764	8,350	12,114
Sunshine Coast	24	2,976	2,151	5,127	13,774	18,901
Gold Coast Tweed	18	1,152	4,585	8,737	11,149	19,886
Darling Downs	35	1,656	535	2,191	3,731	5,922
Central Queensland	25	1,272	1,679	2,951	2,851	5,802
Condamine-Maranoa	14	504	629	1,133	1,988	3,121
North Queensland	41	1,056	658	1,714	2,501	4,215
Far North and Gulf	31	1,104	127	1,231	1,810	3,041
Sub Total	231	14,616	12,231	26,847	46,154	73,001
TOTAL	331	24,120	19,451	43,571	70,177	113,748

Table 4.2 and Figure 4.2 summarise bowls participation by major segment and by gender. In total there were 96,411 participants in bowls competitions and programs (of at least 4 games duration) in Queensland during 2011. Specifically,

- Participation in 2011 was affected by the floods and cyclones that disrupted lives and recreational programs in a large part of Queensland.
- The greatest participation segment in Queensland were competition (pennant and nonpennant) bowls competitions, with 65,4% of participants
- Male participation makes up 64.4% of all bowls participation in Queensland. Female participation ranges from 33% to 40% across the bowls segments/program areas.

 Participation in country Queensland (56,542) is higher than metropolitan participation (39,869) and the largest regions for bowls participation are in the south east of the State (Gold Coast, Wide Bay Burnett and Brisbane Central).

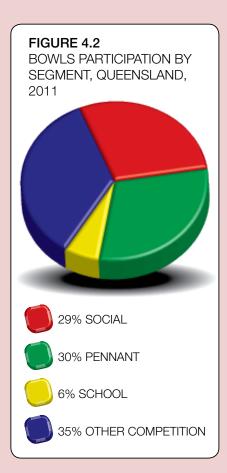


TABLE 4.2 BOW	VLS P	ARTICI	PATION	N (>4 C	GAMES	6) IN Q	UEENS	SLAND	D, 201 ⁻	1					
Participants		Pennant Participants	;		ennant Corr Participatio			cial and ot Participatio		Р	School articipatio	า		al Participa >4 games)	nts
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Brisbane	2,728	1,148	3,876	2,870	1,555	4,425	4,092	3,510	7,602	250	192	442	9,940	6,405	16,345
Brisbane North	843	225	1,068	471	102	573	300	152	452	240	180	420	1,854	659	2,513
Caboolture	1,312	344	1,656	1,665	505	2,170	2,010	1,040	3,050	560	60	620	5,547	1,949	7,496
Cunningham	718	307	1,025	735	429	1,165	43	38	81	0	0	0	1,496	774	2,270
Gateway	1,968	517	2,485	2,498	758	3,255	3,015	1,560	4,575	840	90	930	8,321	2,924	11,245
Sub Total	7,569	2,541	10,110	8,239	3,349	11,588	9,460	6,300	15,760	1,890	522	2,412	27,158	12,711	39,869
COUNTRY															
Wide Bay Burnett	1,622	1,481	3,103	2,645	1,383	4,028	3,003	2,215	5,218	358	315	674	7,627	5,394	13,022
Sunshine Coast	2,788	899	3,687	1,848	1,084	2,932	780	524	1,304	472	300	772	5,888	2,807	8,695
Gold Coast Tweed	4,561	1,234	5,795	738	540	1,278	3,980	2,965	6,945	280	175	455	9,559	4,914	14,473
Darling Downs	1,650	818	2,468	558	229	787	1,383	1,558	2,941	88	263	350	3,679	2,868	6,547
Central Queensland	656	615	1,271	583	792	1,375	625	125	750	333	333	667	2,197	1,865	4,062
Condamine-Maranoa	591	253	844	606	354	959	35	32	67	0	0	0	1,232	638	1,870
North Queensland	864	435	1,299	1,773	759	2,532	697	210	907	359	313	671	3,693	1,717	5,410
Far North and Gulf	500	280	780	558	315	873	238	196	434	222	155	377	1,518	946	2,464
Sub Total	13,232	6,014	19,246	9,309	5,455	14,764	10,741	7,825	18,566	2,112	1,854	3,966	35,394	21,148	56,542
TOTAL	20,801	8,555	29,356	17,548	8,804	26,351	20,201	14,125	34,326	4,002	2,376	6,378	62,552	33,859	96,411

TABLE 4.3NATIONAL RANKINGS OF QUEENSLAND REGIONS BY PARTICIPANTS, PLAYERS AND
MEMBERS, 2011

		Particip Number	oants Rank	2010 Rank	Playe Number	rs Rank	Memb Number	oers Rank
Brisbane	Metropolitan	16,345	6	7	13,361	7	14,488	8
Gold Coast Tweed	Country	14,473	7	5	13,889	6	19,886	5
Darling Downs	Country	14,046	8	47	4,120	33	5,922	26
Wide Bay Burnett	Country	13,022	10	34	9,664	11	12,114	10
Gateway	Metropolitan	11,245	14	6	9,788	10	10,388	13
Brisbane North/Caboolture	Metropolitan	10,009	17	7	4,866	28	4,883	33
Sunshine Coast	Country	8,695	21	27	7,348	17	18,901	6
North Queensland	Country	5,410	35	59	3,287	42	4,215	36
Central Queensland	Country	4,062	44	37	3,743	37	5,802	27
Far North and Gulf	Country	2,464	63	52	2,046	59	3,041	45
Cunningham	Metropolitan	2,270	64	11	2,080	58	6,489	25
Condamine-Maranoa	Country	1,870	65	68	1,219	64	3,121	43

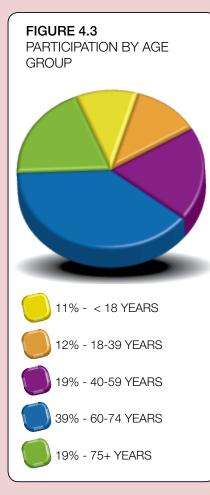


Figure 4.3 shows the age structure of bowls participation in Queensland.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Queensland regions in terms of participants, players and members are summarised in Table 4.3.

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Queensland the player to population rates are presented in Tables 4.4 to 4.6.

Queensland regions with the highest player to population rates in 2011 were:

- Wide Bay Burnett
- Condamine-Maranoa
- Brisbane Gateway.

The regions with the lowest player to population rates were:

- Gold Coast Tweed
- Far North and Gulf
- North Queensland
- Cunningham.

The overall player to population rate in Queensland was 1.67%, the rate in country Queensland was 1.87% and in metropolitan Brisbane it was 1.44%. Queensland was the only State where metropolitan player to population rates exceeded the rates in the country areas of the State.

Finally, Table 4.7 summarises participants by age and gender. Note that details on bowlers presented in Tables 4.4 to 4.6 relate to players (counting each participant only once) and Table 4.5 has higher figures, relating to participation.

TABLE 4.4 MALE PLAYER TO POPULATION RATES IN QUEENSLAND REGIONS, 2011

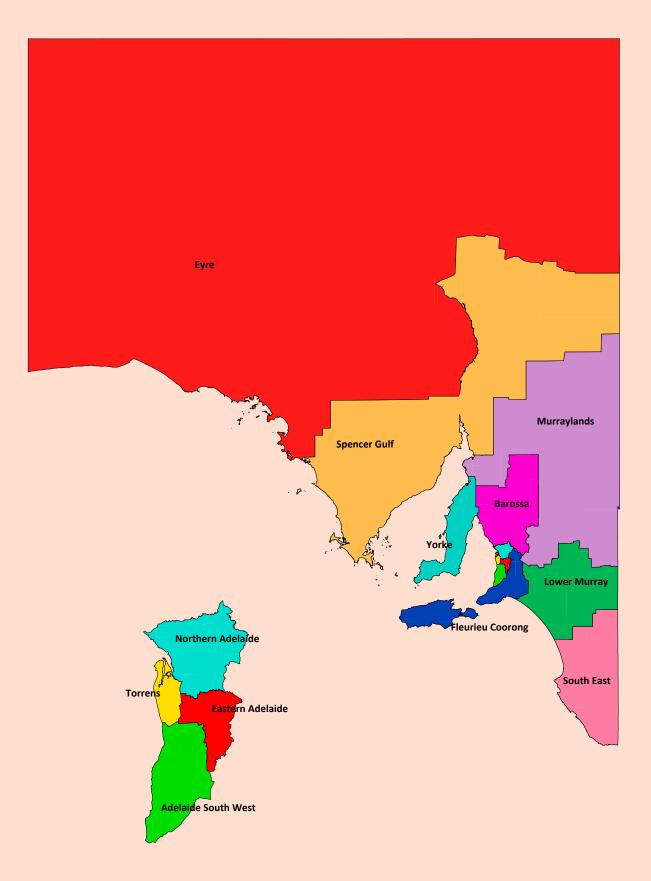
			_			_			_		_	_			
	To	tal < 39 yea	rs	Тс	otal 40-59 yea	ars	Тс	otal 60-74 yea	ars	То	otal 75+ yea	ırs	То	tal Populatio	n
QUEENSLAND	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN	_														
Brisbane	2,600	234,293	1.11%	1,430	103,342	1.38%	2,314	37,758	6.13%	1,580	18,945	8.34%	7,924	394,339	2.01%
Brisbane North/ Caboolture	877	105,548	0.83%	1,278	51,825	2.47%	1,175	22,211	5.29%	486	8,783	5.53%	3,816	188,366	2.03%
Cunningham	217	75,744	0.29%	519	36,157	1.44%	513	15,185	3.38%	146	5,414	2.70%	1,395	132,500	1.05%
Gateway	2,498	184,114	1.36%	1,035	85,523	1.21%	2,331	32,910	7.08%	1,302	12,284	10.60%	7,166	314,831	2.28%
Sub Total	6,192	599,699	1.03%	4,262	276,847	1.54%	6,332	108,064	5.86%	3,515	45,426	7.74%	20,301	1,030,036	1.97%
COUNTRY															
Wide Bay Burnett	1,173	69,196	1.69%	1,312	41,026	3.20%	2,372	25,412	9.34%	720	9,835	7.32%	5,577	145,469	3.83%
Sunshine Coast	780	80,030	0.97%	1,047	45,761	2.29%	2,048	24,301	8.43%	1,135	11,083	10.24%	5,009	161,174	3.11%
Gold Coast Tweed	1,112	154,689	0.72%	1,778	76,850	2.31%	3,996	35,187	11.36%	2,407	15,623	15.41%	9,294	282,349	3.29%
Darling Downs	276	65,327	0.42%	890	31,633	2.81%	644	15,302	4.21%	255	6,592	3.87%	2,065	118,854	1.74%
Central Queensland	383	65,390	0.59%	300	31,911	0.94%	730	12,174	5.99%	303	4,563	6.64%	1,715	114,038	1.50%
Condamine-Maranoa	97	10,911	0.89%	277	5,516	5.02%	272	2,459	11.04%	44	929	4.70%	689	19,814	3.48%
North Queensland	419	120,635	0.35%	378	58,007	0.65%	1,172	21,457	5.46%	271	7,922	3.42%	2,240	208,022	1.08%
Far North and Gulf	404	89,302	0.45%	221	44,838	0.49%	477	17,142	2.79%	150	5,705	2.63%	1,252	156,987	0.80%
Sub Total	4,644	655,479	0.71%	6,203	335,542	1.85%	11,710	153,434	7.63%	5,284	62,251	8.49%	27,841	1,206,707	2.31%
TOTAL	10,836	1,255,178	0.86%	10,465	612,389	1.71%	18,043	261,499	6.90%	8,799	107,678	8.17%	48,142	2,236,744	2.15%

TABLE 4.5 FEM	ALE P	LAYEF	R TO PO) DPUL/	ATION F	RATES	S IN QI	JEENS	SLAND	REG	IONS,	2011			
	То	tal < 39 yea	rs	Tc	otal 40-59 yea	ars	Tc	ital 60-74 ye	ars	Τα	otal 75+ yea	ırs	То	tal Populatio	n
QUEENSLAND	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Brisbane	1,897	234,678	0.81%	574	106,557	0.54%	1,563	40,744	3.84%	1,403	31,460	4.46%	5,437	413,439	1.32%
Brisbane North/ Caboolture	365	104,827	0.35%	52	54,608	0.09%	266	22,672	1.17%	366	11,807	3.10%	1,050	193,914	0.54%
Cunningham	39	74,975	0.05%	123	36,130	0.34%	351	14,525	2.42%	171	7,414	2.31%	685	133,045	0.51%
Gateway	843	182,421	0.46%	247	91,197	0.27%	1,085	32,984	3.29%	447	18,443	2.42%	2,622	325,045	0.81%
Sub Total	3,145	596,901	0.53%	997	288,492	0.35%	3,266	110,925	2.94%	2,387	69,124	3.45%	9,794	1,065,443	0.92%
COUNTRY															
Wide Bay Burnett	1,198	69,275	1.73%	902	43,042	2.10%	1,770	23,765	7.45%	217	11,904	1.82%	4,087	147,986	2.76%
Sunshine Coast	509	79,919	0.64%	266	50,628	0.53%	848	25,092	3.38%	717	14,120	5.08%	2,339	169,760	1.38%
Gold Coast Tweed	1,078	153,032	0.70%	1,060	81,593	1.30%	1,668	35,437	4.71%	789	20,537	3.84%	4,595	290,599	1.58%
Darling Downs	488	64,641	0.75%	702	32,804	2.14%	778	15,654	4.97%	87	9,584	0.91%	2,055	122,683	1.67%
Central Queensland	416	62,367	0.67%	233	29,647	0.79%	1,191	11,431	10.42%	187	6,033	3.10%	2,027	109,478	1.85%
Condamine-Maranoa	17	10,674	0.16%	70	5,119	1.37%	313	2,140	14.65%	129	1,129	11.41%	530	19,062	2.78%
North Queensland	318	114,625	0.28%	124	54,517	0.23%	433	19,986	2.17%	173	10,714	1.61%	1,048	199,842	0.52%
Far North and Gulf	286	87,689	0.33%	103	42,605	0.24%	279	14,834	1.88%	127	7,127	1.78%	794	152,254	0.52%
Sub Total	4,311	642,222	0.67%	3,461	339,954	1.02%	7,278	148,339	4.91%	2,424	81,148	2.99%	17,474	1,211,664	1.44%
TOTAL	7,456	1,239,123	0.60%	4,458	628,446	0.71%	10,544	259,265	4.07%	4,811	150,272	3.20%	27,268	2,277,106	1.20%

TABLE 4.6 TOT	AL PL	AYER T		PULAT	ION RA	ATES I	n que	EENSL	AND F	REGIC	NS, 20	D11			
	τα	otal < 39 yea	rs	To	otal 40-59 yea	ars	Тс	otal 60-74 ye	ars	Te	otal 75+ yea	ırs	To	tal Populatio	'n
QUEENSLAND	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Brisbane	4,497	468,972	0.96%	2,005	209,899	0.96%	3,877	78,502	4.94%	2,983	50,405	5.92%	13,361	807,778	1.65%
Brisbane North/ Caboolture	1,242	210,375	0.59%	1,330	106,433	1.25%	1,441	44,883	3.21%	852	20,590	4.14%	4,866	382,280	1.27%
Cunningham	256	150,719	0.17%	643	72,288	0.89%	864	29,711	2.91%	317	12,828	2.47%	2,080	265,545	0.78%
Gateway	3,341	366,534	0.91%	1,282	176,720	0.73%	3,416	65,894	5.18%	1,749	30,728	5.69%	9,788	639,876	1.53%
Sub Total	9,337	1,196,600	0.78%	5,259	565,339	0.93%	9,598	218,990	4.38%	5,902	114,550	5.15%	30,095	2,095,479	1.44%
COUNTRY															
Wide Bay Burnett	2,371	138,471	1.71%	2,214	84,068	2.63%	4,142	49,177	8.42%	937	21,739	4.31%	9,664	293,455	3.29%
Sunshine Coast	1,288	159,949	0.81%	1,312	96,389	1.36%	2,895	49,393	5.86%	1,852	25,203	7.35%	7,348	330,934	2.22%
Gold Coast Tweed	2,190	307,722	0.71%	2,839	158,443	1.79%	5,664	70,624	8.02%	3,196	36,160	8.84%	13,889	572,948	2.42%
Darling Downs	764	129,968	0.59%	1,593	64,437	2.47%	1,421	30,956	4.59%	342	16,176	2.11%	4,120	241,537	1.71%
Central Queensland	799	127,757	0.63%	533	61,558	0.87%	1,921	23,605	8.14%	490	10,595	4.62%	3,743	223,516	1.67%
Condamine-Maranoa	115	21,584	0.53%	347	10,634	3.26%	585	4,599	12.72%	173	2,058	8.38%	1,219	38,876	3.14%
North Queensland	737	235,260	0.31%	502	112,525	0.45%	1,605	41,443	3.87%	443	18,636	2.38%	3,287	407,864	0.81%
Far North and Gulf	689	176,991	0.39%	324	87,443	0.37%	756	31,976	2.36%	277	12,832	2.16%	2,046	309,241	0.66%
Sub Total	8,954	1,297,701	0.69%	9,664	675,497	1.43%	18,989	301,774	6.29%	7,709	143,399	5.38%	45,316	2,418,371	1.87%
TOTAL	18,291	2,494,301	0.73%	14,922	1,240,836	1.20%	28,587	520,763	5.49%	13,611	257,949	5.28%	75,411	4,513,850	1.67%

TABLE 4.7 G		SLAND I	PARTIC		BY A	GE AND	GEND	ER, 201	1				
QUEENSLAND	< 18 Males	3 years Females	18- Males	39 years Females	40-5 Males	9 years Females	60-7 Males	4 years Females	75 Males	+ years Females	T Males	otal Females	Total
METROPOLITAN													
Brisbane	1,039	494	1,671	1,406	1,843	658	3,200	2,029	2,221	1,814	9,973	6,402	16,375
Brisbane North	258	186	435	160	570	23	524	118	217	162	2,003	650	2,652
Caboolture	988	149	780	412	799	177	1,928	880	1,073	329	5,568	1,947	7,515
Cunningham	35	3	159	26	521	123	515	590	81	256	1,311	999	2,310
Gateway	1,483	224	1,170	618	1,199	265	2,892	1,320	1,609	493	8,353	2,920	11,273
SUB TOTAL	3,803	1,058	4,215	2,622	4,932	1,246	9,058	4,938	5,200	3,054	27,208	12,917	40,125
COUNTRY	_						_						
Wide Bay Burnett	561	439	674	828	1,576	1,168	3,715	2,629	1,063	410	7,588	5,472	13,060
Sunshine Coast	543	315	273	198	1,279	301	2,586	1,037	1,445	924	6,126	2,776	8,902
Gold Coast Tweed	182	0	912	1,077	1,674	992	3,888	1,712	2,299	725	8,955	4,506	13,462
Darling Downs	88	262	366	235	1,265	822	1,281	1,157	1,144	387	4,144	2,863	7,007
Central Queensland	335	333	45	79	896	212	657	1,071	273	167	2,205	1,862	4,068
Condamine-Maranoa	24	0	126	21	435	106	428	491	67	205	1,080	823	1,903
North Queensland	371	316	125	8	725	224	1,888	760	607	385	3,717	1,693	5,410
Far North and Gulf	312	209	108	86	272	122	635	361	202	167	1,529	944	2,474
Sub Total	2,415	1,874	2,628	2,531	8,121	3,948	15,079	9,218	7,101	3,370	35,344	20,942	56,286
TOTAL	6,218	2,931	6,842	5,153	13,053	5,194	24,137	14,156	12,301	6,424	62,552	33,859	96,411

5. SOUTH AUSTRALIA



5.1 REGIONAL STRUCTURE

South Australia is Australia's fifth most populous state with 1,644,582⁸ residents or 7.4% of the Australian population. Bowls South Australia currently has four identified regions in metropolitan Adelaide, and eight country regions.

The South Australian regions for the 2011 Census and for planning bowls development are

METROPOLITAN ADELAIDE

- Northern Adelaide
- Eastern Adelaide
- Adelaide South West
- Adelaide Torrens
- ✤ COUNTRY SOUTH AUSTRALIA
 - South East
 - Yorke Peninsula
 - Spencer Gulf
 - Murraylands
 - Eyre
 - Lower Murray
 - Coorong-Fleurieu
 - Barossa

The locations of these regions are shown in Figure 5.1.

5.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2011, SOUTH AUSTRALIA HAD:

- 227 bowls clubs
- 18,966 playing and non-playing members
- 35,556 regular participants (>4 weeks/games) in all forms of bowls
- 25,675 players in all forms of bowls

METROPOLITAN ADELAIDE Eastern Adelaide Region

Adelaide Bowling Club Adelaide Oval Bowling Club Adelaide High School O.S Bowling Club Beaumont Bowling Club Blackwood Bowling Club Happy Valley Bowling Club Hawthorn Bowling Club Kens/Marry Bowling Club Payneham Bowling Club Toorak Burnside Bowling Club Tranmere Bowling Club Trinity Gardens Bowling Club

Adelaide South West Region

Ascot Park Bowling Club Brighton Bowling Club Christies Beach Bowling Club Clarence Gardens Bowling Club Edwardstown Bowling Club Glenelg Bowling Club Marion Bowling Club Marion RSL Bowling Club Millswood Bowling Club Morphett Vale Bowling Club Port Noarlunga Bowling Club Reade Park Bowling Club Reynella Bowling Club Somerton Bowling Club

Adelaide Torrens Region

Croydon Bowling Club Grange Bowling Club Henley Bowling Club Hindmarsh Bowling Club Holdfast Bay Bowling Club Lockleys Bowling Club Novar Gardens Bowling Club Port Adelaide Bowling Club Port Adelaide Bowling Club Semaphore Bowling Club Underdale Airport Bowling Club West Croydon & Kilkenny Bowling Club West Lakes Bowling Club Woodville Bowling Club

Northern Adelaide Region

Clearview Bowling Club Elizabeth Bowling Club Gawler Bowling Club Hope Valley Bowling Club Modbury Bowling Club Munno Para Bowling Club Para Hills Bowling Club Penfield Bowling Club Prospect-Broadview Bowling Club Salisbury Bowling Club Two Wells Bowling Club Walkerville Bowling Club

COUNTRY SOUTH AUSTRALIA

South East Region

Beachport Bowling Club Bordertown Bowling Club Coonalpyn Bowling Club Frances Bowling Club Kalangadoo Bowling Club Keith Bowling Club Kingston SE Bowling Club Lucindale Bowling Club Mt Gambier RSL Bowling Club Mt Gambier Bowling Club Millicent Bowling Club Mundulla Bowling Club Naracoorte Bowling Club Naracoorte RSL Padthaway Bowling Club Penola Bowling Club Port MacDonnell Bowling Club **Robe Bowling Club** Tintinara Bowling Club

Yorke Peninsula Region

Alford Bowling Club Ardrossan Bowling Club Arthurton Bowling Club **Bute Bowling Club** Curramulka Bowling Club Edithburgh RSL Bowling Club Kadina Bowling Club Maitland Bowling Club Minlaton Bowling Club Moonta Bowling Club Paskeville Bowling Club Port Broughton Bowling Club Port Victoria Bowling Club Port Vincent Bowling Club Stansbury Bowling Club Wallaroo Bowling Club Wallaroo Mines Bowling Club Warooka Bowling Club Yorketown Bowling Club

Spencer Gulf Region

BHAS Bowling Club Booleroo Centre Bowling Club Caltowie Bowling Club Crystal Brook Bowling Club ETSA Bowling and Croquet Club Georgetown Bowling Club **Gladstone Bowling Club** Gulnare Bowling Club Hawker Bowling Club Iron Knob Bowling Club Jamestown Bowling Club Laura Bowling Club Melrose Bowling Club Orroroo Bowling Club Peterborough Bowling Club Port Augusta Bowling Club Port Germein Bowling Club Port Pirie Bowling Club **Quorn Bowling Club**

Roxby Downs Bowling Club Whyalla Bowling Club Whyalla Golf Bowling Club Wilmington Bowling Club Wirrabara Bowling Club

Murraylands Region

Angaston Bowling Club Barmera Bowling Club Berri Bowling Club Blanchetown Bowling Club Broken Hill Bowling Club Cadell Bowling Club Eudunda Bowling Club Freeling Bowling Club Kapunda Bowling Club Loxton Bowling Club Loxton RSL Bowling Club Lyndoch Bowling Club Lyrup Bowling Club Monash Bowling Club Moorook Bowling Club Morgan Bowling Club North Broken Hill Bowling Club Nuriootpa Bowling Club Renmark Bowling Club Renmark RSL Bowling Club Swan Reach Bowling Club Tanunda Bowling Club Waikerie Bowling Club Zinc Broken Hill

Eyre Region

Arno Bay Bowling Club Ceduna Bowling Club **Cleve Bowling Club** Coffin Bay Bowling Club **Cowell Bowling Club** Cummins Bowling Club Kimba Bowling Club Kirton Bowling Club Lock Bowling Club Minnipa Bowling Club Poochera Bowling Club Port Lincoln Bowling Club Port Neill Bowling Club Streaky Bay Bowling Club Tumby Bay Bowling Club Wirrulla Bowling Club Wudinna Bowling Club

Lower Murray Region

Geranium Bowling Club Gumeracha Bowling Club Hahndorf Bowling Club Jervois Bowling Club Karoonda Bowling Club Lameroo Bowling Club Lenswood Bowling Club Lobethal Bowling Club Mannum Bowling Club Meadows Bowling Club Meningie Bowling Club Mount Barker Bowling Club Mount Pleasant Bowling Club Murray Bridge Bowling Club Murray Bridge RSL Bowling Club Murrayville & RSL Bowling Club OakBank Bowling Club Parilla Bowling Club Pinnaroo Bowling Club Tailem Bend Bowling Club Uraidla Bowling Club Woodside Bowling Club

Coorong-Fleurieu Region

Aldinga Bay Bowling Club **Birchmore Bowling Club** Clarendon Bowling Club Encounter Bay Bowling Club Goolwa Bowling Club Kingscote Bowling Club Langhorne Creek Bowling Club McLaren Flat Bowling Club McLaren Vale Bowling Club Milang Bowling Club Myponga Bowling Club Parndana Bowling Club Port Elliot Bowling Club Strathalbyn Bowling Club Victor Harbor Bowling Club Willunga Bowling Club Yankalilla Bowling Club

Barossa Region

Auburn Bowling Club Balaklava Bowling Club Blyth Bowling Club Booborowie Bowling Club Brinkworth Bowling Club Burra Bowling Club **Clare Bowling Club** Hallett Bowling Club Hamley Bridge Bowling Club Koolunga Bowling Club Mallala Bowling Club Mintaro Bowling Club Mundoora Bowling Club **Owen Bowling Club** Port Broughton Bowling Club Port Wakefield Bowling Club Redhill Bowling Club **Riverton Bowling Club** Robertstown Bowling Club Saddleworth Bowling Club Snowtown Bowling Club Spalding Bowling Club Tarlee Bowling Club Wasleys Bowling Club Watervale Bowling Club Yacka Bowling Club



Table 5.1 presents details of bowls membership and reveals there were 17,150 playing members (including 15,105 pennant playing members and 2,045 non-pennant playing members) and 1,815 non-playing members in South Australia. Unlike New South Wales and Queensland, South Australia does not have a high number of bowls club members compared with bowls participants and players.

Of the 18,966 bowls club members in South Australia

- 79.6% were registered pennant playing members
- 10.8% were non-pennant playing members
- 9.6% were non-playing members
- 62.4% of members were located in country South Australia.

The South Australian regions with the greatest number of bowls club members were

- Adelaide South West
- Murraylands
- Adelaide Torrens
- Spencer Gulf.

TABLE 5.1 BOWLS CLUBS A	ND MEMBER	RS SOUTH ,	AUSTRALIA, 2	011		
	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Northern Adelaide	10	1,252	222	1,475	129	1,604
Eastern Adelaide	15	1,271	136	1,407	144	1,551
Adelaide South West	13	1,054	397	1,452	629	2,081
Adelaide Torrens	15	1,420	113	1,534	356	1,889
Sub Total	53	4,998	869	5,867	1,258	7,125
COUNTRY						
South East	19	909	261	1,169	133	1,303
Yorke Peninsula	19	1,116	209	1,324	129	1,453
Spencer Gulf	24	1,359	162	1,521	91	1,612
Murraylands	24	1,656	134	1,790	43	1,832
Eyre	17	1,126	37	1,164	34	1,197
Lower Murray	21	1,505	44	1,549	27	1,576
Coorong-Fleurieu	23	1,327	132	1,459	50	1,509
Barossa	27	1,110	198	1,308	51	1,358
Sub Total	174	10,107	1,176	11,283	557	11,841
TOTAL	227	15,105	2,045	17,150	1,815	18,966

Table 5.2 and Figure 5.2 summarise bowls participation by major segment and by gender. In total there were 35,556 participants in bowls competitions and programs (of at least 4 games duration) in South Australia during 2011. Specifically,

- The greatest participation segment in South Australia was regular bowls competitions, with 70.9% of participants.
- Male participation makes up 66.5% of all bowls participation in South Australia. Female participation ranges from 27.5% for social programs to 45.4% in schools programs.
- Participation in country South Australia (22,476) is higher than metropolitan participation (13,080) and the largest regions for bowls participation are the Adelaide Torrens and Adelaide South West regions and Coorong-Fleurieu and South East in the country.

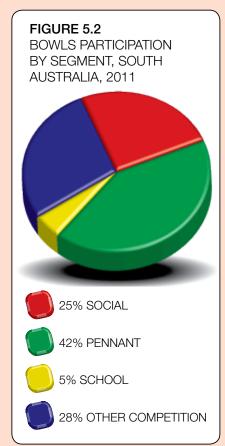


TABLE 5.2 BOV	VLS P	ARTICI	PATION	V (>4 C	GAMES) IN S	DUTH	AUST	RALIA	, 2011					
Participants		Pennant Participants	i		ennant Com Participatior			cial and ot Participatio		Р	School articipatior	1		al Participa >4 games)	
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
North Adelaide	1,041	471	1,512	465	138	604	713	232	945	113	101	214	2,333	942	3,275
Eastern Adelaide	1,064	405	1,469	204	254	458	637	277	914	0	0	0	1,905	936	2,841
Adelaide South West	1,062	365	1,426	135	178	313	1,332	523	1,855	24	20	44	2,553	1,085	3,638
Adelaide Torrens	1,125	487	1,612	256	139	395	995	273	1,268	28	23	51	2,404	922	3,326
Sub Total	4,292	1,727	6,019	1,061	710	1,770	3,676	1,305	4,981	165	144	309	9,194	3,886	13,080
COUNTRY															
South East	756	414	1,170	540	972	1,512	335	122	457	119	102	220	1,749	1,610	3,359
Yorke Peninsula	904	451	1,355	402	287	689	245	162	407	79	70	149	1,630	970	2,600
Spencer Gulf	998	585	1,583	328	29	357	187	111	298	191	164	355	1,704	888	2,592
Murraylands	1,280	603	1,883	408	168	577	360	158	518	44	29	74	2,093	958	3,051
Eyre	820	421	1,241	348	239	588	173	115	288	71	62	133	1,412	837	2,250
Lower Murray	1,052	603	1,655	317	158	475	190	95	285	75	47	122	1,634	903	2,537
Coorong-Fleurieu	852	674	1,526	876	138	1,014	977	275	1,252	137	121	258	2,843	1,208	4,051
Barossa	795	546	1,341	440	31	470	86	23	109	66	50	116	1,387	649	2,036
Sub Total	7,458	4,295	11,753	3,660	2,022	5,682	2,553	1,062	3,615	782	644	1,426	14,453	8,023	22,476
TOTAL	11,750	6,022	17,772	4,721	2,731	7,452	6,230	2,367	8,596	947	789	1,735	23,647	11,909	35,556

TABLE 5.3NATIONAL RANKINGS OF SOUTH AUSTRALIAN REGIONS BY PARTICIPANTS, PLAYERS AND
MEMBERS, 2011

		Particip Number	oants Rank	2010 Rank	Playe Number	rs Rank	Memt Number	oers Rank
Coorong-Fleurieu	Country	4,051	44	46	2,289	51	1,509	60
Adelaide South West	Metropolitan	3,638	47	29	3,211	43	2,081	52
South East	Country	3,359	49	58	2,256	52	1,303	63
Adelaide Torrens	Metropolitan	3,326	50	49	2,765	47	1,889	53
Northern Adelaide	Metropolitan	3,275	51	53	2,109	57	1,604	57
Murraylands	Country	3,051	53	45	1,991	60	1,832	54
Eastern Adelaide	Metropolitan	2,841	57	32	1,386	63	1,551	59
Yorke Peninsula	Country	2,600	58	55	2,117	56	1,453	61
Spencer Gulf	Country	2,592	59	63	3,389	40	1,612	56
Lower Murray	Country	2,537	60	66	1,685	61	1,576	58
Eyre	Country	2,250	63	56	1,055	66	1,197	64
Barossa	Country	2,036	64	64	2,145	55	1,358	62

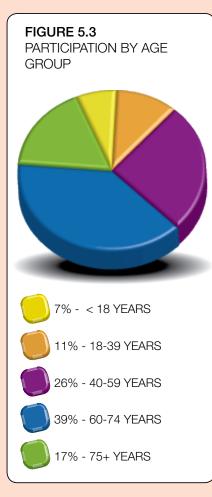


Figure 5.3 shows the age structure of bowls participation in South Australia.

Many bowls participants are iMany bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for South Australian regions in terms of participants, players and members are summarised in Table 5.3.

Bowls player to population rates show the extent to which people in each age group and each region are involved in bowls. For South Australia the player to population rates are presented in Tables 5.4 to 5.6.

South Australian regions with the highest player to population rates in 2011 were all in country regions:

- Yorke Peninsula
- Eyre
- Lower Murray
- Coorong-Fleurieu.

The regions with the lowest player to population rates were all in Adelaide:

- Northern Adelaide
- Adelaide South West
- Eastern Adelaide.

The overall player to population rate in South Australia was 1.56%. The rate in country South Australia was 3.48% (the highest nonmetropolitan rate in Australia) and in metropolitan Adelaide it was 0.86%. Notably, all country South Australian regions had higher player to population rates than all Adelaide metropolitan regions.

Finally, Table 5.7 summarises participants by age and gender. Note that details on bowlers presented in Table 5.4 relate to players (counting each participant only once) and Table 5.7 has higher figures, relating to participation.

TABLE 5.4 MALE PLAYER TO POPULATION RATES IN SOUTH AUSTRALIAN REGIONS, 2011 Total < 39 years Total 40-59 years Total 60-74 years Total 75+ years Total Population SOUTH AUSTRAIA Players Population Rate % METROPOLITAN 21,667 2.07% Northern Adelaide 308 109,805 0.28% 735 52,099 1.41% 448 267 9,309 2.87% 1,759 192,880 0.91% Eastern Adelaide 224 61,346 0.37% 389 32,717 1.19% 556 14,290 3.89% 188 8,086 2.32% 1,357 116,438 1.17% Adelaide South West 428 89,156 0.48% 523 49,016 1.07% 777 20,368 3.81% 431 11,281 3.82% 2,159 169,821 1.27% Adelaide Torrens 464 55.665 0.83% 622 29.968 2.08% 531 13.597 3.90% 238 9.074 2.62% 1.855 108.303 1.71% Sub Total 1,424 315,971 0.45% 2,270 163,799 1.39% 2,311 69,922 3.31% 1,124 37,750 2.98% 7,129 587,442 1.21% South East 276 17.896 1.54% 400 9.798 4.08% 422 3.941 10.70% 174 1.849 9.42% 33,484 3,80% 1.273 Yorke Peninsula 208 5,487 3.80% 269 4,032 6.67% 593 2,927 20.26% 163 1,348 12.07% 1,233 13,794 8.94% Spencer Gulf 352 19,696 1.79% 249 10,827 2.30% 677 4,921 13.75% 282 1,955 14.41% 1,558 37,399 4.17% Murraylands 325 16,612 1.96% 450 10,159 4.43% 397 5,100 7.79% 121 2,347 5.14% 1,293 34,218 3.78% Eyre 141 5,348 2.64% 119 2,636 4.52% 193 977 19.80% 49 275 17.92% 503 9,235 5.45% 144 1.97% 280 4,052 381 2,176 17.49% 879 33.05% Lower Murray 7,296 6.92% 290 1,095 14,402 7.61% Coorong-Fleurieu 542 21,987 2.47% 864 13,708 6.31% 510 7,224 7.05% 142 3,264 4.36% 2,059 46,183 4.46% 193 16.703 1.15% 284 10.147 2.80% 4.292 9.96% 149 1.770 8.40% 1.053 32.911 3.20% Barossa 428 Sub Total 2,182 111,025 1.97% 2,916 65,358 4.46% 3,600 31,558 11.41% 1,370 13,685 10.01% 10,067 221,627 4.54% TOTAL 3.606 426.996 0.84% 5.185 229.157 2.26% 5.911 101,480 5.82% 2.494 51,435 4.85% 17.196 809.069 2.13%

TABLE 5.5 FEM	ALE F	PLAYEF	R TO PO	OPUL	ation f	RATES	S IN S) HTUC	AUSTF	RALIA	N REG	IONS	, 2011		
	Το	otal < 39 yea	rs	To	otal 40-59 yea	ars	Тс	otal 60-74 ye	ars	Тс	otal 75+ yea	rs	To	otal Populatic	on
SOUTH AUSTRALIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Adelaide	182	105,933	0.17%	194	54,295	0.36%	330	23,590	1.40%	110	13,381	0.82%	816	197,198	0.41%
Eastern Adelaide	75	60,331	0.12%	214	35,109	0.61%	267	15,918	1.68%	96	13,734	0.70%	653	125,092	0.52%
Adelaide South West	314	87,634	0.36%	128	52,570	0.24%	306	22,240	1.38%	305	17,672	1.73%	1,053	180,117	0.58%
Adelaide Torrens	196	53,883	0.36%	150	30,632	0.49%	170	15,491	1.10%	159	13,331	1.19%	676	113,337	0.60%
Sub Total	767	307,781	0.25%	686	172,606	0.40%	1,073	77,239	1.39%	670	58,118	1.15%	3,197	615,744	0.52%
COUNTRY															
South East	169	17,168	0.99%	337	9,266	3.63%	88	4,154	2.11%	63	2,653	2.39%	657	33,240	1.98%
Yorke Peninsula	145	5,267	2.75%	121	4,031	3.01%	331	2,842	11.66%	125	1,627	7.68%	722	13,766	5.25%
Spencer Gulf	262	18,519	1.41%	141	10,016	1.41%	324	4,750	6.82%	184	2,765	6.65%	911	36,050	2.53%
Murraylands	175	16,052	1.09%	184	9,819	1.87%	205	4,928	4.17%	92	3,223	2.85%	656	34,022	1.93%
Eyre	111	4,984	2.23%	60	2,075	2.88%	113	645	17.58%	37	236	15.54%	321	7,941	4.04%
Lower Murray	62	7,015	0.88%	66	3,977	1.66%	217	2,067	10.49%	245	1,272	19.27%	590	14,331	4.12%
Coorong-Fleurieu	326	21,813	1.49%	172	14,285	1.20%	287	7,460	3.85%	90	4,320	2.07%	874	47,879	1.83%
Barossa	89	16,132	0.55%	64	9,807	0.65%	293	4,055	7.23%	105	2,546	4.12%	551	32,541	1.69%
Sub Total	1,339	106,950	1.25%	1,144	63,277	1.81%	1,859	30,900	6.02%	940	18,643	5.04%	5,282	219,769	2.40%
TOTAL	2,105	414,730	0.51%	1,830	235,883	0.78%	2,932	108,139	2.71%	1,611	76,760	2.10%	8,479	835,513	1.01%

TABLE 5.6 TOT	AL PL/	AYER 1	0 PO	PULAT	ION RA	ATES I	N SOI	JTH AL	JSTRA	LIAN	REGIC	DNS, 2	2011		
	Tot	tal < 39 yea	rs	Τα	otal 40-59 yea	ars	та	otal 60-74 ye	ars	та	otal 75+ yea	rs	Tot	tal Populatio	n
SOUTH AUSTRALIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Adelaide	490	215,737	0.23%	929	106,394	0.87%	778	45,257	1.72%	377	22,690	1.66%	2,574	390,078	0.66%
Eastern Adelaide	299	121,677	0.25%	603	67,826	0.89%	823	30,207	2.72%	284	21,820	1.30%	2,010	241,530	0.83%
Adelaide South West	741	176,790	0.42%	651	101,586	0.64%	1,083	42,609	2.54%	736	28,954	2.54%	3,211	349,938	0.92%
Adelaide Torrens	660	109,547	0.60%	773	60,600	1.27%	700	29,089	2.41%	397	22,404	1.77%	2,531	221,640	1.14%
Sub Total	2,191	623,752	0.35%	2,956	336,405	0.88%	3,384	147,161	2.30%	1,795	95,868	1.87%	10,326	1,203,186	0.86%
COUNTRY															
South East	446	35,063	1.27%	737	19,064	3.86%	509	8,095	6.29%	238	4,502	5.28%	1,929	66,724	2.89%
Yorke Peninsula	353	10,755	3.28%	390	8,062	4.84%	925	5,769	16.03%	287	2,974	9.67%	1,955	27,560	7.10%
Spencer Gulf	614	38,215	1.61%	390	20,844	1.87%	1,001	9,671	10.35%	466	4,720	9.86%	2,469	73,449	3.36%
Murraylands	500	32,664	1.53%	634	19,977	3.17%	602	10,028	6.01%	213	5,570	3.82%	1,948	68,240	2.86%
Eyre	253	10,332	2.45%	179	4,712	3.80%	307	1,622	18.92%	86	511	16.82%	824	17,176	4.80%
Lower Murray	206	14,310	1.44%	346	8,029	4.31%	597	4,243	14.08%	536	2,151	24.90%	1,685	28,733	5.87%
Coorong-Fleurieu	868	43,800	1.98%	1,036	27,993	3.70%	797	14,685	5.42%	232	7,584	3.06%	2,933	94,062	3.12%
Barossa	282	32,835	0.86%	348	19,954	1.74%	721	8,347	8.64%	253	4,316	5.87%	1,604	65,452	2.45%
Sub Total	3,521	217,975	1.62%	4,060	128,634	3.16%	5,459	62,458	8.74%	2,310	32,328	7.15%	15,349	441,396	3.48%
TOTAL	5,712	841,727	0.68%	7,016	465,040	1.51%	8,843	209,620	4.22%	4,105	128,195	3.20%	25,675	1,644,582	1.56%

TABLE 5.7 S	OUTH	AUSTRA	LIAN	PARTICI	PATION	N BY AG	E AND	GENDE	R, 20 [.]	11			
SOUTH AUSTRALIA	< 1 Males	8 years Females	18- Males	-39 years Females	40-5 Males	59 years Females	60-7- Males	4 years Females	7: Males	5 + years Females	Males	Total Females	Total
METROPOLITAN													
Northern Adelaide	128	110	193	57	782	195	770	440	485	150	2,357	952	3,309
Eastern Adelaide	3	3	217	69	460	249	874	438	371	186	1,925	946	2,871
Adelaide South West	32	37	550	265	806	243	793	262	400	233	2,580	1,041	3,620
Adelaide Torrens	36	42	456	168	679	183	804	244	455	265	2,429	903	3,332
Sub Total	198	192	1,416	560	2,726	871	3,240	1,384	1,711	834	9,291	3,841	13,132
COUNTRY					n.								
Wide Bay Burnett	561	439	674	828	1,576	1,168	3,715	2,629	1,063	410	7,588	5,472	13,060
Sunshine Coast	543	315	273	198	1,279	301	2,586	1,037	1,445	924	6,126	2,776	8,902
Gold Coast Tweed	182	0	912	1,077	1,674	992	3,888	1,712	2,299	725	8,955	4,506	13,462
Darling Downs	88	262	366	235	1,265	822	1,281	1,157	1,144	387	4,144	2,863	7,007
Central Queensland	335	333	45	79	896	212	657	1,071	273	167	2,205	1,862	4,068
Condamine-Maranoa	24	0	126	21	435	106	428	491	67	205	1,080	823	1,903
North Queensland	371	316	125	8	725	224	1,888	760	607	385	3,717	1,693	5,410
Far North and Gulf	312	209	108	86	272	122	635	361	202	167	1,529	944	2,474
Sub Total	2,415	1,874	2,628	2,531	8,121	3,948	15,079	9,218	7,101	3,370	35,344	20,942	56,286
TOTAL	6,218	2,931	6,842	5,153	13,053	5,194	24,137	14,156	12,301	6,424	62,552	33,859	96,411

6. VICTORIA



6.1 REGIONAL STRUCTURE

Victoria is Australia's second most populous state with 5,545,932⁹ residents or 24.8% of the Australian population. Bowls Victoria currently has eight identified regions in metropolitan Melbourne, and eight country regions.

Victorian regions in the 2011 Census and for planning bowls development are

✤ METROPOLITAN MELBOURNE

- Peninsula/Casey
- Melbourne South
- Melbourne East
- Melbourne North
- Melbourne North East
- Melbourne West
- COUNTRY VICTORIA
 - Geelong
 - Far West
 - Wimmera
 - Mallee/Sunraysia
 - Ballarat
 - Bendigo/Campaspe
 - Central/Goulburn/Murray
 - Ovens & Murray
 - Gippsland
 - Bass Coast/South Gippsland

The locations of these regions are shown in Figure 6.1.

6.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2010, VICTORIA HAD:

- 79 associations
- 503 bowls clubs
- 70,650 playing and non-playing members
- 129,961 regular participants (>4 weeks/games) in all forms of bowls
- 106,558 players in all forms of bowls

METROPOLITAN MELBOURNE Melbourne East Region

Balmoral Gardens Bowls Club Bayswater Bowls Club Bennettswood Bowling Club Boronia Bowls Club Inc Ferntree Gully Bowling Club Glen Waverley Bowls Club Monbulk Bowling Club Inc Mt Waverley Bowling Club Riversdale Golf Bowling Club Upwey-Tecoma Bowls Club Vermont South Bowling Club Waterford Valley Lakes Bowling Club Blackburn Bowls Club Blackburn North Bowling Club Box Hill Bowls Club Box Hill RSL Bowls Club Chirnside Park Bowls Club Croydon Bowling Club Eastwood Golf Bowls Club Heatherdale Recreation Bowls Club Heathmont Bowls Club Lilydale Bowling Club Mitcham Bowling Club Mooroolbark Bowls Club **Ringwood Bowls Club** Yarra Glen Bowling Club Mulgrave CC Bowling Club Oakleigh Bowling Club South Oakleigh Bowling Club Waverley Golf Bowls Club Inc Cockatoo & District Bowls Club Healesville Bowling Club Marysville Bowls Club Inc Warburton Bowls Club Yarra Junction Bowling Club Inc

Melbourne North Region

Whittlesea Bowls Club **Richmond Union Bowling Club** Aberfeldie Bowls Club Broadmeadows Bowls Club Brunswick Bowling Club Buckley Park Bowls Club Inc Clifton Park Bowling Club Coburg Moreland Bowls Club Craigieburn Bowling Club Doutta Galla Bowls Club Epping RSL Bowls Club Essendon Bowls Club Fawkner Bowling Club Fitzroy Victoria Bowling Club Gladstone Park Bowls Club **Glenroy Bowls Club** Kingsbury Bowls Club Lalor Bowling Club Moonee Ponds Bowling Club Moonee Valley Bowling Club Preston Bowls Club Princes Park Bowling Club Reservoir Bowling Club Strathmore Bowls Club

Sunbury Bowling Club Thornbury Bowls Club West Coburg Bowling Club Flemington/Kensington Bowling Club Maribyrnong Park Bowls Club Alphington Bowls Club Darebin City Bowls Club Inc Fairfield Bowling Club

Melbourne North East Region

Ashburton Bowls Club Auburn Bowls Club Burwood District Bowls Club Camberwell Central Bowls Club Cameron Close Bowling Club Doncaster Bowling Club Donvale Bowls Club Greythorn Bowling Club North Balwyn Bowls Club MCC Bowls Club Hawthorn Bowls Club BundooRa Bowling Club City Of Heidelberg Bowling Club Diamond Creek Bowling Club East Ivanhoe Bowling Club Eltham Recreation Bowling Club Greensborough Bowling Club Heidelberg Golf Bowling Club Hurstbridge Bowling Club Ivanhoe Bowling Club Kew Heights Sports Bowls Club Montmorency Bowling Club Rosanna Bowling Club **Templestowe Bowling Club** Yarra Valley CC Bowls Club

Melbourne South Region

Beaumaris Bowls Club Bentleigh Bowling Club Inc Black Rock Bowling Club Brighton Beach Bowls Club Inc Chelsea Bowling Club CheLtenham Bowls Club Coatesville Bowling Club Edithvale Bowling Club Glen Eira Mckinnon Bowls Club Hampton Bowls Club Hampton RSL Bowling Club **Highett Bowls Club** Mentone Bowling Club Moorabbin Bowling Club Mordialloc Bowls Club Parkdale Bowling Club Sandringham Bowls Club SOC Bowls Club East Malvern RSL Bowling Club Albert Park VRI Bowls Club Alma Bowling Club Armadale Bowls Club Inc Bentleigh Club, The Bowls Section **Brighton Bowling Club** Caulfield Park Bowling Club Chadstone Bowls Club Elsternwick Club Bowls Club

Elsternwick Park Bowls Club Malvern Bowling Club Melbourne Bowling Club Inc Middle Park Bowling Club Murrumbeena Bowls Club Murrumbeena Park Bowls Club St Kilda Bowling Club Toorak Bowling Club Burden Park Bowling Club Clayton Bowls Club Dandenong City Bowling Club Dandenong Club Bowls Club Dandenong RSL Recreation Bowls Club Keysborough Bowls Club Noble Park Bowls Club Inc Willow Lodge Bowls Club

Melbourne West Region

Melton Bowling Club Mt Cottrell Bowls Club Keilor Bowls Club Altona Bowling Club Inc Altona North Bowls Club Altona Sports Bowls Club City Of Melbourne Bowls Club Deer Park Bowls Club Footscray Park Bowling Club Hoppers Bowls Club Laverton Bowling Club Newport Bowls Club Port Melbourne Bowling Club Rosamond Bowling Club St Albans Bowls Club Sunshine City Bowling Club Sunshine RSL Memorial Bowling Club Sunshine VRI Bowling Club Werribee RSL Bowls Club Williamstown Bowling Club Yarraville/Footscray Bowling Club

Peninsula/Casey Region

Carrum Bowling Club Balnarring Social Bowls Club Carrington Park Bowling Club Dromana Bowls Club Flinders Golf Bowls Club Main Ridge Bowls Club Mt Martha Bowls Club Rosebud Bowls Club Rosebud CC Bowls Club Rye Bowls Club Sorrento Bowls Club Inc Village Glen Bowls Club West Rosebud Bowling Club Berwick Bowls Club Cranbourne Bowling Club Cranbourne RSL Bowls Club Hampton Park Bowls Club Narre Warren Bowls Club Pakenham Bowls Club Baxter Village Bowls Club Blue Hills Bowling Club City of Frankston Bowling Club Frankston RSL BowLing Club Hastings Bowling Club Karingal Bowling Club

Koo Wee Rup Bowling Club Long Island Cc Bowling Club Mornington Bowling Club Mornington Civic Bowls Club Mt Eliza Bowling Club Seaford Bowls Club Somerville Bowling Club Yamala Park Frankston Bowling Club

COUNTRY VICTORIA Ballarat Region

Avenue Bowling Club Ballan Bowling Club Ballarat Bowling Club Ballarat East Bowling Club Ballarat Memorial Sports Bowling Club Ballarat North Bowling Club Beaufort Golf Bowls Club Buninyong Bowling Club Central Wendouree Bowling Club City Oval Bowling Club Inc **Clunes Bowling Club** Creswick Bowling Club Daylesford Bowling Club Invermay Bowling Club Learmonth Bowling Club Linton & District Bowling Club Midlands Golf Bowls Club Mt Xavier Bowling Club Sebastopol Bowling Club Smeaton Bowling Club Victoria Bowling Club Waubra Bowling Club Webbcona Bowls Club Bacchus Marsh Bowling Club **Diggers Rest Bowling Club** Gisborne & District Bowling Club Kyneton Bowling Club Kyneton Golf Bowling Club Lancefield Bowling Club Macedon Ranges Bowling Club Romsey Bowling Club Trentham Bowling Club Woodend Bowling Club Avoca Country Golf Bowling Club Carisbrook Bowling Club **Dunolly Bowling Club** Maldon Bowling Club Maryborough Golf Bowls Club Maryborough Highland Society Bowls Club Newstead Bowling Club Talbot Bowling Club

Bass Coast/South Gippsland Region

Boolarra Bowls & Recreation Bowls Club Drouin Bowling Club Garfield Bowling Club Longwarry Bowls Club Moe Bowling Club Morwell Bowling Club Morwell Club Bowling Club Morwell Club Bowling Club Neerim District Bowling Club Thorpdale & District Bowling Club Trafalgar Bowls Club Trafalgar Park Bowls Club Traralgon Bowls Club

Traralgon RSL Bowling Club Warragul Bowling Club Yallourn Bowling Club Yallourn North Bowling Club Yarragon Bowling Club Yinnar Bowls Club Corinella Bowling Club Fish Creek Bowling Club Foster Bowls Club Inverloch Bowling Club Korumburra Bowling Club Lang Lang Bowling Club Leongatha Bowls Club Loch & District Bowling Club Meeniyan Bowling Club Mirboo North Bowling Club Phillip Island Bowling Club Port Welshpool & District Bowling Club San Remo Bowls Club Tarwin Lower & District Bowls Club Toora Bowls Club Wonthaggi Bowls Club

Bendigo Campaspe Region

Bendigo Bowls Club Bendigo East Bowling Club Bendigo Golf Bowling Club Bendigo VRI Bowling Club Bridgewater Bowling Club Calivil Bowling Club Campbell's Creek Bowling Club Castlemaine Bowling Club **Dingee Bowling Club** Eaglehawk Bowling Club Golden Square Bowling Club Harcourt Bowling Club Heathcote Bowling Club Inglewood Bowls Club Kangaroo Flat Bowls Club Lockwood South Bowls Club Marong Bowls Club North Bendigo Bowls Club Serpentine Bowling Club South Bendigo Bowls Club Strathfieldsaye Bowls Club White Hills Bowls Club Woodbury Bowling Club City of Echuca Bowls Club Deniliquin Bowling Club Deniliquin RSL Bowling Club Elmore Bowls Club Kyabram Valley View Bowls Club Lockington Bowls Club Mathoura District & Servicemen's Bowling Club Moama Bowling Club **Rich River Bowls Club** Rochester Bowls Club Tongala Bowls Club

Geelong Region

Anglesea Bowling Club Bannockburn & District Bowls Club Bareena Bowling Club Barwon Heads Bowling Club Bell Post Hill Bowls Club Belmont Bowls Club

Clifton Springs Bowling Club Drumcondra Bowling Club Drysdale Bowling Club Geelong Bowls Club Geelong Cement Bowls Club Geelong Eastern Park Bowling Club Inc Geelong RSL Bowls Club Geelong West Bowls Club Highton Bowls Club Inverleigh Bowls Club Lara Bowling Club Leopold Sportsmans Bowls Club Norlane Bowling Club Ocean Grove Bowling Club Point Lonsdale Bowls Club Portarlington Bowls Club Queenscliff Bowling Club St Leonards Bowling Club **Torquay Bowls Club**

Gippsland Region

Bairnsdale Bowls Club Bairnsdale Golf Bowls Club Bruthen Bowling Club Howitt Park Bowls Club Lakes Entrance Bowls Club Lindenow Bowling Club Metung Bowls Club **Orbost Bowls Club** Paynesville Bowling Club Tambo Valley Bowling Club Golden Paradise Beach Bowling Club Heyfield Bowls Club Loch Sport Bowls Club Maffra & Recreation Bowls Club Rosedale Bowling Club Sale Bowls Club Sale Golf Bowls Club Stratford Bowling Club Wurruk Bowls Club Yarram CC Bowls Club

Central/Goulburn/Murray Region

Alexandra Bowling Club Broadford Bowling Club Eildon Bowling Club Kilmore Bowls Club Seymour Bowling Club Inc Seymour VRI Bowling Club Wallan Bowling Club Yea Bowls Club Avenel Bowling Club Dookie Bowls Club Colbinabbin Bowls Club Kyabram Bowls Club Rushworth Bowls Club Stanhope Bowls Club East Shepparton Bowls Club Euroa Bowls Club Hilltop (Tatura) Bowls Club Merrigum Bowls Club Mooroopna Bowls Club Mooroopna Golf Bowls CluB Murchison Bowls Club Nagambie Bowls Club Shepparton Golf Bowls Club

Shepparton Park Bowls Club Shepparton RSL Bowls Club Tatura Bowls Club Violet Town Bowls Club Barooga Sports Bowls Club Berrigan Bowls Club Cobram Bowling Club Finley Bowling Club Finley RSL Bowls Club Jerilderie Sports Club Katandra West Bowling Club Nathalia Bowling Club Numurkah Bowls Club Numurkah Golf Bowls Club **Picola Bowling Club** Strathmerton Bowling Club Tallygaroopna Bowling Club Tocumwal Bowls Club Wunghnu Bowls Club Oaklands RSL Bowling Club

Mallee/Sunraysia Region

Balranald District Ex-Servicemen's Bowling Club Lake Boga Bowling Club Manangatang & District Bowling Club Moulamein Bowling Club Murray Downs Golf & Country Club Bowling Club Nyah District Bowling Club Swan Hill Bowls Club Swan Hill Golf Bowls Club Tooleybuc Bowling Club Barham District Services Bowling Club Barham Sports Bowling Club Cohuna Bowls Club Cohuna Golf Bowling Club Gunbower Bowls Club Kerang Bowls Club Kerang Golf Bowling Club Leitchville Bowls Club Pyramid Hill Bowling Club Wakool Bowling Club Coomealla Bowling Club Euston Bowls Club Irymple Bowls Club Merbein Bowling Club Mildura Bowls Club Mildura Workingmans Bowling Club Nangiloc & District Bowls Club **Ouyen Bowls Club** Red Cliffs Bowling Club Underbool Bowls Club Wentworth Services Bowling Club Berriwillock Bowling Club **Birchip Bowls Club** Culgoa Bowling Club Quambatook Bowling Club Sea Lake Golf Bowls Club Woomelang Bowling Club

Ovens and Murray Region

Benalla Bowls Club Bright Bowls Club Mansfield Bowls Club Milawa Bowls Club Moira Benalla Bowls Club Moyhu Bowling Club

Myrtleford Bowls Club **Ovens Bowls Club** Swanpool Bowling Club Wangaratta Bowls Club Beechworth Bowls Club Corryong Bowls Club Dederang Bowls Club Kiewa Valley Bowling Club Mitta Valley Bowling Club Mt Beauty Bowling Club SS & A Wodonga Country Bowls Club Tallangatta Bowling Club Tawonga Bowling Club Wodonga Bowling Club Yackandandah Bowling Club Chiltern Bowling Club Club Mulwala Bowls Club Corowa Services Bowling Club Rutherglen Bowling Club St James Bowls Club Tungamah Bowls Club Yarrawonga & Border Golf Bowls Club Yarrawonga Bowls Club Wangaratta City Bowls Club

Far West Region

Apollo Bay Bowls Club Birregurra Bowling Club Camperdown Bowling Club Camperdown Golf Bowls Club City Colac Bowls Club Cobden Bowling Club Colac Bowling Club Colac Central Bowling Club Cressy Bowling Club **Derrinallum Bowling Club** Lismore Memorial Bowling Club Lorne Bowls Club Simpson Bowls Club Skipton Golf Bowling ClUb Winchelsea Bowls Club Balmoral Bowls Club Casterton Bowling Club Coleraine Bowling Club Dartmoor Bowling Club Dunkeld Bowling Club Grangeburn Bowling Club Hamilton Bowling Club Heywood Bowling Club Macarthur Bowls Club Portland Bowling Club Portland RSL Memorial Bowling Club Dennington Bowling Club Koroit Bowls Club Mortlake Bowls Club Penshurst Bowls Club Port Fairy Bowls Club St John's Bowls Club Terang Bowling Club Timboon Bowling Club Warrnambool Bowls Club Warrnambool City Memorial Bowls Club Warrnambool Lawn Tennis Bowling Club

Wimmera Region

Aradale Bowls Club Ararat Bowling Club Ararat Vri Bowls Club Chalambar Bowls Club Lake Bolac & District Bowling Club Landsborough & District Bowling Club Stawell Bowling Club Stawell Golf Bowling Club Willaura Bowls Club Boort Bowls Club Charlton Bowling Club Inc Donald Golf Bowls Club Korong Vale Bowling Club St Arnaud Bowling Club St Arnaud Cc Bowling Club Watchem Bowling Club Wedderburn Bowls Club Wycheproof Bowls Club Beulah Bowling Club Brim Memorial Bowling Club

Donald Bowling Club Hopetoun Bowls Club Inc Jeparit & District Bowling Club Minyip Bowls Club Murtoa Bowling Club Rainbow Bowls Club Rupanyup Bowls Club Warracknabeal Bowling Club Warracknabeal Golf Bowls Club Coughlin Park Bowls Club Dimboola Bowling Club Edenhope Bowling Club Goroke Bowling Club Horsham City Bowling Club Horsham Golf Bowling Club Horsham Sunnyside Bowling Club Horsham West Bowling Club Kaniva Bowls Club Natimuk Bowling Club Nhill Bowling Club Serviceton Memorial Bowling Club Table 6.1 presents details of bowls membership and reveals there were 51,969 playing members (including 39,346 pennant playing members and 12,623 non-pennant playing members) and 18,681 non-playing members in Victoria.

Of the 70,650 bowls club members in Victoria,

- 55.7% were registered pennant playing members
- 17.9% were non-pennant playing members
- 26.4% were non-playing members
- 56.6% of members were located in country Victoria.

The Victorian regions with the greatest number of bowls club members were :

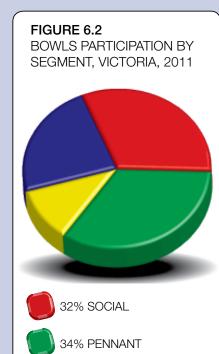
- Melbourne East
- Geelong
- Melbourne South
- Far West
- Melbourne West
- Gippsland.

TABLE 6.1 BOWLS CLUBS AND MEMBERS VICTORIA, 2011

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Peninsula/Casey	36	2,968	1,384	4,352	736	5,088
Melbourne South	50	4,135	921	5,056	1,596	6,651
Melbourne East	47	5,266	1,428	6,695	1,340	8,034
Melbourne North	9	1,109	117	1,226	448	1,674
Melbourne North East	20	2,086	614	2,699	734	3,434
Melbourne West	30	2,825	579	3,404	2,361	5,764
Sub Total	192	18,388	5,043	23,432	7,214	30,646
COUNTRY						
Geelong	32	3,159	1,120	4,279	2,805	7,083
Far West	30	2,361	783	3,144	3,453	6,597
Wimmera	27	1,286	738	2,024	236	2,259
Mallee/Sunraysia	27	1,430	255	1,685	438	2,123
Ballarat	32	3,017	278	3,296	974	4,269
Bendigo/Campaspe	44	3,505	901	4,406	818	5,224
Central/Goulburn/Murray	40	2,545	317	2,862	612	3,474
Ovens & Murray	28	1,103	767	1,870	379	2,249
Gippsland	36	1,730	2,179	3,909	1,620	5,529
Bass Coast/Sth Gippsland	15	823	241	1,063	133	1,196
Sub Total	311	20,958	7,580	28,538	11,466	40,004
TOTAL	503	39,346	12,623	51,969	18,681	70,650

Table 6.2 and Figure 6.2 summarise bowls participation by major segment and by gender. In total there were 129,961 participants in bowls competitions and programs (of at least 4 games duration) in Victoria during 2011. Specifically,

- The greatest participation segment in Victoria was bowls competitions, with 56.7% of participants.
- Male participation makes up 64.6% of all bowls participation in Victoria. Female participation ranges from 33.1% for pennant competitions to 35.4% in schools programs.
- Participation in country Victoria (73,276) is higher than metropolitan participation (56,685) and the largest regions for bowls participation are Geelong, Melbourne South, Melbourne East and Gippsland.



11% SCHOOL

23% OTHER COMPETITION

Participants	I	Pennant Participants	3		ennant Com Participatio			cial and ot Participatio		P	School articipation	1		Il Participa >4 games)	nts
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Peninsula/Casey	2,003	965	2,968	1,868	891	2,759	1,247	953	2,200	988	948	1,935	6,106	3,757	9,863
Melbourne South	2,750	1,385	4,135	2,002	987	2,989	5,380	2,435	7,815	3,074	504	3,578	13,207	5,311	18,517
Melbourne East	3,546	1,720	5,266	2,966	1,358	4,324	1,932	1,697	3,628	562	533	1,095	9,005	5,309	14,314
Melbourne North	781	328	1,109	371	74	445	112	25	137	27	27	54	1,291	454	1,744
Melbourne North East	1,397	689	2,086	1,203	471	1,674	140	109	249	0	0	0	2,740	1,269	4,009
Melbourne West	2,107	718	2,825	1,495	637	2,132	845	845	1,689	1,214	378	1,592	5,661	2,578	8,238
Sub Total	12,584	5,804	18,388	9,905	4,419	14,323	9,655	6,063	15,719	5,864	2,391	8,255	38,009	18,676	56,685
COUNTRY															
Geelong	2,087	1,072	3,159	2,146	1,049	3,195	3,922	7,778	11,701	48	55	103	8,203	9,954	18,158
Far West	1,731	630	2,361	1,425	726	2,151	1,200	840	2,040	606	291	897	4,962	2,487	7,449
Wimmera	957	329	1,286	722	380	1,102	795	304	1,100	118	93	211	2,592	1,107	3,699
Mallee/Sunraysia	994	435	1,429	963	483	1,446	547	238	786	24	21	45	2,529	1,177	3,706
Ballarat	2,057	960	3,017	1,262	494	1,755	1,408	494	1,902	750	526	1,275	5,477	2,473	7,950
Bendigo/Campaspe	2,182	1,324	3,505	2,149	1,001	3,150	1,577	774	2,350	183	147	330	6,090	3,245	9,335
Central/Goulburn/Murray	1,760	785	2,545	1,468	662	2,129	738	535	1,274	191	194	385	4,157	2,175	6,332
Ovens & Murray	709	394	1,103	474	385	859	390	194	584	342	353	694	1,915	1,325	3,241
Gippsland	1,863	1,287	3.150	1.935	1,386	3,321	1,512	1,170	2,682	810	468	1,278	6,120	4,311	10,431
Bass Coast/Sth Gippsland	430	392	822	620	370	990	560	367	927	140	95	235	1.750	1,225	2,975
	14,771	7,608	22,378	13.163	6,935	20,098	12,650	12,696	25,346	3,211	2,242	5,453	43,795	29,481	73,276
Sub Total							12,000	12,090	23.340	0,211			40,/90		

TABLE 6.2 BOWLS PARTICIPATION (>4 GAMES) IN VICTORIA, 2011

TABLE 6.3NATIONAL R2011	ANKINGS OI	F VICTORIA	N REGION	NS BY PA	ARTICIPANTS	S, PLAYEF	RS AND ME	MBERS,
		Particip Number	pants Rank	2010 Rank	Playe Number	rs Rank	Memb Number	oers Rank
Melbourne South	Metropolitan	18,517	4	10	16,449	3	6,651	23
Geelong	Country	18,158	5	9	16,082	5	7,083	20
Melbourne East	Metropolitan	14,314	8	13	11,218	8	8,034	17
Gippsland	Country	10,431	15	43	7,869	14	5,529	30
Peninsula/Casey	Metropolitan	9,863	18	22	8,488	13	5,088	32
Bendigo/Campaspe	Country	9,335	19	31	7,087	18	5,224	31
Melbourne West	Metropolitan	8,238	23	36	6,486	19	5,764	28
Ballarat	Country	7,950	24	38	6,473	20	4,269	35
Far West	Country	7,449	26	18	6,081	23	6,597	24
Central/Goulburn/Murray	Country	6,332	31	14	4,520	31	3,474	41
Mallee/Sunraysia	Country	4,009	45	20	2,516	50	2,123	51
Wimmera	Country	3,706	46	23	3,335	41	2,259	49
Melbourne North East	Metropolitan	3,699	47	35	3,411	39	3,434	42
Ovens & Murray	Country	3,241	52	39	3,149	45	2,249	50
Bass Coast/Sth Gippsland	Country	2,975	54	42	2,226	53	1,196	65
Melbourne North	Metropolitan	1,744	66	28	1,170	65	1,674	55

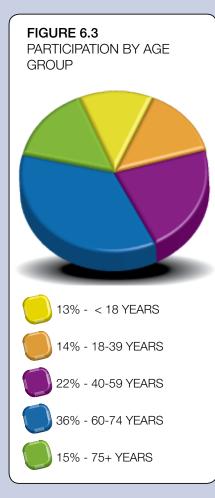


Figure 6.3 shows the age structure of bowls participation in Victoria.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Victorian regions in terms of participants, players and members are summarised in Table 6.3.

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Victoria the player to population rates are presented in Tables 6.4 to 6.6.

Victorian regions with the highest player to population rates in 2011 were all in country regions:

• Wimmera

- Far West Victoria
- Geelong
- Gippsland
- Ballarat.

The regions with the lowest player to population rates were all in Melbourne:

- Melbourne West
- Melbourne North
- Melbourne East
- Melbourne North East.

The overall player to population rate in Victoria was 1.92%. The rate in country Victoria was 4.04% and in metropolitan Melbourne it was 1.16%. Notably, all country Victorian regions had higher player to population rates than all Melbourne metropolitan regions.

Finally, Table 6.7 summarises participants by age and gender. Note that details on bowlers presented in Tables 6.4 to 6.6 relate to players (counting each participant only once) and Table 6.7 has higher figures, relating to participation.

TABLE 6.4 MAL	E PLA	YER T	O POP	ULATI	ON RA	TES IN	I VICT	ORIAN	I REGI	ONS,	2011				
	То	tal < 39 yeaı	rs	Tc	otal 40-59 yea	ars	То	tal 60-74 ye	ars	Tc	otal 75+ yea	rs	To	tal Populatio	n
VICTORIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN				-			-			-					
Peninsula/Casey	1,590	170,814	0.93%	1,194	81,558	1.46%	1,494	32,698	4.57%	767	14,790	5.19%	5,046	299,860	1.68%
Melbourne South	5,859	241,537	2.43%	3,114	117,791	2.64%	1,883	51,823	3.63%	864	27,875	3.10%	11,720	439,025	2.67%
Melbourne East	1,437	285,993	0.50%	1,580	135,879	1.16%	2,733	56,579	4.83%	938	25,648	3.66%	6,688	504,099	1.33%
Melbourne North	64	95,302	0.07%	160	39,533	0.41%	358	15,747	2.27%	165	7,755	2.13%	748	158,337	0.47%
Melbourne North East	181	135,213	0.13%	507	64,402	0.79%	929	25,982	3.58%	565	11,950	4.73%	2,182	237,547	0.92%
Melbourne West	1,689	214,136	0.79%	483	96,252	0.50%	1,659	34,670	4.79%	297	14,713	2.02%	4,128	359,771	1.15%
Sub Total	10,820	1,142,995	0.95%	7,038	535,414	1.31%	9,056	217,499	4.16%	3,597	102,730	3.50%	30,512	1,998,638	1.53%
COUNTRY															
Geelong	1,748	75,272	2.32%	1,842	39,466	4.67%	2,565	18,188	14.10%	579	9,282	6.24%	6,734	142,207	4.74%
Far West	1,357	27,103	5.01%	798	15,141	5.27%	1,112	7,040	15.80%	569	3,462	16.44%	3,837	52,746	7.27%
Wimmera	510	11,804	4.32%	441	7,401	5.95%	845	3,882	21.78%	424	2,004	21.17%	2,220	25,090	8.85%
Mallee/Sunraysia	202	24,565	0.82%	489	13,014	3.76%	733	6,336	11.57%	235	3,195	7.37%	1,660	47,111	3.52%
Ballarat	1,752	41,169	4.26%	835	21,797	3.83%	1,190	9,889	12.03%	509	4,471	11.39%	4,286	77,326	5.54%
Bendigo/ Campaspe	734	45,417	1.62%	1,339	25,263	5.30%	1,714	12,592	13.61%	819	6,073	13.48%	4,606	89,345	5.16%
Central/Goulburn/ Murray	672	47,364	1.42%	639	25,850	2.47%	1,063	11,624	9.15%	403	4,868	8.29%	2,778	89,705	3.10%
Ovens & Murray	572	34,008	1.68%	392	20,170	1.94%	697	9,368	7.44%	279	4,191	6.66%	1,940	67,737	2.86%
Gippsland	1,352	51,425	2.63%	1,498	29,547	5.07%	1,213	14,795	8.20%	785	6,492	12.08%	4,847	102,260	4.74%
Bass Coast/South Gippsland	586	12,849	4.56%	210	8,394	2.50%	497	5,208	9.55%	94	2,488	3.77%	1,387	28,939	4.79%
Sub Total	9,484	370,977	2.56%	8,484	206,042	4.12%	11,630	98,922	11.76%	4,697	46,525	10.09%	34,294	722,466	4.75%
TOTAL	20,304	1,513,971	1.34%	15,522	741,456	2.09%	20,686	316,421	6.54%	8,293	149,255	5.56%	64,805	2,721,104	2.38%

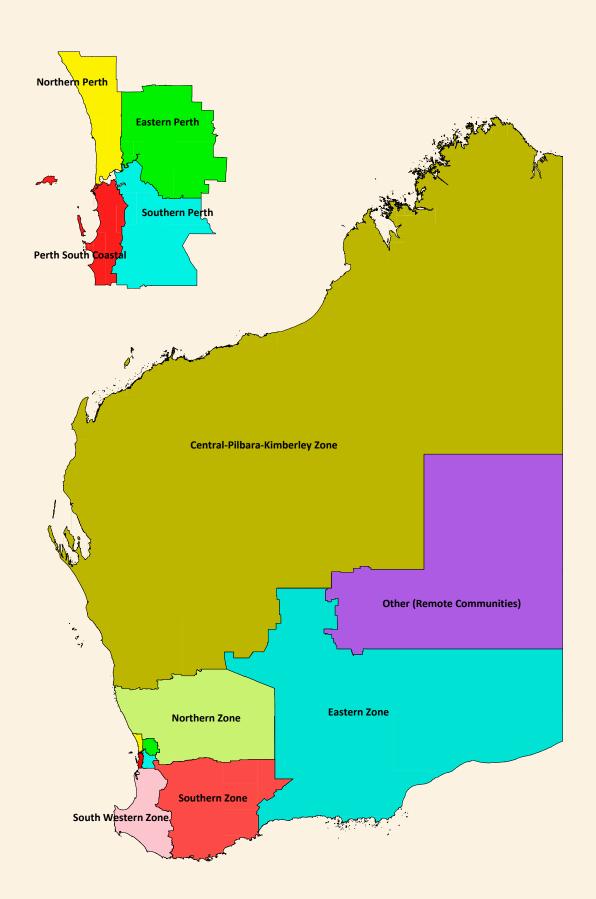
TABLE 6.5 FEM	ALE F	PLAYEF	TO P	OPULA	ATION F	RATES	s in vi	CTORI	AN RE	GION	S, 201	1			
	Тс	ıtal < 39 yea	rs	To	otal 40-59 yea	ars	To	tal 60-74 ye	ars	Tot	tal 75+ yea	ırs	Tot	tal Populatio	n
VICTORIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Peninsula/Casey	2,901	340,475	0.85%	1,937	165,903	1.17%	2,371	67,871	3.49%	1,279	35,428	3.61%	8,488	609,677	1.39%
Melbourne South	7,803	478,332	1.63%	4,352	240,986	1.81%	2,826	108,123	2.61%	1,468	70,448	2.08%	16,449	897,889	1.83%
Melbourne East	2,448	571,176	0.43%	2,461	281,241	0.88%	4,651	116,881	3.98%	1,657	65,792	2.52%	11,218	1,035,089	1.08%
Melbourne North	93	190,819	0.05%	222	80,578	0.28%	527	32,961	1.60%	328	18,475	1.78%	1,170	322,834	0.36%
Melbourne North East	290	269,109	0.11%	743	132,754	0.56%	1,420	53,566	2.65%	957	29,256	3.27%	3,411	484,685	0.70%
Melbourne West	2,566	425,764	0.60%	811	194,577	0.42%	2,641	70,201	3.76%	468	36,320	1.29%	6,486	726,862	0.89%
Sub Total	16,102	2,275,675	0.71%	10,526	1,096,039	0.96%	14,436	449,604	3.21%	6,157	255,719	2.41%	47,221	4,077,036	1.16%
COUNTRY															
Geelong	4,607	148,646	3.10%	4,674	80,953	5.77%	5,792	37,830	15.31%	1,009	22,848	4.42%	16,082	290,277	5.54%
Far West	2,044	53,561	3.82%	1,225	30,413	4.03%	1,965	14,406	13.64%	848	8,692	9.75%	6,081	107,072	5.68%
Wimmera	784	23,457	3.34%	659	14,598	4.51%	1,358	7,834	17.34%	534	5,014	10.65%	3,335	50,903	6.55%
Mallee/Sunraysia	342	48,848	0.70%	637	25,898	2.46%	1,168	12,796	9.13%	368	7,671	4.80%	2,516	95,213	2.64%
Ballarat	2,585	82,410	3.14%	1,073	44,487	2.41%	1,969	20,205	9.75%	846	11,526	7.34%	6,473	158,627	4.08%
Bendigo/ Campaspe	1,216	90,837	1.34%	1,857	51,477	3.61%	2,610	25,450	10.25%	1,403	14,775	9.50%	7,087	182,539	3.88%
Central/Goulburn/ Murray	1,126	93,985	1.20%	948	51,996	1.82%	1,756	22,843	7.69%	690	11,596	5.95%	4,520	180,421	2.51%
Ovens & Murray	1,001	67,274	1.49%	534	40,816	1.31%	1,040	18,788	5.54%	573	10,248	5.60%	3,149	137,126	2.30%
Gippsland	2,243	102,437	2.19%	2,367	60,071	3.94%	1,887	29,517	6.39%	1,373	15,546	8.83%	7,869	207,571	3.79%
Bass Coast/South Gippsland	982	25,645	3.83%	316	17,210	1.83%	792	10,620	7.46%	136	5,672	2.40%	2,226	59,147	3.76%
Sub Total	16.929	737,101	2.30%	14,290	417,919	3.42%	20,336	200,289		7.782	113,587		59.337	1,468,896	4.04%
TOTAL	33,031	3,012,775		24,816	1,513,958	1.64%	34,772	649,893		13,939	369,306			5,545,932	

TABLE 6.6 TOT	AL PL	AYER T		PULAT	ION RA	ATES I	N VICT	FORIAI	N REG	IONS	, 2011				
	Tc	otal < 39 yea	rs	То	tal 40-59 yea	ars	Tot	tal 60-74 ye	ars	То	tal 75+ yea	rs	Tot	tal Populatio	n
VICTORIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN				·											
Peninsula/Casey	2,901	340,475	0.85%	1,937	165,903	1.17%	2,371	67,871	3.49%	1,279	35,428	3.61%	8,488	609,677	1.39%
Melbourne South	7,803	478,332	1.63%	4,352	240,986	1.81%	2,826	108,123	2.61%	1,468	70,448	2.08%	16,449	897,889	1.83%
Melbourne East	2,448	571,176	0.43%	2,461	281,241	0.88%	4,651	116,881	3.98%	1,657	65,792	2.52%	11,218	1,035,089	1.08%
Melbourne North	93	190,819	0.05%	222	80,578	0.28%	527	32,961	1.60%	328	18,475	1.78%	1,170	322,834	0.36%
Melbourne North East	290	269,109	0.11%	743	132,754	0.56%	1,420	53,566	2.65%	957	29,256	3.27%	3,411	484,685	0.70%
Melbourne West	2,566	425,764	0.60%	811	194,577	0.42%	2,641	70,201	3.76%	468	36,320	1.29%	6,486	726,862	0.89%
Sub Total	16,102	2,275,675	0.71%	10,526	1,096,039	0.96%	14,436	449,604	3.21%	6,157	255,719	2.41%	47,221	4,077,036	1.16%
COUNTRY															
Geelong	4,607	148,646	3.10%	4,674	80,953	5.77%	5,792	37,830	15.31%	1,009	22,848	4.42%	16,082	290,277	5.54%
Far West	2,044	53,561	3.82%	1,225	30,413	4.03%	1,965	14,406	13.64%	848	8,692	9.75%	6,081	107,072	5.68%
Wimmera	784	23,457	3.34%	659	14,598	4.51%	1,358	7,834	17.34%	534	5,014	10.65%	3,335	50,903	6.55%
Mallee/Sunraysia	342	48,848	0.70%	637	25,898	2.46%	1,168	12,796	9.13%	368	7,671	4.80%	2,516	95,213	2.64%
Ballarat	2,585	82,410	3.14%	1,073	44,487	2.41%	1,969	20,205	9.75%	846	11,526	7.34%	6,473	158,627	4.08%
Bendigo/ Campaspe	1,216	90,837	1.34%	1,857	51,477	3.61%	2,610	25,450	10.25%	1,403	14,775	9.50%	7,087	182,539	3.88%
Central/Goulburn/ Murray	1,126	93,985	1.20%	948	51,996	1.82%	1,756	22,843	7.69%	690	11,596	5.95%	4,520	180,421	2.51%
Ovens & Murray	1,001	67,274	1.49%	534	40,816	1.31%	1,040	18,788	5.54%	573	10,248	5.60%	3,149	137,126	2.30%
Gippsland	2,243	102,437	2.19%	2,367	60,071	3.94%	1,887	29,517	6.39%	1,373	15,546	8.83%	7,869	207,571	3.79%
Bass Coast/South Gippsland	982	25,645	3.83%	316	17,210	1.83%	792	10,620	7.46%	136	5,672	2.40%	2,226	59,147	3.76%
Sub Total	16,929	737,101	2.30%	14,290	417,919	3.42%	20,336	200,289	10.15%	7,782	113,587	6.85%	59,337	1,468,896	4.04%
TOTAL	33,031	3,012,775	1.10%	24,816	1,513,958	1.64%	34,772	649,893	5.35%	13,939	369,306	3.77%	106,558	5,545,932	1.92%

TABLE 6.7 VICTORIAN PARTICIPATION BY AGE	AND GENDER
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VICTORIA	< Males	: 18 years Females		3-39 years Females		59 years Females		4 years Females	7 Males	5 + years Females	Males	Total Females	Total
METROPOLITAN													
Peninsula/Casey	1,077	1,061	603	277	1,424	726	2,083	714	1,086	414	6,274	3,192	9,465
Melbourne South	3,603	787	2,488	1,204	3,464	1,258	2,724	912	1,290	580	13,570	4,740	18,310
Melbourne East	692	548	977	487	2,158	873	3,964	1,843	1,462	675	9,253	4,426	13,679
Melbourne North	35	28	53	2	263	52	588	144	271	139	1,211	364	1,576
Melbourne North East	45	13	157	93	660	164	1,214	334	740	265	2,815	869	3,684
Melbourne West	1,322	454	441	444	707	310	2,845	787	502	143	5,816	2,139	7,955
Sub Total	6,776	2,891	4,719	2,507	8,677	3,383	13,418	4,734	5,350	2,216	38,940	15,730	54,669
COUNTRY	,		·										
Geelong	127	92	1,750	2,858	2,135	2,975	3,505	3,684	912	619	8,429	10,228	18,657
Far West	790	381	669	328	1,136	485	1,679	1,022	825	340	5,098	2,555	7,654
Wimmera	157	143	378	138	519	223	1,070	522	539	112	2,663	1,137	3,801
Mallee/Sunraysia	84	36	154	113	673	188	1,252	663	435	210	2,599	1,210	3,808
Ballarat	816	540	1,084	317	1,138	274	1,774	979	816	432	5,627	2,541	8,168
Bendigo/Campaspe	257	177	569	364	1,640	626	2,549	1,302	1,243	866	6,258	3,334	9,592
Central/Goulburn/Murray	440	358	364	116	975	381	1,780	960	711	420	4,271	2,235	6,506
Ovens & Murray	413	393	173	49	397	165	704	404	281	351	1,968	1,362	3,330
Gippsland	942	588	484	350	1,857	1,158	1,837	1,266	1,168	1,068	6,288	4,430	10,718
Bass Coast/Sth Gippsland	181	125	427	286	266	146	781	613	143	89	1,798	1,259	3,057
Sub Total	4,209	2,831	6,051	4,920	10,736	6,619	16,932	11,415	7,073	4,506	45,000	30,292	75,292
TOTAL	10,985	5,722	10,770	7,427	19,412	10,002	30,350	16,148	12,423	6,722	83,940	46,021	129,961

7. WESTERN AUSTRALIA



7.1 REGIONAL STRUCTURE

Western Australia is Australia's fourth most populous state with 2,293,510¹⁰ residents or 10.3% of the Australian population. Bowls Western Australia currently has four regions in metropolitan Perth and five country regions (with a couple of additional remote communities).

The Western Australian regions for the 2011 Census and for planning bowls development are

♦ METROPOLITAN PERTH

- Eastern
- Northern
- Southern
- South Coastal
- COUNTRY WESTERN AUSTRALIA
 - Eastern Zone
 - Northern Zone
 - Southern Zone
 - South Western Zone
 - Central Pilbara Kimberley
 - Other (remote communities)

The locations of these regions are shown in Figure 7.1.

7.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2011, WESTERN AUSTRALIA HAD:

- 213 bowls clubs
- 37,175 playing and non-playing members
- 52,369 regular participants (>4 weeks/games) in all forms of bowls
- 32,614 players in all forms of bowls

METROPOLITAN PERTH

Eastern Metropolitan Region

Bassendean Bowling Club Bayswater Bowling Club **Bedford Bowling Club** Bellevue RSL Bowling Club Belmont City Bowling Club Bullsbrook Bowling Club Glen Forrest Bowling Club Kalamunda Bowling Club Maylands Bowling Club Midland-Morrison Bowling Club Morley Bowling Club Mt. Lawley Bowling Club Mundaring Bowling Club Sportsmen's Bowling Club Swan Bowling Club Valley Bowling Club Yokine Bowling Club

Northern Region

Beaumaris Bowling Club Cambridge Bowling Club Doublview Bowling Club Innaloo Bowling Club Lake Monger Bowling Club Merriwa Bowling Club Nollamara Bowling Club North Beach Bowling Club North Perth Bowling Club Osborne Park Bowling Club Quinns Rocks Bowling Club Scarborough Bowling Club Sorrento Bowling Club Stirling Bowling Club Wanneroo Bowling Club Warwick Bowling Club Yanchep Bowling Club

Southern Region

Armadale Bowling Club Bullcreek Afa Bowling Club Byford Bowling Club Cannington Bowling Club Como Bowling Club Forrestfield Bowling Club Gosnells Bowling Club Leeming Bowling Club Manning Bowling Club Mills Park Bowling Club Mt. Pleasant Bowling Club Perth & Tatts Bowling Club Pickering Brook Bowling Club Rossmoyne Bowling Club Roleystone Bowling Club South Perth Bowling Club Thornlie Bowling Club Victoria Park-Carlisle Bowling Club WA Blind Bowling Club Willetton Bowling Club

South Coastal Region

Claremont Bowling Club Cockburn Bowling Club Dalkeith-Nedlands Bowling Club East Fremantle Bowling Club Fremantle Bowling Club Hilton Park Bowling Club Hollywood-Subiaco Bowling Club Kardinya Bowling Club Kwinana Bowling Club Melville Bowling Club Mosman Park Bowling Club Rockingham Bowling Club Safety Bay Bowling Club Spearwood Bowling Club Warnbro Bowling Club

COUNTRY WESTERN AUSTRALIA Eastern Zone

Beverley Bowling Club Bolgart Bowling Club Dowerin Bowling Club Goomalling Bowling Club Meckering Bowling Club Northam Bowling Club Toodyay Bowling Club York Bowling Club Beacon Bowling Club Bencubbin Bowling Club Koorda Bowling Club Mukinbudin Bowling Club Nungarin Bowling Club Trayning Bowling Club Wyalkatchem Bowling Club Cunderdin Bowling Club Doodlakine Bowling Club Kelleberrin Bowling Club Quairading Bowling Club Tammin Bowling Club Bruce Rock Bowling Club Corrigin Bowling Club Merredin Bowling Club Merredin Civic Bowling Club Narembeen Bowling Club Shackleton Bowling Club Westonia Bowling Club Yilgarn Bowling Club **Boulder Bowling Club** Kalgoorlie Bowling Club Kambalda Bowling Club Railways Bowling Club

Northern Zone

Denison Bowling Club Geraldton Bowling Club Mullewa Bowling Club Northampton Bowling Club Wonthella Bowling Club Ballidu Bowling Club Calingiri Bowling Club Dalwallinu Bowling Club Kalannie Bowling Club Moora Bowling Club Wongan Hills Bowling Club

Badgingarra Bowling Club Cervantes Bowling Club Dandaragan Bowling Club Jurien Bowling Club Leeman Bowling Club **Bindoon Bowling Club** Gingin Bowling Club Guilderton Bowling Club Lancelin Bowling Club Ledge Point Bowling Club Carnamah Bowling Club Coorow Bowling Club Latham Bowling Club Mingenew Bowling Club Morawa Bowling Club Perenjori Bowling Club Three Springs Bowling Club

Southern Zone

Borden Bowling Club **Broomehill Bowling Club Gnowangerup Bowling Club** Jerramungup Bowling Club Nyabing Bowling Club Ongerup Bowling Club Tambellup Bowling Club Darkan Bowling Club Dumbleyung Bowling Club Katanning Bowling Club Kojonup Bowling Club Moodiarrup Bowling Club Wagin Bowling Club Albany Bowling Club Cranbrook Bowling Club Denmark Bowling Club Emu Point Bowling Club Frankland Bowling Club Green Range Bowling Club Middleton Beach Bowling Club Mt. Barker Bowling Club Mt. Barker Golf Bowling Club Walpole Bowling Club Karlgarin Bowling Club Kondinin Bowling Club Kukerin Bowling Club Kulin Bowling Club Lake Grace Bowling Club Newdegate Bowling Club Condingup Bowling Club Esperance Bowling Club Ravensthorpe Bowling Club Scaddan Bowling Club Hopetoun Bowling Club Brookton Bowling Club Lake Yealering Bowling Club Narrogin Bowling Club Pingelly Bowling Club Wickepin Bowling Club Williams Bowling Club

South Western Zone

Balingup Bowling Club Boyup Brook Bowling Club Bridgetown Bowling Club

Donnybrook Bowling Club Manjimup Bowling Club Pemberton Bowling Club Augusta Bowling Club Cowaramup Bowling Club Dunsborough Bowling Club Margaret River Bowling Club Nannup Bowling Club Boddington Bowling Club Comet Bay Bowling Club Dudley Park Bowling Club Halls Head Bowling Club Mandurah Bowling Club Meadow Springs Bowling Club Pinjarra Bowling Club Port Bouvard Bowling Club Waroona Bowling Club Yarloop Bowling Club Yunderup Bowling Club **Binningup Bowling Club** Boyanup Bowling Club Brunswick Bowling Club Bunbury Bowling Club **Busselton Bowling Club** Capel Bowling Club Collie Bowling Club Eaton Bowling Club Harvey Bowling Club

Central-Pilbara-Kimberley Zone

Dampier Bowling Club Karratha Bowling Club Paraburdoo Bowling Club Port Hedland Bowling Club South Hedland Bowling Club Exmouth Bowling Club



Table 7.1 presents details of bowls membership and reveals there were 18,965 playing members (including 14,449 pennant playing members and 4,516 non-pennant playing members) and 18,210 non-playing members in Western Australia.

Of the 37,175 bowls club members in Western Australia,

- 38.9% were registered pennant playing members
- 12.1% were non-pennant playing members
- 48.9% were non-playing members
- 64.7% of members were located in country Western Australia.

The Western Australian regions with the greatest number of bowls club members were in the Country:

- Eastern Zone
- South Western Zone
- Southern Zone.

	Number	Pennant	Non-Pennant	Total	Non	
	of Bowls Clubs	Pennant Playing Members	Playing Members	Playing Members	Playing Members	Total Members
METROPOLITAN						
Eastern	17	1,952	195	2,147	472	2,619
Northern	17	2,900	284	3,184	816	4,000
Southern	19	2,460	249	2,709	299	3,008
South Coastal	16	1,968	194	2,162	1,333	3,495
Sub Total	69	9,280	922	10,202	2,920	13,122
COUNTRY						
Eastern Zone	33	1,066	616	1,682	5,066	6,748
Northern Zone	29	868	507	1,375	2,308	3,683
Southern Zone	41	1,236	721	1,957	3,405	5,362
South Western Zone	31	1,999	1,186	3,185	4,316	7,501
Central - Pilbara - Kimberley	8	0	486	486	195	681
Other	2	0	77	77	0	77
Sub Total	144	5,169	3,594	8,763	15,290	24,053
TOTAL	213	14,449	4,516	18,965	18,210	37,175

Table 7.2 and Figure 7.2 summarise bowls participation by major segment and by gender. In total there were 52,369 participants in bowls competitions and programs (of at least 4 games duration) in Western Australia during 2011. Specifically,

- The greatest participation segment in Western Australia was pennant bowls competitions, with 40.8% of participants.
- Male participation makes up 64.0% of all bowls participation in Western Australia. Female participation ranges from 31.9% for school participation to 39.1% in social participation.

 Participation in country Western Australia (27,314) is higher than metropolitan participation (25,055) and the two largest regions for bowls participation were country's Southern Zone and South Western Zone.

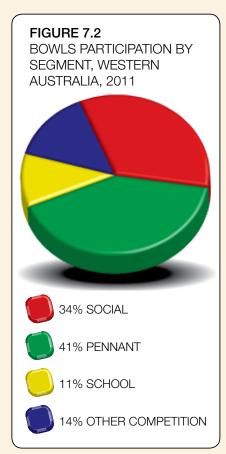


TABLE 7.2 BOV	VLS P.	ARTICI	PATION	N (>4 C	GAMES	6) IN W	'ESTEF	RN AU	ISTRA	LIA, 2(011				
Participants		Pennant Participants	3		ennant Com Participatio			ocial and ot Participatic		Р	School articipatior	ı		al Participa (>4 games)	nts
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Eastern	2,073	817	2,890	1,250	459	1,709	890	694	1,584	181	145	326	4,394	2,115	6,508
Northern	2,732	921	3,653	1,464	478	1,943	1,105	658	1,763	24	24	49	5,326	2,081	7,407
Southern	1,708	976	2,684	707	547	1,254	589	479	1,068	95	57	152	3,099	2,059	5,158
South Coastal	1,518	771	2,288	1,045	518	1,563	1,384	683	2,067	38	24	62	3,985	1,997	5,981
Sub Total	8,031	3,485	11,516	4,466	2,003	6,469	3,968	2,514	6,482	339	250	589	16,803	8,252	25,055
Eastern Zone	1,118	573	1,691	880	517	1,397	1,067	770	1,837	0	0	0	3,065	1,860	4,925
Northern Zone	1,333	592	1,925	735	437	1,172	692	485	1,177	131	73	203	2,891	1,586	4,477
Southern Zone	2,002	1,149	3,151	902	492	1,394	1,056	400	1,456	1,845	851	2,696	5,805	2,892	8,696
South Western Zone	1,397	1,057	2,454	997	835	1,831	1,266	975	2,242	765	269	1,035	4,426	3,136	7,562
Central - Pilbara - Kimberley	306	231	537	318	189	507	184	128	312	0	0	0	808	547	1,356
Other	68	35	102	53	31	85	65	47	111	0	0	0	186	113	298
Sub Total	6,224	3,636	9,860	3,886	2,501	6,387	4,330	2,804	7,134	2,741	1,193	3,934	17,181	10,133	27,314
TOTAL	14,255	7,120	21,376	8,351	4,504	12,855	8,297	5,319	13,616	3,080	1,442	4,522	33,984	18,385	52,369

TABLE 7.3NATIONAL RANKINGS OF WEST AUSTRALIAN REGIONS BY PARTICIPANTS, PLAYERS AND
MEMBERS, 2011

		Particip Number	oants Rank	2010 Rank	Playe Number	rs Rank	Memb Number	oers Rank
Southern Zone	Country	8,696	20	16	5,315	26	5,539	29
South Western Zone	Country	7,562	25	17	4,891	27	7,792	18
Northern	Metropolitan	7,407	27	48	4,814	29	4,069	37
Eastern	Metropolitan	6,508	29	33	4,051	34	2,667	46
South Coastal	Metropolitan	5,981	32	44	4,268	33	3,543	40
Southern	Metropolitan	5,158	36	50	3,743	36	3,069	44
Eastern Zone	Country	4,925	38	33	2,590	49	6,899	21
Northern Zone	Country	4,477	40	26	2,180	54	3,807	38
Central - Pilbara - Kimberley	Country	1,356	67	67	629	68	681	66

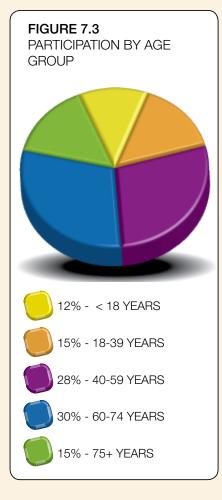


Figure 7.3 shows the age structure of bowls participation in Western Australia.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Western Australian regions in terms of participants, players and members are summarised in Table 7.3.

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Western Australia the player to population rates are presented in Tables 7.4 to 7.6. Western Australian regions with highest 'player to population' rates, in 2011, were all the country regions except Central/Pilbara/Kimberley (which had the lowest rate). The other regions with the lowest player to population rates were in Perth:

- Northern
- South Coastal
- Southern.

The overall player to population rate in Western Australia was 1.42%, the lowest among all the states and territories. The rate in country Western Australia was 2.63% and in metropolitan Perth it was 1.00%.

Finally, Table 7.7 summarises participants by age and gender. Note that details on bowlers presented in Tables 7.4 to 7.6 relate to players (counting each participant only once) and Table 7.7 has higher figures, relating to participation.

TABLE 7.4 MALE PLAYER TO POPULATION RATES IN WESTERN AUSTRALIAN REGIONS, 2011															
	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
WESTERN AUSTRAIA	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Eastern	623	79,882	0.78%	675	40,279	1.68%	861	15,559	5.54%	317	6,069	5.22%	2,475	141,789	1.75%
Northern	473	185,761	0.25%	1,041	90,713	1.15%	1,190	34,635	3.44%	306	15,229	2.01%	3,010	326,337	0.92%
Southern	393	111,135	0.35%	561	51,814	1.08%	1,050	19,684	5.33%	377	8,509	4.43%	2,381	191,143	1.25%
South Coastal	704	99,884	0.71%	790	49,567	1.59%	873	20,210	4.32%	517	8,938	5.79%	2,884	178,600	1.61%
Sub Total	2,194	476,663	0.46%	3,067	232,373	1.32%	3,974	90,088	4.41%	1,517	38,746	3.91%	10,751	837,869	1.28%
COUNTRY															
Eastern Zone	195	18,389	1.06%	754	8,257	9.14%	495	2,443	20.26%	110	632	17.43%	1,555	29,721	5.23%
Northern Zone	354	14,022	2.52%	523	9,059	5.77%	360	4,417	8.15%	89	1,472	6.03%	1,325	28,970	4.57%
Southern Zone	1,971	20,123	9.79%	526	11,789	4.46%	436	5,326	8.19%	538	2,235 2	24.07%	3,470	39,472	8.79%
South Western Zone	1,313	64,645	2.03%	465	36,022	1.29%	1,109	17,826	6.22%	298	7,546	3.95%	3,185	126,038	2.53%
Central - Pilbara - Kimberley	107	47,373	0.23%	127	22,614	0.56%	100	6,675	1.51%	52	1,946	2.69%	387	78,608	0.49%
Sub-Total	3,952	165,318	2.39%	2,422	88,070	2.75%	2,529	36,782	6.88%	1,099	13,847	7.94%	10,002	304,016	3.29%
TOTAL	6,146	641,980	0.96%	5,488	320,443	1.71%	6,503	126,869	5.13%	2,616	52,593	4.97%	20,753	1,141,885	1.82%

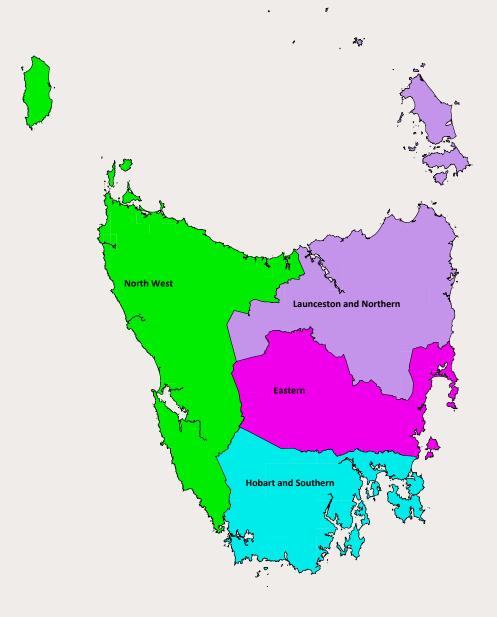
TABLE 7.5 FEMALE PLAYER TO POPULATION RATES IN WESTERN AUSTRALIAN REGIONS, 2011

	Total < 39 years			Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
WESTERN AUSTRAIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Eastern	420	77,466	0.54%	545	41,095	1.33%	444	15,653	2.84%	143	8,336	1.72%	1,554	142,550	1.09%
Northern	225	182,182	0.12%	404	95,220	0.42%	896	36,228	2.47%	244	23,392	1.04%	1,769	337,023	0.52%
Southern	221	106,921	0.21%	253	53,394	0.47%	599	20,535	2.92%	260	13,307	1.96%	1,333	194,157	0.69%
South Coastal	244	98,543	0.25%	433	51,862	0.84%	427	21,073	2.03%	254	12,988	1.95%	1,358	184,466	0.74%
Sub Total	1,110	465,113	0.24%	1,636	241,572	0.68%	2,367	93,488	2.53%	901	58,022	1.55%	6,014	858,196	0.70%
COUNTRY															
Eastern Zone	140	17,212	0.81%	580	6,965	8.32%	255	1,989	12.80%	50	891	5.59%	1,024	27,057	3.78%
Northern Zone	251	13,496	1.86%	276	8,475	3.26%	263	3,799	6.93%	55	1,694	3.23%	845	27,465	3.08%
Southern Zone	861	19,524	4.41%	439	11,412	3.84%	214	5,145	4.16%	318	2,959	10.76%	1,832	39,040	4.69%
South Western Zone	568	63,349	0.90%	384	36,948	1.04%	562	17,738	3.17%	167	9,439	1.77%	1,682	127,474	1.32%
Central - Pilbara - Kimberley	63	44,999	0.14%	90	18,871	0.48%	54	5,399	0.99%	32	2,040	1.57%	239	71,308	0.34%
Sub-Total	1,892	159,286	1.19%	1,791	82,950	2.16%	1,365	34,153	4.00%	627	17,040	3.68%	5,675	293,429	1.93%
TOTAL	3,002	624,399	0.48%	3,427	324,522	1.06%	3,732	127,641	2.92%	1,528	75,062	2.04%	11,689	1,151,625	1.01%

TABLE 7.6 TOT	AL PLAYER TO POPULATION RATES IN WESTERN AUSTRALIAN REGIONS, 2011														
	To	tal < 39 year	rs	Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
WESTERN AUSTRAIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Eastern	1,045	157,348	0.66%	1,225	81,374	1.51%	1,317	31,212	4.22%	464	14,405	3.22%	4,051	284,339	1.42%
Northern	702	367,943	0.19%	1,456	185,933	0.78%	2,102	70,862	2.97%	554	38,621	1.44%	4,814	663,360	0.73%
Southern	616	218,056	0.28%	821	105,209	0.78%	1,664	40,219	4.14%	642	21,816	2.95%	3,743	385,300	0.97%
South Coastal	950	198,428	0.48%	1,228	101,429	1.21%	1,312	41,283	3.18%	779	21,927	3.55%	4,268	363,066	1.18%
Sub Total	3,312	941,776	0.35%	4,730	473,945	1.00%	6,394	183,576	3.48%	2,440	96,768	2.52%	16,877	1,696,065	1.00%
COUNTRY															
Eastern Zone	335	35,600	0.94%	1,337	15,222	8.79%	756	4,432	17.05%	162	1,523	10.61%	2,590	56,778	4.56%
Northern Zone	606	27,518	2.20%	803	17,534	4.58%	627	8,217	7.63%	145	3,166	4.57%	2,180	56,435	3.86%
Southern Zone	2,832	39,647	7.14%	965	23,201	4.16%	653	10,470	6.24%	864	5,194	16.64%	5,315	78,512	6.77%
South Western Zone	1,883	127,993	1.47%	853	72,970	1.17%	1,685	35,563	4.74%	470	16,986	2.76%	4,891	253,512	1.93%
Central - Pilbara - Kimberley	170	92,372	0.18%	218	41,485	0.53%	155	12,074	1.29%	85	3,986	2.14%	629	149,916	0.42%
Sub-Total	5,847	324,603	1.80%	4,225	171,020	2.47%	3,923	70,935	5.53%	1,742	30,887	5.64%	15,737	597,445	2.63%
TOTAL	9,159	1,266,380	0.72%	8,955	644,965	1.39%	10,317	254,511	4.05%	4,182	127,655	3.28%	32,614	2,293,510	1.42%

TABLE 7.7 W	WESTERN AUSTRALIAN PARTICIPATION BY AGE AND GENDER,								DER,	2011			
WESTERN AUSTRAIA	< 1 Males	8 years Females	18-39 years Males Females		40-59 years Males Females		60-74 years Males Females		75 + years Males Females		Total Males Females		Total
METROPOLITAN													
Eastern	202	151	487	317	797	604	1,050	477	390	150	2,927	1,700	4,627
Northern	64	47	563	229	1,230	418	1,245	674	296	160	3,398	1,528	4,925
Southern	99	69	388	251	549	328	853	588	290	226	2,179	1,463	3,642
South Coastal	104	69	802	364	1,012	623	1,078	525	638	303	3,634	1,885	5,518
Sub Total	469	336	2,240	1,161	3,588	1,974	4,226	2,264	1,614	840	12,137	6,575	18,713
Eastern Zone	74	28	189	151	1,005	758	647	358	143	69	2,057	1,364	3,421
Northern Zone	154	73	313	231	818	398	591	410	152	92	2,028	1,204	3,231
Southern Zone	1,860	851	181	8	777	449	825	319	1,339	854	4,982	2,481	7,462
South Western Zone	860	300	717	504	607	605	1,276	774	329	221	3,789	2,404	6,193
Central - Pilbara - Kimberley	10	3	102	61	171	125	176	106	96	67	555	362	917
Other	4	2	11	9	61	46	39	22	9	4	125	83	207
Sub Total	2,962	1,256	1,513	964	3,438	2,381	3,555	1,988	2,068	1,307	13,535	7,896	21,431
TOTAL	3,431	1,592	3,753	2,126	7,027	4,355	7,781	4,252	3,681	2,147	25,673	14,471	40,144

8. TASMANIA AUSTRALIAN CAPITAL TERRITORY NORTHERN TERRITORY



8.1 REGIONAL STRUCTURE

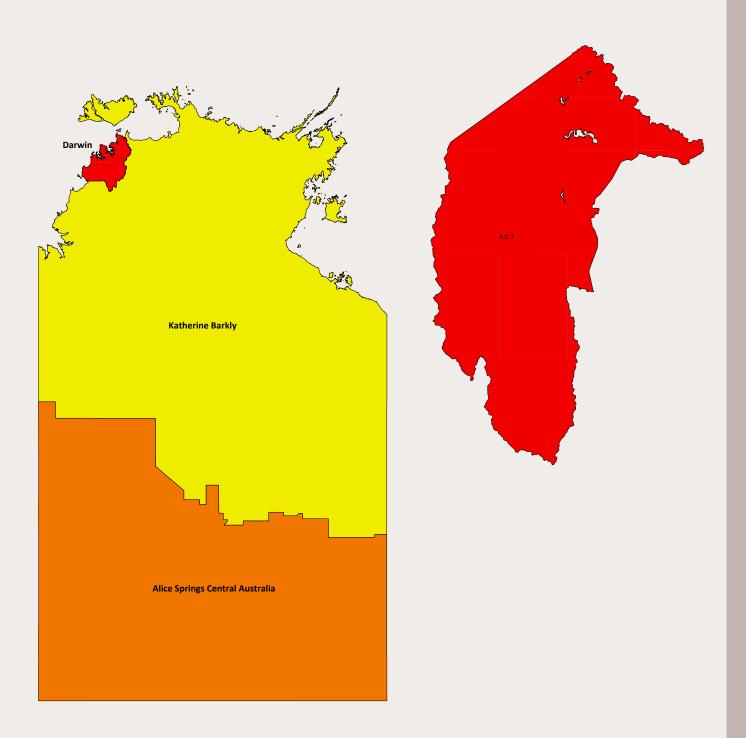
Tasmania is Australia's smallest state (and ranks sixth among states and territories) with 507,643¹¹ residents or 2.3% of the Australian population. Bowls Tasmania has three identified regions; Hobart and South and three country regions.

The Tasmanian regions in the 2011 Census and for planning bowls development are

✤ METROPOLITAN HOBART AND SOUTH

✤ COUNTRY TASMANIA

- Launceston and North
- North West
- East



The Northern Territory is Australia's least populous state/territory with 229,711¹² residents or 1.03% of the Australian population. Northern Territory Bowls has three longer-term identified regions; one metropolitan region and two country regions.

The Northern Territory regions for longer term bowls censuses and for planning bowls development are:

- Metropolitan Darwin and Top End
- Katherine Barkly
- Central Australia.

However, in the 2011 Census, the Northern Territory has been analysed as a single region.

The Australian Capital Territory has 358,571¹³ residents, or 1.6% of the Australian resident population. The ACT is classified as one cricket administration region, although Bowls ACT encompasses bowls competitions and programs extend beyond the Territory's border, and includes the City of Queanbeyan (with an additional population of 40,620 residents).

The locations of these regions are shown in Figure 8.1.

8.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2011, TASMANIA HAD:

- 4 bowls associations
- 73 bowls clubs
- 9,035 playing and non-playing members
- 14,030 regular participants (>4 weeks/games) in all forms of bowls
- 12,288 players in all forms of bowls

IN 2011, THE NORTHERN TERRITORY HAD:

- 9 bowls clubs
- 605 playing and non-playing members
- 2,926 regular participants (>4 weeks/games) in all forms of bowls
- 2,707 players in all forms of bowls

IN 2011, THE AUSTRALIAN CAPITAL TERRITORY HAD:

- 1 bowls associations
- 14 bowls clubs
- 4,734 playing and non-playing members
- 9,576 regular participants (>4 weeks/games) in all forms of bowls
- 6,330 players in all forms of bowls

The clubs in each Tasmanian, Australian Capital Territory and Northern Territory region in 2011 are as follows:

Tasmania Hobart and South Region

Beltana Bowling Club Berriedale Bowling Club **Brighton Bowling Club Bruny Bowling Club** Buckingham Bowling Club **Claremont Bowling Club** Cremorne Bowling Club Cygnet Bowling Club Derwent-City Bowling Club Dover RSL Bowling Club Franklin Bowling Club Geeveston Bowling Club Glenorchy Rodman Bowling Club Glenorchy RSL Bowling Club Hobart Indoor Bowling Club Howrah Bowling Club Huonville Bowling Club Kingborough Bowling Club New Norfolk Bowling Club Oatlands Bowling Club Orford Bowling Club **Ouse Bowling Club** Rosny Park Bowling Club Royal Hobart Bowling Club Sandy Bay Bowling Club Sorell Bowling Club St John's Park Bowling Club Taroona Bowling Club Tasman Bowling Club

Launceston and Northern Region

Bass And Flinders Bowling Club Beauty Point Bowling Club Bridport Bowling Club Cosgrove Park Bowling Club Cressy Bowling Club **Deloraine Bowling Club** East Launceston Bowling Club Exeter RSL Bowling Club Flinders Island Bowling Club George Town Bowling Club Invermay Bowling Club Kings Meadows Bowling Club Launceston Bowling Club Lilydale Bowling Club Longford Bowling Club Midlands Bowling Club North Launceston Bowling Club Ravenswood Bowling Club **Riverside Bowling Club** Scottsdale Bowling Club Trevallyn Bowling Club West Launceston Bowling Club Westbury Bowling Club

North West Region

Burnie Bowling Club Devonport Bowling Club East Devonport Bowling Club Latrobe Bowling Club Penguin Bowling Club Port Sorell Bowling Club Railton Bowling Club Ridgley Bowling Club Sheffield Bowling Club Smithton Bowling Club South Burnie Bowling Club Spreyton Bowling Club Turners Beach Bowling Club Ulverstone Bowling Club Viewmont Bowling Club Wynyard Bowling Club

Eastern Region

Bicheno Bowling Club Scamander Bowling Club St Helens Bowling Club St Marys Sports Centre Bowling Club Swansea Bowling Club

NORTHERN TERRITORY

Darwin Bowling Club Humpty Doo Bowling Club Nighcliff Bowling Club Palmerston Bowling Club North Darwin Bowling Club Katherine Bowling Club Tennant Creek Bowling Club Alice Springs Memorial Bowling Club

AUSTRALIAN CAPITAL TERRITORY

Belconnen Bowling Club Bungendore Bowling Club Canberra Bowling Club Canberra City Bowling Club Canberra North Bowling Club Queanbeyan Bowling Club Queanbeyan RSL Bowling Club Queanbeyan Women's Bowling Club Tuggeranong Bowling Club West Deakin Hellenic Bowling Weston Creek Bowling Club Weston Creek Women's Bowling Club Yass Men's Bowling Club Yass Women's Bowling Club Table 8.1 presents details of bowls membership for Tasmania, Northern Territory and Australian Capital Territory.

Of the 9,035 club members in Tasmania,

- 20.9% were registered pennant playing members
- 43.1% were non-pennant playing members
- 36.1% were non-playing members
- 58.7% of members were located in country Tasmania (ie northern, north-western and eastern regions).

Of the 605 club members in the Northern Territory,

- 16.8% were registered pennant playing members
- 57.0% were non-pennant playing members
- 26.2% were non-playing members.

Of the 4,734 club members in the Australian Capital Territory,

- 16.9% were registered pennant playing members
- 32.9% were non-pennant playing members
- 50.3% were non-playing members.

The Tasmanian region with the greatest number of bowls club members was Hobart and South.

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
TASMANIA						
METROPOLITAN						
Hobart and South	29	760	1,821	2,581	1,158	3,739
Sub Total	29	760	1,821	2,581	1,158	3,739
COUNTRY						
Launceston and North	23	488	1,054	1,542	1,081	2,623
North West	16	480	1,075	1,555	768	2,323
East	5	40	262	302	48	350
Sub Total	44	1,008	2,391	3,399	1,897	5,296
TOTAL TASMANIA	73	1,768	4,212	5,980	3,055	9,035
NORTHERN TERRITORY	9	101	346	447	158	605
AUSTRALIAN CAPITAL TERRITORY	14	762	1.701	2.463	2.271	4.734

Table 8.2 and Figure 8.2 summarise bowls participation by major segment and by gender. Specifically,

 In Tasmania and Northern Territory the greatest bowls participation segment in was 'social and other programs', with 36.8% and 38.9% respectively, while nonpennant competition was the largest segment in the Australian Capital Territory (52.8%).

 Male participation makes up 60.6%, 58.2% and 60.3% of all bowls participation in Tasmania, Northern Territory and Australian Capital Territory, respectively.
 Female participation ranges from 26.7% for pennant competitions in the Australian Capital Territory to 56.2% in social programs in the Northern Territory.

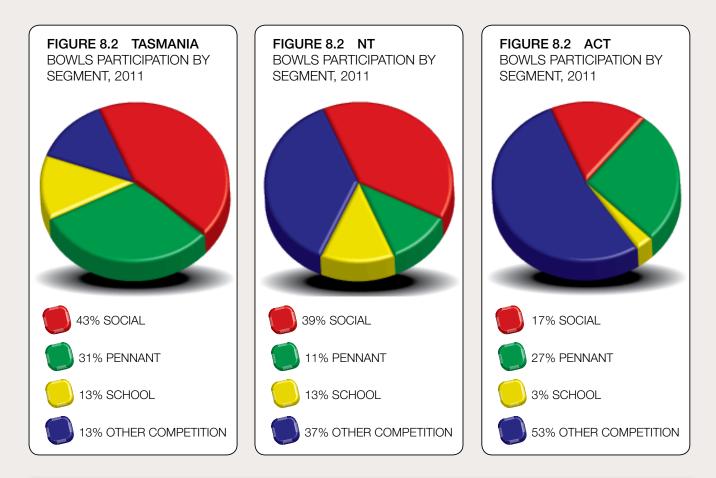


TABLE 8.2BOWLS PARTICIPATION (>4 GAMES) IN TASMANIA, NORTHERN TERRITORY
AND AUSTRALIAN CAPITAL TERRITORY, 2011

Participants		Pennant Participants			Non-Pennant Competition Participation			Social and other Participation			School Participation			Total Participants (>4 games)		
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	
TAS METROPOLITAN																
Hobart and South	1,377	693	2,071	1,107	486	1,594	1,076	829	1,905	135	119	254	3,695	2,128	5,823	
Sub Total	1,377	693	2,071	1,107	486	1,594	1,076	829	1,905	135	119	254	3,695	2,128	5,823	
TAS COUNTRY																
Launceston and North	342	229	566	551	371	922	782	707	1,489	685	603	1,288	2,360	1,911	4,271	
North West	481	242	717	666	274	940	679	559	1,238	32	32	65	1,858	1,108	2,966	
East	121	75	194	146	82	229	319	218	537	8	0	8	595	375	970	
Sub Total	936	541	1,477	1,363	728	2,091	1,780	1,484	3,264	725	636	1,361	4,813	3,394	8,207	
TOTAL TASMANIA	2,404	1,250	3,654	2,471	1,214	3,685	2,855	2,314	5,169	860	755	1,615	8,508	5,522	14,030	
NORTHERN TERRITORY	70	31	101	243	99	342	1,158	1,203	2,361	68	54	122	1,539	1,387	2,926	
ACT	762	815	1,577	1,482	2,272	3,754	2,272	1,879	4,151	47	47	93	4,563	5,013	9,576	

Figure 8.3 shows the age structure of bowls participation in Tasmania, Northern Territory and Australian Capital Territory.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social

or corporate bowls.

Regional rankings for Tasmania, Northern Territory and Australian Capital Territory regions in terms of participants, players and members are summarised in Table 8.3.

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Tasmania, Northern Territory and Australian Capital Territory the player to population rates are presented in Tables 8.4 to 8.6. The overall player to population rate in the Australian Capital Territory was 1.77%, Tasmania was 2.42%, while the Northern Territory's rate was 1.18%.

Finally, Table 8.7 summarises participants by age and gender for Tasmania, Australian Capital Territory and Northern Territory. Note that details on bowlers presented in Tables 8.4 to 8.6 relate to players (counting each participant only once) and Table 8.5 has higher figures, relating to participation.

TABLE 8.3NATIONAL RANKINGS OF TASMANIA, NORTHERN TERRITORY AND AUSTRALIAN CAPITAL
TERRITORY REGIONS BY PARTICIPANTS, PLAYERS AND MEMBERS

		Particip Number	oants Rank	2010 Rank	Playe Number	rs Rank	Memb Number	oers Rank
Australian Capital Territory	COMBINED	9,576	19	8	6,330	21	4,734	34
Hobart and South	COMBINED	5,823	33	30	4,721	30	3,739	39
Launceston and North	COMBINED	4,271	41	61	3,878	35	2,623	47
North West Tas	COMBINED	2,966	55	62	2,846	46	2,323	48
Northern Territory	COMBINED	2,926	56	65	2,707	48	605	67
East Tas	COMBINED	970	68	69	842	67	350	68

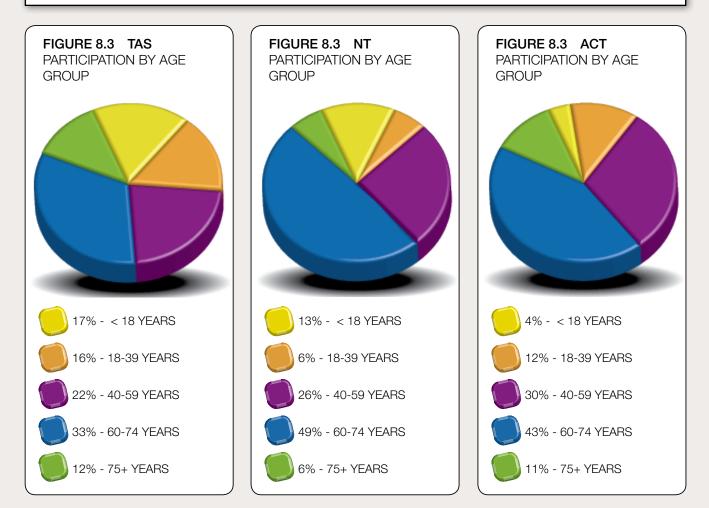


TABLE 8.4 MAL	E PLA	YER T	O POF	ULATION RATES IN TAS, NT AND ACT, 2011												
	To	tal < 39 yea	rs	To	Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
	Players Population Rate %		Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %		
TASMANIA																
Hobart and South	540	62,469	0.86%	707	33,227	2.13%	1,115	14,402	7.75%	403	6,661	6.05%	2,765	116,758	2.37%	
Sub Total	540	62,469	0.86%	707	33,227	2.13%	1,115	14,402	7.75%	403	6,661	6.05%	2,765	116,758	2.37%	
COUNTRY																
Launceston/North	943	36,192	2.61%	409	20,011	2.04%	506	9,388	5.39%	288	4,079	7.05%	2,146	69,670	3.08%	
North West	725	28,143	2.58%	349	15,970	2.19%	421	8,007	5.25%	153	3,319	4.61%	1,648	55,439	2.97%	
East	98	2,555	3.83%	132	2,359	5.58%	221	1,433	15.40%	57	376	15.18%	507	6,723	7.55%	
Sub Total	1,767	66,891	2.64%	890	38,340	2.32%	1,147	18,827	6.09%	498	7,774	6.40%	4,301	131,832	3.26%	
TOTAL TASMANIA	2,307	129,359	1.78%	1,597	71,566	2.23%	2,262	33,229	6.81%	901	14,435	6.24%	7,066	248,590	2.84%	
NORTHERN TERRITORY	79	76,087	0.10%	118	32,060	0.37%	1,078	8,450	12.75%	69	1,656	4.16%	1,343	118,253	1.14%	
ACT	1,036	104,995	0.99%	1,398	48,403	2.89%	760	16,784	4.53%	119	6,487	1.84%	3,313	176,668	1.88%	

TABLE 8.5 FEMALE PLAYER TO POPULATION RATES IN TAS, NT AND ACT, 2011															
	Tot	al < 39 yea	rs	Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
TASMANIA															
Hobart and South	513	62,176	0.82%	438	35,274	1.24%	794	15,395	5.16%	212	10,272	2.06%	1,956	123,117	1.59%
Sub Total	513	62,176	0.82%	438	35,274	1.24%	794	15,395	5.16%	212	10,272	2.06%	1,956	123,117	1.59%
COUNTRY															
Launceston/North	943	36,192	2.61%	409	20,011	2.04%	506	9,388	5.39%	288	4,079	7.05%	2,146	69,670	3.08%
North West	561	28,100	2.00%	155	16,351	0.95%	353	8,114	4.36%	129	4,785	2.70%	1,198	57,350	2.09%
East	32	2,394	1.35%	83	2,228	3.70%	177	1,042	17.01%	43	272	15.72%	335	5,936	5.64%
Sub Total	1,406	66,660	2.11%	695	39,131	1.78%	832	18,930	4.39%	332	11,205	2.97%	3,265	135,927	2.40%
TOTAL TASMANIA	1,919	128,837	1.49%	1,133	74,406	1.52%	1,626	34,325	4.74%	544	21,477	2.53%	5,221	259,044	2.02%
NORTHERN TERRITORY	211	73,492	0.29%	294	29,306	1.00%	736	6,769	10.87%	122	1,891	6.47%	1,363	111,458	1.22%
ACT	775	103,223	0.75%	760	51,592	1.47%	1,303	17,731	7.35%	179	9,356	1.92%	3,018	181,903	1.66%

TABLE 8.6 TOT	8.6 TOTAL PLAYER TO POPULATION RATES IN TAS, NT AND ACT, 2011															
	To	tal < 39 yea	rs	т	Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	
TASMANIA																
Hobart and South	1,053	124,645	0.84%	1,144	68,501	1.67%	1,909	29,797	6.41%	615	16,932	3.63%	4,721	239,875	1.97%	
Sub Total	1,053	124,645	0.84%	1,144	68,501	1.67%	1,909	29,797	6.41%	615	16,932	3.63%	4,721	239,875	1.97%	
COUNTRY																
Launceston and North	1,756	72,358	2.43%	867	40,563	2.14%	807	19,162	4.21%	448	10,227	4.38%	3,878	142,311	2.73%	
North West	1,286	56,243	2.29%	504	32,321	1.56%	774	16,121	4.80%	282	8,104	3.48%	2,846	112,789	2.52%	
East	130	4,950	2.63%	214	4,587	4.67%	398	2,475	16.08%	100	648	15.41%	842	12,659	6.65%	
Sub Total	3,173	133,551	2.38%	1,585	77,471	2.05%	1,979	37,758	5.24%	830	18,980	4.37%	7,566	267,759	2.83%	
TOTAL TASMANIA	4,225	258,196	1.64%	2,729	145,972	1.87%	3,888	67,554	5.76%	1,445	35,912	4.02%	12,288	507,634	2.42%	
NORTHERN TERRITORY	290	149,579	0.19%	412	61,365	0.67%	1,813	15,219	11.92%	191	3,547	5.39%	2,707	229,711	1.18%	
ACT	1,811	208,218	0.87%	2,159	99,995	2.16%	2,062	34,514	5.98%	298	15,843	1.88%	6,330	358,571	1.77%	

TABLE 8.7 T/	AS, NT AND ACT PARTICIPATION BY AGE AND GENDER, 2011												
	< 1 Males	8 years Females	18- Males	-39 years Females	40- Males	59 years Females	60-7 Males	74 years Females	7 Males	5 + years Females	T Males	lotal Females	Total
TASMANIA													
Hobart and South	263	261	330	262	905	462	1,594	896	604	246	3,695	2,128	5,823
Sub Total	263	261	330	262	905	462	1,594	896	604	246	3,695	2,128	5,823
COUNTRY													
Launceston and North	760	734	332	259	493	458	494	301	279	159	2,360	1,911	4,271
North West	160	161	602	402	399	138	512	298	186	109	1,858	1,108	2,966
East	30	2	76	31	154	89	257	200	78	52	595	375	970
Sub Total	951	898	1,011	692	1,046	684	1,262	800	543	320	4,813	3,394	8,207
TOTAL TASMANIA	1,213	1,159	1,341	955	1,950	1,147	2,856	1,696	1,148	566	8,508	5,522	14,030
NORTHERN TERRITORY	68	54	30	158	207	301	1,157	749	76	125	1,539	1,387	2,926
ACT	126	47	1,092	729	1,932	889	1,144	2,842	269	507	4,563	5,013	9,576



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