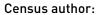


NATIONAL BOWLS Census Report





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EXECUTIVE SUMMARY

- Australian Bowls is one of the largest sports within Australia's 'sport and recreation' industry.
 Formal bowls clubs and associations have a long history in Australia dating back to 1880.
- This is the third annual National Bowls Census, undertaken to monitor and plan development of the game of bowls around Australia. The Bowls Census is a major information system for game development and benchmarking.
- The Census has been prepared through the cooperation and collaborative input of all State and Territory Bowls Associations and a substantial proportion of bowls clubs around the nation.
- Formal, or registered, playing membership of bowls clubs has been decreasing for about 30 years, at an increasing rate. Throughout the 2000's the decrease has been 2.4% per annum on average and between

2011 and 2012 the decrease was 1.8%. This has occurred during a period when the total Australian resident population has increased by 49% (from 15.29 million to 22.83 million over 30 years).

- Decreases in formal membership of bowls clubs have been offset by growth in social, corporate and other participation by nonmembers of bowls clubs, a function of Australia's time poor population, seeking 'compact' or 'packaged' forms of recreation. Growth in flexible formats for social bowls has also had a profound impact on the age structure of bowls participants.
- There were 494,567 participants in Australian bowls (Figure E1) in 2012:
 - o 121,383 pennant participants
 - o 142,227 participants in other competitions for members
 - o 192,969 participants in social programs

- o 37,987 participants in school programs.
- Bowls participation increased by 0.9% in the past year. Social and schools programs are the growth segments in Australian bowls, with 37.3% and 2.3% growth, respectively, between 2011 and 2012. Social bowls is now established as, by far, the largest participation segment in bowls. Pennant and other competition participation declined by 18% and 13%, respectively, in the past year.
- Non-metropolitan, or country, participation outstrips metropolitan participation in bowls. In 2012, 59% of participants were in country regions (although these country regions accommodate just 39% of Australian residents). Country participation increased by 0.26% between 2011 and 2012.



FIGURE E1 NATIONAL BOWLS PARTICIPATION, 2012

1. INTRODUCTION

1.1 BACKGROUND

Sport and recreation has always been important to Australia and Australians as an integral part of lifestyle, a source of national pride, and a part of the country's culture. During the past few decades 'sport and recreation' has emerged as a full-scale industry within the Australian economy, making substantial employment and financial contributions in all regions and at all levels (local, State and National).

Australian Bowls is one of the largest sectors in the 'sport and recreation' industry. For example:

- (i) Number of participants. Bowls ranks highly among sports in Australia. Bowls club playing membership in Australia is now 214,557, across 1,954 clubs. Male membership is approximately double that of female membership. Bowls is very strong in country areas of Australia, where the number of clubs outnumber those in metropolitan areas more than two to one.
- (ii) Events and Assets. Australian bowls hosts a number of premier championship events.
 Bowling clubs are significant capital assets (including greens, drainage/irrigation systems, club

facilities and other supporting infrastructure).

 (iii) Employment and Economic Contribution. A plethora of management, administrative, marketing, green keeping, asset management, and catering jobs are directly created by Australian bowls. Bowling clubs are significant businesses in their own right, creating millions of dollars in annual direct and indirect expenditure.

Bowls Australia introduced an annual National Census of Australian Bowls in 2010 and this is the report on the third annual census.

Formal membership of bowls clubs has been reducing for many years while, anecdotally, participation in social and corporate bowls competitions and events are believed to have significantly increased. There is a clear need to develop a much better understanding of participation in bowls, at all levels in order to plan for the changing dynamics of the game.

The Census is an important component in measuring the progress of Bowls towards, and beyond, the current Strategic Plan objectives and targets. In this 2012 Census, results are presented for both overall participants , members and playing members in each form of the game. Note that, throughout the tables presented in this document, any differences between the sum of any column or row and the stated totals are due to rounding.

1.2 STRATEGIC DIRECTIONS FOR BOWLS

Bowls plays an important role in Australian society. The current strategic plan for Bowls Australia identifies the vision and mission for the sport as well as a series of strategic priorities.



² Participation figures include the counting of a participant each time they compete in a bowls competition or program of at least 4 games duration.

VISION

"Bowls – the sport for all Australians: We will stimulate innovation of the business and sport of bowls so that peak bodies and clubs become known for their delivery of excellent services and resources, so facilities become contemporary community venues and the game attracts people of all ages and backgrounds."

MISSION

"To provide leadership and facilitate a collaborative approach for the growth, development and success of the sport and business of bowls in Australia." Bowls Australia is committed to achieving its vision by creating a prosperous environment for bowls in Australia by:

- Growing the game and profile with new participants, commercial partners, and strategic allies;
- Preserving the traditions that shape the values and ethos of the game;
- Developing and strengthening State and Territory associations, clubs and people;
- Nurturing the international achievements of national teams and athletes; and
- Providing strong leadership and direction that guides the sport towards the vision.

Bowls Australia's current Strategic Priorities are:

- 1. Membership growth and development
- 2. Stakeholder relations, leadership and management
- 3. High performance and pathway events
- 4. Commercial development and promotions
- 5. World Bowls 2012 and strategic projects.

The national census of bowls participation makes a contribution to all of these strategic priorities, and the major area of contribution will be to Strategic Priority 1: Membership Growth and Development.



1.3 DESIGN OF THE NATIONAL BOWLS CENSUS

In undertaking the annual national bowls census, several initiatives have been implemented.

REVIEWING CENSUS CONTENT AND COVERAGE

The steps in developing and implementing the third National Bowls Census included

- Review and modification of the State and Territory spreadsheets covering pennant, social and other bowls participation formats
- Re-design of the interview format for Clubs
- Completion of the State and Territory spreadsheets in liaison with State/Territory managers completing the pennant and other member competition details and Community Development Officers (CDOs) assisting with the completion of social, school and other participation spreadsheets (except in Queensland)
- Undertaking the Survey of Clubs for all states/territories.

BOWLS REGIONS AROUND AUSTRALIA.

One of the important applications of the Census is its use as a planning tool at regional level. The development of regional boundaries for each state/territory has been implemented and is reviewed with consideration given to statistical area boundaries, in order to enable the calculation of player to population rates and preparation of regional profiles. There are 70 Bowls Regions:

• 26 Metropolitan Regions (including the Australian Capital

- Territory as a single metropolitan region)
- 44 Country Regions.

CENSUS FORMS

Census information spreadsheet forms were completed through liaison with state/territory and regional contacts. These forms were comprehensively completed in the third National Census, and the capacity of State/Territory Associations to establish monitoring procedures and complete these forms has improved considerably over the three years since the inception of the census. The involvement of Bowls Australia's **Community Development Officers** (CDOs) in this process has been a major factor in the improved capacity, both at State/Territory and regional levels.

SURVEYS OF BOWLS CLUBS

Due to the limitations on information available at State/Territory level, the

Survey of Clubs continues to be a critical component in the annual Census. The survey encompassed details of:

- Playing members.
- Participation in each form of bowls (including details of participation of 4 or more bowls games per annum).
- Non-playing members.
- Non- member participation.

The survey of clubs had a response rate 40.69%, as shown in Table 1.1. The range of responses was 63.89% in Tasmania, through to 21.45% in the Queensland. These very high response rates have enabled results to be calculated for each State and Territory, and regional level results in all States/ Territories.

TABLE 1.1SURVEY OF BOWLS CLUBS: RESPONSE RATES, 2012

	TOTAL CLUBS	SURVEY RESPONSES	% OF CLUBS
Australia	795	1,954	40.69%
Australian Capital Territory	4	14	28.57%
New South Wales	295	601	49.08%
Northern Territory	4	7	57.14%
Queensland	71	331	21.45%
South Australia	126	216	58.33%
Tasmania	46	72	63.89%
Victoria	196	503	38.97%
Western Australia	53	210	25.24%

⁴ Note that 4 games per annum has been used as the minimum level to be counted as a bowls participant in the Census figures. Participation at less than 4 games has been recorded as 'promotional involvement'

2. NATIONAL SUMMARY

2.1 BOWLS CLUB MEMBERSHIP

Bowls Australia (BA) recognises that membership and participation are fundamental to the success of the sport in an increasingly competitive environment, in which Australia's population is increasingly conscious of the importance of health and leisure but, at the same time, is increasingly 'time poor' and receptive to sport and recreational pursuits that enable participation within the constraints of a busy lifestyle. BA is developing a new strategic plan to lead and guide the sport during 2013 to 2016.

The new Strategic Plan (in draft form) notes the vision and mission for Australian bowls:

- VISION: "Bowls - The sport for life"
- MISSION: "To grow the sport of bowls".

Core values embodied in the new plan will include:

- Collaborative national unity through collaborative governance, leadership, management and administration.
- Professionalism demonstrated

through integrity and ethical behaviour.

- Respect and diversity demonstrated through the creation of a positive feeling to the sport of bowls and the increasingly diverse range of individuals associated with the sport as participants, volunteers and employees.
- Progressive adapt to the changing needs of society.
- Innovative creation of more effective products, processes and services.
- Service excellence quality member service provision.
- Evidence based decision making

 adopt a systematic research focused approach to inform sustainable decisions and policy formulation.
- Communitas create a sense of community through bowls.

Several of these core values are expected to be developed, informed and monitored through reference to the Annual Bowls Census.

Figure 2.1 shows that formal, or registered, playing membership has

been decreasing for 30 years. The average rate of decrease has been 2.4% per annum throughout the period. However, in the past five years the average annual decrease has escalated to 3.0%. Between 2011 and 2012 the decrease reduced to 1.8%. Playing members of bowls clubs in 2012 were only 49% of those registered in 1982. Over this same 30 year period (1982-2012) the Australian total resident population has increased by the same percentage (49%), from 15.29 million to 22.83 million.

Table 2.1 demonstrates that the reduction in playing members has been relatively consistent across all States and Territories, although three states/territories had an increase in membership level between 2010-11 and 2011-12.

FIGURE 2.1

TRENDS IN PLAYING MEMBERSHIP 1980-2012

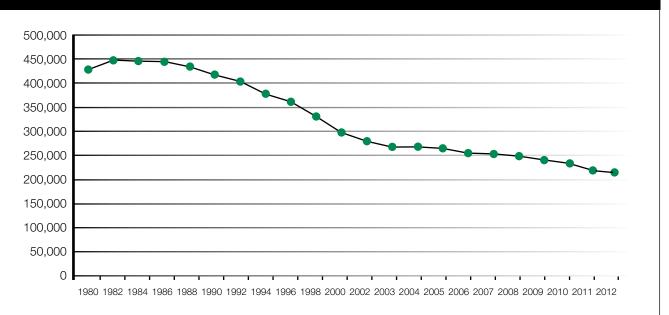


TABLE	2.1 PLAY	ING MEMBE	R TRENDS, 2	007 TO 2012	
	2007-08	2008-09	2009-10	2010-11	2011-12
ACT	2,458	2,484	2,502	2,463	2,135
NSW	91,990	88,433	85,140	80,587	78,749
NT	450	381	416	447	594
QLD	49,766	47,725	45,638	43,571	39,106
SA	18,018	17,774	17,472	17,150	17,532
TAS	6,228	6,062	6,018	5,980	6,773
VIC	60,071	59,075	58,169	51,969	51,098
WA	19,964	19,757	19,370	18,965	21,283
TOTAL	248,945	241,691	234,725	221,132	217,270

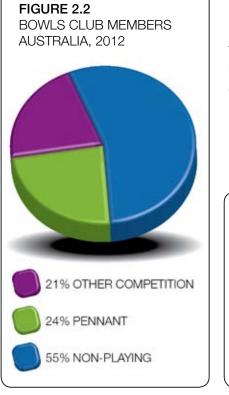
Playing members of bowls clubs, in 2012, made up 45.5% of total membership, shown in Table 2.2. That is, 54.5% of members were non-playing members who joined the club for social activities, other (non-bowls) recreation (the most popular include carpet bowls, darts, tennis, snooker/billiards, croquet, bocce, fishing, golf and swimming). Of the playing members, 53.8% were involved in Pennant Competitions and 47.2% in other regular intra or inter-club matches.

New South Wales, Queensland

and the Australian Capital Territory are the three States/Territories where non-playing membership exceeds playing membership. In New South Wales and the Australian Capital Territory this is a legacy of the decades where it was the major State with licensed club-house facilities, including gaming machines, and often other recreational infrastructure. Membership of bowling clubs was commonplace as a social option, without any expectation that members would play bowls. In Queensland, the high level of non-playing membership is largely in the Gold Coast region of the State, which includes the Tweed Rivers section of New South Wales. Playing and non-playing membership of bowls clubs is much higher in country regions than in metropolitan areas.

TABLE 2.2BOWLS CLUB MEMBERS AUSTRALIA, 2012

	PENNANT PLAYING MEMBERS	NON-PENNANT PLAYING MEMBERS	TOTAL PLAYING MEMBERS	NON PLAYING MEMBERS	TOTAL MEMBERS
ACT	602	1,533	2,135	3,251	5,386
NSW	31,795	46,954	78,749	155,580	234,329
NT	356	238	594	30	624
QLD	11,712	27,394	39,106	70,500	109,606
SS	15,376	2,156	17,532	2,249	19,781
TAS	5,327	1,446	6,773	3,066	9,839
VIC	37,277	13,821	51,098	11,516	62,614
WA	14,416	6,867	21,283	14,605	35,888
AUSTRALIA	116,861	100,409	217,270	260,797	478,067
METROPOLITAN	49,365	37,875	88,091	92,951	173,232
COUNTRY	67,496	62,534	129,178	167,847	304,835



In summary, the 2012 National Bowls Census has revealed that there were 478,067 bowls club members in 2012, shown in Figure 2.3, of which:

• 217,270 were playing members (116,861 in pennant competitions

and 100,409 in other competitions).

 260,797 were non-playing members (the vast majority in New South Wales and Queensland).



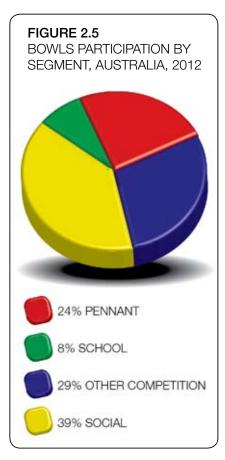
2.2 PARTICIPATION IN BOWLS

Table 2.4 presents details of all bowls participation (greater than 4 weeks/games duration) by State/ Territory and bowls segment. There were 494,567 participants in bowls in 2012 (in competitions and programs of at least 4 weeks/games duration), comprising:

- 121,383 pennant participants
- 142,227 non-pennant bowls competitions participants
- 192,969 social and corporate competitions/programs participants
- 37,987 school participants.

Country participation outweighs metropolitan participation (59.1% of participants were in country regions).

Figure 2.4 compares relative participation in bowls with the population in each State and Territory. It indicates that participation in bowls is closely balanced with the resident population in New South Wales, South Australia and Victoria, is relatively higher in Queensland and Tasmania and relatively lower in the Northern Territory, Australian Capital Territory, and Western Australia. Figure 2.5 shows the percentage participation in major bowls segments.



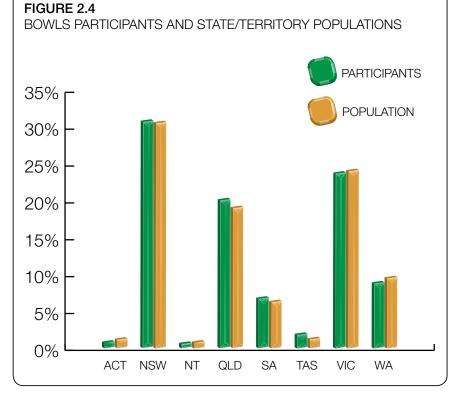


Table 2.3 shows that total participation in bowls increased by 0.9% between 2011 and 2012, and the participation growth was overwhelmingly in the social bowls segment, which had an increase of 37.3%. School participation also increased (2.3%), while all other segments recorded a participation decrease. Australian Capital Territory, Victoria, Tasmania and Western Australia were the only States/Territories to record decreases in participation. Metropolitan areas increased in participation by more than Country areas.

TABLE 2.4CHANGE IN BOWLS PARTICIPATION 2011 TO 2012

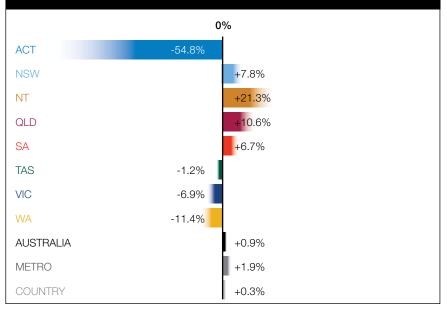


TABLE 2.3 Bowls Participation (>4 weeks/games), Australia, 2012 Pennant Other Competition Social and other School **Total Participants** Participants Participants Participation Participant Participation (>4 games) Region Males Females Total 41,133 120,961 28.664 24.764 39.654 79.828 142,227 Total 80,765 40,619 121,383 86,484 55,743 123,733 69,236 192,969 22,388 15.599 37,987 313,370 181,197 494,567 % chang 2011-12



2.3 REGIONAL STRUCTURE FOR BOWLS DEVELOPMENT

One of the important applications of the census is its use as a planning tool at regional level. The definition of regional boundaries for each State/Territory for 2011 has been based around the locations of the clubs, districts and/or zones within each State/Territory and the regions are shown in Figure 2.6. Table 2.5 indicates that there are 1,954 bowls clubs in Australia and these have been allocated to 71 regions, 26 metropolitan and 45 country regions. This includes the counting of the Australian Capital Territory region as metropolitan, and the Northern Territory region as country.

The regions are all consistent with groups of Statistical Divisions used by the Australian Bureau of Statistics for a wide range of statistical collections. These can be valuable in comparing and planning bowls initiatives using regional data (population, economic and other relevant data). The total of 71 regions is appropriate for allocating resources, targeting growth areas and developing local responses to meet the needs of communities around the nation. However, the distribution of regions needs some adjustment, so that the number of regions per State is consistent with population, geography and bowls participation.

Table 2.7 shows the number and ranking for 70 Australian Bowls regions (with Katherine/Barkly and Central Australia combined

TABLE 2.5CLUBS AND REGIONS, AUSTRALIAN BOWLS

		Politan Regions	COUN CLUBS I	ntry Regions	TOTAL CLUBS REGIONS			
ACT	14	1	0	0	14	1		
NSW	172	4	429	9	601	13		
NT	4	1	3	1	7	2		
QLD	100	5	231	8	331	13		
SA	53	4	168	8	216	12		
TAS	28	1	44	3	72	4		
VIC	192	6	311	10	503	16		
WA	68	4	142	6	210	10		
TOTAL	626	26	1,328	45	1,954	71		

into a single region) in terms of participants, players and members. It reveals that Brisbane, Greater Western Sydney, Gold Coast Tweed and Hunter regions have the greatest participation and players of all regions. Some of the regions with significant disparities in rankings are:

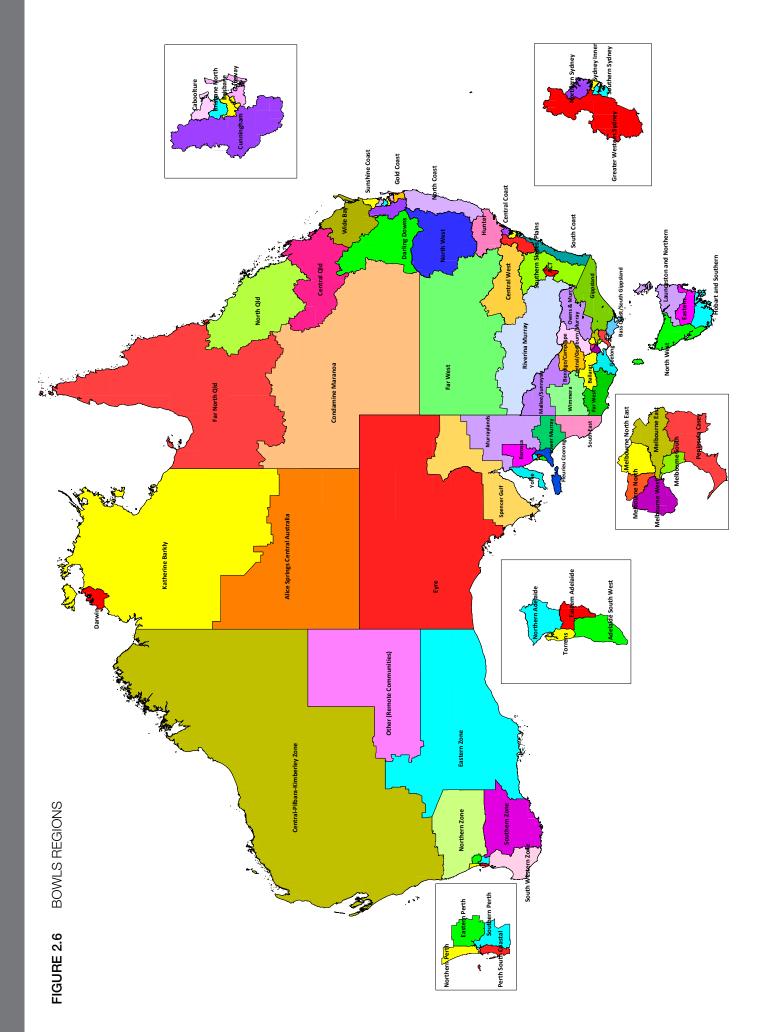
 Geelong and Melbourne South (ranking in the top few regions for participants and players, and 32nd and 13th in members)

- Southern Sydney (12th in members, 33rd in participation and 23rd in players)
- Wide Bay Burnett, Qld (21st in members, 7th in participants and 9th in players)
- Brisbane/Caboolture (7th in members, 50th in participation and 45th in players).

Table 2.6 summarises members, players and participants by state and territory.

TABLE 2.6MEMBERS, PLAYERS AND PARTICIPANTS
BY STATE/TERRITORY

	MEMBERS	PLAYERS	PARTICIPANTS
ACT	5386	2574	4330
NSW	234329	118139	160903
NT	624	2013	3548
QLD	109606	78100	106638
SA	31578	29087	37937
TAS	9839	9907	13867
VIC	62614	91401	120961
WA	35888	37550	46384
TOTAL	478067	368771	494567



	State	Particip		Playe		Memb	
	Territory	Number	Rank	Number	Rank	Number	Ran
Brisbane	Qld	27,150	1	15,969	3	12,537	8
Greater Western Sydney	NSW	26,962	2	24,247	1	37,421	3
Gold Coast Tweed	Qld	22,821	3	14,796	4	28,836	4
Hunter	NSW	20,615	4	18,774	2	66,629	1
Melbourne South	Vic	19,296	5	14,517	5	7,788	13
North Coast	NSW	17,187	6	13,361	7	6,473	17
Wide Bay Burnett	Qld	16,933	7	11,481	9	5,491	21
South Coast	NSW	16,890	8	14,260	6	39,655	2
Northern Sydney	NSW	16,056	9	8,683	11	26,734	6
North West	NSW	14,603	10	5,975	19	9,671	10
Sunshine Coast	Qld	14,166	11	11,610	8	27,060	5
Geelong	Vic	13,147	12	7,013	17	3,982	32
Melbourne North East	Vic	11,540	13	9,691	10	7,514	14
Central West	NSW	10,257	14	7,181	13	9,468	11
Central Highlands	Vic	9,831	15	5,376	21	4,075	30
Peninsula/Casey	Vic	9,074	16	7,691	12	5,195	24
North Central	Vic	8,947	17	7,060	15	4,566	29
Inner Sydney	NSW	8,763	18	4,074	31	5,873	20
Melbourne East	Vic	8,579	19	7,083	14	5,452	22
South Western	WA	8,500	20	7,033	14	6,171	18
Central Coast	NSW	8,092	20	5,236	22	11,041	9
Riverina Murray	NSW	7,828	21	5,230 5,628	22	6,541	9 16
Southern Perth	WA		22		20 18		15
		7,242		6,909 5,006	26	6,828	28
Hobart & Southern South Coastal	Tas WA	6,836 6,703	24 25	5,096	20 28	4,580 5,886	20 19
				4,585			
Goulburn/North East	Vic	6,522	26	3,847	34	2,571	49
Southern	WA	6,222	27	3,517	37	3,086	41
Gippsland	Vic	5,824	28	5,046	27	3,932	33
Melbourne West	Vic	5,662	29	4,377	29	3,314	38
South West	Vic	5,648	30	5,203	24	4,688	27
Adelaide Torrens	SA	5,440	31	4,073	32	3,437	36
North Queensland	Qld	5,427	32	5,160	25	4,062	31
Southern Sydney	NSW	5,356	33	5,206	23	9,425	12
Northern Perth	WA	5,183	34	4,114	30	4,965	25
Eastern Adelaide	SA	4,986	35	2,950	48	3,065	43
ACT	ACT	4,330	36	2,574	52	5,386	23
Southern Slopes and Plains	NSW	4,209	37	3,415	39	3,357	37
Ovens and Murray	Vic	4,113	38	3,164	44	2,159	54
Far West	NSW	4,087	39	2,099	59	2,041	57
Wimmera Mallee	Vic	4,011	40	3,627	36	2,538	50
Eastern Perth	WA	3,996	41	3,890	33	3,051	44
Eastern	WA	3,935	42	3,716	35	2,790	46
Bass Coast/Gippsland	Vic	3,780	43	3,200	42	1,687	62
Launceston	Tas	3,778	44	3,209	41	2,742	48
Northern Adelaide	SA	3,675	45	3,240	40	3,308	39
Northern	WA	3,652	46	2,933	49	1,800	59
Coorong-Fleurieu	SA	3,651	47	2,766	51	2,107	55
Gateway	Qld	3,540	48	3,199	43	3,705	34
Far North and Gulf	Qld	3,512	49	3,440	38	4,955	26
Brisbane Nth/Caboolture	Qld	3,328	50	3,111	45	14,092	7
Adelaide South West	SA	3,325	51	2,401	55	3,184	4C

	State Territory	Particip Number	oants Rank	Playe Number	rs Rank	Memb Number	ers Rank
Barossa	SA	3,149	52	2,185	58	2,014	58
Mallee/Sunraysia	Vic	3,144	53	2,920	50	1,703	61
Central Queensland	Qld	3,106	54	2,975	47	3,450	35
South East	SA	2,998	55	2,548	53	2,105	56
Yorke Peninsula	SA	2,663	56	2,349	56	2,819	45
North West	Tas	2,615	57	1,357	64	2,175	53
Murraylands	SA	2,612	58	2,195	57	2,750	47
Darling Downs	Qld	2,510	59	2,488	54	3,070	42
Darwin	NT	2,460	60	1,730	61	338	68
Cunningham	Qld	2,313	61	3,065	46	1,683	63
Spencer Gulf	SA	2,152	62	1,607	62	2,513	51
Melbourne North West	Vic	1,843	63	1,586	63	1,452	64
Eyre	SA	1,806	64	1,751	60	1,790	60
Lower Murray	SA	1,481	65	1,022	65	2,487	52
Katherine/Central	NT	1,088	66	283	68	286	69
Central - Pilbara - Kimberley	WA	952	67	853	66	1,312	65
Condamine-Maranoa	Qld	833	68	807	67	665	66
Eastern	Tas	638	69	245	69	343	67

2.4 BOWLS PROMOTIONAL PARTICIPATION (Less than 4 weeks)

To be counted as 'a participant' in the National Bowls Census a person must play at least four times during the year in a competition or in a social or other program. This definition has been agreed to provide a meaningful minimum level of involvement for measuring regular participation.

However, there are many people involved in events, once-off activities, community programs and other bowls activities of less than four weeks/games duration, which are broadly described as bowls 'promotional participation'. These promotional activities can be an integral part of the viability of a bowls club and to the

TABLE 2.8PROMOTIONAL BOWLS PARTICIPATION
(<4 WEEKS/GAMES)</th>

	MALES	FEMALES	TOTAL	%
ACT	2,256	1,080	3,335	1.00%
NSW	76,353	45,291	121,644	36.65%
NT	687	667	1,354	0.41%
QLD	53,119	28,407	81,526	24.56%
SA	5,010	2,767	7,776	2.34%
TAS	2,692	2,011	4,703	1.42%
VIC	65,198	35,814	101,012	30.44%
WA	6,289	4,245	10,534	3.17%
AUSTRALIA	211,603	120,281	331,884	100.00%

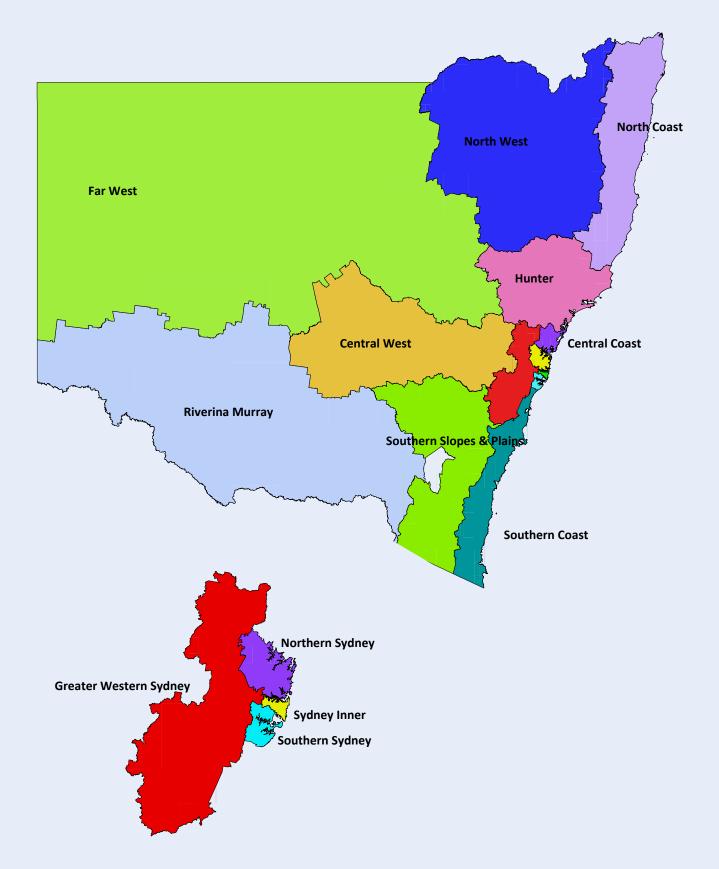
development of the game of bowls. The nature and level of promotional activity varies from state to state. Promotional bowls programs can include some social, corporate and school activities.

Table 2.8 shows that there were 331,884 participants in bowls activities of less than four weeks

duration in 2012, 211,603 males and 120,281 females. The States/ Territories with the greatest level of promotional activity were New South Wales (121,644 participants or 36.7%), Victoria (101,012 participants or 30.44%), and Queensland (81,526 participants or 24.6% of all promotional participation).



3. NEW SOUTH WALES



3.1 REGIONAL STRUCTURE

New South Wales is Australia's most populous state with 7,211,468 residents or 32.3% of the Australian population. Bowls New South Wales has four regions in metropolitan Sydney, and nine country regions.

The New South Wales Bowls regions for planning and development are

✤ METROPOLITAN SYDNEY

- Northern Sydney
- Greater Western Sydney
- Inner Sydney
- Southern Sydney

COUNTRY NEW SOUTH WALES

- Central West
- Far West
- North West
- North Coast
- South Coast
- Hunter
- Central Coast
- Southern Slopes and Plains
- Riverina Murray

The locations of these regions are shown in Figure 3.1.

3.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2012, NEW SOUTH WALES HAD:

- 42 bowls associations
- 563 men's bowls clubs and 480 women's clubs (most of these are co-located), with a total of 601 identified club facilities.
- 234,329 playing and non-playing members
- 160,903 participants in all forms of bowls
- 118,139 players in all forms of bowls

The bowling clubs in each region in New South Wales in 2012 (without separately identifying the men's and women's clubs) are as follows:

METROPOLITAN SYDNEY Inner Sydney

Alexandria-Erskineville Bowling Club Ashfield Bowling Club Balmain Bowling Club Limited Bondi Bowling Club Co-Operative Limited Bronte Bowling Club Limited Burwood Diggers Bowling Club Camperdown Bowling & Rec Club **Clovelly Mens Bowling Club** Concord Community Recreation & Bowling Club Ltd Concord Golf Bowling Club Concord RSL Bowling Club Coogee Bowling Club Ltd Diamond Bay Bowling Club Ltd. Double Bay Bowling Club Eastlakes Sport Mens Bowling Club Gladstone Park Bowling Club Greenlees Park Bowling Club Hillsdale Bowling & Recreation Club Kensington Bowling Club Leichhardt Bowling Club Maroubra RSL Memorial Bowling Club Co-Operative Limited Marrickville Bowling & Recreation Club Limited Matraville RSL Bowling Club Paddington Bowling Club Ltd Pratten Park Bowling Club Ltd Randwick Bowling Club Limited S.S. Junior League Mens Bowling Club South Coogee Bowling Club South Strathfield Bowling Club Tigers Five Dock Bowling Club Vaucluse Bowling Club Ltd Victoria Barracks Bowling Club Waverley Mens Bowling Club Western Suburbs Leagues Bowling Club

Northern Sydney

Beecroft Bowling Club (Mens Section) Brush Park Bowling Club Limited Carlingford Bowling, Sports & Recreation Club Castle Hill Bowling Club Ltd Cheltenham Bowling Club Denistone East Bowling and Recreation Club Denistone Sports Club Limited Dundas Sports & Recreation Bowling Club Ltd Dural Country Club Mens Bowling Club Gladesville Bowling & Sports Club Hunters Hill Bowling Club Merrylands Bowling Sporting & Recreation Club Ltd North Epping Bowling and Community Club Limited North Ryde RSL Bowling Club Northmead Bowling Recreation & Sporting Club Ltd Parramatta RSL Bowling Club Pennant Hills Bowling Club Putney Tennyson Bowling & Community Club Rosehill Bowling & Recreation Limited Rydalmere Central Bowling Club Ryde City Bowling Club Co-Operative Limited Ryde Eastwood Bowling Club Ryde X Phoenix Bowling Club The Hills District Bowling Club Limited

Toongabbie Sports and Bowling Club Ltd Wentworthville Leagues Bowling Club Wentworthville Memorial Bowling Club West Epping Panthers Bowling Club West Pennant Hills Sports Club Limited Artarmon Mens Bowling Club Asquith Mens Bowling Club Avalon Beach Bowling Club Balgowlah Bowling Club Limited Belrose Mens Bowling Club Ltd Chatswood Mens Bowling Club Dee Why Mens Bowling Club Dee Why RSL Bowling Club East Roseville Bowling Club Limited Forestville RSL Mens Bowling Club Gordon Bowling Club Ltd Harbord Bowling & Recreation Club Limited Harbord Diggers Bowling Club Hornsby Bowling Sports and Recreation Club Limited Killara Bowling Club Lane Cove Bowling and Recreation Club Limited Lindfield Bowling Club Manly Bowling Club Manly Vale Bowling Club Limited Mona Vale Bowling Club Ltd Mosman Bowling Club Neutral Bay Bowling Club Newport Bowling Club Limited North Manly Mens Bowling Club North Sydney Anzac Memorial Bowling Club North Sydney Mens Bowling Club Northbridge Bowling Club Limited Pittwater Memorial Bowling Club Seaforth Bowling Club Ltd St Ives Bowling & Recreation Club Limited Turramurra Bowling Club Ltd War Veterans Bowling Club Limited Warrawee Bowling Club Warringah Bowling Club Limited Waverton Bowling Club Limited West Pymble Bowling Club Willoughby Park Bowling Club

Greater Western Sydney

Austral Bowling Club

Blacktown City Bowling & Recreation Club Co-Operative Ltd Blacktown Workers Mens Bowling Club Glenbrook Panthers Bowling Club Kemps Creek Sport & Bowling Club Kingswood Mens Bowling Club Penrith Mens Bowling Club Pitt Town & District Sports Bowling Club **Richmond Memorial Bowling Club** Riverstone District Bowling & Rec Club Springwood Bowling & Recreation Club Limited St Marvs RSL Bowlers Wallacia Bowling & Recreation Club Limited Windsor Bowling Club Wisemans Ferry Bowling Club Ashbury Bowling Panarcadian Federation Club Ltd Auburn RSL Bowling Club Limited Bankstown District Sports Club Belfield Bowling & Recreation Club Limited

Belmore Bowling & Recreation Club Ltd Birrong Bowling & Sports Club Ltd Cabra Vale Diggers Bowling Club Cabramatta Bowling & Recreation Club Ltd Campsie South Bowling Club Canterbury Bankstown Tennis & Bowls Club Canterbury Bowling & Community Club Limited Chester Hill RSL and Bowling Club Ebp Sports Mens Bowling Club Greenacre Bowling & Rec Club Guildford Bowling & Recreation Club Guildford Leagues Mens Bowling Club Hurlstone Park Bowling & Rec Club Ingleburn Bowling & Recreation Club Co-Operative Limited Lidcombe Mens Bowling Club Liverpool City Bowling Club Limited Mount Lewis Bowling Club Co-Operative Limited Mounties Mens Lawn Bowls Padstow Bowling & Rec Club Picnic Point Mens Bowling Club Limited Regents Park Sporting & Community Club Ltd **Revesby Bowling Club** Revesby Workers Bowling Club St Johns Park Bowling Club Limited

Southern Sydney

Bexlev Bowling & Recreation Club Ltd Bexley RSL Bowling Club Brighton Le Sands Bowling Club Bundeena Bowling & Sports Club Ltd Caringbah Mens Bowling Club Club Blakehurst Mens Bowling Club Cooks River Bowling Club Cronulla Mens Bowling Club Cronulla RSL Memorial Mens Bowling Club Engadine Bowling & Recreation Club Francis Drake Mens Bowling Club Grandviews Bowling Club Gymea Bowling Club (Mens Section) Moorefield Mens Bowling Club Mortdale Bowling Club Peakhurst Bowling & Recreation Club Limited Ramsgate RSL Memorial Bowling Club Riverwood Allsports Roselands Bowling Club South Cronulla Bowling and Recreation Club South Hurstville Bowling Bocce & Recreation Club Limited St George Leagues Bowling Club Sutherland Mens Bowling Club Sylvania Bowling Club Cooperative Ltd Taren Point Bowling Club Limited

COUNTRY NEW SOUTH WALES

Riverina Murray Region

Albury SS&A Bowling Club Inc Commercial Albury Bowling Club Culcairn Bowling & Recreation Club Henty Bowling Club Holbrook Rs Mens Bowling Club Howlong Golf & Bowling Club Lavington Panthers Bowling Club North Albury Bowling Club Oaklands RSL Bowling Club Rand Bowling Club Limited Urana Bowling Club Walla Walla Bowling Club Barellan Bowling Club Coleambally Community Club Darlington Point Bowling Club Griffith Ex Servicemens Bowling Club Hay Bowling Club Hay Services Bowling Club Hillston Ex Services Bowling Club Leeton & District Bowling Club Limited Leeton Soldiers Bowling Club Narrandera Bowling & Recreation Club Limited Whitton Bowling Club Yenda Diggers Bowling Club Coolamon Sport and Recreation Club Ganmain Memorial Bowling Club Junee Bowling Club Junee Ex Services Bowling Club Lockhart Bowling Club Ltd South Wagga Sports & Bowling Club Ltd The Rock Memorial Bowling Club Limited The RuLes Club Wagga Bowling Club Wagga RSL Bowling Club Yerong Creek Bowling Club

Far West Region

Bourke Bowling Club Limited Brewarrina RSL Bowling Club Cobar Bowling Club Limited Cobar Memorial Services Bowling Club Baradine Bowling Club Limited Binnaway Bowling Club Co-Operative Limited Coolah Bowling Club Coonabarabran Bowling Club Co-Operative Limited Dunedoo Bowling Club Limited Mendooran Bowling Club Limited Nyngan Bowling Club Limited Tottenham Bowling Club Ltd Trangie Bowling Club Limited Warren Bowling Club Collarenebri Bowling Club Goodooga Bowling Club Lightning Ridge District Bowling Club Walgett & District Bowling Club Coonamble Mens Bowling Club Dubbo City Bowling Club Ltd Dubbo Railway Bowling Club Limited Geurie Bowling Club Ltd Gilgandra Bowling Club Gulargambone Bowling Club Limited Macquarie (Dubbo) Bowling Club Narromine Bowling Club Wellington Bowling Club West Dubbo Bowling Club Yeoval Bowling Club

Central West Region

Bathurst City Panthers Mens Bowling Club Blayney Bowling Club Limited Cudal Bowling Club Cumnock Bowling Club Majellan Bowling Club Limited Manildra Bowling Club Limited Millthorpe Bowling Club Ltd Molong Bowling Club Orange City Mens Bowling Club Orange Ex Services Country Bowling Club Orange Ex Services Mens Bowling Club

Orange Newstead Bowling Club Canowindra Bowling Club Limited Caragabal Bowling Club Co-Operative Limited Cowra Bowling Club Eugowra Community Bowls and Recreation Club Goolagong Bowling Club Grenfell Bowling Club Woodstock Bowling Club Hazelbrook Mens Bowling Club Lawson Mens Bowling Club Lithgow City Bowling Club Ltd Lithgow Workmens Bowling Club Oberon RSL Bowling Club Wallerawang Bowling Club Ltd Wentworth Falls Mens Bowling Club Gulgong Bowling & Sporting Club Limited Kandos Returned Services Community Bowling Club Mudgee Bowling Club Portland Bowling Club Co-Operative Limited **Rylstone Bowling Club** Condobolin Sports Club Ltd Forbes Sport & Recreation Club Parkes Bowling and Sports Club Limited Parkes Railway, Diggers Bowling Club Peak Hill Bowling Club Co-Operative Limited Tullamore Bowling & Citizens Club Ardlethan Bowling & Rec Club Ariah Park Bowling Club Barmedman Bowling Club Lake Cargelligo Bowling Club Limited Temora Bowling & Recreation Club Temora Ex Services Bowling Club **Ungarie District Bowling & Recreation Club** Weethalle Bowling Club West Wyalong BowliNg & Recreation Club Limited West Wyalong Services & Citizens Club Ltd

Central Coast

Avoca Beach Bowling & Recreation Club Ltd Bateau Bay Bowling Club Davistown RSL Bowling Club Diggers @ The Entrance Bowling Club Doyalson Wyee Mens Bowls Inc Ettalong Memorial Bowling Club Everglades Country Club Ltd Gosford City Bowling Club Gwandalan Bowling Club Halekulani Bowling Club Limited Mingara Bowling Club Central Coast Mooney Mooney Workers Bowling Club Morisset Bowling Club Munmorah United Bowling Club Norah HEad Bowling Club Ourimbah-Lisarow RSL Bowling Club Terrigal Mens Bowling Club The Greens The Entrance Toukley District Mens Bowling Club Toukley RSL Bowling Club Umina Beach Mens Bowling Club Wamberal Bowling Club Woy Woy Bowling Club Limited Wyong Mens Bowling Club Wyong RSL Bowling Club

North West

Armidale City Bowling Club Armidale Ex-Services Mem Bowling Club Bendemeer Bowling Club Glen Innes Bowling Club Ltd Guyra Bowling & Recreation Club Ltd Uralla Bowling & Recreation Club Limited Walcha Bowling & Recreation Club Limited Boggabri Bowling Club Gunnedah Services and Bowling Club Narrabri Bowling Club Limited Wee Waa Bowling Club Barraba Bowling Club Limited Kootingal & District Bowling Club Limited Manilla Bowling Club Ltd North Tamworth Bowling Club Limited Nundle Sport & Recreation Mens Bowling Club Oxley Bowling Club Quirindi Bowling Club South Tamworth Bowling Club Tamworth City Mens Bowling Club Werris Creek Bowling & Tennis Club West Tamworth Bowling Club Ltd Willow Tree Bowling Club Ashford Memorial Bowling Club Bingara Golf Bowling Club Croppa Creek Bowling Club Limited Delungra Memorial Bowling & Recreation Club Ltd Inverell East Bowling Club Inverell Returned Servicemens Memorial Bowling Club Moree Services Bowling Club Tingha Sport & Recreation Bowling Club Warialda Golf & Bowling Club

South Coast

Albion Park Bowling & Recreation Club Limited Bellambi Bowling Recreation & Sports Club Ltd Berkeley Sports Club Bowling Club Bulli Bowling Club Limited Corrimal Bowling Club Limited Dapto Bowling Club Dapto Citizens Bowling Club Fairy Meadow Bowling & Rec Club Limited Helensburgh Workers Mens Bowls Jamberoo Bowling & Recreation Club Kembla Heights Bowling Club Kiama Bowling & Recreation Club Limited Oak Flats Bowling & Recreation Club Ltd Orb Bowling Club Scarborough-Wombarra Bowling & Recreation Club Limited Shellharbour Bowls & Recreation Club Limited Thirroul Bowling Leagues & Recreation Club Ltd Towradgi Park Bowls & Recreation Club Limited Warilla Bowling & Rec Club Windang Bowls Club Limited Wiseman Park Wollongong City Bowling Club Limited Wollongong RSL Bowling Club Limited Woonona Bowling & Recreation Club Limited Batemans Bay Bowling & Recreation Club Limited Bermagui Bowling Club Bodalla Bowling & Recreation Club Limited Braidwood Bowling Club Dalmeny Bowling Club Malua Bay Mens Bowling Club Moruya Bowling & Recreation Club Limited Narooma Sporting and Services Bowling Club

Tomakin Sports & Social Club Mens Bowling Club Ltd Tuross Head Country Mens Bowling Club Bega Bowling Club Bombala RSL Bowling Club Candelo-Kameruka Bowling Club Ltd Eden Fishermens Bowling Club Mallacoota Inlet Bowling Club Inc Merimbula-Imlay Men's Bowling Club Tathra Beach Bowling Club Limited Tura Beach Men's Bowling Club Berry Men's Bowling Club Bomaderry Mens Bowling Club Limited Callala RSL Country Bowling Club Culburra Mens Bowling Club **Currarong Bowling & Recreation Club** Gerringong Bowling & Recreation Club Ltd Greenwell Point Bowling & Sports Club Mens Bowling Club Huskisson Bowling Club Llmited Kangaroo Valley Bowling & Recreation Club Ltd Lake Conjola Mens Bowling Club Milton-Ulladulla Bowling Club Mollymook Bowling Club Nowra Bowling & Rec Club RSL Sussex Inlet Bowling Club Shoalhaven Ex-Servicemens Bowling Club Shoalhaven Heads Mens Bowling Club St Georges Basin Country Club Mens Bowling Club Sussex Inlet Bowling Club Limited

North Coast

Alstonville Mens Bowling Club Ballina Mens Bowling Club Ballina RSL Club Mens Bowling Club Bonalbo Mens Bowling Club Broadwater Bowling Club Limited Casino RSM Bowling Club Coraki Memorial Bowling Club East Lismore Bowling Club Limited Evans Head Bowling Club Kyogle Mens Bowling Club Lennox Head Mens Bowls Club Lismore City Bowling Club Limited Lismore Workers Heights Bowling Club Lismore Workers Sports Mens Bowling Club Nimbin Bowling, Sporting & Recreation Club Ltd South Lismore Bowling & Recreation Club Limited Urbenville & District Bowling Club Limited Woodburn Bowling and Recreation Club Ltd Bellingen Bowling & Sporting Club Limited Bowraville Bowling & Recreation Club Ltd Coffs Harbour Ex-Services Mens Bowling Club Dorrigo Bowling Club Ltd Macksville Mens Bowling Club Nambucca Heads Bowling Club North Beach Mens Bowling Club Park Beach Bowling Club Sawtell Bowling & Recreation Club Scotts Head Bowling & Recreation Club Ltd Stuarts Point Workers Bowling Club Urunga Bowling Club Limited West Coffs Mens Bowling Club Woolgoolga Men's Bowling Club Comboyne Ex Services Bowling Club Crescent Head Country Club Bowling Club Hat Head Bowling & Recreation Club Kempsey Heights Grand United Bowling Club

Kempsey Macleay RSL Bowling Club Kew Mens Bowling Club Lake Cathie Mens Bowling Club North Haven Mens Bowling Club Port Macquarie City Mens Bowling Club Port Macquarie Panthers Bowling Club Smithtown RSL Memorial Bowling Club Limited South West Rocks Country Club Mens Bowling Club Wauchope Bowling Club Westport Mens Bowling Club Brooms Head Bowling & Recreation Club Limited Grafton Mens Bowling Club Iluka Bowls Club Limited Maclean & District Bowling Club Co-Operative Ltd Red Rock Bowling & Recreation Club Ltd South Grafton Bowling Sports & Recreation Club Limited South Grafton District Ex-Servicemens Club Wooli Bowling & Recreation Club Limited Yamba Bowling & Recreation Club Limited Bangalow Mens Bowling Club Brunswick Heads Bowling Club Burringbar Mens Bowling Club Byron Bay Bowling Club Cabarita Beach Mens Bowling Club Condong Bowling Club Cudgen Leagues Mens Bowling Club Mullumbimby Ex-Services Bowling Club Murwillumbah Mens Bowling Club INc Ocean Shores Country Bowling Club Pottsville Mens Bowling Club

Hunter Region

Adamstown Bowling Club Alder Park Bowling Club Co-Operative Limited Bar Beach Mens Bowling Club Bayway Village Bowling Club Belmont Bowling Club Co-Operative Limited Belmont Sporties Mens Bowling Club Beresfield Bowling Club Boolaroo Bowling & Recreation Co-Operative Club Limited Burwood Colliery Bowling Club Cardiff Bowling Club Co-Op Ltd Carrington Bowling Club Catherine Hill Bay Bowling Club Co-Operative Limited Charlestown Bowling Club Dora Creek Workers Mens Bowling Club Edgeworth Bowling Club Co-Operative Limited Fingal Bay Bowls Sport & Recreation Club Limited Hamilton Bowling Club Co-Op Ltd Hamilton North Bowling Club Heaton Birmingham Gardens Bowling Club Hexham Bowling Club Kahibah Bowling Club Co-Op Ltd Karuah RSL Mens Bowling Club Kotara Bowling & Recreation Club Co-Op Limited Lambton Bowling Club Co-Operative Limited Lambton New Lambton RSL Bowling Club Lemon Tree Passage Bowling Club Lowlands Bowling Club Limited Marks Point Bowling Club Co-Operative Limited Mayfield Bowling Club Co-Operative Limited Mayfield West Bowling Club Merewether Bowling Club Morisset Hospital Bowling Club Incorporated Nelson Bay Bowling & Recreation Club Ltd New Lambton Bowling Club Rathmines Memorial Bowling Club Co-Operative Limited

Raymond Terrace Bowling Club Co-Operative Limited Redhead Bowling Club Co-Op Ltd Soldiers Point Bowling Club Stockton Bowling Club Swansea Bowling Club Swansea Workers Bowling Club Tea Gardens Country Club Bowling Club Teralba Bowling Club Co-Operative Limited Tomago Bowling and Sporting Club Co-Op Ltd Toronto Workers Bowling Club Valentine Bowling Club Co-Operative Limited Wallsend Bowling Club Co-Operative Limited Wangi Bowling Club Warners Bay Bowling Club Co-Operative Limited Water Board Bowling Club Windale-Gateshead Bowling Club Aberdeen Bowling Club Aberdeen RSL Bowling Club Hunter Region (Continued) Denman Co-Operative Bowling Club Merriwa Sports Club Limited (Bowls Section) Murrurundi Bowling Club Muswellbrook RSL Bowling Club Scone Bowling Club Scone RSL Bowling Club Abermain Bowling Club Bellbird Park Bowling Club Cessnock City Bowling Club Clarence Town Bowling Sport & Rec Club Limited Dungog Memorial Bowling Club East Cessnock Bowling Club East Maitland Bowling Club Gresford Bowling Club Greta Workers Bowling Club Kurri Kurri Bowling Club Lorn Park Bowls Sports & Recreation Club Ltd Maitland City Bowling Club Maitland Ex Services & City Bowling Club Maitland Park Mens Bowling Club Miller Park Bowling Club Morpeth Bowling & Recreation Club Paxton Bowling Club Singleton Bowling Club Co-Operative Limited Singleton RSL Bowling Club Telarah Bowling Club The Oaks Golf & Country Club Blackhead Mens Bowling Club Bulahdelah Bowling Club Forster Bowling Club Gloucester Bowling & Recreation Club Ltd Harrington Bowling Club Lansdowne Mens Bowling Club Manning Point Mens Bowling Club Old Bar Beach Mens Bowling Club Pacific Palms Mens Bowling Club

Taree Leagues Bowling Club Taree Railway Inst Bowling Club Ltd Taree West Bowling Club Tuncurry Bowling Club Tuncurry-Forster Sports Mens Bowling Club Wingham Bowling Club Ltd

Southern Slopes and Plains

Adaminaby Bowling & Sports Club Ltd Coolamatong Country Bowling Club (Bowls) Cooma Mens Bowling Club Jindabyne Bowling & Sports Club Nimmitabel Country Bowling Club Binalong Bowling Club Boorowa Bowling Club Boorowa Ex Services Bowling Club Bribbaree Services & Citizens Bowling Club Cootamundra Bowling Club Cootamundra Ex-Services Bowling Club HarDen District Bowling Club Quandialla Bowling Club Limited Stockinbingal Bowling Club Yass Mens Bowling Club Young Bowling Club Limited Adelong Services & Citizens Bowling Club Batlow RSL Bowling Club Gundagai District Services Bowling Club Tarcutta Bowling Club Tumbarumba Bowling Club Tumut Bowling & Recreation Club Ltd Tumut RSL Bowling Club Bargo Mens Bowling Club Bowral Bowling Club Limited Bundanoon Bowling Club Camden Mens Bowling Club Inc Camden RSL Bowling Club Campbelltown City Bowling Club Crookwell Services Bowling Club Goulburn Railway Bowling Club Co-Op Ltd Picton Mens Bowling Club Robertson Bowling Club Taralga Bowling Club

Table 3.1 presents details of bowls membership and reveals there were 78,749 playing members and 155,580 non-playing members in New South Wales. This imbalance in favour of non-playing members stems from the long history of a high proportion of licensed clubs with gaming machines, and additional recreational facilities at New South Wales bowls clubs.

Of the 234,329 bowls club members in New South Wales,

- 33.6% were playing members
- 66.4% were non-playing members
- 66.1% of members were located in country New South Wales.

New South Wales regions with the greatest number of bowls club members were

- Hunter
- South Coast
- Greater Western Sydney
- North Sydney.

TABLE 3.1 BOWLS CLUB MEMBERS NEW SOUTH WALES, 2012 Non-Pennant Number Pennant Total Non Playing Playing of Bowls Playing Playing Total Clubs Members Members Members Members Members METROPOLITAN 63 2,679 4,925 7,604 19,130 26,734 Northern Sydney Greater Western Sydney 40 3,152 3,296 6,448 30,973 37,421 3,364 2,508 Inner Sydney 32 1,473 1,892 5,873 Southern Sydney 23 1,799 2,769 4,567 4,858 9,425 Sub Total 158 9,103 12,881 21,983 57,470 79,453 COUNTRY Central West 43 2,445 3,724 6,169 3,298 9,468 Far West 30 602 1,228 1,829 2,041 212 North West 6,481 32 1,356 1,835 3,191 9,671 North Coast 79 2,036 3,651 5,687 786 6,473 South Coast 59 4,370 7,956 12,326 27,328 39,655 93 5,929 9,767 15,696 50,933 66,629 Hunter Central Coast 25 1,677 2,579 4,256 6,785 11,041 Southern Slopes and Plains 32 927 1,887 2,814 543 3,357 Riverina Murray 50 3,351 1,446 4,797 1,744 6,541 22,693 34,073 56,765 Sub Total 443 98,110 154,876 31,795 78,749 234,329 601 46,953 155,580 Total

Table 3.2 and Figure 3.2 summarise bowls participation by major segment and by gender. In total there were 160,903 participants in bowls competitions and programs (of at least 4 games duration) in New South Wales during 2012. Specifically,

- The greatest participation segment in New South Wales were non-pennant (or 'other') bowls competitions, with 36.0% of participants
- Male participation makes up 57.1% of all bowls participation in New South Wales. Female participation is least among nonpennant competitions (33%) and highest in pennant segments (42%) and is highest in the 'social and other' segment (41%)
- Participation in country New South Wales (103,766) is almost double the metropolitan participation (57,136) and two of the three largest regions for bowls participation are in the country.

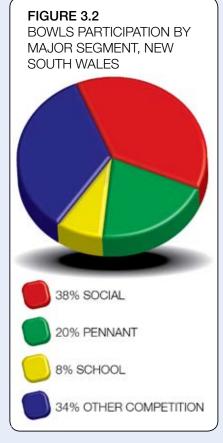
New South Wales has six of the ten largest bowls participation regions in Australia.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

This means that the number of 'players' (counting each person only once, irrespective of how often they play) is less than the number of participants (counting each person whenever they play in a bowls competition or program of more than 4 games duration).

Regional rankings for New South Wales regions in terms of participants, players and members are summarised in Table 3.3.



Participants		Pennant Participants			ennant Corr Participatio			cial and of Participatic		School Participation				al Participa >4 games)	
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Northern Sydney	1,491	1,188	2,679	2,509	2,488	4,997	4,520	3,260	7,780	420	180	600	8,940	7,116	16,056
Greater Western Sydney	2,340	812	3,152	6,285	4,705	10,989	7,250	4,690	11,940	520	360	880	16,395	10,567	26,962
Inner Sydney	1,077	396	1,473	1,479	728	2,207	64	4,894	4,958	89	36	124	2,709	6,053	8,763
Southern Sydney	986	813	1,799	1,425	1,390	2,815	329	253	582	161	0	161	2,900	2,456	5,356
Sub Total	5,894	3,209	9,103	11,697	9,311	21,008	12,163	13,097	25,260	1,190	576	1,765	30,944	26,193	57,136
Central West	1,655	790	2,445	2,762	1,520	4,282	1,157	932	2,089	728	712	1,441	6,302	3,954	10,257
Far West	342	259	602	0	1,164	1,164	1,534	735	2,269	28	24	52	1,904	2,183	4,087
North West	1,034	322	1,356	1,254	1,072	2,326	5,673	3,722	9,395	1,419	107	1,526	9,380	5,223	14,603
North Coast	59	1,976	2,036	59	2,725	2,784	5,748	2,604	8,352	2,555	1,460	4,015	8,422	8,765	17,187
South Coast	2,928	1,442	4,370	3,687	2,183	5,869	3,000	1,550	4,550	1,050	1,050	2,100	10,665	6,225	16,890
Hunter	3,551	2,378	5,929	6,824	3,565	10,389	2,064	1,805	3,869	248	180	428	12,687	7,928	20,615
Central Coast	500	1,177	1,677	983	1,871	2,854	2,750	750	3,500	40	20	60	4,273	3,818	8,092
Southern Slopes and Plains	748	179	927	1,133	581	1,714	854	434	1,288	190	90	280	2,925	1,284	4,209
Riverina Murray	1,855	1,496	3,351	1,397	1,646	3,043	760	274	1,034	280	120	400	4,292	3,536	7,828
Sub Total	12,672	10,020	22,693	18,099	16,327	34,426	23,540	12,806	36,346	6,538	3,763	10,302	60,850	42,916	103,766
TOTAL	18,566	13,229	31,795	29,796	25,638	55,434	35,702	25,903	61,606	7,728	4,339	12,067	91,793	69,109	160,903

TABLE 3.2 BOWLS PARTICIPATION (>4 GAMES) IN NEW SOUTH WALES. 2012

		Particip Number	oants Rank	2011 Rank	Players : Number	2012 Rank	Members Number	s 2012 Rank
Greater Western Sydney	Metropolitan	26,962	2	1	24,247	1	37,421	3
Hunter	Country	20,615	4	3	18,774	2	66,629	1
North Coast	Country	17,187	6	2	13,361	7	6,473	17
South Coast	Country	16,890	8	11	14,260	6	39,655	2
Northern Sydney	Metropolitan	16,056	9	12	8,683	11	26,734	6
North West	Country	14,603	10	29	5,975	19	9,671	10
Central West	Country	10,257	14	13	7,181	13	9,468	11
Inner Sydney	Metropolitan	8,763	18	34	4,074	31	5,873	20
Central Coast	Country	8,092	21	37	5,236	22	11,041	9
Riverina Murray	Country	7,828	22	16	5,628	20	6,541	16
Southern Sydney	Metropolitan	5,356	33	39	5,206	23	9,425	12
Southern Slopes and Plains	Country	4,209	37	23	3,415	39	3,357	37
Far West	Country	4,087	39	42	2,099	59	2,041	57

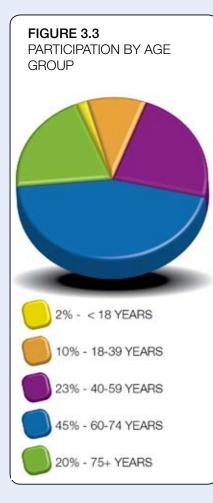


Figure 3.3 shows the age structure of bowls participation in New South Wales.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

This means that the number of 'players' (counting each person only once, irrespective of how often they play) is less than the number of participants (counting each person whenever they play in a bowls competition or program of more than 4 games duration).

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For New South Wales the player to population rates are presented in Tables 3.4 to 3.6. New South Wales regions with the highest player to population rates in 2012 were:

- South Coast
- North West NSW
- Hunter.

The regions with the lowest player to population rates were:

- Northern Sydney
- South Sydney
- Inner Sydney.

The overall player to population rate in New South Wales was 1.64%, the rate in country New South Wales was 2.41% and in metropolitan Sydney it was 1.04%.

Finally, Table 3.7 summarises participants by age and gender. Note that details on bowlers presented in Tables 3.4 to 3.6 relate to players (counting each participant only once) and Table 3.7 has higher figures, relating to participation.

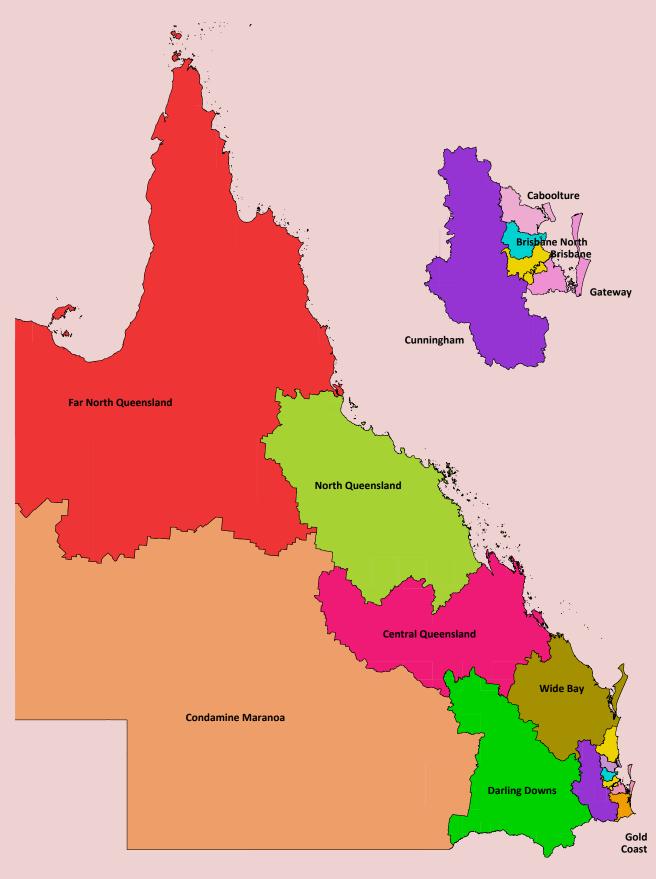
TABLE 3.4 MAL	E PLA	YER TO) POP	ULATI	ON RA	TES N	EW S	OUTH	WALE	S					
	То	ital < 39 year	s	To	Total 40-59 years		Тс	Total 60-74 years		Total 75+ years			To	tal Populatio	n
New South Wales	Players	Population	Rate %	Players	Population	Rate %	Players Population Rate %		Players Population Rate %		Players	Players Population Rate %			
METROPOLITAN															
Northern Sydney	542	268,135	0.20%	800	139,130	0.57%	1,833	64,968	2.82%	1,324	28,485	4.65%	4,499	500,717	0.90%
Greater Western Sydney	6,073	413,515	1.47%	5,070	180,044	2.82%	4,413	79,214	5.57%	1,348	29,107	4.63%	16,904	701,880	2.41%
Inner Sydney	291	241,577	0.12%	1,106	103,640	1.07%	1,244	43,101	2.89%	585	19,447	3.01%	3,226	407,764	0.79%
Southern Sydney	669	218,410	0.31%	910	102,907	0.88%	1,165	48,324	2.41%	555	23,876	2.32%	3,298	393,516	0.84%
Sub Total	7,574	1,141,636	0.66%	7,886	525,720	1.50%	8,655	235,606	3.67%	3,812	100,916	3.78%	27,927	2,003,878	1.39%
COUNTRY															
Central West	1,042	137,161	0.76%	1,165	68,409	1.70%	1,392	34,620	4.02%	583	12,081	4.83%	4,183	252,270	1.66%
Far West	32	35,158	0.09%	219	18,837	1.16%	351	11,073	3.17%	137	4,438	3.08%	738	69,507	1.06%
North West	692	45,595	1.52%	1,148	24,270	4.73%	1,360	14,642	9.29%	574	5,830	9.84%	3,773	90,338	4.18%
North Coast	1,080	118,703	0.91%	1,140	74,314	1.53%	1,388	48,393	2.87%	854	23,080	3.70%	4,462	264,491	1.69%
South Coast	3,089	97,854	3.16%	1,751	51,673	3.39%	3,296	30,180	10.92%	1,131	13,915	8.13%	9,267	193,623	4.79%
Hunter	2,411	163,130	1.48%	2,698	84,474	3.19%	4,822	47,921	10.06%	1,842	21,394	8.61%	11,773	316,918	3.71%
Central Coast	371	77,928	0.48%	198	41,089	0.48%	797	23,823	3.35%	457	12,442	3.67%	1,823	155,281	1.17%
Southern Slopes and Plains*	319	36,650	0.87%	683	21,427	3.19%	956	10,828	8.83%	466	3,777	12.35%	2,423	72,682	3.33%
Riverina Murray	458	68,406	0.67%	476	35,593	1.34%	1,308	20,516	6.37%	659	9,050	7.28%	2,901	133,564	2.17%
Sub Total	9,493	780,584	1.22%	9,479	420,086	2.26%	15,669	241,996	6.47%	6,702	106,008	6.32%	41,343	1,548,674	2.67%
TOTAL	17,068	1,922,221	0.89%	17,364	945,806	1.84%	24,324	477,602	5.09%	10,514	206,924	5.08%	69,270	3,552,552	1.95%

TABLE 3.5 FEMALE PLAYER TO POPULATION RATES NEW SOUTH WALES															
	Total < 39 years		Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population			
New South Wales	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Sydney	486	266,748	0.18%	387	150,683	0.26%	2,120	69,169	3.06%	1,191	42,232	2.82%	4,184	528,833	0.79%
Greater Western Sydney	1,807	405,164	0.45%	2,197	186,715	1.18%	2,535	81,074	3.13%	805	40,700	1.98%	7,343	713,654	1.03%
Inner Sydney	76	238,315	0.03%	288	101,832	0.28%	304	44,532	0.68%	180	27,547	0.65%	849	412,226	0.21%
Southern Sydney	352	213,869	0.16%	450	107,960	0.42%	911	50,405	1.81%	195	33,738	0.58%	1,908	405,973	0.47%
Sub Total	2,721	1,124,096	0.24%	3,322	547,191	0.61%	5,870	245,181	2.39%	2,371	144,217	1.64%	14,284	2,060,685	0.69%
COUNTRY															
Central West	817	134,454	0.61%	462	71,038	0.65%	1,204	34,912	3.45%	516	17,423	2.96%	2,998	257,827	1.16%
Far West	144	34,484	0.42%	182	18,801	0.97%	802	10,539	7.61%	232	5,992	3.88%	1,360	69,816	1.95%
North West	364	45,403	0.80%	590	24,731	2.38%	1,046	14,672	7.13%	202	8,027	2.51%	2,201	92,833	2.37%
North Coast	1,599	118,436	1.35%	2,173	80,736	2.69%	3,114	49,567	6.28%	2,013	30,149	6.68%	8,900	278,888	3.19%
South Coast	1,332	94,861	1.40%	354	54,360	0.65%	2,311	31,134	7.42%	996	18,559	5.37%	4,993	198,914	2.51%
Hunter	576	159,166	0.36%	824	87,063	0.95%	3,767	49,781	7.57%	1,834	30,179	6.08%	7,001	326,190	2.15%
Central Coast	239	77,468	0.31%	185	44,571	0.42%	2,052	26,433	7.76%	937	17,931	5.22%	3,413	166,404	2.05%
Southern Slopes and Plains*	268	35,597	0.75%	49	21,036	0.23%	530	10,309	5.14%	144	5,175	2.78%	992	72,117	1.37%
Riverina Murray	316	66,970	0.47%	323	35,926	0.90%	1,402	20,236	6.93%	685	12,111	5.66%	2,727	135,242	2.02%
Sub Total	5,656	766,841	0.74%	5,142	438,261	1.17%	16,230	247,583	6.56%	7,558	145,546	5.19%	34,586	1,598,231	2.16%
TOTAL	8,377	1,890,937	0.44%	8,464	985,452	0.86%	22,099	492,763	4.48%	9,929	289,763	3.43%	48,870	3,658,916	1.34%

TABLE 3.6 TOT	AL PL	AYER 1		PULAT	ION RA	ATES I	NEW S	SOUTH	WALE	ES					
	Total < 39 years		Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population			
New South Wales	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
NORTHERN SYDNEY	1,028	534,883	0.19%	1,187	289,813	0.41%	3,953	134,137	2.95%	2,515	70,717	3.56%	8,683	1,029,550	0.84%
GREATER WESTERN SYDNEY	7,880	818,679	0.96%	7,267	366,759	1.98%	6,947	160,288	4.33%	2,153	69,807	3.08%	24,247	1,415,534	1.71%
INNER SYDNEY	367	479,892	0.08%	1,394	205,472	0.68%	1,549	87,633	1.77%	765	46,994	1.63%	4,074	819,990	0.50%
SOUTHERN SYDNEY	1,021	432,279	0.24%	1,360	210,867	0.64%	2,076	98,729	2.10%	750	57,615	1.30%	5,206	799,489	0.65%
SUB TOTAL	10,295	2,265,733	0.45%	11,208	1,072,911	1.04%	14,525	480,787	3.02%	6,183	245,133	2.52%	42,211	4,064,563	1.04%
COUNTRY															
Central West	1,859	271,615	0.68%	1,627	139,446	1.17%	2,596	69,533	3.73%	1,099	29,503	3.73%	7,181	510,097	1.41%
Far West	177	69,643	0.25%	400	37,638	1.06%	1,153	21,612	5.34%	369	10,430	3.54%	2,099	139,323	1.51%
North West	1,056	90,998	1.16%	1,737	49,001	3.55%	2,406	29,314	8.21%	776	13,857	5.60%	5,975	183,171	3.26%
North Coast	2,679	237,139	1.13%	3,314	155,050	2.14%	4,502	97,961	4.60%	2,867	53,229	5.39%	13,361	543,379	2.46%
South Coast	4,421	192,716	2.29%	2,105	106,034	1.99%	5,607	61,314	9.15%	2,127	32,474	6.55%	14,260	392,537	3.63%
Hunter	2,987	322,296	0.93%	3,522	171,537	2.05%	8,590	97,702	8.79%	3,675	51,573	7.13%	18,774	643,108	2.92%
Central Coast	609	155,396	0.39%	383	85,660	0.45%	2,850	50,256	5.67%	1,394	30,374	4.59%	5,236	321,685	1.63%
Southern Slopes and Plains*	587	72,247	0.81%	732	42,463	1.72%	1,486	21,137	7.03%	610	8,952	6.82%	3,415	144,799	2.36%
Riverina Murray	775	135,375	0.57%	800	71,518	1.12%	2,710	40,751	6.65%	1,344	21,161	6.35%	5,628	268,806	2.09%
Sub Total	15,149	1,547,425	0.98%	14,621	858,347	1.70%	31,899	489,579	6.52%	14,260	251,554	5.67%	75,928	3,146,905	2.41%
TOTAL	25,444	3,813,158	0.67%	25,828	1,931,258	1.34%	46,423	970,366	4.78%	20,443	496,687	4.12%	118,139	7,211,468	1.64%

TABLE 3.7 NEW SOUTH WALES PARTICIPATION BY AGE AND GENDER, 2012												
NEW SOUTH WALES	>3 Males	39 years Females	40- Males	59 years Females	60-7 Males	4 years Females	7: Males	5 + years Females	T Males	otal Females	Total	
METROPOLITAN												
Northern Sydney	521	226	1,702	721	3,900	3,949	2,817	2,219	8,940	7,116	16,056	
Greater Western Sydney	5,890	2,600	4,917	3,162	4,280	3,647	1,308	1,158	16,395	10,567	26,962	
Inner Sydney	193	394	931	1,376	1,016	2,486	569	1,798	2,709	6,053	8,763	
Southern Sydney	364	240	612	425	1,583	1,195	341	597	2,900	2,456	5,356	
Sub Total	6,968	3,461	8,161	5,684	10,779	11,277	5,035	5,772	30,944	26,193	57,136	
COUNTRY												
Central West	531	140	2,142	807	2,558	2,105	1,072	902	6,302	3,954	10,257	
Far West	52	0	730	281	969	1,455	154	446	1,904	2,183	4,087	
North West	1,387	670	2,977	1,462	3,528	2,592	1,489	500	9,380	5,223	14,603	
North Coast	2,229	227	2,353	1,265	2,106	4,756	1,734	2,516	8,422	8,765	17,187	
South Coast	1,351	430	2,640	560	4,969	3,658	1,705	1,576	10,665	6,225	16,890	
Hunter	1,772	215	3,145	989	5,623	4,523	2,147	2,201	12,687	7,928	20,615	
Central Coast	194	6	557	222	2,240	2,465	1,283	1,125	4,273	3,818	8,092	
Southern Slopes and Plains	121	55	909	84	1,273	902	621	244	2,925	1,284	4,209	
Riverina Murray	439	105	751	460	2,063	1,995	1,039	975	4,292	3,536	7,828	
Sub Total	8,075	1,847	16,205	6,131	25,326	24,451	11,243	10,487	60,850	42,916	103,766	
TOTAL	15,044	5,308	24,366	11,815	36,105	35,728	16,278	16,259	91,793	69,109	160,903	

4. QUEENSLAND



4.1 REGIONAL STRUCTURE

Queensland is Australia's third largest state in terms of resident population with 4,474,098 persons or 20.0% of the Australian population. Queensland and Tasmania are Australia's most decentralised states. They are the only states/ territories where the majority of the population does not live in the capital city (56% of Queensland residents live in a country region). Bowls Queensland has twelve regions: Four regions in metropolitan Brisbane, and eight country regions.

The Queensland regions nominated for the 2012 Census and for planning bowls development are:

✤ METROPOLITAN BRISBANE

- Brisbane
- Brisbane North/Caboolture
- Cunningham
- Gateway

COUNTRY QUEENSLAND

- Wide Bay Burnett
- Sunshine Coast
- Gold Coast Tweed
- Darling Downs
- Central Queensland
- Condamine-Maranoa
- North Queensland
- Far North and Gulf

The locations of these regions are shown in Figure 4.1.

4.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2012, QUEENSLAND HAD:

- 36 bowls associations
- 331 bowls clubs
- 109,606 playing and non-playing members
- 106,638 participants in all forms of bowls
- 78,100 players in all forms of bowls.

METROPOLITAN BRISBANE Brisbane Region

Ashgrove Bowls Club Inc Enoggera Bowling Club Inc Everton Park Bowls Club Inc Ferny Grove Bowls Club Inc Gaythorne Bowls Sports Grange Bowls Club Inc Indooroopilly Bowls Club Inc Kalinga Bowls Club Inc Merthyr Bowls Club Inc New Farm Bowls Club Inc Newmarket Bowls Club Inc Samford District Bowls Cub St Lucia Bowling Club Inc Stafford Bowls Club Toowong Bowls Club Inc West Toowong Bowling Club Inc Windsor Bowls Club Inc

Brisbane North Region

Aspley Mem Bowls Club Inc Banyo Bowls Club Inc Bramble Bay Bowling Club **Brighton Bowls Club** Chermside Bowls Club Inc Clayfield Bowls Club Inc Dayboro Bowls Club Inc Deception Bay Bowls Club Inc Geebung Bowls Club Inc Hamilton Bowls Club Inc Hendra Nundah Bowls Club Kallangur Memorial Bowling Club Inc Pine Rivers Memorial Bowling Club Inc Sandgate Bowls and Comm Centre Scarborough Mens Bowling Club Inc **Toombul Bowls Club** Wavell Heights Bowling Club Inc

Cunningham Region

Algester Bowls Club Inc Boonah Bowls Club Inc Brisbane LBC Inc Cementco Bowls Club Inc Corinda Bowls Club Inc Durack-Inala Bowls Club Inc Esk Bowls Club Inc Goodna Bowls Club Inc Graceville Bowls Club Inc Harrisville Bowling Club Inc Ipswich Bowls Club Inc Ipswich United Serv Bowling Club Inc Jindalee Men's Bowls Club Inc Lowood & District Mem Bowling Club Inc Moorooka Bowls Club Mount Crosby Bowling Club Inc North Ipswich Bowls Club Inc Oxley Bowls Club Inc **RAAF** Amberley Bowls Club Rathdowney Memorial Bowling Club Rosewood Bowls Club Inc Salisbury Bowls Club Inc Souths Acacia Bowls Club

Sunnybank Bowls Club Inc Swifts Bowls Club Inc Tarragindi Bowls Club Inc Toogoolawah Bowls Club Inc Wellers Hill Bowls Club Inc Yeronga Bowls Club Inc

Gateway Region

Balmoral Bowls Club Inc Belmont Services Bowling Club Inc Bulimba Bowls Club Camp Hill Comm & Sporting Club Cannon Hill Comm Sports Club Capalaba Mens Bowls Club Inc Carina Bowls Club Inc Cleveland Bowls Club Inc Coorparoo Bowls Club Inc Greenslopes Bowls Club Inc Holland Park Bowling Club Inc. Logan City Rec & Sport Club Inc Lynndon Bowls Club Inc Macleay Island Bowls Club Inc Manly Bowls Club Inc Mt Gravatt Bowls Club Inc Norman Park Services Bowling Club Pt Lookout Bowls Club Inc Russell Island Bowls Club Inc Springwood Bowls Club Inc Mens Victoria Point Bowls and Recreation Club Wellington Point Bowling Club Inc Wynnum Bowls Club Inc Wynnum Manly Leagues & Services Bowling Club

Caboolture Region

Beachmere Comm Lawn Bowling Club Inc Bongaree Bowls Club Inc Bribie Island Bowls Club Inc Caboolture Lakes Bowls Caboolture Memorial Bowls Club Donnybrook & Dist Bowling Club Inc Glasshouse Country Men's Club Kilcoy Bowls Club Inc Narangba Bowls Club Solander Lake Bowls Club Inc Woodford & Dist Bowling Club Inc

COUNTRY QUEENSLAND Darling Downs Region

Cambooya LBC Inc Crows Nest Bowls Club Inc Drayton Bowls Club Inc Gatton Bowls Club Inc Laidley Bowls Club Inc Millmerran Memorial Bowling Club Inc North Toowoomba Bowling Club Oakey & District Memorial Bowling Club Peranga & District Bowling Club Inc Pittsworth Bowls Club Inc South Toowoomba Bowling Club Inc Toowoomba Bowls Club Inc Toowoomba City Bowling Club Inc West Toowoomba Bowls Club Inc Allora Bowls Club Clifton Bowls Club Inc Goondiwindi Bowls Club Inc Inglewood Bowling Club Inc Killarney Bowls Club Inc Southern Cross Bowls Club Stanthorpe Bowls Club Inc Tannymorel Bowls Club Inc Tenterfield Bowling Club Inc Texas & Dist Mem Bowling Club The Summit Bowls Club Inc Warwick Bowls Club Inc Warwick East Bowls Club Inc

Gold Coast Tweed Region

Beaudesert Bowling Club Inc Beenleigh Bowls Club Inc Benowa Bowls Club Inc Broadbeach Bowling Club Inc Burleigh Heads Bowling Club Inc Canungra Bowls Club Inc Club Helensvale Coolangatta Bowls Club Inc Gold Coast Couls and Community Club Mckenzie Park-Nerang Mens B\C Mermaid Beach Bowling Club Inc Mudgeeraba Bowling Club Inc Musarave Hill Bowls Club Inc Paradise Point Bowls Club Inc **Robina Bowls Club Inc** South Tweed Bowling Club Ltd Southport Bowls Club Inc Tamborine Mountain Bowls Club Tugun Bowls Club Inc Tweed Heads Bowls Club Twin Towns Services Bowling Club Woongoolba Bowling Club Inc

Sunshine Coast

Buderim Bowls Club Inc Caloundra Bowling Club Inc Coolum Beach Bowls Club Inc Cooroy RSL & Citizens Headland Bowls Club Kawana Bowls & Recreation Inc Maleny Bowls Club Mapleton Bowls Club Inc Maroochydore Beach Bowling Club Inc Mooloolaba Bowls Club Inc Mooloolah Valley Bowls Club In Nambour Bowls Club Inc Nambour Heights Bowling Club Inc Noosa Heads Bowls Club Inc Pacific Paradise Bowling Club Inc Palmwoods Bowls Club Pelican Waters Bowls Club Inc Tewantin-Noosa Bowling Club Inc Woombve Bowls Club Inc Yandina Bowls Club Inc

Wide Bay Burnett Region

1770 Bowls Club Across The Waves Bowls Club Alumina Bowls Club Bargara Bowls Sports Club Inc Biloela Bowls Club Inc Boyne Tannum Bowls Club Inc Brothers B'berg Bowling Club InC Bundaberg Bowls Club Inc Burnett Bowls Club Inc Calliope Central Bowling Club Inc Calliope Country Bowling Club Inc East Bundaberg Bowling Club Inc Elliott Heads Bowling Club Inc Gin Gin Bowls Club Inc Gladstone Bowls Club Inc Isis Cent Mill Bowls Club Inc Miriam Vale Bowls Club Moore Park Sports Club Inc Mount Larcom Bowling Club Tantitha Bowls Club Inc Woodgate Bowls Club Inc **Biggenden Bowls Club Inc Binjour Bowls Club Durong Bowls Club Eidsvold Bowls Club** Gayndah Bowls Club Inc Goomeri Bowls Club Inc Kingaroy Mens Bowls Club Inc Monto Mens Bowls CIUb Inc Mundubbera Bowls Club Murgon Bowls Club Inc Nanango Bowls Club Proston Bowls Club Inc Tansey Bowls Club Inc Wondai Country Club Inc Yarraman Bowls Club Inc Boonooroo-Sandy Straits Bowling Club **Burgowan Bowls Club** Burrum Heads Bowls Club Inc Cooloola Coast Bowling Club Inc Doon Villa LBC Inc Gympie Bowls Club Inc Hervey Bay Bowling Club Inc Imbil Bowls Club Inc Kandanga Bowls Club Inc Kenilworth Bowls Club Inc Kilkivan Bowls Club Inc Maryborough Bowls Club Inc Maryborough Serv Mem LBC Pialba Serv Mem Bowls Club Inc Pomona Bowls CLub Inc Rainbow Beach Mens Bowls Club Services Mem Maryborough Sunshine LBC The Albert Bowls Club Inc Tin Can Bay Bowls Club Urangan Bowls Club

Condamine-Maranoa Region

Bell & District Members Bowling Club Inc Chinchilla Bowls Club Inc Dalby Bowls Club Inc Jandowae Bowls Club Inc Meandarra Bowls Club Inc Miles Bowls Club Inc North Dalby Bowls Club Inc Tara Bowls Club Inc Taroom Bowls Club Inc Augathella RSL Mem Bowling Club Charleville Bowls Club Inc Cunnamulla Bowling Club Inc Injune Bowls Club Inc Mitchell Bowls Club Inc Quilpie Bowls Club Roma Bowls Club Inc St George Bowls Club Surat Bowls Club

North Queensland Region

Airlie Beach Bowls Club Inc Eton North Bowls Club Inc Glenden Bottle Tree Bowling Club Inc Mackay Bowling Club Inc Mackay City Bowls Club Inc Mackay North'n Beaches Bowling Club Inc Mackay RSL Memorial Bowls Club Mackay Suburban Bowling Club Inc Marian Bowls Club Inc Moranbah Bowls Club Inc North Mackay Bowls Club Inc Pioneer Valley Bowls Club Inc Proserpine Bowling Club Inc Sarina Bowls Club Inc Seaforth Bowls Club St Helens Bowling Club Inc Alligator Creek Bowls Club Inc Ayr Bowling Club Inc Bowen Bowls Club Inc Brandon Bowls Club Inc Charters Towers Bowls Club Inc Collinsville Bowling Club Inc Cutheringa Bowls Club Inc Giru Bowls Club Inc Home Hill Bowls Club Inc Hughenden Bowls Club Ingham Bowls Club Inc Jubilee Bowls Club Inc Macknade Bowls Club Inc Magnetic Island Bowling Club Inc Mystic Sands Bowling Club Noorla Bowls Club Inc Services Memorial Bowls Club South Townsville Bowls Club Suburban Bowling Club Thuringowa City Bowls Club Inc Townsville Bowls Club Inc Townsville Suburban LBC Wangaratta Bowls Club

Far North and Gulf Region

Atherton Bowls Club Inc Babinda Bowls Club Brothers Edmonton Bowling Club Inc Cairns Bowls Club Inc Cardwell Bowls Club Inc Cooktown Bowls Club Inc Dimbulah Bowls Club Inc Edge Hill Mem Bowling Club Inc Gordonvale Bowling Club Inc Herberton Memorial Bowling Club Inc Innisfail Bowls Club Inc Malanda Bowls Club Inc Mareeba & Memorial Bowling Club Inc Marlin Coast Bowls Club Inc Mossman Mem Bowling Club Inc Ravenshoe Mem Bowling Club Inc Silkwood Bowls Club

Sth Johnstone Bowls Club Inc Stratford Bowls Club Inc Thursday Island Bowling Club Inc Tully Bowls Club Inc Weipa Bowls Club Inc West Cairns Bowls Club Inc Yungaburra Bowls Club Inc Cloncurry Bowls Club Julia Creek Bowling Club Inc Leichhardt Services Bowls Club Mount Isa Bowls Club Inc Normanton Bowls Club Inc Richmond Bowls Club

Central Queensland

Emu Park Bowls Club Inc Gracemere Bowling Club Inc Mount Morgan Welfare Bowling Club Inc Moura Bowls Club Inc Nth Rockhampton Bowling Club Inc Rockhampton Bowling Club Inc St Lawrence & District Bowling Club Inc Theodore Bowls Club Inc Victoria Park Bowls Club Inc Wowan Bowls Club Yeppoon Bowls Club Inc Aramac Bowls Club Inc Barcaldine Bowls Club Inc Blackall Bowling Club Blackwater Bowls Club Blair Athol Clermont Bowling Club Capella Bowls Club Inc Dysart Bowls Club Inc Emerald Bowls Club Inc Longreach Bowls Club Inc Middlemount Bowls Club Inc Springsure Bowls Club Inc Tieri Bowls Club Inc Winton Bowls Club Inc

Table 4.1 presents details of bowls membership and reveals there were 39,106 playing members and 70,500 nonplaying members in Queensland. The state has more similar numbers of members and participants in bowls clubs, and non-playing members and non-member participants make up the majority, respectively, in both cases.

Of the 109,606 bowls club members in Queensland,

- 10.4% were registered pennant playing members
- 26.3% were non-pennant playing members
- 63.3% were non-playing members
- 70.8% of members were located in country Queensland.

The Queensland regions with the greatest number of bowls club members were

- Gold Coast Tweed
- Sunshine Coast
- Brisbane North/Caboolture
- Brisbane Central.

TABLE 4.1 BOWLS CLUBS A	ND MEMBEF	RS QUEENS	SLAND, 2012			
	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Brisbane Central	52	636	7,949	8,585	3,952	12,537
Brisbane North/Caboolture	16	1,394	1,934	3,328	10,764	14,092
Cunningham	17	1,010	429	1,439	244	1,683
Gateway	15	1,316	1,455	2,771	934	3,705
Sub Total	100	4,356	11,768	16,124	15,893	32,017
COUNTRY						
Gold Coast Tweed	43	1,644	2,802	4,446	24,390	28,836
Sunshine Coast	24	1,308	2,454	3,762	23,298	27,060
Wide Bay Burnett	18	1,322	1,820	3,142	2,348	5,491
Darling Downs	35	580	1,750	2,330	740	3,070
Central Queensland	25	356	2,607	2,963	488	3,450
Condamine-Maranoa	14	154	511	665	0	665
North Queensland	41	1,172	2,162	3,334	729	4,062
Far North and Gulf	31	820	1,521	2,341	2,614	4,955
Sub Total	231	7,356	15,626	22,982	54,607	77,589
TOTAL	331	11,712	27,394	39,106	70,500	109,606

Table 4.2 and Figure 4.2 summarise bowls participation by major segment and by gender. In total there were 106,638 participants in bowls competitions and programs (of at least 4 games duration) in Queensland during 2012. Specifically

- The greatest participation segment in Queensland was social bowls programs, with 58.4% of participants.
- Male participation makes up 69.0% of all bowls participation in Queensland. Female participation ranges from 28% to 44% across the bowls segments/program areas.
- Participation in country Queensland (69,307) is higher than metropolitan participation (37,331) and the largest regions for bowls participation are in the south east of the State

(Gold Coast, Wide Bay Burnett, Sunshine Coast and Brisbane Central).

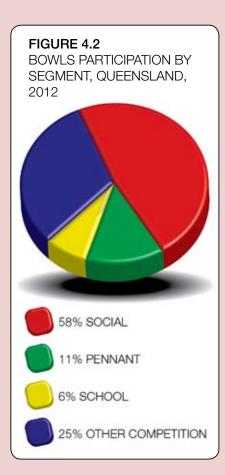


TABLE 4.2 BOV	VLS P.	ARTICI	PATION	N (>4 G	GAMES	6) IN Q	UEENS	SLANI	D, 2012	2					
Participants		Pennant Participants			ennant Corr Participatio			cial and of Participatio		P	School articipation	n		al Participa >4 games)	
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Brisbane Central	1,076	318	1,394	3,999	1,591	5,590	9,807	7,363	17,170	1,784	1,212	2,995	16,666	10,484	27,150
Brisbane North/Caboolture	445	191	636	1,816	796	2,612	0	0	0	40	40	80	2,301	1,027	3,328
Cunningham	798	212	1,010	816	295	1,111	625	568	1,193	0	0	0	2,239	1,075	3,313
Gateway	921	395	1,316	1,181	578	1,759	353	30	383	68	15	83	2,522	1,018	3,540
Sub Total	3,240	1,116	4,356	7,812	3,259	11,071	10,784	7,961	18,746	1,891	1,267	3,158	23,728	13,603	37,331
COUNTRY															
Gold Coast Tweed	1,299	345	1,644	1,953	954	2,907	18,000	270	18,270	0	0	0	21,252	1,569	22,821
Sunshine Coast	994	314	1,308	2,022	1,452	3,474	6,072	3,312	9,384	0	0	0	9,088	5,078	14,166
Wide Bay Burnett	687	635	1,322	1,058	873	1,932	8,584	4,827	13,411	129	139	268	10,459	6,474	16,933
Darling Downs	389	191	580	390	705	1,095	300	175	475	190	170	360	1,269	1,241	2,510
Central Queensland	185	171	356	1,088	663	1,750	200	50	250	375	375	750	1,848	1,259	3,106
Condamine-Maranoa	103	51	154	245	252	497	91	91	182	0	0	0	439	394	833
North Queensland	750	422	1,172	1,457	893	2,350	713	271	984	473	448	921	3,393	2,034	5,427
Far North and Gulf	525	295	820	909	553	1,462	579	403	982	134	114	248	2,147	1,365	3,512
Sub Total	4,932	2,424	7,356	9,122	6,344	15,466	34,539	9,399	43,938	1,301	1,245	2,547	49,894	19,413	69,307
TOTAL	8,172	3,540	11,712	16,934	9,603	26,538	45,323	17,360	62,683	3,193	2,512	5,705	73,622	33,016	106,638

TABLE 4.3NATIONAL RANKINGS OF QUEENSLAND REGIONS BY PARTICIPANTS, PLAYERS AND
MEMBERS, 2012

		Particip Number	oants Rank	2011 Rank	Players 2 Number	2012 Rank	Members Number	s 2012 Rank
Brisbane Central	Metropolitan	27,150	1	6	15,969	3	12,537	8
Gold Coast Tweed	Country	22,821	3	7	14,796	4	28,836	4
Wide Bay Burnett	Country	16,933	7	10	11,481	9	5,491	21
Sunshine Coast	Country	14,166	11	22	11,610	8	27,060	5
North Queensland	Country	5,427	32	35	5,160	25	4,062	31
Gateway	Metropolitan	3,540	48	14	3,199	43	3,705	34
Far North and Gulf	Country	3,512	49	61	3,440	38	4,955	26
Brisbane Nth/Caboolture	Metropolitan	3,328	50	17	3,111	45	14,092	7
Cunningham	Metropolitan	3,313	51	62	3,065	46	1,683	63
Central Queensland	Country	3,106	54	43	2,975	47	3,450	35
Darling Downs	Country	2,510	59	9	2,488	54	3,070	42
Condamine-Maranoa	Country	833	68	65	807	67	665	66

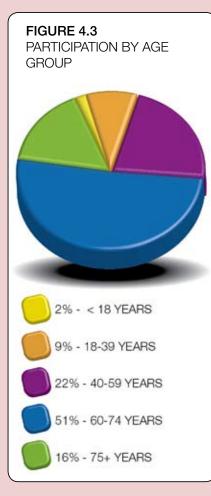


Figure 4.3 shows the age structure of bowls participation in Queensland.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Queensland regions in terms of participants, players and members are summarised in Table 4.3.

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Queensland the player to population rates are presented in Tables 4.4 to 4.6. Queensland regions with the highest apparent player to population rates in 2012 were:

- Wide Bay Burnett
- Sunshine Coast
- Gold Coast.

The regions with the lowest player to population rates were:

- Gateway Brisbane
- Brisbane North/Caboolture
- Darling Downs.

The overall player to population rate in Queensland was 1.75%, the rate in country Queensland was 2.21% and in metropolitan Brisbane it was 1.22%.

Finally, Table 4.7 summarises participants by age and gender. Note that details on bowlers presented in Tables 4.4 to 4.6 relate to players (counting each participant only once) and Table 4.5 has higher figures, relating to participation.

TABLE 4.4 MALE PLAYER TO POPULATION RATES IN QUEENSLAND REGIONS, 2012

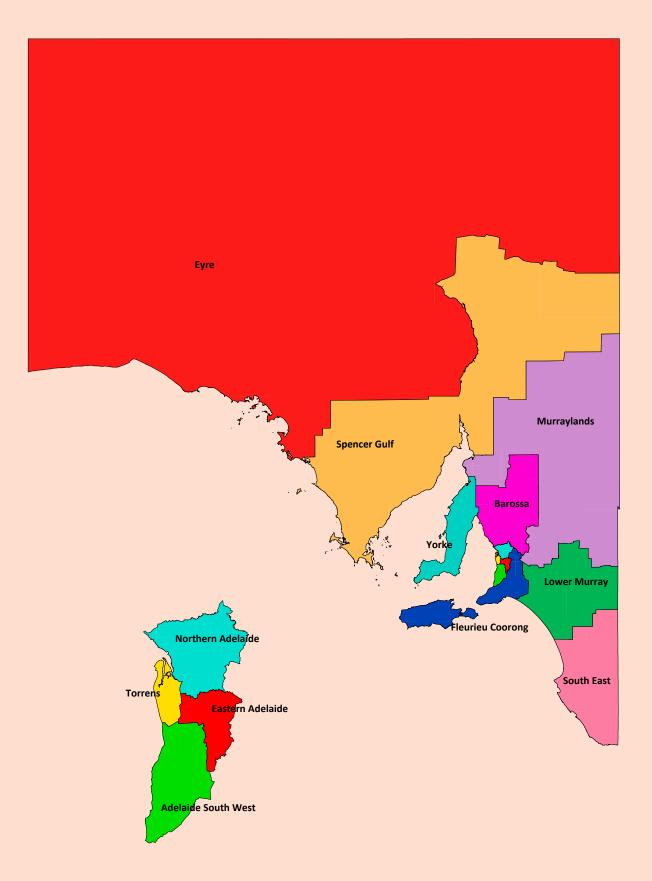
	To	tal < 39 yea	rs	Тс	otal 40-59 yea	ars	Тс	otal 60-74 ye	ars	Тс	tal 75+ yea	rs	То	tal Populatio	n
QUEENSLAND	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN	_														
Brisbane Central	1,483	241,532	0.61%	2,397	104,216	2.30%	4,396	42,360	10.38%	1,770	18,089	9.79%	10,046	406,196	2.47%
Brisbane North/ Caboolture	328	105,963	0.31%	572	50,775	1.13%	1,224	25,653	4.77%	696	8,989	7.74%	2,820	191,380	1.47%
Cunningham	475	76,141	0.62%	602	34,650	1.74%	736	16,814	4.37%	175	5,468	3.20%	1,988	133,072	1.49%
Gateway	202	172,426	0.12%	611	76,804	0.80%	990	35,706	2.77%	462	12,199	3.79%	2,265	297,134	0.76%
Sub Total	2,488	596,061	0.42%	4,182	266,445	1.57%	7,346	120,532	6.09%	3,104	44,744	6.94%	17,119	1,027,782	1.67%
COUNTRY															
Gold Coast Tweed	804	163,397	0.49%	2,598	78,268	3.32%	4,420	40,499	10.91%	2,304	15,999	14.40%	10,125	298,163	3.40%
Sunshine Coast	221	73,679	0.30%	773	42,410	1.82%	4,529	26,036	17.40%	921	11,322	8.13%	6,444	153,447	4.20%
Wide Bay Burnett	236	63,211	0.37%	1,085	36,422	2.98%	3,985	27,601	14.44%	1,592	10,478	15.19%	6,897	137,711	5.01%
Darling Downs	93	60,933	0.15%	135	29,708	0.46%	533	16,797	3.18%	528	6,994	7.55%	1,290	114,432	1.13%
Central Queensland	63	62,358	0.10%	325	30,856	1.05%	988	13,345	7.40%	713	4,572	15.59%	2,088	111,130	1.88%
Condamine-Maranoa	132	10,573	1.25%	108	5,542	1.95%	137	2,746	5.00%	39	1,022	3.84%	416	19,882	2.09%
North Queensland	715	115,347	0.62%	768	56,014	1.37%	783	23,319	3.36%	528	7,652	6.90%	2,794	202,332	1.38%
Far North and Gulf	290	83,822	0.35%	663	42,934	1.55%	641	19,623	3.26%	419	6,065	6.90%	2,012	152,444	1.32%
Sub Total	2,553	633,319	0.40%	6,456	322,154	2.00%	16,015	169,966	9.42%	7,042	64,103	10.99%	32,066	1,189,542	2.70%
TOTAL	5,041	1,229,380	0.41%	10,637	588,599	1.81%	23,361	290,498	8.04%	10,146	108,847	9.32%	49,186	2,217,324	2.22%

TABLE 4.5 FEM	ALE F	PLAYEF	R TO P	OPUL	ATION F	RATES	S IN Q	UEENS	SLAND	REG	IONS,	2012			
	То	ıtal < 39 yea	rs	Τα	otal 40-59 yea	ars	Тс	otal 60-74 ye	ars	т	otal 75+ yea	ırs	То	tal Populatio	n
QUEENSLAND	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Brisbane Central	955	236,117	0.40%	1,265	107,135	1.18%	2,546	45,151	5.64%	1,157	28,663	4.04%	5,923	417,067	1.42%
Brisbane North/ Caboolture	4	105,676	0.00%	44	53,921	0.08%	208	26,754	0.78%	35	11,931	0.29%	291	198,281	0.15%
Cunningham	330	75,668	0.44%	215	35,221	0.61%	380	16,366	2.32%	151	7,091	2.13%	1,077	134,347	0.80%
Gateway	40	169,632	0.02%	155	82,462	0.19%	551	36,487	1.51%	188	17,460	1.08%	934	306,042	0.31%
Sub Total	1,329	587,093	0.23%	1,679	278,740	0.60%	3,685	124,759	2.95%	1,530	65,146	2.35%	8,224	1,055,737	0.78%
COUNTRY															
Gold Coast Tweed	220	162,997	0.13%	632	84,264	0.75%	2,445	42,040	5.82%	1,374	20,938	6.56%	4,671	310,240	1.51%
Sunshine Coast	191	73,768	0.26%	724	47,824	1.51%	2,706	27,623	9.80%	1,544	14,196	10.88%	5,166	163,411	3.16%
Wide Bay Burnett	244	63,294	0.39%	535	39,621	1.35%	2,839	26,662	10.65%	966	11,914	8.11%	4,584	141,490	3.24%
Darling Downs	22	60,418	0.04%	90	30,997	0.29%	618	17,362	3.56%	468	9,536	4.91%	1,198	118,313	1.01%
Central Queensland	0	58,929	0.00%	63	28,988	0.22%	563	12,275	4.58%	263	5,839	4.50%	888	106,031	0.84%
Condamine-Maranoa	132	10,388	1.27%	102	5,188	1.96%	102	2,336	4.34%	56	1,127	5.00%	391	19,039	2.05%
North Queensland	690	109,999	0.63%	393	52,417	0.75%	779	21,464	3.63%	503	10,223	4.92%	2,365	194,102	1.22%
Far North and Gulf	206	82,613	0.25%	336	41,775	0.80%	644	17,189	3.74%	242	6,835	3.54%	1,428	148,412	0.96%
Sub Total	1,705	622,406	0.27%	2,875	331,073	0.87%	10,695	166,951	6.41%	5,415	80,607	6.72%	20,691	1,201,037	1.72%
TOTAL	3,035	1,209,499	0.25%	4,554	609,813	0.75%	14,381	291,709	4.93%	6,946	145,753	4.77%	28,915	2,256,774	1.28%

TABLE 4.6 TOT	AL PL	AYER 1		PULAT	ION RA	ATES I	n que	EENSL	and f	REGIC	NS, 20	012			
	Te	otal < 39 yea	rs	Τα	otal 40-59 yea	ars	To	tal 60-74 ye	ars	т	otal 75+ yea	rs	To	tal Populatio	'n
QUEENSLAND	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Brisbane Central	2,437	477,648	0.51%	3,663	211,352	1.73%	6,942	87,511	7.93%	2,927	46,752	6.26%	15,969	823,263	1.94%
Brisbane North/ Caboolture	332	211,639	0.16%	616	104,696	0.59%	1,432	52,407	2.73%	731	20,920	3.49%	3,111	389,661	0.80%
Cunningham	806	151,809	0.53%	817	69,871	1.17%	1,116	33,180	3.36%	326	12,559	2.59%	3,065	267,419	1.15%
Gateway	242	342,058	0.07%	765	159,266	0.48%	1,541	72,193	2.13%	651	29,659	2.19%	3,199	603,176	0.53%
Sub Total	3,817	1,183,154	0.32%	5,861	545,185	1.08%	11,031	245,290	4.50%	4,634	109,890	4.22%	25,344	2,083,519	1.22%
COUNTRY															
Gold Coast Tweed	1,023	326,395	0.31%	3,230	162,532	1.99%	6,865	82,539	8.32%	3,677	36,937	9.96%	14,796	608,403	2.43%
Sunshine Coast	412	147,446	0.28%	1,498	90,234	1.66%	7,235	53,659	13.48%	2,465	25,519	9.66%	11,610	316,858	3.66%
Wide Bay Burnett	480	126,504	0.38%	1,620	76,043	2.13%	6,824	54,263	12.58%	2,557	22,391	11.42%	11,481	279,201	4.11%
Darling Downs	115	121,351	0.09%	225	60,705	0.37%	1,152	34,159	3.37%	996	16,530	6.03%	2,488	232,745	1.07%
Central Queensland	63	121,287	0.05%	388	59,844	0.65%	1,550	25,620	6.05%	975	10,410	9.37%	2,975	217,161	1.37%
Condamine-Maranoa	263	20,961	1.26%	209	10,730	1.95%	239	5,082	4.70%	96	2,149	4.45%	807	38,921	2.07%
North Queensland	1,406	225,346	0.62%	1,161	108,431	1.07%	1,562	44,783	3.49%	1,031	17,874	5.77%	5,160	396,434	1.30%
Far North and Gulf	496	166,435	0.30%	999	84,709	1.18%	1,284	36,812	3.49%	660	12,900	5.12%	3,440	300,856	1.14%
Sub Total	4,258	1,255,725	0.34%	9,330	653,227	1.43%	26,711	336,917	7.93%	12,457	144,710	8.61%	52,757	2,390,579	2.21%
TOTAL	8,075	2,438,879	0.33%	15,191	1,198,412	1.27%	37,742	582,207	6.48%	17,092	254,600	6.71%	78,100	4,474,098	1.75%

TABLE 4.7 Q	UEEN	SLAND F	PARTIC	CIPATION	BY A	GE AND	GENDI	ER, 201	2				
QUEENSLAND	< ⁻ Males	18 years Females	18- Males	39 years Females	40-5 Males	9 years Females	60-74 Males	4 years Females	75 Males	+ years Females	۲ Males	lotal Females	Total
METROPOLITAN													
Brisbane Central	157	0	2,174	1,659	3,840	2,288	7,910	4,892	2,584	1,645	16,666	10,484	27,150
Brisbane North/Caboolture	32	8	286	11	632	95	903	609	448	304	2,301	1,027	3,328
Cunningham	266	190	455	146	738	190	626	387	154	161	2,239	1,075	3,313
Gateway	0	0	256	24	761	155	1,257	678	248	161	2,522	1,018	3,540
Sub Total	455	198	3,170	1,841	5,970	2,728	10,697	6,566	3,435	2,271	23,728	13,603	37,331
COUNTRY													
Gold Coast Tweed	114	0	1,600	90	5,999	290	9,769	829	3,771	360	21,252	1,569	22,821
Sunshine Coast	0	0	257	27	1,479	599	6,259	3,608	1,093	844	9,088	5,078	14,166
Wide Bay Burnett	104	140	673	140	1,838	939	6,601	4,356	1,243	899	10,459	6,474	16,933
Darling Downs	25	0	50	12	314	110	503	742	377	377	1,269	1,241	2,510
Central Queensland	0	0	336	0	420	71	840	886	252	301	1,848	1,259	3,106
Condamine-Maranoa	69	82	116	82	104	95	127	109	23	27	439	394	833
North Queensland	188	161	670	435	1,071	369	978	719	486	350	3,393	2,034	5,427
Far North and Gulf	10	6	324	214	855	383	654	575	305	186	2,147	1,365	3,512
Sub Total	510	388	4,026	1,000	12,079	2,856	25,730	11,824	7,549	3,345	49,894	19,413	69,307
TOTAL	965	586	7,197	2,841	18,049	5,584	36,427	18,390	10,984	5,615	73,622	33,016	106,638

5. SOUTH AUSTRALIA



5.1 REGIONAL STRUCTURE

South Australia is Australia's fifth most populous state with 1,638,232 residents or 7.3% of the Australian population. Bowls South Australia has four identified regions in metropolitan Adelaide, and eight country regions.

The South Australian regions for the 2012 Census and for bowls planning and development are

METROPOLITAN ADELAIDE

- Northern Adelaide
- Eastern Adelaide
- Adelaide South West
- Adelaide Torrens
- ✤ COUNTRY SOUTH AUSTRALIA
 - South East
 - Yorke Peninsula
 - Spencer Gulf
 - Murraylands
 - Eyre
 - Lower Murray
 - Coorong-Fleurieu
 - Barossa

The locations of these regions are shown in Figure 5.1.

5.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2012, SOUTH AUSTRALIA HAD:

- 223 bowls clubs
- 31,578 playing and non-playing members
- 37,937 participants in all forms of bowls
- 29,087 players in all forms of bowls

METROPOLITAN ADELAIDE Eastern Adelaide Region

Adelaide Bowling Club Adelaide Oval Bowling Club Adelaide High School O.S Bowling Club Beaumont Bowling Club Blackwood Bowling Club Happy Valley Bowling Club Hawthorn Bowling Club Kens/Marry Bowling Club Payneham Bowling Club Toorak Burnside Bowling Club Tranmere Bowling Club Trinity Gardens Bowling Club

Adelaide South West Region

Ascot Park Bowling Club Brighton Bowling Club Christies Beach Bowling Club Clarence Gardens Bowling Club Edwardstown Bowling Club Glenelg Bowling Club Marion Bowling Club Marion RSL Bowling Club Millswood Bowling Club Morphett Vale Bowling Club Port Noarlunga Bowling Club Reade Park Bowling Club Reynella Bowling Club Somerton Bowling Club

Adelaide Torrens Region

Croydon Bowling Club Grange Bowling Club Henley Bowling Club Hindmarsh Bowling Club Holdfast Bay Bowling Club Lockleys Bowling Club Novar Gardens Bowling Club Port Adelaide Bowling Club Port Adelaide Bowling Club Semaphore Bowling Club Underdale Airport Bowling Club West Croydon & Kilkenny Bowling Club West Lakes Bowling Club Woodville Bowling Club

Northern Adelaide Region

Clearview Bowling Club Elizabeth Bowling Club Gawler Bowling Club Hope Valley Bowling Club Modbury Bowling Club Munno Para Bowling Club Para Hills Bowling Club Penfield Bowling Club Prospect-Broadview Bowling Club Salisbury Bowling Club Two Wells Bowling Club Walkerville Bowling Club

COUNTRY SOUTH AUSTRALIA

South East Region

Beachport Bowling Club Bordertown Bowling Club Coonalpyn Bowling Club Frances Bowling Club Kalangadoo Bowling Club Keith Bowling Club Kingston SE Bowling Club Lucindale Bowling Club Mt Gambier RSL Bowling Club Mt Gambier Bowling Club Millicent Bowling Club Mundulla Bowling Club Naracoorte Bowling Club Naracoorte RSL Padthaway Bowling Club Penola Bowling Club Port MacDonnell Bowling Club **Robe Bowling Club** Tintinara Bowling Club

Yorke Peninsula Region

Alford Bowling Club Ardrossan Bowling Club Arthurton Bowling Club **Bute Bowling Club** Curramulka Bowling Club Edithburgh RSL Bowling Club Kadina Bowling Club Maitland Bowling Club Minlaton Bowling Club Moonta Bowling Club Paskeville Bowling Club Port Broughton Bowling Club Port Victoria Bowling Club Port Vincent Bowling Club Stansbury Bowling Club Wallaroo Bowling Club Wallaroo Mines Bowling Club Warooka Bowling Club Yorketown Bowling Club

Spencer Gulf Region

BHAS Bowling Club Booleroo Centre Bowling Club Caltowie Bowling Club Crystal Brook Bowling Club ETSA Bowling and Croquet Club Georgetown Bowling Club **Gladstone Bowling Club** Gulnare Bowling Club Hawker Bowling Club Iron Knob Bowling Club Jamestown Bowling Club Laura Bowling Club Melrose Bowling Club Orroroo Bowling Club Peterborough Bowling Club Port Augusta Bowling Club Port Germein Bowling Club Port Pirie Bowling Club **Quorn Bowling Club**

Roxby Downs Bowling Club Whyalla Bowling Club Whyalla Golf Bowling Club Wilmington Bowling Club Wirrabara Bowling Club

Murraylands Region

Angaston Bowling Club Barmera Bowling Club Berri Bowling Club Blanchetown Bowling Club Broken Hill Bowling Club Cadell Bowling Club Eudunda Bowling Club Freeling Bowling Club Kapunda Bowling Club Loxton Bowling Club Loxton RSL Bowling Club Lyndoch Bowling Club Lyrup Bowling Club Monash Bowling Club Moorook Bowling Club Morgan Bowling Club North Broken Hill Bowling Club Nuriootpa Bowling Club Renmark Bowling Club Renmark RSL Bowling Club Swan Reach Bowling Club Tanunda Bowling Club Waikerie Bowling Club Zinc Broken Hill

Eyre Region

Arno Bay Bowling Club Ceduna Bowling Club **Cleve Bowling Club** Coffin Bay Bowling Club **Cowell Bowling Club** Cummins Bowling Club Kimba Bowling Club Kirton Bowling Club Lock Bowling Club Minnipa Bowling Club Poochera Bowling Club Port Lincoln Bowling Club Port Neill Bowling Club Streaky Bay Bowling Club Tumby Bay Bowling Club Wirrulla Bowling Club Wudinna Bowling Club

Lower Murray Region

Geranium Bowling Club Gumeracha Bowling Club Hahndorf Bowling Club Jervois Bowling Club Karoonda Bowling Club Lameroo Bowling Club Lenswood Bowling Club Lobethal Bowling Club Mannum Bowling Club Meadows Bowling Club Meningie Bowling Club Mount Barker Bowling Club Mount Pleasant Bowling Club Murray Bridge Bowling Club Murray Bridge RSL Bowling Club Murrayville & RSL Bowling Club OakBank Bowling Club Parilla Bowling Club Pinnaroo Bowling Club Tailem Bend Bowling Club Uraidla Bowling Club Woodside Bowling Club

Coorong-Fleurieu Region

Aldinga Bay Bowling Club **Birchmore Bowling Club** Clarendon Bowling Club Encounter Bay Bowling Club Goolwa Bowling Club Kingscote Bowling Club Langhorne Creek Bowling Club McLaren Flat Bowling Club McLaren Vale Bowling Club Milang Bowling Club Myponga Bowling Club Parndana Bowling Club Port Elliot Bowling Club Strathalbyn Bowling Club Victor Harbor Bowling Club Willunga Bowling Club Yankalilla Bowling Club

Barossa Region

Auburn Bowling Club Balaklava Bowling Club Blyth Bowling Club Booborowie Bowling Club Brinkworth Bowling Club Burra Bowling Club **Clare Bowling Club** Hallett Bowling Club Hamley Bridge Bowling Club Koolunga Bowling Club Mallala Bowling Club Mintaro Bowling Club Mundoora Bowling Club **Owen Bowling Club** Port Broughton Bowling Club Port Wakefield Bowling Club Redhill Bowling Club **Riverton Bowling Club** Robertstown Bowling Club Saddleworth Bowling Club Snowtown Bowling Club Spalding Bowling Club Tarlee Bowling Club Wasleys Bowling Club Watervale Bowling Club Yacka Bowling Club



Table 5.1 presents details of bowls membership and reveals there were 29,329 playing members (including 19,456 pennant playing members and 9,873 non-pennant playing members) and 2,249 non-playing members in South Australia. Unlike New South Wales and Queensland, South Australia does not have a high number of bowls club members compared with bowls participants and players.

Of the 29,329 bowls club members in South Australia

- 77.7% were registered pennant playing members
- 10.9% were non-pennant playing members
- 11.4% were non-playing members
- 60.6% of members were located in country South Australia.

The South Australian regions with the greatest number of bowls club members were

- Eastern Adelaide
- Coorong-Fleurieu
- Adelaide Torrens
- Northern Adelaide
- Adelaide South West
- Yorke Peninsula.

TABLE 5.1BOWLS CLUBS AND MEMBERS SOUTH AUSTRALIA, 2012

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Northern Adelaide	12	1,727	262	1,465	125	1,852
Eastern Adelaide	12	1,834	388	1,446	495	2,329
Adelaide South West	15	1,400	167	1,233	192	1,592
Adelaide Torrens	14	1,453	35	1,418	578	2,030
Sub Total	53	6,413	852	5,562	1,390	7,803
COUNTRY						
South East	19	1,408	367	1,041	89	1,497
Yorke Peninsula	20	1,411	26	1,386	110	1,521
Spencer Gulf	24	1,341	241	1,100	129	1,471
Murraylands	24	1,475	30	1,446	72	1,547
Eyre	17	995	153	842	51	1,046
Lower Murray	22	1,036	63	973	53	1,089
Coorong-Fleurieu	17	1,834	251	1,583	243	2,076
Barossa	27	1,618	174	1,445	113	1,731
Sub Total	170	11,118	1,304	9,814	860	11,978
TOTAL	223	17,532	2,156	15,376	2,249	19,781

Table 5.2 and Figure 5.2 summarise bowls participation by major segment and by gender. In total there were 37,937 participants in bowls competitions and programs (of at least 4 games duration) in South Australia during 2012. Specifically,

- The greatest participation segment in South Australia was regular bowls competitions, with 66.5% of participants.
- Male participation makes up 67.7% of all bowls participation in South Australia. Female participation ranges from 30.0% for social programs to 44.4% in schools programs.
- Participation in country South Australia (20,510) is higher than metropolitan participation (17,426) and the largest regions for bowls participation are the Adelaide Torrens and Eastern Adelaide metropolitan regions and Coorong-Fleurieu and Barossa in the country.

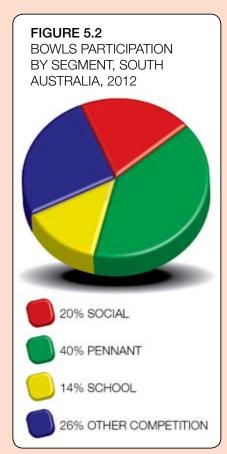
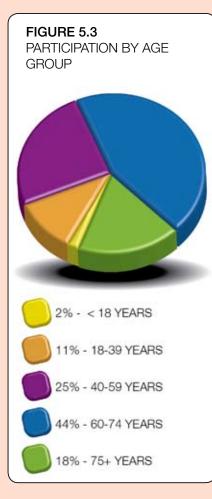


TABLE 5.2 BOV	VLS P.	LS PARTICIPATION (>4 GAMES) IN SOUTH AUSTRALIA, 2012													
Participants		Pennant Participants			ennant Com Participatior			cial and oth Participation		Р	School articipatio	า		al Participar >4 games)	nts
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Metropolitan															
North Adelaide	1,055	410	1,465	803	363	1,167	678	165	843	105	95	200	2,642	1,033	3,675
Eastern Adelaide	1,022	424	1,446	677	276	954	793	386	1,179	701	707	1,408	3,193	1,794	4,986
Adelaide South West	885	348	1,233	707	237	944	456	251	707	267	174	441	2,315	1,010	3,325
Adelaide Torrens	1,050	368	1,418	733	255	988	1,448	495	1,943	605	488	1,093	3,835	1,605	5,440
COUNTRY															
South East	703	338	1,041	779	372	1,151	371	222	593	124	89	213	1,976	1,022	2,998
Yorke Peninsula	832	554	1,386	612	353	965	65	43	109	94	110	204	1,603	1,060	2,663
Spencer Gulf	704	396	1,100	417	255	672	196	123	319	37	24	61	1,355	797	2,152
Murraylands	976	470	1,446	332	186	518	199	97	296	182	169	352	1,688	923	2,612
Eyre	629	213	842	289	170	459	251	16	267	167	71	238	1,336	470	1,806
Lower Murray	676	298	973	259	144	403	39	32	70	21	14	35	994	487	1,481
Coorong-Fleurieu	1,121	462	1,583	736	328	1,064	347	184	531	318	155	473	2,522	1,129	3,651
Barossa	1,036	408	1,445	449	140	589	432	150	582	299	235	533	2,216	933	3,149
Sub Total	6,676	3,138	9,814	3,873	1,948	5,821	1,899	867	2,767	1,241	867	2,108	13,689	6,821	20,510
TOTAL	10,688	4,688	15,376	6,793	3,080	9,873	5,274	2,164	7,438	2,919	2,331	5,249	25,674	12,263	37,937

TABLE 5.3NATIONAL RANKINGS OF SOUTH AUSTRALIAN REGIONS BY PARTICIPANTS, PLAYERS AND
MEMBERS, 2012

		Particip Number	oants Rank	2011 Rank	Players : Number	2012 Rank	Members Number	s 2012 Rank
Adelaide Torrens	Metropolitan	5,440	31	50	4,073	32	3,437	36
Eastern Adelaide	Metropolitan	4,986	35	57	2,950	48	3,065	43
Northern Adelaide	Metropolitan	3,675	45	51	3,240	40	3,308	39
Coorong-Fleurieu	Country	3,651	47	44	2,766	51	2,107	55
Adelaide South West	Metropolitan	3,325	51	48	2,401	55	3,184	40
Barossa	Country	3,149	52	64	2,185	58	2,014	58
South East	Country	2,998	55	49	2,548	53	2,105	56
Yorke Peninsula	Country	2,663	56	58	2,349	56	2,819	45
Murraylands	Country	2,612	58	53	2,195	57	2,750	47
Spencer Gulf	Country	2,152	62	59	1,607	62	2,513	51
Eyre	Country	1,806	64	63	1,751	60	1,790	60
Lower Murray	Country	1,481	65	60	1,022	65	2,487	52



Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for South Australian regions in terms of participants, players and members are summarised in Table 5.3.

Bowls player to population rates show the extent to which people in each age group and each region are involved in bowls. For South Australia the player to population rates are presented in Tables 5.4 to 5.6.

South Australian regions with the highest player to population rates in 2012 were all country regions:

- Eyre
- Yorke Peninsula

- South East
- Lower Murray
- Coorong-Fleurieu.

The regions with the lowest player to population rates were all in Adelaide:

- Northern Adelaide
- Adelaide South West
- Eastern Adelaide.

The overall player to population rate in South Australia was 1.78%. The rate in country South Australia was 3.79% (the highest nonmetropolitan rate in Australia) and in metropolitan Adelaide it was 1.05%. Notably, all country South Australian regions had higher player to population rates than all Adelaide metropolitan regions.

Finally, Table 5.7 summarises participants by age and gender. Note that details on bowlers presented in Table 5.4 relate to players (counting each participant only once) and Table 5.7 has higher figures, relating to participation.

TABLE 5.4 MALE PLAYER TO POPULATION RATES IN SOUTH AUSTRALIAN REGIONS, 2012 Total < 39 years Total 40-59 years Total 60-74 years Total 75+ years Total Population SOUTH AUSTRAIA Players Population Rate % METROPOLITAN 23,677 3.25% Northern Adelaide 193 108,940 0.18% 732 50,546 1.45% 768 632 10,168 6.21% 2,325 193,331 1.20% Eastern Adelaide 206 60,444 0.34% 345 31,630 1.09% 976 16,317 5.98% 377 8,251 4.57% 1,904 116,641 1.63% Adelaide South West 201 87,756 0.23% 419 47,013 0.89% 775 24,084 3.22% 392 11,263 3.48% 1,787 170,115 1.05% Adelaide Torrens 500 56.743 0.88% 918 30.085 3.05% 14.304 8.84% 303 8.613 3.51% 2,985 109.745 2.72% 1.265 Sub Total 1,100 313,882 0.35% 2,413 159,274 1.52% 3,785 78,382 4.83% 1,703 38,295 4.45% 9,001 589,833 1.53% South East 162 16.087 1.00% 441 9.328 4.73% 4.770 15.42% 334 1.968 17.00% 32,153 5,20% 735 1.672 Yorke Peninsula 119 5,039 2.37% 346 3,749 9.23% 723 3,229 22.40% 227 1,380 16.42% 1,416 13,397 10.57% Spencer Gulf 175 18,317 0.95% 255 10,475 2.43% 405 5,514 7.35% 177 2,067 8.58% 1,012 36,372 2.78% Murraylands 421 14,996 2.81% 383 9,515 4.02% 556 5,779 9.63% 220 2,392 9.21% 1,580 32,682 4.83% Eyre 85 5,663 1.50% 357 2,952 12.09% 417 1,073 38.81% 60 274 21.73% 918 9,962 9.22% 88 1.21% 179 4,079 284 2,427 11.68% 14,733 4.63% Lower Murray 7,219 4.38% 133 1,008 13.19% 683 Coorong-Fleurieu 117 20,635 0.57% 372 13,011 2.86% 1,081 8,657 12.49% 328 3,548 9.25% 1,899 45,851 4.14% 233 15.756 1.48% 500 5.05% 538 4.922 10.94% 287 1.879 15.27% 1.558 32.451 4.80% Barossa 9.894 Sub Total 1,399 103,712 1.35% 2,831 63,003 4.49% 4,740 36,370 13.03% 1,766 14,516 12.17% 10,736 217,601 4.93% 2.499 TOTAL 417.594 0.60% 5 244 222.277 2.36% 8.524 114,751 7.43% 3.470 52.811 6.57% 807.433 2.44%

TABLE 5.5 FEM	ALE F	PLAYEF	R TO P	OPUL	ATION F	RATES	S IN S), HTUC	AUSTF	RALIA	N REG	IONS	, 2012	2	
	То	otal < 39 yea	rs	To	otal 40-59 yea	ars	Тс	otal 60-74 ye	ars	Τα	otal 75+ yea	rs	Τα	otal Populatio	on
SOUTH AUSTRALIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Adelaide	60	104,992	0.06%	152	52,332	0.29%	433	25,891	1.67%	270	13,877	1.95%	915	197,092	0.46%
Eastern Adelaide	114	59,350	0.19%	169	33,766	0.50%	624	18,121	3.44%	139	12,978	1.07%	1,046	124,215	0.84%
Adelaide South West	65	86,730	0.07%	134	50,214	0.27%	273	26,185	1.04%	142	16,733	0.85%	614	179,862	0.34%
Adelaide Torrens	255	54,677	0.47%	360	30,618	1.18%	345	16,107	2.14%	128	12,537	1.02%	1,088	113,939	0.95%
Sub Total	494	305,748	0.16%	815	166,930	0.49%	1,675	86,304	1.94%	679	56,125	1.21%	3,662	615,107	0.60%
COUNTRY															
South East	97	15,527	0.62%	182	8,975	2.03%	391	4,744	8.25%	205	2,707	7.58%	876	31,952	2.74%
Yorke Peninsula	99	4,831	2.05%	157	3,743	4.21%	440	3,084	14.26%	238	1,667	14.25%	934	13,326	7.01%
Spencer Gulf	105	17,535	0.60%	149	9,856	1.52%	260	5,238	4.96%	80	2,813	2.84%	595	35,442	1.68%
Murraylands	54	14,347	0.37%	112	9,144	1.22%	294	5,674	5.18%	157	3,157	4.96%	616	32,322	1.90%
Eyre	213	5,011	4.24%	204	2,136	9.55%	349	745	46.76%	68	266	25.55%	833	8,158	10.21%
Lower Murray	28	6,725	0.42%	53	3,940	1.33%	140	2,357	5.94%	119	1,290	9.22%	340	14,312	2.37%
Coorong-Fleurieu	65	20,643	0.31%	176	13,863	1.27%	487	9,077	5.37%	140	4,394	3.19%	868	47,977	1.81%
Barossa	44	15,261	0.29%	138	9,748	1.42%	265	4,693	5.65%	181	2,500	7.22%	628	32,202	1.95%
Sub Total	704	99,880	0.70%	1,171	61,405	1.91%	2,625	35,611	7.37%	1,187	18,795	6.32%	5,688	215,691	2.64%
TOTAL	1,198	405,629	0.30%	1,986	228,335	0.87%	4,300	121,915	3.53%	1,866	74,920	2.49%	9,350	830,799	1.13%

TABLE 5.6 TOT	AL PL/	AYER 1	0 POF	PULAT	ION RA	ATES II	N SOL	JTH AL	JSTRA	LIAN	REGIC	DNS, 2	2012		
	To	tal < 39 yea	rs	Т	otal 40-59 ye	ars	Τα	otal 60-74 ye	ars	та	otal 75+ yea	urs	Tot	tal Populatio	'n
SOUTH AUSTRALIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Northern Adelaide	253	213,932	0.12%	883	102,878	0.86%	1,202	49,568	2.42%	902	24,045	3.75%	3,240	390,423	0.83%
Eastern Adelaide	319	119,794	0.27%	514	65,396	0.79%	1,600	34,437	4.65%	516	21,229	2.43%	2,950	240,856	1.22%
Adelaide South West	266	174,486	0.15%	553	97,227	0.57%	1,048	50,269	2.08%	534	27,996	1.91%	2,401	349,977	0.69%
Adelaide Torrens	755	111,419	0.68%	1,278	60,704	2.10%	1,610	30,411	5.29%	430	21,150	2.03%	4,073	223,684	1.82%
Sub Total	1,594	619,630	0.26%	3,228	326,205	0.99%	5,460	164,686	3.32%	2,382	94,420	2.52%	12,664	1,204,940	1.05%
COUNTRY															
South East	258	31,614	0.82%	623	18,303	3.40%	1,127	9,513	11.84%	540	4,675	11.54%	2,548	64,105	3.97%
Yorke Peninsula	219	9,870	2.21%	504	7,493	6.72%	1,163	6,313	18.42%	464	3,047	15.23%	2,349	26,723	8.79%
Spencer Gulf	280	35,852	0.78%	404	20,330	1.99%	665	10,751	6.19%	257	4,880	5.27%	1,607	71,814	2.24%
Murraylands	474	29,344	1.62%	494	18,659	2.65%	850	11,453	7.42%	377	5,549	6.79%	2,195	65,004	3.38%
Eyre	298	10,674	2.79%	561	5,088	11.03%	765	1,818	42.07%	128	540	23.61%	1,751	18,120	9.66%
Lower Murray	116	13,944	0.83%	231	8,018	2.88%	424	4,783	8.85%	252	2,299	10.96%	1,022	29,045	3.52%
Coorong-Fleurieu	182	41,278	0.44%	548	26,874	2.04%	1,568	17,734	8.84%	468	7,942	5.90%	2,766	93,828	2.95%
Barossa	277	31,017	0.89%	638	19,643	3.25%	803	9,615	8.35%	467	4,379	10.67%	2,185	64,653	3.38%
Sub Total	2,103	203,593	1.03%	4,003	124,408	3.22%	7,365	71,981	10.23%	2,953	33,311	8.87%	16,424	433,292	3.79%
TOTAL	3,697	823,223	0.45%	7,231	450,612	1.60%	12,825	236,666	5.42%	5,335	127,730	4.18%	29,087	1,638,232	1.78%

TABLE 5.7 S	SOUTH AUSTRALIAN PARTICIPATION BY AGE AND GENDER, 2012									12			
SOUTH AUSTRALIA	< 1 Males	8 years Females	18-39 years Males Females		40-59 years Males Females		60-74 years Males Females		75 Males	5 + years Females	Males	Total Females	Total
METROPOLITAN													
Northern Adelaide	27	23	193	45	831	171	873	489	718	305	2,642	1,033	3,675
Eastern Adelaide	65	29	280	165	578	290	1,637	1,070	632	239	3,193	1,794	4,986
Adelaide South West	10	12	250	95	543	220	1,004	449	508	234	2,315	1,010	3,325
Adelaide Torrens	16	11	626	365	1,179	531	1,625	509	389	188	3,835	1,605	5,440
Sub Total	118	75	1,350	671	3,131	1,213	5,139	2,517	2,247	966	11,985	5,442	17,426
COUNTRY					n.								
South East	25	11	166	102	521	213	869	457	395	239	1,976	1,022	2,998
Yorke Peninsula	34	15	101	97	392	179	819	499	257	270	1,603	1,060	2,663
Spencer Gulf	105	100	129	41	341	200	543	349	237	107	1,355	797	2,152
Murraylands	24	11	426	70	409	167	595	440	235	235	1,688	923	2,612
Eyre	0	0	124	120	520	115	606	196	87	38	1,336	470	1,806
Lower Murray	15	0	112	40	260	75	413	201	194	171	994	487	1,481
Coorong-Fleurieu	33	19	122	65	494	229	1,436	634	436	182	2,522	1,129	3,651
Barossa	26	10	305	55	711	206	766	394	408	268	2,216	933	3,149
Sub Total	263	166	1,485	590	3,647	1,384	6,046	3,170	2,249	1,511	13,689	6,821	20,510
TOTAL	381	241	2,834	1,262	6,778	2,597	11,185	5,687	4,496	2,477	25,674	12,263	37,937

6. VICTORIA



6.1 REGIONAL STRUCTURE

Victoria is Australia's second most populous state with 5,534,526 residents or 24.8% of the Australian population. Bowls Victoria currently has six identified regions in metropolitan Melbourne, and ten country regions.

Victorian regions in the 2012 Census and bowls planning and development are:

✤ METROPOLITAN MELBOURNE

- Peninsula/Casey
- Melbourne South
- Melbourne East
- Melbourne North
- Melbourne North East
- Melbourne West
- COUNTRY VICTORIA
 - Geelong
 - Far West
 - Wimmera
 - Mallee/Sunraysia
 - Ballarat
 - Bendigo/Campaspe
 - Central/Goulburn/Murray
 - Ovens & Murray
 - Gippsland
 - Bass Coast/South Gippsland

The locations of these regions are shown in Figure 6.1.

6.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2012, VICTORIA HAD:

- 79 associations
- 503 bowls clubs
- 62,614 playing and non-playing members
- 120,961 participants in all forms of bowls
- 91,401 players in all forms of bowls

METROPOLITAN MELBOURNE Melbourne East Region

Balmoral Gardens Bowls Club Bayswater Bowls Club Bennettswood Bowling Club Boronia Bowls Club Inc Ferntree Gully Bowling Club Glen Waverley Bowls Club Monbulk Bowling Club Inc Mt Waverley Bowling Club Riversdale Golf Bowling Club Upwey-Tecoma Bowls Club Vermont South Bowling Club Waterford Valley Lakes Bowling Club Blackburn Bowls Club Blackburn North Bowling Club Box Hill Bowls Club Box Hill RSL Bowls Club Chirnside Park Bowls Club Croydon Bowling Club Eastwood Golf Bowls Club Heatherdale Recreation Bowls Club Heathmont Bowls Club Lilydale Bowling Club Mitcham Bowling Club Mooroolbark Bowls Club **Ringwood Bowls Club** Yarra Glen Bowling Club Mulgrave CC Bowling Club Oakleigh Bowling Club South Oakleigh Bowling Club Waverley Golf Bowls Club Inc Cockatoo & District Bowls Club Healesville Bowling Club Marysville Bowls Club Inc Warburton Bowls Club Yarra Junction Bowling Club Inc

Melbourne North Region

Whittlesea Bowls Club **Richmond Union Bowling Club** Aberfeldie Bowls Club Broadmeadows Bowls Club Brunswick Bowling Club Buckley Park Bowls Club Inc Clifton Park Bowling Club Coburg Moreland Bowls Club Craigieburn Bowling Club Doutta Galla Bowls Club Epping RSL Bowls Club Essendon Bowls Club Fawkner Bowling Club Fitzroy Victoria Bowling Club Gladstone Park Bowls Club **Glenroy Bowls Club** Kingsbury Bowls Club Lalor Bowling Club Moonee Ponds Bowling Club Moonee Valley Bowling Club Preston Bowls Club Princes Park Bowling Club Reservoir Bowling Club Strathmore Bowls Club

Sunbury Bowling Club Thornbury Bowls Club West Coburg Bowling Club Flemington/Kensington Bowling Club Maribyrnong Park Bowls Club Alphington Bowls Club Darebin City Bowls Club Inc Fairfield Bowling Club

Melbourne North East Region

Ashburton Bowls Club Auburn Bowls Club Burwood District Bowls Club Camberwell Central Bowls Club Cameron Close Bowling Club Doncaster Bowling Club Donvale Bowls Club Greythorn Bowling Club North Balwyn Bowls Club MCC Bowls Club Hawthorn Bowls Club BundooRa Bowling Club City Of Heidelberg Bowling Club Diamond Creek Bowling Club East Ivanhoe Bowling Club Eltham Recreation Bowling Club Greensborough Bowling Club Heidelberg Golf Bowling Club Hurstbridge Bowling Club Ivanhoe Bowling Club Kew Heights Sports Bowls Club Montmorency Bowling Club Rosanna Bowling Club **Templestowe Bowling Club** Yarra Valley CC Bowls Club

Melbourne South Region

Beaumaris Bowls Club Bentleigh Bowling Club Inc Black Rock Bowling Club Brighton Beach Bowls Club Inc Chelsea Bowling Club CheLtenham Bowls Club Coatesville Bowling Club Edithvale Bowling Club Glen Eira Mckinnon Bowls Club Hampton Bowls Club Hampton RSL Bowling Club **Highett Bowls Club** Mentone Bowling Club Moorabbin Bowling Club Mordialloc Bowls Club Parkdale Bowling Club Sandringham Bowls Club SOC Bowls Club East Malvern RSL Bowling Club Albert Park VRI Bowls Club Alma Bowling Club Armadale Bowls Club Inc Bentleigh Club, The Bowls Section **Brighton Bowling Club** Caulfield Park Bowling Club Chadstone Bowls Club Elsternwick Club Bowls Club

Elsternwick Park Bowls Club Malvern Bowling Club Melbourne Bowling Club Inc Middle Park Bowling Club Murrumbeena Bowls Club Murrumbeena Park Bowls Club St Kilda Bowling Club Toorak Bowling Club Burden Park Bowling Club Clayton Bowls Club Dandenong City Bowling Club Dandenong Club Bowls Club Dandenong RSL Recreation Bowls Club Keysborough Bowls Club Noble Park Bowls Club Inc Willow Lodge Bowls Club

Melbourne West Region

Melton Bowling Club Mt Cottrell Bowls Club Keilor Bowls Club Altona Bowling Club Inc Altona North Bowls Club Altona Sports Bowls Club City Of Melbourne Bowls Club Deer Park Bowls Club Footscray Park Bowling Club Hoppers Bowls Club Laverton Bowling Club Newport Bowls Club Port Melbourne Bowling Club Rosamond Bowling Club St Albans Bowls Club Sunshine City Bowling Club Sunshine RSL Memorial Bowling Club Sunshine VRI Bowling Club Werribee RSL Bowls Club Williamstown Bowling Club Yarraville/Footscray Bowling Club

Peninsula/Casey Region

Carrum Bowling Club Balnarring Social Bowls Club Carrington Park Bowling Club Dromana Bowls Club Flinders Golf Bowls Club Main Ridge Bowls Club Mt Martha Bowls Club Rosebud Bowls Club Rosebud CC Bowls Club Rye Bowls Club Sorrento Bowls Club Inc Village Glen Bowls Club West Rosebud Bowling Club Berwick Bowls Club Cranbourne Bowling Club Cranbourne RSL Bowls Club Hampton Park Bowls Club Narre Warren Bowls Club Pakenham Bowls Club Baxter Village Bowls Club Blue Hills Bowling Club City of Frankston Bowling Club Frankston RSL BowLing Club Hastings Bowling Club Karingal Bowling Club

Koo Wee Rup Bowling Club Long Island Cc Bowling Club Mornington Bowling Club Mornington Civic Bowls Club Mt Eliza Bowling Club Seaford Bowls Club Somerville Bowling Club Yamala Park Frankston Bowling Club

COUNTRY VICTORIA Ballarat Region

Avenue Bowling Club Ballan Bowling Club Ballarat Bowling Club Ballarat East Bowling Club Ballarat Memorial Sports Bowling Club Ballarat North Bowling Club Beaufort Golf Bowls Club Buninyong Bowling Club Central Wendouree Bowling Club City Oval Bowling Club Inc **Clunes Bowling Club** Creswick Bowling Club Daylesford Bowling Club Invermay Bowling Club Learmonth Bowling Club Linton & District Bowling Club Midlands Golf Bowls Club Mt Xavier Bowling Club Sebastopol Bowling Club Smeaton Bowling Club Victoria Bowling Club Waubra Bowling Club Webbcona Bowls Club Bacchus Marsh Bowling Club **Diggers Rest Bowling Club** Gisborne & District Bowling Club Kyneton Bowling Club Kyneton Golf Bowling Club Lancefield Bowling Club Macedon Ranges Bowling Club Romsey Bowling Club Trentham Bowling Club Woodend Bowling Club Avoca Country Golf Bowling Club Carisbrook Bowling Club **Dunolly Bowling Club** Maldon Bowling Club Maryborough Golf Bowls Club Maryborough Highland Society Bowls Club Newstead Bowling Club Talbot Bowling Club

Bass Coast/South Gippsland Region

Boolarra Bowls & Recreation Bowls Club Drouin Bowling Club Garfield Bowling Club Longwarry Bowls Club Moe Bowling Club Morwell Bowling Club Morwell Club Bowling Club Morwell Club Bowling Club Neerim District Bowling Club Thorpdale & District Bowling Club Trafalgar Bowls Club Trafalgar Park Bowls Club Traralgon Bowls Club

Traralgon RSL Bowling Club Warragul Bowling Club Yallourn Bowling Club Yallourn North Bowling Club Yarragon Bowling Club Yinnar Bowls Club Corinella Bowling Club Fish Creek Bowling Club Foster Bowls Club Inverloch Bowling Club Korumburra Bowling Club Lang Lang Bowling Club Leongatha Bowls Club Loch & District Bowling Club Meeniyan Bowling Club Mirboo North Bowling Club Phillip Island Bowling Club Port Welshpool & District Bowling Club San Remo Bowls Club Tarwin Lower & District Bowls Club Toora Bowls Club Wonthaggi Bowls Club

Bendigo Campaspe Region

Bendigo Bowls Club Bendigo East Bowling Club Bendigo Golf Bowling Club Bendigo VRI Bowling Club Bridgewater Bowling Club Calivil Bowling Club Campbell's Creek Bowling Club Castlemaine Bowling Club **Dingee Bowling Club** Eaglehawk Bowling Club Golden Square Bowling Club Harcourt Bowling Club Heathcote Bowling Club Inglewood Bowls Club Kangaroo Flat Bowls Club Lockwood South Bowls Club Marong Bowls Club North Bendigo Bowls Club Serpentine Bowling Club South Bendigo Bowls Club Strathfieldsaye Bowls Club White Hills Bowls Club Woodbury Bowling Club City of Echuca Bowls Club Deniliquin Bowling Club Deniliquin RSL Bowling Club Elmore Bowls Club Kyabram Valley View Bowls Club Lockington Bowls Club Mathoura District & Servicemen's Bowling Club Moama Bowling Club **Rich River Bowls Club** Rochester Bowls Club Tongala Bowls Club

Geelong Region

Anglesea Bowling Club Bannockburn & District Bowls Club Bareena Bowling Club Barwon Heads Bowling Club Bell Post Hill Bowls Club Belmont Bowls Club

Clifton Springs Bowling Club Drumcondra Bowling Club Drysdale Bowling Club Geelong Bowls Club Geelong Cement Bowls Club Geelong Eastern Park Bowling Club Inc Geelong RSL Bowls Club Geelong West Bowls Club Highton Bowls Club Inverleigh Bowls Club Lara Bowling Club Leopold Sportsmans Bowls Club Norlane Bowling Club Ocean Grove Bowling Club Point Lonsdale Bowls Club Portarlington Bowls Club Queenscliff Bowling Club St Leonards Bowling Club **Torquay Bowls Club**

Gippsland Region

Bairnsdale Bowls Club Bairnsdale Golf Bowls Club Bruthen Bowling Club Howitt Park Bowls Club Lakes Entrance Bowls Club Lindenow Bowling Club Metung Bowls Club **Orbost Bowls Club** Paynesville Bowling Club Tambo Valley Bowling Club Golden Paradise Beach Bowling Club Heyfield Bowls Club Loch Sport Bowls Club Maffra & Recreation Bowls Club Rosedale Bowling Club Sale Bowls Club Sale Golf Bowls Club Stratford Bowling Club Wurruk Bowls Club Yarram CC Bowls Club

Central/Goulburn/Murray Region

Alexandra Bowling Club Broadford Bowling Club Eildon Bowling Club Kilmore Bowls Club Seymour Bowling Club Inc Seymour VRI Bowling Club Wallan Bowling Club Yea Bowls Club Avenel Bowling Club Dookie Bowls Club Colbinabbin Bowls Club Kyabram Bowls Club Rushworth Bowls Club Stanhope Bowls Club East Shepparton Bowls Club Euroa Bowls Club Hilltop (Tatura) Bowls Club Merrigum Bowls Club Mooroopna Bowls Club Mooroopna Golf Bowls CluB Murchison Bowls Club Nagambie Bowls Club Shepparton Golf Bowls Club

Shepparton Park Bowls Club Shepparton RSL Bowls Club Tatura Bowls Club Violet Town Bowls Club Barooga Sports Bowls Club Berrigan Bowls Club Cobram Bowling Club Finley Bowling Club Finley RSL Bowls Club Jerilderie Sports Club Katandra West Bowling Club Nathalia Bowling Club Numurkah Bowls Club Numurkah Golf Bowls Club **Picola Bowling Club** Strathmerton Bowling Club Tallygaroopna Bowling Club Tocumwal Bowls Club Wunghnu Bowls Club Oaklands RSL Bowling Club

Mallee/Sunraysia Region

Balranald District Ex-Servicemen's Bowling Club Lake Boga Bowling Club Manangatang & District Bowling Club Moulamein Bowling Club Murray Downs Golf & Country Club Bowling Club Nyah District Bowling Club Swan Hill Bowls Club Swan Hill Golf Bowls Club Tooleybuc Bowling Club Barham District Services Bowling Club Barham Sports Bowling Club Cohuna Bowls Club Cohuna Golf Bowling Club Gunbower Bowls Club Kerang Bowls Club Kerang Golf Bowling Club Leitchville Bowls Club Pyramid Hill Bowling Club Wakool Bowling Club Coomealla Bowling Club Euston Bowls Club Irymple Bowls Club Merbein Bowling Club Mildura Bowls Club Mildura Workingmans Bowling Club Nangiloc & District Bowls Club **Ouyen Bowls Club** Red Cliffs Bowling Club Underbool Bowls Club Wentworth Services Bowling Club Berriwillock Bowling Club **Birchip Bowls Club** Culgoa Bowling Club Quambatook Bowling Club Sea Lake Golf Bowls Club Woomelang Bowling Club

Ovens and Murray Region

Benalla Bowls Club Bright Bowls Club Mansfield Bowls Club Milawa Bowls Club Moira Benalla Bowls Club Moyhu Bowling Club

Myrtleford Bowls Club **Ovens Bowls Club** Swanpool Bowling Club Wangaratta Bowls Club Beechworth Bowls Club Corryong Bowls Club Dederang Bowls Club Kiewa Valley Bowling Club Mitta Valley Bowling Club Mt Beauty Bowling Club SS & A Wodonga Country Bowls Club Tallangatta Bowling Club Tawonga Bowling Club Wodonga Bowling Club Yackandandah Bowling Club Chiltern Bowling Club Club Mulwala Bowls Club Corowa Services Bowling Club Rutherglen Bowling Club St James Bowls Club Tungamah Bowls Club Yarrawonga & Border Golf Bowls Club Yarrawonga Bowls Club Wangaratta City Bowls Club

Far West Region

Apollo Bay Bowls Club Birregurra Bowling Club Camperdown Bowling Club Camperdown Golf Bowls Club City Colac Bowls Club Cobden Bowling Club Colac Bowling Club Colac Central Bowling Club Cressy Bowling Club **Derrinallum Bowling Club** Lismore Memorial Bowling Club Lorne Bowls Club Simpson Bowls Club Skipton Golf Bowling ClUb Winchelsea Bowls Club **Balmoral Bowls Club** Casterton Bowling Club Coleraine Bowling Club Dartmoor Bowling Club Dunkeld Bowling Club Grangeburn Bowling Club Hamilton Bowling Club Heywood Bowling Club Macarthur Bowls Club Portland Bowling Club Portland RSL Memorial Bowling Club Dennington Bowling Club Koroit Bowls Club Mortlake Bowls Club Penshurst Bowls Club Port Fairy Bowls Club St John's Bowls Club Terang Bowling Club Timboon Bowling Club Warrnambool Bowls Club Warrnambool City Memorial Bowls Club Warrnambool Lawn Tennis Bowling Club

Wimmera Region

Aradale Bowls Club Ararat Bowling Club Ararat Vri Bowls Club Chalambar Bowls Club Lake Bolac & District Bowling Club Landsborough & District Bowling Club Stawell Bowling Club Stawell Golf Bowling Club Willaura Bowls Club Boort Bowls Club Charlton Bowling Club Inc Donald Golf Bowls Club Korong Vale Bowling Club St Arnaud Bowling Club St Arnaud Cc Bowling Club Watchem Bowling Club Wedderburn Bowls Club Wycheproof Bowls Club Beulah Bowling Club Brim Memorial Bowling Club

Donald Bowling Club Hopetoun Bowls Club Inc Jeparit & District Bowling Club Minyip Bowls Club Murtoa Bowling Club Rainbow Bowls Club Rupanyup Bowls Club Warracknabeal Bowling Club Warracknabeal Golf Bowls Club Coughlin Park Bowls Club Dimboola Bowling Club Edenhope Bowling Club Goroke Bowling Club Horsham City Bowling Club Horsham Golf Bowling Club Horsham Sunnyside Bowling Club Horsham West Bowling Club Kaniva Bowls Club Natimuk Bowling Club Nhill Bowling Club Serviceton Memorial Bowling Club Table 6.1 presents details of bowls membership and reveals there were 51,099 playing members (including 37,277 pennant playing members and 13,821 non-pennant playing members) and 11,516 non-playing members in Victoria.

Of the 62,614 bowls club members in Victoria,

- 59.5% were registered pennant playing members
- 22.1% were non-pennant playing members
- 18.4% were non-playing members
- 51.0% of members were located in country Victoria.

The Victorian regions with the greatest number of bowls club members were :

- Melbourne South
- Melbourne North East
- Melbourne Eastern
- South West Victoria
- North Central
- Peninsula
- Geelong
- Gippsland

TABLE 6.1 BOWLS CLUBS AND MEMBERS VICTORIA, 2012

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Western Melbourne	30	2,201	417	2,618	695	3,314
North West Melbourne	9	826	233	1,059	394	1,452
North East Melbourne	20	4,993	2,064	7,056	457	7,514
Eastern	47	3,381	915	4,296	1,156	5,452
Southern	50	4,679	1,198	5,877	1,910	7,788
Peninsula	36	1,872	2,584	4,456	739	5,195
Sub Total	192	17,952	7,411	25,363	5,351	30,714
COUNTRY						
Central Highlands	32	2,955	281	3,236	839	4,075
Geelong	32	2,421	384	2,805	1,177	3,982
South West	30	1,770	1,068	2,838	1,850	4,688
Wimmera Mallee	27	1,575	555	2,130	408	2,538
North Central	44	3,207	968	4,175	391	4,566
Goulburn North East	40	1,796	400	2,196	375	2,571
Gippsland	36	2,128	1,283	3,412	521	3,932
Bass South Coast	15	1,090	288	1,378	308	1,687
Mallee Sunraysia	27	1,101	432	1,533	170	1,703
Ovens and Murray	28	1,283	751	2,034	125	2,159
Sub Total	311	19,326	6,410	25,736	6,164	31,900
TOTAL	503	37,277	13,821	51,099	11,516	62,614

Table 6.2 and Figure 6.2 summarise bowls participation by major segment and by gender. In total there were 120,961 participants in bowls competitions and programs (of at least 4 games duration) in Victoria during 2012. Specifically,

- The greatest participation segment in Victoria was bowls competitions, with 60.5% of participants.
- Male participation makes up 66.0% of all bowls participation in Victoria. Female participation ranges from 30.7% for pennant competitions to 41.9% in schools programs.
- Participation in country Victoria (64,967) is higher than metropolitan participation (55,993) and the largest regions for bowls participation are Geelong, Melbourne South, Melbourne North East and the Central Highlands.

FIGURE 6.2 BOWLS PARTICIPATION BY SEGMENT, VICTORIA, 2012

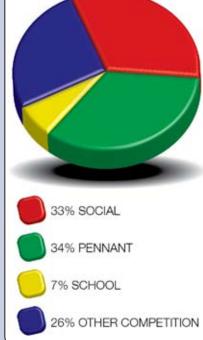


TABLE 6.2 BOV	VLS P/	'LS PARTICIPATION (>4 GAMES) IN VICTORIA, 2012													
Participants	l	Pennant Participants	;		ennant Corr Participatio			cial and ot Participatic		P	School articipatior			al Participa (>4 games)	nts
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Western Melbourne	1,658	526	2,185	1,227	409	1,636	1,039	734	1,773	41	27	68	3,965	1,696	5,662
North West Melbourne	659	275	934	403	153	556	185	169	353	0	0	0	1,247	596	1,843
North East Melbourne	4,754	1,406	6,160	1,497	509	2,006	2,326	940	3,266	74	34	109	8,651	2,889	11,540
Eastern	2,358	1,446	3,804	1,670	879	2,549	962	722	1,684	315	227	542	5,305	3,273	8,579
Southern	3,354	1,571	4,925	2,817	1,463	4,279	5,506	3,244	8,750	869	473	1,342	12,546	6,750	19,296
Peninsula	2,130	1,046	3,176	2,103	1,105	3,208	1,082	697	1,779	584	328	911	5,898	3,176	9,074
Sub Total	14,914	6,269	21,183	9,717	4,517	14,234	11,100	6,505	17,605	1,883	1,089	2,972	37,613	18,380	55,993
COUNTRY															
Central Highlands	2,201	1,017	3,218	1,212	487	1,700	2,347	420	2,766	1,241	907	2,148	7,001	2,830	9,831
Geelong	1,991	821	2,811	1,938	750	2,688	4,062	3,157	7,218	219	210	430	8,210	4,937	13,147
South West	1,303	668	1,970	1,295	550	1,845	1,120	713	1,833	0	0	0	3,718	1,930	5,648
Wimmera Mallee	1,131	444	1,575	894	417	1,311	636	381	1,017	54	54	108	2,715	1,296	4,011
North Central	2,127	1,090	3,217	2,039	1,129	3,168	1,159	699	1,858	391	313	704	5,715	3,232	8,947
Goulburn North East	1,335	509	1,844	840	236	1,076	1,850	1,425	3,275	193	135	327	4,217	2,305	6,522
Gippsland	1,389	728	2,118	1,438	707	2,145	836	512	1,349	127	85	212	3,791	2,033	5,824
Bass South Coast	700	392	1,092	702	408	1,110	688	508	1,197	183	198	382	2,273	1,507	3,780
Mallee Sunraysia	752	307	1,059	897	403	1,300	353	166	519	150	116	266	2,152	993	3,144
Ovens and Murray	822	471	1,293	728	535	1,263	613	405	1,018	260	280	540	2,423	1,690	4,113
Sub Total	13,750	6,447	20,196	11,983	5,623	17,606	13,664	8,385	22,050	2,818	2,298	5,115	42,215	22,752	64,967
TOTAL	28,664	12,716	41,379	21,700	10,140	31,840	24,764	14,890	39,654	4,700	3,387	8,087	79,828	41,133	120,961

TABLE 6.3NATIONAL F2012	ANKINGS O	F VICTORIAI	N REGION	NS BY PA	ARTICIPANTS	S, PLAYEF	RS AND ME	MBERS,
		Particip Number	oants Rank	2011 Rank	Players 2 Number	2012 Rank	Member Number	s 2012 Rank
Melbourne South	Metropolitan	19,296	5	4	14,517	5	7,788	13
Geelong	Country	13,147	12	5	7,013	17	3,982	32
Melbourne North East	Metropolitan	11,540	13	45	9,691	10	7,514	14
Central Highlands	Country	9,831	15	25	5,376	21	4,075	30
Peninsula	Metropolitan	9,074	16	18	7,691	12	5,195	24
North Central	Country	8,947	17	20	7,060	15	4,566	29
Melbourne East	Metropolitan	8,579	19	8	7,083	14	5,452	22
Goulburn/North East	Country	6,522	26	31	3,847	34	2,571	49
Gippsland	Country	5,824	28	15	5,046	27	3,932	33
Melbourne West	Metropolitan	5,662	29	24	4,377	29	3,314	38
South West	Country	5,648	30	27	5,203	24	4,688	27
Ovens and Murray	Country	4,113	38	52	3,164	44	2,159	54
Wimmera Mallee	Country	4,011	40	47	3,627	36	2,538	50
Bass South Coast	Country	3,780	43	54	3,200	42	1,687	62
Mallee/Sunraysia	Country	3,144	53	46	2,920	50	1,703	61
Melbourne North West	Metropolitan	1,843	63	66	1,586	63	1,452	64

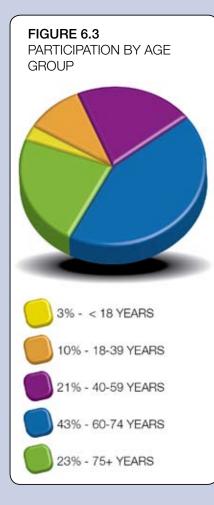


Figure 6.3 shows the age structure of bowls participation in Victoria.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Victorian regions in terms of participants, players and members are summarised in Table 6.3.

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Victoria the player to population rates are presented in Tables 6.4 to 6.6.

Victorian regions with the highest player to population rates in 2012 were all country regions:

• Wimmera Mallee

- Bass South Coast
- Far West Victoria
- South West.

The regions with the lowest player to population rates were all in Melbourne:

- Melbourne West
- Melbourne North West
- Melbourne East
- Peninsula.

The overall player to population rate in Victoria was 1.92%. The rate in country Victoria was 4.04% and in metropolitan Melbourne it was 1.16%. Notably, all country Victorian regions had higher player to population rates than all Melbourne metropolitan regions.

Finally, Table 6.7 summarises participants by age and gender. Note that details on bowlers presented in Tables 6.4 to 6.6 relate to players (counting each participant only once) and Table 6.7 has higher figures, relating to participation.

TABLE 6.4MALE PLAYER TO POPULATION RATES IN VICTORIAN REGIONS, 2012

		Total < 39 years		Total 40-59 years						Tabel 75			Total Population		
								otal 60-74 ye			otal 75+ yea				
VICTORIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN													1		
Melbourne West	325	222,331	0.15%	773	95,436	0.81%	1,563	37,668	4.15%	541	14,590	3.71%	3,202	370,025	0.87%
Melbourne North West	166	97,528	0.17%	303	40,943	0.74%	421	16,040	2.63%	207	8,214	2.52%	1,098	162,725	0.67%
Melbourne North East	869	135,587	0.64%	1,669	63,675	2.62%	3,413	27,859	12.25%	1,321	12,644	10.45%	7,271	239,765	3.03%
Melbourne East	653	279,900	0.23%	832	132,541	0.63%	1,947	62,714	3.10%	1,097	27,576	3.98%	4,529	502,731	0.90%
Melbourne South	2,383	242,855	0.98%	2,513	115,511	2.18%	2,767	55,009	5.03%	2,014	27,940	7.21%	9,677	441,314	2.19%
Peninsula	565	168,657	0.34%	1,150	81,332	1.41%	2,055	37,168	5.53%	1,367	15,538	8.80%	5,139	302,695	1.70%
Sub Total	4,961	1,146,857	0.43%	7,240	529,437	1.37%	12,167	236,459	5.15%	6,548	106,502	6.15%	30,915	2,019,255	1.53%
COUNTRY															
Central Highlands	364	39,395	0.92%	1,051	20,802	5.05%	1,511	11,344	13.32%	778	4,555	17.08%	3,705	76,097	4.87%
Geelong	537	71,541	0.75%	905	37,785	2.40%	2,116	20,385	10.38%	1,251	9,299	13.46%	4,809	139,011	3.46%
South West	435	24,652	1.76%	647	13,976	4.63%	1,531	7,925	19.32%	818	3,530	23.16%	3,430	50,083	6.85%
Wimmera Mallee	239	10,973	2.18%	534	6,870	7.77%	951	4,153	22.90%	712	2,146	33.16%	2,436	24,142	10.09%
North Central	830	42,251	1.96%	800	23,601	3.39%	2,062	14,214	14.51%	987	6,329	15.59%	4,679	86,395	5.42%
Goulburn/North East	375	44,475	0.84%	880	24,811	3.55%	990	13,520	7.32%	438	5,308	8.25%	2,684	88,114	3.05%
Gippsland	226	48,531	0.47%	725	27,228	2.66%	1,538	17,099	8.99%	768	6,809	11.28%	3,257	99,667	3.27%
Bass South Coast	247	12,368	1.99%	303	7,738	3.91%	1,065	5,773	18.45%	344	2,437	14.11%	1,958	28,316	6.92%
Mallee/Sunraysia	222	22,090	1.00%	366	12,104	3.03%	894	6,858	13.03%	464	3,299	14.07%	1,946	44,351	4.39%
Ovens & Murray	291	31,063	0.94%	310	18,605	1.67%	814	11,149	7.30%	463	4,443	10.42%	1,879	65,260	2.88%
Sub Total	3,767	347,340	1.08%	6,522	193,521	3.37%	13,472	112,420	11.98%	7,022	48,157	14.58%	30,782	701,437	4.39%
TOTAL	8,728	1,494,196	0.58%	13,761	722,959	1.90%	25,638	348,878	7.35%	13,570	154,659	8.77%	61,698	2,720,692	2.27%

TABLE 6.5 FEM	ALE PLAYER TO P			ER TO POPULATION RATES IN VICTORIAN REGIONS, 20						IS, 201	2				
	Тс	otal < 39 yea	rs	Т	otal 40-59 yea	ars	Тс	ital 60-74 ye	ars	Тс	otal 75+ yea	rs	To	tal Populatio	n
VICTORIA		Population		Players	Population			Population			Population	_		Population	
METROPOLITAN															
Melbourne West	56	216,636	0.03%	239	97,961	0.24%	631	38,804	1.63%	249	20,779	1.20%	1,175	374,180	0.31%
Melbourne North West	53	96,181	0.05%	160	42,441	0.38%	140	17,632	0.80%	135	11,170	1.21%	488	167,425	0.29%
Melbourne North East	259	133,581	0.19%	351	67,812	0.52%	1,244	30,038	4.14%	566	17,550	3.22%	2,420	248,981	0.97%
Melbourne East	130	277,104	0.05%	307	142,197	0.22%	1,487	68,472	2.17%	631	40,037	1.58%	2,555	527,810	0.48%
Melbourne South	1,263	235,458	0.54%	946	121,604	0.78%	1,543	60,285	2.56%	1,087	40,454	2.69%	4,840	457,801	1.06%
Peninsula	111	166,497	0.07%	381	84,893	0.45%	1,224	40,242	3.04%	836	20,861	4.01%	2,552	312,493	0.82%
Sub Total	1,873	1,125,458	0.17%	2,384	556,908	0.43%	6,269	255,473	2.45%	3,504	150,852	2.32%	14,030	2,088,690	0.67%
COUNTRY															
Central Highlands	106	39,293	0.27%	270	22,173	1.22%	838	11,847	7.07%	458	6,727	6.80%	1,671	80,040	2.09%
Geelong	229	70,055	0.33%	379	40,086	0.94%	1,100	21,753	5.06%	495	13,287	3.73%	2,203	145,182	1.52%
South West	166	23,972	0.69%	297	14,583	2.04%	845	7,953	10.63%	464	5,032	9.21%	1,773	51,541	3.44%
Wimmera Mallee	106	10,651	1.00%	209	6,903	3.02%	541	4,161	12.99%	335	2,937	11.42%	1,191	24,652	4.83%
North Central	396	42,028	0.94%	240	24,943	0.96%	1,124	14,447	7.78%	621	8,588	7.23%	2,381	90,006	2.65%
Goulburn/North East	110	43,791	0.25%	342	25,566	1.34%	501	13,224	3.79%	210	6,970	3.01%	1,164	89,552	1.30%
Gippsland	59	47,916	0.12%	192	28,803	0.67%	953	17,006	5.60%	586	8,945	6.55%	1,789	102,670	1.74%
Bass South Coast	173	12,214	1.42%	235	8.145	2.88%	625	5.847	10.69%	209	3.122	6.69%	1.242	29,327	4.23%
Mallee/Sunraysia	152	21,744	0.70%	166	12.088	1.38%	405	6,958	5.82%	251	4,460	5.62%	974	45,250	2.15%
Ovens & Murray	161	30,467	0.53%	233	19,465	1.20%	643	11.013	5.84%	249	5,980	4.16%	1.285	66.925	1.92%
,										-			,		
Sub Total	1,660	342,132	0.49%	2,562	202,755	1.26%	7,574	114,211		3,877	66,046		15,673	725,144	2.16%
TOTAL	3,533	1,467,590	0.24%	4,946	759,662	0.65%	13,843	369,684	3.74%	7,381	216,898	3.40%	29,703	2,813,834	1.06%

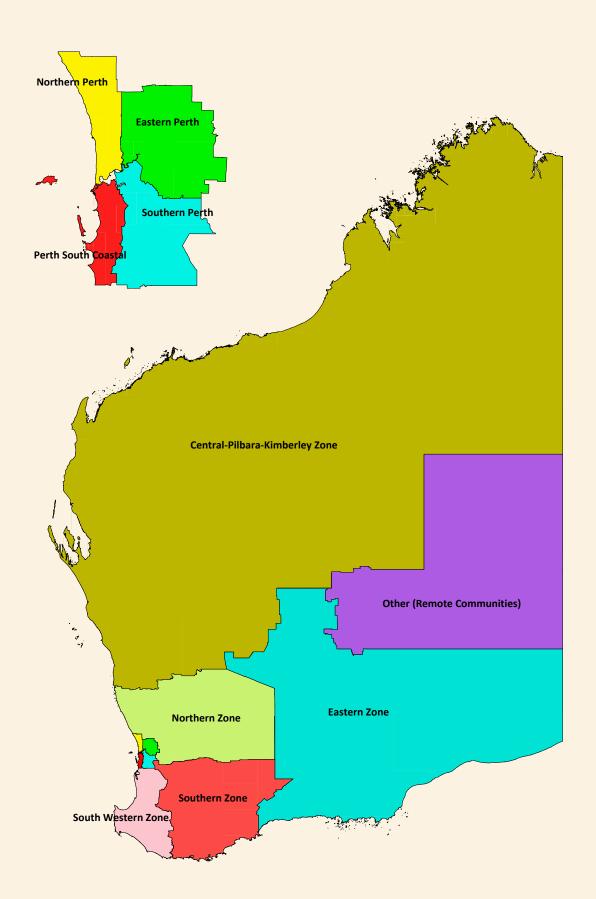
	Total < 39 ye	ars Total 40-59	years Total 60-74 yea	ars Total 75+ years	Total Popu
TABLE 6.6	TOTAL PLAYER	TO POPULATION F	RATES IN VICTORIAN	NREGIONS, 2012	

METROPOLITAN Metropolitan<	Iotal Population
Melbourne West 381 438,967 0.09% 1,012 193,397 0.52% 2,194 76,472 2.87% 790 35,369 2.23% 4.33 Melbourne North West 219 193,709 0.11% 464 83,384 0.56% 562 33,672 1.67% 342 19,385 1.76% 1.5 Melbourne North East 1,128 269,168 0.42% 2,019 131,487 1.54% 4,657 57,997 8.04% 1,887 30,194 6.25% 9.6 Melbourne South 3,646 478,312 0.76% 3,459 237,114 1.46% 4,310 115,294 3.74% 3,102 68,394 4,53% 1,44 Peninsula 676 335,154 0.20% 1,532 166,225 0.92% 3,280 77,410 4.24% 2,203 36,399 6.05% 7,6 Sub Total 6,834 2,272,314 0.30% 9,624 1,086,345 0.89% 18,436 491,932 3.76% 10,051	layers Population Rate %
Melbourne North West 219 193,709 0.11% 464 83,384 0.56% 562 33,672 1.67% 342 19,385 1.76% 1,5 Melbourne North East 1,128 269,168 0.42% 2,019 131,487 1.54% 4,657 57,897 8.04% 1,887 30,194 6.25% 9,6 Melbourne East 783 557,004 0.14% 1,138 274,738 0.41% 3,434 131,186 2.62% 1,727 67,613 2.55% 7,0 Melbourne South 3,646 478,312 0.76% 3,459 237,114 1.46% 4,310 115,294 3.74% 3,102 68,394 4.53% 14,4 Peninsula 676 335,154 0.20% 1,522 106,225 0.92% 3,280 77,410 4.24% 2,203 36,399 6.05% 7,6 Sub Total 6,834 2,272,314 0.30% 9,624 1,086,455 0.89% 18,436 491,932 3.75% 10,051 257,354 3.91% 44,4 Countray 601 48,624	
Melbourne North East 1,128 269,168 0.42% 2,019 131,487 1.54% 4,657 57,897 8.04% 1,887 30,194 6.25% 9,6 Melbourne East 783 557,004 0.14% 1,138 274,738 0.41% 3,434 131,186 2.62% 1,727 67,613 2.55% 7,0 Melbourne South 3,646 478,312 0.76% 3,459 237,114 1.46% 4,310 115,294 3,74% 3,102 68,394 4,53% 14,4 Peninsula 676 335,154 0.20% 1,532 166,225 0.92% 3,280 77,410 4.24% 2,203 36,399 6.05% 7,66 Sub Total 6,834 2,272,314 0.30% 9,624 1,086,345 0.89% 18,436 491,932 3.75% 10,051 257,354 3.91% 44,4 COUNTRY 7 7 1,688 0.60% 1,321 42,975 3.07% 2,349 23,191 10.3% 1,242 10.95% 5,3 Gendral Highlands 471 78,688 <	4,377 744,205 0.59%
Melbourne East 783 557,004 0.14% 1,138 274,738 0.41% 3,434 131,186 2.62% 1,727 67,613 2.55% 7,0 Melbourne South 3,646 478,312 0.76% 3,459 237,114 1.46% 4,310 115,294 3.74% 3,102 68,394 4,53% 14, Peninsula 676 335,154 0.20% 1,532 166,255 0.92% 3,280 77,410 4.24% 2,203 36,399 6.05% 7,64 Sub Total 6,834 2,272,314 0.30% 9,624 1,086,345 0.89% 18,436 491,932 3.75% 10,051 257,354 3.91% 44,4 COUNTRY T T 78,688 0.60% 1,321 42,975 3.07% 2,349 23,191 10.13% 1,282 10.95% 5,3 Geelong 766 141,597 0.54% 1,284 77,871 1.65% 3,216 42,139 7.6% 1,218 8,562 1,496% 5,2 South West 601 48,624 1.24% <th< td=""><td>1,586 330,150 0.48%</td></th<>	1,586 330,150 0.48%
Melbourne South 3,646 478,312 0.76% 3,459 237,114 1.46% 4,310 115,294 3.74% 3,102 68,394 4.53% 14, 7,6 Peninsula 676 335,154 0.20% 1,532 166,225 0.92% 3,280 77,410 4.24% 2,203 36,399 6.05% 7,6 Sub Total 6,834 2,272,314 0.30% 9,624 1,086,345 0.89% 18,436 491,932 3.75% 10,051 257,354 3.91% 44,4 COUNTRY 7 78,688 0.60% 1,321 42,975 3.07% 2,349 23,191 10.13% 1,282 10.95% 5,3 Geelong 766 141,597 0.54% 1,284 77,871 1.65% 3.216 42,139 7.63% 1,747 22,586 7.73% 7.0 South West 601 48,624 1.24% 944 28,559 3.30% 2,376 15,879 14,96% 1,422 5.83 2.66%	9,691 488,746 1.98%
Peninsula 676 335,154 0.20% 1,532 166,225 0.92% 3,280 77,410 4.24% 2,203 36,399 6.05% 7,6 Sub Total 6,834 2,272,314 0.30% 9,624 1,086,345 0.89% 18,436 491,932 3.75% 10,051 257,354 3.11% 44,4 COUNTRY 77,410 4.24% 2,203 36,399 6.05% 7,6 COUNTRY	7,083 1,030,541 0.69%
Sub Total 6,834 2,272,314 0.30% 9,624 1,086,345 0.89% 18,436 491,932 3.75% 10,051 257,354 3.91% 44,434 COUNTRY K <td>14,517 899,115 1.61%</td>	14,517 899,115 1.61%
COUNTRY COUNTRY Count of the second	7,691 615,188 1.25%
Central Highlands 471 78,688 0.60% 1,321 42,975 3.07% 2,349 23,191 10.13% 1,282 10.285 5,3 Geelong 766 141,597 0.54% 1,284 77,871 1.65% 3,216 42,139 7.63% 1,747 22,586 7.73% 7,0 South West 601 48,624 1.24% 944 28,559 3.30% 2,376 15,879 14.96% 1,281 8,562 1.496% 5,2 Wimmera Mallee 346 21,623 1.60% 742 13,774 5.39% 1,492 8,315 17.94% 1,047 5,083 20.60% 3,6 North Central 1,226 84,279 1.45% 1,040 48,544 2.14% 3,186 28,661 11.12% 1,608 14,917 1,078% 7,0 Goulburn/North East 486 88,267 0.55% 1,222 50,378 2.43% 1,491 26,744 5.58% 648 12,278 5.28%	44,946 4,107,945 1.09%
Geelong 766 141,597 0.54% 1,284 77,871 1.65% 3,216 42,139 7.63% 1,747 22,586 7.73% 7,0 South West 601 48,624 1.24% 944 28,559 3.30% 2,376 15,879 14.96% 1,281 8,562 14.96% 5,2 Wimmera Mallee 346 21,623 1.60% 742 13,774 5.39% 1,492 8,315 17.94% 1,047 5,083 20.60% 3,6 North Central 1,226 84,279 1.45% 1,040 48,544 2.14% 3,186 28,661 11.12% 1,608 14,917 10.78% 7,0 Goulburn/North East 486 88,267 0.55% 1,222 50,378 2.43% 1,491 26,744 5.58% 648 12,278 5.28% 3,8 Gippsland 285 96,447 0.30% 917 56,031 1.64% 2,490 34,105 7.30% 1,574 8.59% 5,0 Bass South Coast 420 24,582 1.71% 537 15,83<	
South West 601 48,624 1.24% 944 28,559 3.30% 2,376 15,879 14.96% 1,281 8,562 14.96% 5,2 Wimmera Mallee 346 21,623 1.60% 742 13,774 5.39% 1,492 8,315 17.94% 1,047 5,083 20.60% 3,6 North Central 1,226 84,279 1.45% 1,040 48,544 2.14% 3,186 28,661 11.12% 1,608 14,917 10.78% 7,0 Goulburn/North East 486 88,267 0.55% 1,222 50,378 2.43% 1,491 26,744 5.58% 648 12,278 5.28% 3,8 Gippsland 285 96,447 0.30% 917 56,031 1.64% 2,490 34,105 7.30% 1,354 15,754 8.59% 5.0 Bass South Coast 420 24,582 1.71% 537 15,883 3.38% 1,690 11,619 14.54% 553 5,559	5,376 156,137 3.44%
Wimmera Mallee 346 21,623 1.60% 742 13,774 5.39% 1,492 8,315 17.94% 1,047 5,083 20.60% 3,66 North Central 1,226 84,279 1.45% 1,040 48,544 2.14% 3,186 28,661 11.12% 1,608 14,917 10.78% 7,0 Goulburn/North East 486 88,267 0.55% 1,222 50,378 2.43% 1,491 26,744 5.58% 648 12,278 5.28% 3,8 Gippsland 285 96,447 0.30% 917 56,031 1.64% 2,490 34,105 7.30% 1,354 15,754 8.59% 5,0 Bass South Coast 420 24,582 1.71% 537 15,883 3.38% 1,690 11,619 14.54% 553 5,559 9.94% 3,2	7,013 284,193 2.47%
North Central 1,226 84,279 1.45% 1,040 48,544 2.14% 3,186 28,661 11.12% 1,608 14,917 10.78% 7,0 Goulburn/North East 486 88,267 0.55% 1,222 50,378 2.43% 1,491 26,744 5.58% 648 12,278 5.28% 3,8 Gippsland 285 96,447 0.30% 917 56,031 1.64% 2,490 34,105 7.30% 15,754 8.59% 5,0 Bass South Coast 420 24,582 1.71% 537 15,883 3.38% 1,690 11,619 14.54% 553 5,559 9.94% 3,2	5,203 101,624 5.12%
Goulburn/North East 486 88,267 0.55% 1,222 50,378 2.43% 1,491 26,744 5.58% 648 12,278 5.28% 3,8 Gippsland 285 96,447 0.30% 917 56,031 1.64% 2,490 34,105 7.30% 1,354 15,754 8.59% 5,0 Bass South Coast 420 24,582 1.71% 537 15,883 3.38% 1,690 11,619 14.54% 553 5,559 9.94% 3,2	3,627 48,794 7.43%
Gippsland 285 96,447 0.30% 917 56,031 1.64% 2,490 34,105 7.30% 1,354 15,754 8.59% 5,0 Bass South Coast 420 24,582 1.71% 537 15,883 3.38% 1,690 11,619 14.54% 553 5,559 9.94% 3,2	7,060 176,401 4.00%
Bass South Coast 420 24,582 1.71% 537 15,883 3.38% 1,690 11,619 14.54% 553 5,559 9.94% 3,2	3,847 177,666 2.17%
	5,046 202,337 2.49%
Mallee/Sunraysia 374 43,834 0.85% 533 24,191 2.20% 1,298 13,817 9.40% 715 7,759 9.21% 2,9	3,200 57,643 5.55%
	2,920 89,601 3.26%
Ovens and Murray 453 61,530 0.74% 543 38,070 1.43% 1,457 22,162 6.57% 711 10,423 6.83% 3,1	3,164 132,185 2.39%
Sub Total 5,427 689,471 0.79% 9,084 396,276 2.29% 21,046 226,631 9.29% 10,899 114,203 9.54% 46,	46,455 1,426,581 3.26%
TOTAL 12,261 2,961,786 0.41% 18,708 1,482,621 1.26% 39,481 718,563 5.49% 20,951 371,556 5.64% 91,	91,401 5,534,526 1.65%

TABLE 6.7	VICTORIAN PARTICIPATION BY AGE AND GENDER

VICTORIA	<` Males	18 years Females	18 Males	3-39 years Females	40- Males	59 years Females	60-74 Males	4 years Females	7: Males	5 + years Females	Males	Total Females	Total
METROPOLITAN													
Western Melbourne	156	19	246	62	957	345	1,936	910	671	359	3,965	1,696	5,662
North West Melbourne	37	3	152	61	344	196	478	171	235	165	1,247	596	1,843
North East Melbourne	139	81	894	229	1,985	419	4,061	1,485	1,572	676	8,651	2,889	11,540
Eastern	480	14	285	154	974	393	2,281	1,905	1,285	808	5,305	3,273	8,579
Southern	292	206	2,797	1,556	3,258	1,320	3,587	2,152	2,611	1,516	12,546	6,750	19,296
Peninsula	95	9	554	129	1,321	475	2,359	1,523	1,570	1,040	5,898	3,176	9,074
Sub Total	1,199	331	4,929	2,191	8,840	3,147	14,702	8,147	7,943	4,564	37,613	18,380	55,993
COUNTRY													
Central Highlands	102	21	587	159	1,987	457	2,855	1,419	1,471	775	7,001	2,830	9,831
Geelong	155	33	762	481	1,545	849	3,612	2,464	2,136	1,110	8,210	4,937	13,147
South West	101	45	371	137	701	324	1,659	920	886	505	3,718	1,930	5,648
Wimmera Mallee	46	26	221	89	595	227	1,060	588	793	365	2,715	1,296	4,011
North Central	600	411	414	126	978	325	2,519	1,526	1,205	843	5,715	3,232	8,947
Goulburn North East	116	36	474	182	1,383	678	1,556	992	688	416	4,217	2,305	6,522
Gippsland	52	12	211	55	844	218	1,790	1,082	894	666	3,791	2,033	5,824
Bass South Coast	28	19	258	191	351	285	1,236	758	399	254	2,273	1,507	3,780
Mallee Sunraysia	72	48	173	107	405	170	988	413	513	256	2,152	993	3,144
Ovens and Murray	95	17	281	195	400	306	1,050	845	597	327	2,423	1,690	4,113
Sub Total	1,365	669	3,752	1,723	9,189	3,838	18,326	11,008	9,583	5,515	42,215	22,752	64,967
TOTAL	2,564	1,000	8,681	3,914	18,028	6,985	33,028	19,155	17,526	10,079	79,828	41,133	120,961

7. WESTERN AUSTRALIA



7.1 REGIONAL STRUCTURE

Western Australia is Australia's fourth most populous state with 2,352,215 residents or 10.5% of the Australian population. Bowls Western Australia has four regions in metropolitan Perth and five country regions.

The Western Australian regions for the 2012 Census and for bowls planning and development are

♦ METROPOLITAN PERTH

- Eastern
- Northern
- Southern
- South Coastal
- COUNTRY WESTERN AUSTRALIA
 - Eastern Zone
 - Northern Zone
 - Southern Zone
 - South Western Zone
 - Central Pilbara Kimberley
 - Other (remote communities)

The locations of these regions are shown in Figure 7.1.

7.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2012, WESTERN AUSTRALIA HAD:

- 199 bowls clubs
- 35,888 playing and non-playing members
- 46,384 participants in all forms of bowls
- 37,550 players in all forms of bowls

METROPOLITAN PERTH

Eastern Metropolitan Region

Bassendean Bowling Club Bayswater Bowling Club Bedford Bowling Club Bellevue RSL Bowling Club Belmont City Bowling Club Bullsbrook Bowling Club Glen Forrest Bowling Club Kalamunda Bowling Club Maylands Bowling Club Midland-Morrison Bowling Club Morley Bowling Club Mt. Lawley Bowling Club Mundaring Bowling Club Sportsmen's Bowling Club Swan Bowling Club Valley Bowling Club Yokine Bowling Club

Northern Region

Beaumaris Bowling Club Cambridge Bowling Club Doublview Bowling Club Innaloo Bowling Club Lake Monger Bowling Club Merriwa Bowling Club Nollamara Bowling Club North Beach Bowling Club North Perth Bowling Club Osborne Park Bowling Club Quinns Rocks Bowling Club Scarborough Bowling Club Sorrento Bowling Club Stirling Bowling Club Wanneroo Bowling Club Warwick Bowling Club Yanchep Bowling Club

Southern Region

Armadale Bowling Club Bullcreek Afa Bowling Club Byford Bowling Club Cannington Bowling Club Como Bowling Club Forrestfield Bowling Club Gosnells Bowling Club Leeming Bowling Club Manning Bowling Club Mills Park Bowling Club Mt. Pleasant Bowling Club Perth & Tatts Bowling Club Pickering Brook Bowling Club Rossmoyne Bowling Club Roleystone Bowling Club South Perth Bowling Club Thornlie Bowling Club Victoria Park-Carlisle Bowling Club WA Blind Bowling Club Willetton Bowling Club

South Coastal Region

Claremont Bowling Club Cockburn Bowling Club Dalkeith-Nedlands Bowling Club East Fremantle Bowling Club Fremantle Bowling Club Hilton Park Bowling Club Hollywood-Subiaco Bowling Club Kardinya Bowling Club Kwinana Bowling Club Mosman Park Bowling Club Rockingham Bowling Club Safety Bay Bowling Club Spearwood Bowling Club Warnbro Bowling Club

COUNTRY WESTERN AUSTRALIA Eastern Zone

Beverley Bowling Club Bolgart Bowling Club Dowerin Bowling Club Goomalling Bowling Club Meckering Bowling Club Northam Bowling Club Toodyay Bowling Club York Bowling Club Beacon Bowling Club Bencubbin Bowling Club Koorda Bowling Club Mukinbudin Bowling Club Nungarin Bowling Club Trayning Bowling Club Wyalkatchem Bowling Club Cunderdin Bowling Club Doodlakine Bowling Club Kelleberrin Bowling Club Quairading Bowling Club Tammin Bowling Club Bruce Rock Bowling Club Corrigin Bowling Club Merredin Bowling Club Merredin Civic Bowling Club Narembeen Bowling Club Shackleton Bowling Club Westonia Bowling Club Yilgarn Bowling Club **Boulder Bowling Club** Kalgoorlie Bowling Club Kambalda Bowling Club Railways Bowling Club

Northern Zone

Denison Bowling Club Geraldton Bowling Club Mullewa Bowling Club Northampton Bowling Club Wonthella Bowling Club Ballidu Bowling Club Calingiri Bowling Club Dalwallinu Bowling Club Kalannie Bowling Club Moora Bowling Club Wongan Hills Bowling Club

Badgingarra Bowling Club Cervantes Bowling Club Dandaragan Bowling Club Jurien Bowling Club Leeman Bowling Club **Bindoon Bowling Club** Gingin Bowling Club Guilderton Bowling Club Lancelin Bowling Club Ledge Point Bowling Club Carnamah Bowling Club Coorow Bowling Club Latham Bowling Club Mingenew Bowling Club Morawa Bowling Club Perenjori Bowling Club Three Springs Bowling Club

Southern Zone

Borden Bowling Club **Broomehill Bowling Club Gnowangerup Bowling Club** Jerramungup Bowling Club Nyabing Bowling Club Ongerup Bowling Club Tambellup Bowling Club Darkan Bowling Club Dumbleyung Bowling Club Katanning Bowling Club Kojonup Bowling Club Moodiarrup Bowling Club Wagin Bowling Club Albany Bowling Club Cranbrook Bowling Club Denmark Bowling Club Emu Point Bowling Club Frankland Bowling Club Green Range Bowling Club Middleton Beach Bowling Club Mt. Barker Bowling Club Mt. Barker Golf Bowling Club Walpole Bowling Club Karlgarin Bowling Club Kondinin Bowling Club Kukerin Bowling Club Kulin Bowling Club Lake Grace Bowling Club Newdegate Bowling Club Condingup Bowling Club Esperance Bowling Club Ravensthorpe Bowling Club Scaddan Bowling Club Hopetoun Bowling Club Brookton Bowling Club Lake Yealering Bowling Club Narrogin Bowling Club Pingelly Bowling Club Wickepin Bowling Club Williams Bowling Club

South Western Zone

Balingup Bowling Club Boyup Brook Bowling Club Bridgetown Bowling Club

Donnybrook Bowling Club Manjimup Bowling Club Pemberton Bowling Club Augusta Bowling Club Cowaramup Bowling Club Dunsborough Bowling Club Margaret River Bowling Club Nannup Bowling Club Boddington Bowling Club Comet Bay Bowling Club Dudley Park Bowling Club Halls Head Bowling Club Mandurah Bowling Club Meadow Springs Bowling Club Pinjarra Bowling Club Port Bouvard Bowling Club Waroona Bowling Club Yarloop Bowling Club Yunderup Bowling Club **Binningup Bowling Club** Boyanup Bowling Club Brunswick Bowling Club Bunbury Bowling Club **Busselton Bowling Club** Capel Bowling Club Collie Bowling Club Eaton Bowling Club Harvey Bowling Club

Central-Pilbara-Kimberley Zone

Dampier Bowling Club Karratha Bowling Club Paraburdoo Bowling Club Port Hedland Bowling Club South Hedland Bowling Club Exmouth Bowling Club



Table 7.1 presents details of bowls membership and reveals there were 21,283 playing members (including 14,416 pennant playing members and 6,867 non-pennant playing members) and 14,605 non-playing members in Western Australia.

Of the 35,888 bowls club members in Western Australia,

- 40.2% were registered pennant playing members
- 19.1% were non-pennant playing members
- 40.7% were non-playing members
- 42.4% of members were located in country Western Australia.

The Western Australian regions with the greatest number of bowls club members were in the Country:

- Southern Perth
- South Western WA
- South Coastal Perth
- Northern Perth.

TABLE 7.1BOWLS CLUBS AND MEMBERS WESTERN AUSTRALIA, 2012

	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members
METROPOLITAN						
Eastern	17	1,916	390	2,306	745	3,051
Northern	17	2,928	188	3,116	1,849	4,965
Southern	19	1,928	1,151	3,079	3,749	6,828
South Coastal	15	2,404	227	2,631	3,255	5,886
Sub Total	68	9,176	1,956	11,132	9,598	20,729
COUNTRY						
Eastern Zone	31	1,024	1,251	2,275	515	2,790
Northern Zone	28	876	559	1,435	365	1,800
Southern Zone	31	1,080	737	1,817	1,269	3,086
South Western Zone	31	2,180	1,453	3,633	2,538	6,171
Central - Pilbara - Kimberley	10	80	912	992	320	1,312
Sub Total	131	5,240	4,912	10,152	5,007	15,159
TOTAL	199	14,416	6,867	21,283	14,605	35,888

TTable 7.2 and Figure 7.2 summarise bowls participation by major segment and by gender. In total there were 46,384 participants in bowls competitions and programs (of at least 4 games duration) in Western Australia during 2012. Specifically,

- The greatest participation segment in Western Australia was pennant bowls competitions, with 31.1% of participants.
- Male participation makes up 63.5% of all bowls participation in Western Australia. Female participation ranges from 29.4% in Pennant to 42.6% for school participation.

• Participation in country Western Australia (23,261 is only slightly higher than metropolitan participation (23,123) and the two largest regions for bowls participation were Southern Perth and South Western Zone.

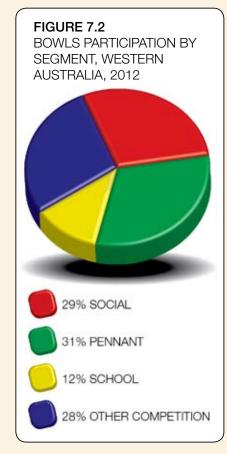


TABLE 7.2 BOV	VLS P.	ARTICI	PATION	N (>4 (GAMES	6) IN W	WESTERN AUSTRALIA, 2012								
Participants		Pennant Participants	;		ennant Com Participatio			ocial and ot Participatio		Р	School articipatio	ı	Total Participants (>4 games)		
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
METROPOLITAN															
Eastern	1,352	564	1,916	717	571	1,289	547	116	663	60	68	128	2,677	1,319	3,996
Northern	2,112	816	2,928	776	438	1,213	497	374	871	83	87	170	3,468	1,715	5,183
Southern	1,360	568	1,928	1,476	975	2,451	1,349	564	1,913	887	63	950	5,071	2,170	7,242
South Coastal	1,656	748	2,404	960	494	1,454	1,863	933	2,795	32	18	50	4,511	2,193	6,703
Sub Total	6,480	2,696	9,176	3,929	2,478	6,407	4,257	1,986	6,242	1,062	237	1,298	15,727	7,397	23,123
Eastern Zone	756	268	1,024	871	442	1,313	739	528	1,267	165	165	330	2,531	1,403	3,935
Northern Zone	596	280	876	686	418	1,104	557	476	1,032	236	404	640	2,075	1,577	3,652
Southern Zone	728	352	1,080	650	412	1,062	1,345	1,105	2,450	815	815	1,630	3,538	2,684	6,222
South Western Zone	1,564	616	2,180	1,717	1,182	2,899	1,046	934	1,980	787	655	1,442	5,114	3,387	8,500
Central - Pilbara - Kimberley	40	40	80	104	96	200	336	336	672	0	0	0	480	472	952
Sub Total	3,684	1,556	5,240	4,028	2,550	6,578	4,023	3,378	7,402	2,003	2,039	4,042	13,738	9,523	23,261
Total	10,164	4,252	14,416	7,957	5,028	12,985	8,280	5,364	13,644	3,064	2,276	5,340	29,465	16,920	46,384

TABLE 7.3NATIONAL RANKINGS OF WEST AUSTRALIAN REGIONS BY PARTICIPANTS, PLAYERS AND
MEMBERS, 2012

		Participants Number Rank		2011 Rank			Member Number	2012 Rank	
South Western	Country	8,500	20	26	7,033	16	6,171	18	
Southern Perth	Country	7,242	23	21	6,909	18	6,828	15	
South Coastal	Metropolitan	6,703	25	32	4,585	28	5,886	19	
Southern	Metropolitan	6,222	27	36	3,517	37	3,086	41	
Northern Perth	Country	5,183	34	40	4,114	30	4,965	25	
Eastern Perth	Country	3,996	41	38	3,890	33	3,051	44	
Eastern	Metropolitan	3,935	42	30	3,716	35	2,790	46	
Northern	Metropolitan	3,652	46	28	2,933	49	1,800	59	
Central - Pilbara - Kimberley	Country	952	67	67	853	66	1,312	65	

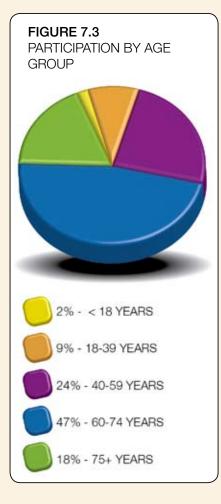


Figure 7.3 shows the age structure of bowls participation in Western Australia.

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

- Pennant and other competition participants who regularly play in more than one competition during the same season or year.
- Participants involved in both competition and social or corporate bowls.

Regional rankings for Western Australian regions in terms of participants, players and members are summarised in Table 7.3.

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Western Australia the player to population rates are presented in Tables 7.4 to 7.6. Western Australian regions with highest 'player to population' rates, in 2012, were all the country regions except Central/Pilbara/ Kimberley (which had the lowest rate). Other regions with low player to population rates were in Perth:

- Northern
- South Coastal
- Eastern.

The overall player to population rate in Western Australia was 1.60%. The rate in country Western Australia was 2.98% and in metropolitan Perth it was 1.12%.

Finally, Table 7.7 summarises participants by age and gender. Note that details on bowlers presented in Tables 7.4 to 7.6 relate to players (counting each participant only once) and Table 7.7 has higher figures, relating to participation.

TABLE 7.4 MALE PLAYER TO POPULATION RATES IN WESTERN AUSTRALIAN REGIONS, 2012															
	Total < 39 years		Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population			
WESTERN AUSTRAIA	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Eastern	307	80,576	0.38%	566	39,804	1.42%	1,383	17,838	7.75%	127	6,496	1.96%	2,383	144,713	1.65%
Northern	270	191,896	0.14%	774	89,930	0.86%	1,222	38,708	3.16%	277	15,531	1.78%	2,544	336,065	0.76%
Southern	1,242	119,461	1.04%	1,002	51,094	1.96%	1,896	22,878	8.29%	358	8,412	4.25%	4,498	201,845	2.23%
South Coastal	688	103,392	0.66%	1,071	49,567	2.16%	841	21,758	3.87%	479	9,233	5.19%	3,079	183,951	1.67%
Sub Total	2,506	495,325	0.51%	3,414	230,395	1.48%	5,342	101,182	5.28%	1,242	39,672	3.13%	12,504	866,574	1.44%
COUNTRY															
Eastern Zone	127	17,944	0.71%	523	8,377	6.24%	1,017	2,887	35.23%	650	710 9	91.47%	2,317	29,918	7.74%
Northern Zone	169	13,003	1.30%	694	8,394	8.26%	752	5,047	14.90%	173	1,681	10.32%	1,788	28,124	6.36%
Southern Zone	89	18,250	0.49%	280	10,881	2.58%	1,172	6,076	19.29%	471	2,468	19.10%	2,013	37,675	5.34%
South Western Zone	178	63,830	0.28%	561	34,596	1.62%	2,344	19,584	11.97%	943	7,768	12.14%	4,026	125,778	3.20%
Central - Pilbara - Kimberley	54	54,492	0.10%	290	27,719	1.05%	228	8,105	2.82%	48	2,023	2.37%	620	92,339	0.67%
Sub-Total	618	167,520	0.37%	2,348	89,966	2.61%	5,514	41,699	13.22%	2,285	14,650 1	5.60%	10,764	313,835	3.43%
TOTAL	3,124	662,845	0.47%	5,761	320,361	1.80%	10,856	142,881	7.60%	3,527	54,322	6.49%	23,268	1,180,409	1.97%

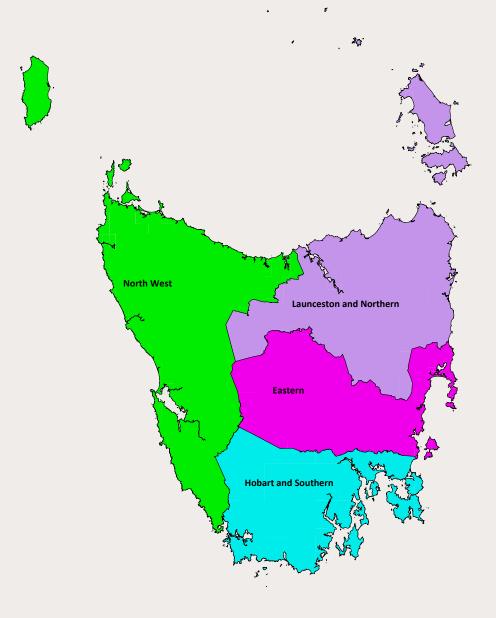
TABLE 7.5 FEMALE PLAYER TO POPULATION RATES IN WESTERN AUSTRALIAN REGIONS, 2012

	Ta	tal < 39 yea		Total 40-59 years			Total 60-74 years		Total 75+ years			Total Population			
WESTERN AUSTRAIA	Players Population Rate %		Players Population Rate %		Players Population Rate %		Players Population Rate %		Players Population Rate						
METROPOLITAN	-			-	·						·		-		
Eastern	103	76,785	0.13%	263	40,744	0.64%	723	18,367	3.94%	417	8,611	4.85%	1,506	144,506	1.04%
Northern	282	186,912	0.15%	415	93,415	0.44%	729	40,634	1.79%	145	22,855	0.63%	1,570	343,816	0.46%
Southern	445	112,608	0.40%	518	52,155	0.99%	1,154	23,298	4.95%	294	12,739	2.31%	2,412	200,801	1.20%
South Coastal	228	101,185	0.23%	382	52,100	0.73%	540	22,642	2.38%	356	12,905	2.76%	1,506	188,832	0.80%
Sub Total	1,059	477,490	0.22%	1,577	238,413	0.66%	3,146	104,942	3.00%	1,213	57,109	2.12%	6,995	877,955	0.80%
Eastern Zone	31	16,368	0.19%	138	7,117	1.94%	876	2,288	38.31%	354	936 (37.78%	1,399	26,709	5.24%
Northern Zone	137	12,323	1.12%	457	8,015	5.71%	402	4,415	9.09%	148	1,737	8.53%	1,145	26,490	4.32%
Southern Zone	19	17,737	0.11%	233	10,848	2.15%	981	5,830	16.82%	271	3,036	8.92%	1,504	37,451	4.01%
South Western Zone	37	62,181	0.06%	467	35,646	1.31%	1,961	19,578	10.02%	542	9,635	5.62%	3,007	127,040	2.37%
Central - Pilbara - Kimberley	0	45,237	0.00%	13	19,846	0.06%	131	6,101	2.15%	89	2,115	4.21%	233	73,300	0.32%
Sub-Total	224	153,846	0.15%	1,309	81,473	1.61%	4,351	38,211 1	1.39%	1,403	17,459	8.04%	7,287	290,989	2.50%
TOTAL	1,283	631,336	0.20%	2,886	319,886	0.90%	7,496	143,154	5.24%	2,616	74,568	3.51%	14,282	1,168,944	1.22%

TABLE 7.6 TOT	AL PL	AYER 1	TO POI	OPULATION RATES IN WESTERN AUS						TRALIAN REGIONS, 2012					
	То	tal < 39 yea	rs	Te	Total 40-59 years			Total 60-74 years			otal 75+ yea	rs	Total Population		
WESTERN AUSTRAIA	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
METROPOLITAN															
Eastern	411	157,360	0.26%	829	80,547	1.03%	2,106	36,205	5.82%	545	15,106	3.61%	3,890	289,219	1.34%
Northern	551	378,808	0.15%	1,189	183,346	0.65%	1,951	79,342	2.46%	422	38,386	1.10%	4,114	679,881	0.61%
Southern	1,687	232,070	0.73%	1,520	103,249	1.47%	3,050	46,176	6.61%	652	21,151	3.08%	6,909	402,646	1.72%
South Coastal	916	204,578	0.45%	1,453	101,666	1.43%	1,381	44,401	3.11%	836	22,138	3.78%	4,585	372,783	1.23%
Sub Total	3,565	972,816	0.37%	4,991	468,808	1.06%	8,488	206,124	4.12%	2,455	96,781	2.54%	19,498	1,744,529	1.12%
COUNTRY															
Eastern Zone	158	34,312	0.46%	661	15,494	4.27%	1,893	5,175	36.59%	1,003	1,646 6	60.94%	3,716	56,627	6.56%
Northern Zone	307	25,326	1.21%	1,151	16,408	7.01%	1,154	9,462	12.19%	322	3,417	9.41%	2,933	54,614	5.37%
Southern Zone	108	35,987	0.30%	514	21,729	2.36%	2,153	11,906	18.08%	742	5,504	13.48%	3,517	75,126	4.68%
South Western Zone	216	126,011	0.17%	1,028	70,243	1.46%	4,305	39,162	10.99%	1,484	17,403	8.53%	7,033	252,818	2.78%
Central - Pilbara - Kimberley	54	99,730	0.05%	303	47,565	0.64%	359	14,206	2.53%	137	4,138	3.31%	853	165,639	0.52%
Sub-Total	842	321,366	0.26%	3,656	171,439	2.13%	9,864	79,910 ·	12.34%	3,689	32,109 1	1.49%	18,052	604,824	2.98%
TOTAL	4,407	1,294,181	0.34%	8,647	640,248	1.35%	18,352	286,034	6.42%	6,143	128,890	4.77%	37,550	2,349,353	1.60%

TABLE 7.7 W	/ESTEI	RN AUS ⁻	TRALI/	AN PART	ICIPAT	ION BY ,	AGE A	ND GEN	DER,	2012			
WESTERN AUSTRAIA	< 1 Males	8 years Females	18- Males	-39 years Females	40- Males	59 years Females	60-7 Males	'4 years Females	7 Males	5 + years Females	T Males	lotal Females	Total
METROPOLITAN													
Eastern	56	21	227	64	551	323	1,356	590	487	320	2,677	1,319	3,996
Northern	12	10	391	366	1,197	476	1,514	716	354	146	3,468	1,715	5,183
Southern	864	37	670	400	1,173	646	2,106	892	258	195	5,071	2,170	7,242
South Coastal	26	17	879	296	1,280	512	1,469	868	857	499	4,511	2,193	6,703
Sub Total	959	86	2,167	1,126	4,201	1,957	6,445	3,066	1,955	1,161	15,727	7,397	23,123
Eastern Zone	15	0	93	15	463	137	1,080	915	880	336	2,531	1,403	3,935
Northern Zone	22	29	241	201	799	631	809	566	204	151	2,075	1,577	3,652
Southern Zone	0	0	24	0	693	412	1,948	1,661	873	611	3,538	2,684	6,222
South Western Zone	0	0	35	0	1,002	520	2,816	2,096	1,261	771	5,114	3,387	8,500
Central-Pilbara-Kimberley	0	0	16	0	118	14	212	318	134	140	480	472	952
Sub Total	37	29	409	216	3,075	1,714	6,866	5,556	3,351	2,009	13,738	9,523	23,261
TOTAL	996	115	2,576	1,342	7,276	3,671	13,311	8,622	5,306	3,170	29,465	16,920	46,384

8. TASMANIA AUSTRALIAN CAPITAL TERRITORY NORTHERN TERRITORY



8.1 REGIONAL STRUCTURE

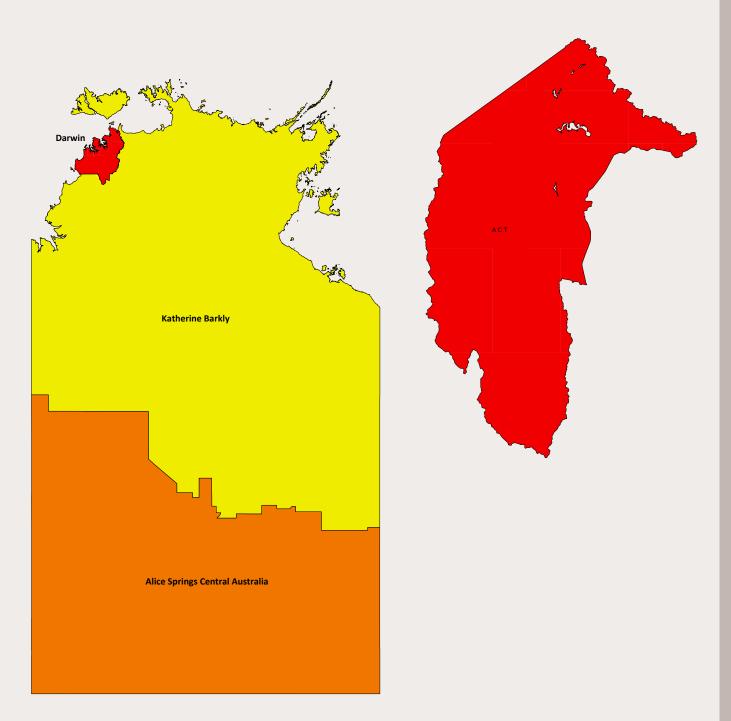
Tasmania is Australia's smallest state (and ranks sixth among states and territories) with 511,195 residents or 2.3% of the Australian population. Bowls Tasmania has four regions; Hobart and South and three country regions.

The Tasmanian regions in the 2012 Census and for planning bowls development are

✤ METROPOLITAN HOBART AND SOUTH

✤ COUNTRY TASMANIA

- Launceston and North
- North West
- East



The Northern Territory is Australia's least populous state/territory with 231,331 residents or 1.04% of the Australian population. Northern Territory Bowls has three longer-term identified regions; one metropolitan region and two country regions.

The Northern Territory regions for longer term bowls censuses and for planning bowls development are:

- Metropolitan Darwin and Top End
- Katherine Barkly
- Central Australia.

However, in the 2012 Census, the Northern Territory has been analysed as two regions: Darwin and Combined Katherine Barkly/Central Australia.

The Australian Capital Territory has 367,752 residents, or 1.6% of the Australian resident population. The ACT is classified as one cricket administration region, although Bowls ACT encompasses bowls competitions and programs extend beyond the Territory's border, and includes the City of Queanbeyan (with an additional population of 40,620 residents).

The locations of these regions are shown in Figure 8.1.

8.2 MEMBERS, PLAYERS AND PARTICIPANTS

IN 2012, TASMANIA HAD:

- 4 bowls associations
- 72 bowls clubs
- 9,839 playing and non-playing members
- 13,867 participants in all forms of bowls
- 9,907 players in all forms of bowls

IN 2012, THE NORTHERN TERRITORY HAD:

- 7 bowls clubs
- 624 playing and non-playing members
- 3,548 participants in all forms of bowls
- 2,013 players in all forms of bowls

IN 2012, THE AUSTRALIAN CAPITAL TERRITORY HAD:

- 1 bowls association
- 14 bowls clubs
- 5,386 playing and non-playing members
- 4,330 participants in all forms of bowls
- 2,574 players in all forms of bowls

The clubs in each Tasmanian, Australian Capital Territory and Northern Territory region in 2012 are as follows:

Tasmania Hobart and South Region

Beltana Bowling Club Berriedale Bowling Club **Brighton Bowling Club Bruny Bowling Club** Buckingham Bowling Club **Claremont Bowling Club** Cremorne Bowling Club Cygnet Bowling Club Derwent-City Bowling Club Dover RSL Bowling Club Franklin Bowling Club Geeveston Bowling Club Glenorchy Rodman Bowling Club Glenorchy RSL Bowling Club Hobart Indoor Bowling Club Howrah Bowling Club Huonville Bowling Club Kingborough Bowling Club New Norfolk Bowling Club Oatlands Bowling Club Orford Bowling Club **Ouse Bowling Club** Rosny Park Bowling Club Royal Hobart Bowling Club Sandy Bay Bowling Club Sorell Bowling Club St John's Park Bowling Club Taroona Bowling Club Tasman Bowling Club

Launceston and Northern Region

Bass And Flinders Bowling Club Beauty Point Bowling Club Bridport Bowling Club Cosgrove Park Bowling Club Cressy Bowling Club **Deloraine Bowling Club** East Launceston Bowling Club Exeter RSL Bowling Club Flinders Island Bowling Club George Town Bowling Club Invermay Bowling Club Kings Meadows Bowling Club Launceston Bowling Club Lilydale Bowling Club Longford Bowling Club Midlands Bowling Club North Launceston Bowling Club Ravenswood Bowling Club **Riverside Bowling Club** Scottsdale Bowling Club Trevallyn Bowling Club West Launceston Bowling Club Westbury Bowling Club

North West Region

Burnie Bowling Club Devonport Bowling Club East Devonport Bowling Club Latrobe Bowling Club Penguin Bowling Club Port Sorell Bowling Club Railton Bowling Club Ridgley Bowling Club Sheffield Bowling Club Smithton Bowling Club South Burnie Bowling Club Spreyton Bowling Club Turners Beach Bowling Club Ulverstone Bowling Club Viewmont Bowling Club Wynyard Bowling Club

Eastern Region

Bicheno Bowling Club Scamander Bowling Club St Helens Bowling Club St Marys Sports Centre Bowling Club Swansea Bowling Club

NORTHERN TERRITORY

Darwin Bowling Club Humpty Doo Bowling Club Nighcliff Bowling Club Palmerston Bowling Club North Darwin Bowling Club Katherine Bowling Club Tennant Creek Bowling Club Alice Springs Memorial Bowling Club

AUSTRALIAN CAPITAL TERRITORY

Belconnen Bowling Club Bungendore Bowling Club Canberra Bowling Club Canberra City Bowling Club Canberra North Bowling Club Queanbeyan Bowling Club Queanbeyan RSL Bowling Club Queanbeyan Women's Bowling Club Tuggeranong Bowling Club West Deakin Hellenic Bowling Weston Creek Bowling Club Weston Creek Women's Bowling Club Yass Men's Bowling Club Yass Women's Bowling Club Table 8.1 presents details of bowls membership for Tasmania, Northern Territory and Australian Capital Territory.

Of the 9,839 club members in Tasmania

- 54.1% were registered pennant playing members
- 14.7% were non-pennant playing members
- 31.2% were non-playing members
- 53.5% of members were located in country Tasmania (ie northern, north-western and eastern regions).

The Tasmanian region with the greatest number of bowls club members was Hobart and South.

Of the 624 club members in the Northern Territory

- 57.0% were registered pennant playing members
- 38.2% were non-pennant playing members
- 4.8% were non-playing members
- 45.9% were located in country Northern Territory.

Of the 5,386 club members in the Australian Capital Territory

- 11.2% were registered pennant playing members
- 28.5% were non-pennant playing members
- 60.4% were non-playing members.

TABLE 8.1BOWLS CLUBS AND MEMBERS TASMANIA, NORTHERN TERRITORY AND AUSTRALIAN CAPITAL TERRITORY, 2012													
	Number of Bowls Clubs	Pennant Playing Members	Non-Pennant Playing Members	Total Playing Members	Non Playing Members	Total Members							
TASMANIA													
METROPOLITAN													
Hobart and South	28	2,347	897	3,244	1,336	4,580							
Sub Total	28	2,347	897	3,244	1,336	4,580							
COUNTRY													
Launceston and North	23	1,621	236	1,857	885	2,742							
North West	16	1,139	305	1,444	730	2,175							
East	5	220	8	228	115	343							
Sub Total	44	2,980	549	3,529	1,730	5,259							
TOTAL TASMANIA	72	5,327	1,446	6,773	3,066	9,839							
NORTHERN TERRITORY													
Darwin	4	268	40	308	30	338							
Katherine/Central Australia	3	88	198	286	0	286							
TOTAL NORTHERN TERRITORY	7	356	238	594	30	624							
AUSTRALIAN CAPITAL TERRITORY	14	602	1,533	2,135	3,251	5,386							

Table 8.2 and Figure 8.2 summarise bowls participation by major segment and by gender. Specifically,

 In Tasmania, Northern Territory and the Australian Capital Territory, the largest bowls participation segment in was 'social programs', with 29.6%, 49.0% and 48.5% respectively.

• Male participation makes up 62.3%, 53.5% and 56.4% of all bowls participation in Tasmania, Northern Territory and Australian Capital Territory, respectively. Female participation ranges from 24.3% for pennant competitions in the Australian Capital Territory to 50.0% in social programs in both the Australian Capital Territory and Northern Territory.

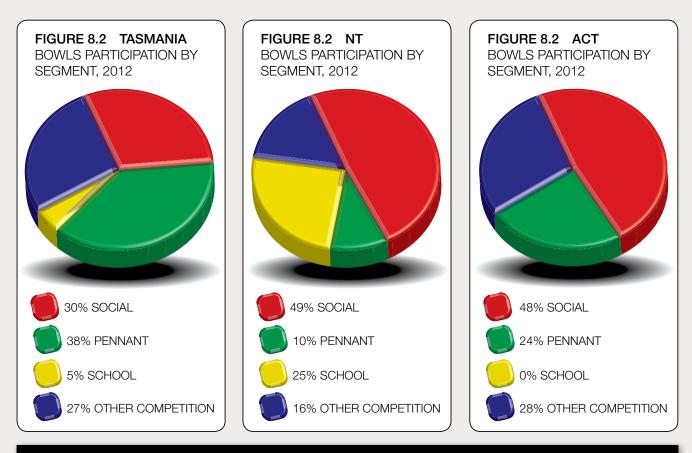


TABLE 8.2BOWLS PARTICIPATION (>4 GAMES) IN TASMANIA, NORTHERN TERRITORY
AND AUSTRALIAN CAPITAL TERRITORY, 2012

Participants		Pennant Participants		Non-P	Non-Pennant Competition Participation			ocial and ot Participatio		School Participation			Total Participants (>4 games)		
Region	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total	Males	Females	Total
TAS METROPOLITAN															
Hobart and South	1,514	833	2,347	1,175	748	1,922	1,527	957	2,484	42	41	83	4,257	2,579	6,836
Sub Total	1,514	833	2,347	1,175	748	1,922	1,527	957	2,484	42	41	83	4,257	2,579	6,836
TAS COUNTRY															
Launceston and North	1,093	528	1,621	741	366	1,106	380	242	622	229	200	429	2,443	1,335	3,778
North West	755	384	1,139	288	239	527	500	377	877	36	36	73	1,580	1,036	2,615
East	133	88	220	133	90	223	63	58	120	38	38	75	365	273	638
Sub Total	1,981	999	2,980	1,161	694	1,855	943	676	1,619	303	274	576	4,387	2,643	7,031
Total Tasmania	3,495	1,832	5,327	2,336	1,442	3,778	2,470	1,633	4,103	345	315	660	8,645	5,222	13,867
NORTHERN TERRITORY															
Darwin	190	78	268	200	93	293	550	550	1,100	400	400	800	1,340	1,120	2,460
Katherine/Central Australia	52	36	88	148	132	280	320	320	640	40	40	80	560	528	1,088
TOTAL NT	242	114	356	348	225	573	870	870	1,740	440	440	880	1,900	1,648	3,548
ACT	774	248	1,022	620	588	1,208	1,050	1,050	2,100	0	0	0	2,444	1,886	4,330

Figure 8.3 shows the age structure of bowls participation in Tasmania, Northern Territory and Australian Capital Territory, indicating that the Northern Territory has the youngest bowls participation structure in Australia (due to the introduction of schools programs in 2012).

Many bowls participants are involved in more than one structured bowls competition, social or other program. This includes:

• Pennant and other competition participants who regularly play in more than one competition during the same season or year. • Participants involved in both competition and social or corporate bowls.

Regional rankings for Tasmania, Northern Territory and Australian Capital Territory regions in terms of participants, players and members are summarised in Table 8.3.

Bowls player to population rates show the extent to which people in each age group and in each region are involved in bowls. For Tasmania, Northern Territory and Australian Capital Territory the player to population rates are presented in Tables 8.4 to 8.6. The overall player to population rate in the Australian Capital Territory was 0.70%, Tasmania was 1.33%, while the Northern Territory's rate was 0.87%.

Finally, Table 8.7 summarises participants by age and gender for Tasmania, Australian Capital Territory and Northern Territory. Note that details on bowlers presented in Tables 8.4 to 8.6 relate to players (counting each participant only once) and Table 8.7 has higher figures, relating to participation.

TABLE 8.3NATIONAL RANKINGS OF TASMANIA, NORTHERN TERRITORY AND AUSTRALIAN CAPITAL TERRITORY REGIONS BY PARTICIPANTS, PLAYERS AND MEMBERS												
		Particip Number	oants Rank	2011 Rank	Players Number	2012 Rank	Member Number	s 2012 Rank				
Australian Capital Territory	COMBINED	4,330	36	19	2,574	52	5,386	23				
Hobart and Southern	COMBINED	6,836	24	33	5,096	26	4,580	28				
Launceston	COMBINED	3,778	44	41	3,209	41	2,742	48				
North West	COMBINED	2,615	57	55	1,357	64	2,175	53				
Darwin	COMBINED	2,460	60	n.a.	1,730	61	338	68				
Katherine/Central	COMBINED	1,088	66	56	283	68	286	69				
Eastern	COMBINED	638	69	68	245	69	343	67				

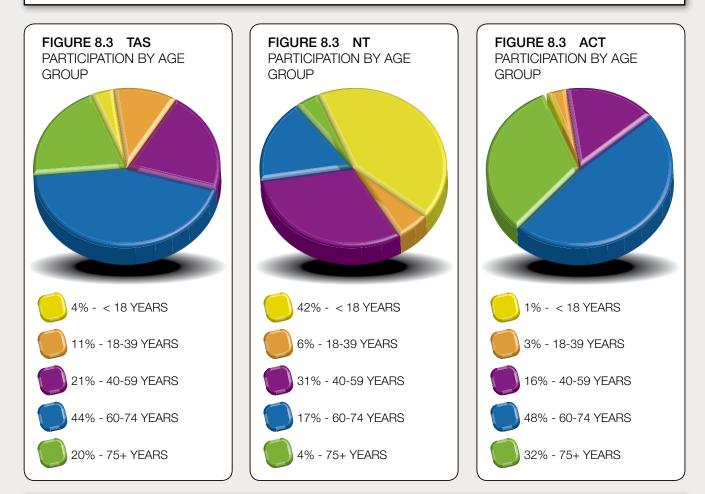


TABLE 8.4 MALE PLAYER TO POPULATION RATES IN TAS, NT AND ACT, 2012

	To	Total < 39 years		Т	Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	
TASMANIA																
Hobart and South	369	59,516	0.62%	599	31,437	1.90%	1,456	16,498	8.83%	872	6,782	12.86%	3,296	114,233	2.89%	
Sub Total	369	59,516	0.62%	599	31,437	1.90%	1,456	16,498	8.83%	872	6,782	12.86%	3,296	114,233	2.89%	
COUNTRY																
Launceston/North	321	34,661	0.93%	517	19,609	2.64%	896	11,373	7.88%	259	4,551	5.69%	1,993	70,194	2.84%	
North West	140	27,131	0.51%	224	15,783	1.42%	330	9,355	3.53%	125	3,611	3.46%	819	55,879	1.47%	
East	18	3,899	0.45%	40	3,156	1.27%	65	2,347	2.77%	20	624	3.20%	143	10,027	1.42%	
Sub Total	478	125,207	0.38%	781	69,985	1.12%	1,291	39,574	3.26%	404	15,568	2.60%	2,954	250,333	1.18%	
TOTAL TASMANIA	847	184,723	0.46%	1,380	101,422	1.36%	2,747	56,072	4.90%	1,276	22,350	5.71%	6,250	364,567	1.71%	
NORTHERN TERRITORY																
DARWIN	425	41,864	1.02%	335	19,164	1.75%	215	6,855	3.14%	65	1,242	5.23%	1,040	69,126	1.50%	
KATHERINE/CENTRAL	57	33,906	0.17%	40	12,260	0.33%	50	3,539	1.41%	10	572	1.75%	157	50,278	0.31%	
TOTAL NT	482	75,771	0.64%	375	31,424	1.19%	265	10,395	2.55%	75	1,814	4.13%	1,197	119,404	1.00%	
ACT	73	107,791	0.07%	314	47,221	0.66%	437	19,895	2.20%	519	7,048	7.36%	1,342	181,955	0.74%	

TABLE 8.5 FEMALE PLAYER TO POPULATION RATES IN TAS, NT AND ACT, 2012

	То	tal < 39 year	'S	Total 40-59 years			Total 60-74 years			Total 75+ years			Total Population		
	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
TASMANIA															
Hobart and South	193	58,999	0.33%	273	33,768	0.81%	911	17,341	5.26%	423	9,825	4.30%	1,800	119,933	1.50%
Sub Total	193	58,999	0.33%	273	33,768	0.81%	911	17,341	5.26%	423	9,825	4.30%	1,800	119,933	1.50%
COUNTRY															
Launceston/North	163	34,803	0.47%	268	20,681	1.29%	521	11,660	4.46%	265	6,221	4.26%	1,217	73,365	1.66%
North West	61	27,108	0.23%	121	16,612	0.73%	260	9,425	2.76%	96	4,946	1.94%	538	58,091	0.93%
East	15	3,833	0.39%	35	2,996	1.17%	43	2,028	2.10%	10	616	1.62%	103	9,473	1.08%
Sub Total	240	124,743	0.19%	423	74,057	0.57%	823	40,453	2.04%	371	21,608	1.72%	1,857	260,862	0.71%
TOTAL TASMANIA	432	183,742	0.24%	697	107,824	0.65%	1,735	57,794	3.00%	794	31,433	2.52%	3,657	380,794	0.96%
NORTHERN TERRITORY															
Darwin	375	38,537	0.97%	165	17,926	0.92%	125	5,457	2.29%	25	1,265	1.98%	690	63,185	1.09%
Katherine/Central	61	32,838	0.19%	20	12,073	0.17%	40	3,049	1.31%	5	782	0.64%	126	48,742	0.26%
TOTAL NT	436	71,375	0.61%	185	29,999	0.62%	165	8,506	1.94%	30	2,047	1.47%	816	111,927	0.73%
ACT	41	104,890	0.04%	251	49,779	0.50%	626	21,208	2.95%	315	9,920	3.17%	1,232	185,797	0.66%

TABLE 8.6 TOTAL PLAYER TO POPULATION RATES IN TAS, NT AND ACT, 2012

	То	tal < 39 yea	rs	Т	otal 40-59 yea	ars	т	otal 60-74 ye	ars	Total 75+ years			Total Population		
	Players	Population	n Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %	Players	Population	Rate %
TASMANIA															
Hobart and South	561	118,516	0.47%	872	65,204	1.34%	2,368	33,839	7.00%	1,295	16,607	7.80%	5,096	234,166	2.18%
Sub Total	561	118,516	0.47%	872	65,204	1.34%	2,368	33,839	7.00%	1,295	16,607	7.80%	5,096	234,166	2.18%
COUNTRY															
Launceston and North	484	69,464	0.70%	784	40,290	1.95%	1,416	23,033	6.15%	524	10,772	4.87%	3,209	143,559	2.24%
North West	201	54,238	0.37%	345	32,395	1.06%	591	18,780	3.14%	221	8,557	2.58%	1,357	113,970	1.19%
East	33	7,732	0.42%	75	6,152	1.22%	108	4,376	2.46%	30	1,240	2.42%	245	19,500	1.26%
Sub Total	717	249,950	0.29%	1,204	144,042	0.84%	2,114	80,027	2.64%	775	37,176	2.09%	4,811	511,195	0.94%
TOTAL TASMANIA	1,279	368,466	0.35%	2,076	209,246	0.99%	4,482	113,866	3.94%	2,070	53,783	3.85%	9,907	745,361	1.33%
NORTHERN TERRITORY															
Darwin	800	80,401	1.00%	500	37,090	1.35%	340	12,313	2.76%	90	2,507	3.59%	1,730	132,311	1.31%
Katherine/Central	118	66,745	0.18%	60	24,333	0.25%	90	6,588	1.37%	15	1,354	1.11%	283	99,020	0.29%
TOTAL NT	918	147,146	0.62%	560	61,423	0.91%	430	18,901	2.28%	105	3,861	2.72%	2,013	231,331	0.87%
ACT	114	212,681	0.05%	564	96,999	0.58%	1,063	41,104	2.59%	834	16,968	4.91%	2,574	367,752	0.70%

TABLE 8.7 T	AS, N	T AND A	CT PAI	RTICIPAT	ION BY	´ AGE A	ND GE	NDER, 2	2012				
	< Males	18 years Females	18-39 years Males Females		40-59 years Males Females		60-74 years Males Females		75 + years Males Females		Total Males Females		Total
TASMANIA													
Hobart and South	122	81	411	257	762381	1,853	1,270	1,110	589	4,257	2,579	6,836	
Sub Total	122	81	411	257	762381	1,853	1,270	1,110	589	4,257	2,579	6,836	
COUNTRY													
Launceston and North	115	46	298	152	627	289	1,087	562	314	286	2,443	1,335	3,778
North West	95	61	198	82	424	226	625	487	237	180	1,580	1,036	2,615
East	42	24	24	36	96	85	156	103	48	24	365	273	638
Sub Total	252	131	521	270	1,147	600	1,868	1,152	599	490	4,387	2,643	7,031
TOTAL TASMANIA	373	213	932	527	1,909	981	3,721	2,423	1,709	1,079	8,645	5,222	13,867
NORTHERN TERRITORY													
Darwin	461	437	169	55	398	304	291	249	105	35	1,425	1,080	2,505
Katherine/Central	246	302	45	50	234	126	25	15	0	0	550	493	1,043
TOTAL NT	708	739	214	106	632	430	316	264	105	35	1,975	1,573	3,548
ACT	13	22	117	22	427	258	1,021	1,076	954	420	2,532	1,798	4,330

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